

INDIA

IL&FS Transportation Networks Limited

 The IL&FS Financial Centre,
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 Bandra Kurla Complex,
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 Mumbai - 400 051
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CIN L45203MH2000PLC12790

April 27, 2021

General Manager, Listing Department, BSE Limited, P.J. Tower, Dalal Street, Mumbai 400 001

Vice President, Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Scrip Code No: <u>533177</u>

Scrip Code No: <u>IL&FSTRANS EQ</u>

Dear Sirs,

Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of Interest due on Non-Convertible Debentures (NCDs)

The Company is unable to service its obligations in respect of the interest on Non-Convertible Debentures due on April 27, 2021:

Sr.	Type of disclosure	Details		
No		INE975G08280	INE975G08298	INE975G08306
		(Option I)	(Option II)	(Option III)
1.	Name of the Listed	IL&FS	IL&FS	IL&FS
	entity	Transportation	Transportation	Transportation
		Networks Limited	Networks Limited	Networks Limited
2.	Date of making the disclosure	April 27, 2021	April 27, 2021	April 27, 2021
3.	Nature of obligation / Type of instrument (Listed debt securities, MTNs, FCCBs etc. with ISIN as applicable)	Unsecured, rated, listed, redeemable non-convertible debentures Tranche XXV- Option I (Security ITNL23)	Unsecured, rated, listed, redeemable non-convertible debentures Tranche XXV- Option II (Security ITNL25)	Unsecured, rated, listed, redeemable non-convertible debentures Tranche XXV- Option III (Security ITNL28)

▲IL&FS | Transportation

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		ISIN: INE975G08280	ISIN: INE975G08298	ISIN: INE975G08306
4.	Number of investors in the security as on date of default	04	05	10
5.	Date of default	April 27, 2021	April 27, 2021	April 27, 2021
6.	Details of the obligation (tenure,	Tenure: 5 Years	Tenure: 7 Years	Tenure: 10 Years
	coupon, secured/unsecured etc.)	CouponRate:9.35% p.a.	CouponRate:9.40% p.a.	CouponRate:9.45% p.a.
		Coupon Payment	Coupon Payment	Coupon Payment
		Frequency:	Frequency:	Frequency:
		Quarterly	Quarterly	Quarterly
		Security:	Security:	Security:
		Debentures are	Debentures are	Debentures are
		unsecured.	unsecured.	unsecured.
7.	Current default	Interest due:	Interest due:	Interest due: Rs.
	amount (Amount in Rs.)	Rs.23,05,479/-	Rs.34,76,712/-	1,74,76,027/-
	(Please provide the	[Period for which	[Period for which	[Period for which
	breakup of instalment	Interest was due:	Interest was	Interest was
	and interest)	27/01/2021 to	due: 27/01/2021 to	due:27/01/2021 to
		26/04/2021 - 90	26/04/2021 - 90	26/04/2021 - 90
		days]	days]	days]
8.	Gross Principal	Rs. 10 Crores	Rs. 15 Crores	Rs. 75 Crores
	amount on which the			
	default above has			
	occurred (in Rs.			
	crore):			
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			<u>∧</u> IL&FS T	ransportation
			Th Pic Ba Mi	T +91 22 2653 3333 tic-22, G Block, F +91 22 2652 3979 ndra Kurla Complex, F +91 22 2652 3979 www.itnlindia.com W www.itnlindia.com DIA CIN L45203MH2000PLC12790
9.	Total amount of securities issued (in Rs. crore)	Rs. 10 Crores	Rs. 15 Crores	Rs. 75 Crores

Thank you.

Yours faithfully, For IL&FS Transportation Networks Limited

SD/-

Krishna Ghag Vice President & Company Secretary

(Kind Attn: This intimation is being made pursuant to email dated April 24, 2020 regarding Guidelines for submissions on NEAPS Portal in the wake of CoVID 19 virus of Listing Compliance Department, National Stock Exchange of India Limited. Accordingly, the submission is being made in SD/- mode as the company is in compliance of the COVID-19 Guidelines of Work from Home.)