

**RICOH INDIA LIMITED**

7<sup>th</sup> and 11<sup>th</sup> Floors, Tower 'B'  
Windsor IT Park, A-1  
Sector 125, Expressway  
Gautam Budh Nagar,  
Noida, Uttar Pradesh  
Pin Code – 201 301, India  
CIN L74940MH1993PLC074694  
Tel : + 91-0120-4582900  
Email: ril.info@ricoh.co.in  
URL : [www.ricoh.co.in](http://www.ricoh.co.in)

16 December 2019

The Corporate Compliance Department  
BSE Limited, PJ Towers  
Fort, Mumbai – 400 001

**SUBMISSION OF POST OFFER PUBLIC ANNOUNCEMENT  
CONCERNING RICOH INDIA LIMITED, SCRIP ID 517496**

Dear Sir/Madam

The Company informs your good Office that a Post Offer Public Announcement pursuant to completion of the payment of consideration to the Equity Shareholders (whose shares have been accepted under the Offer) in respect of the proposed Delisting Exit Offer to the Public Shareholders of Ricoh India Limited has been published today i.e Monday, 16 December 2019 in the Newspapers.

We are enclosing along with this letter copy of the said Post Offer Public Announcement.

The above is for your kind information and records please.

Yours Faithfully

For **Ricoh India Limited**



Manish Sehgal  
Company Secretary

**PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS**

**RICOH INDIA LIMITED**

Registered Office: 1132,3rd floor, Building No. 11, Solitaire Corporate Park, Guru Hargovindji Marg, Andheri Ghatkopar Link Road, Chakala, Andheri East, Mumbai- 400 093

CIN: L74940MH1993PLC074694; Tel.: +91-022-66833000-05 – 05; Fax: : +91-022-67032099;

Email: ril.secretarial@ricoh.co.in; Website: www.ricoh.co.in

This public announcement ("Post Offer Public Announcement") is being made pursuant to the completion of the payment of consideration to the equity shareholders (whose shares have been accepted under the Offer) by Mr. Kalpraj Dharamshi and Ms. Rekha Jhunjhunwala (hereinafter collectively referred to as the "Resolution Applicants"/ "Acquirers") in respect of the proposed Delisting Exit Offer to the Public Shareholders of Ricoh India Limited ("RicoH"/ the "Company") in accordance with Resolution Plan approved by the Mumbai bench of Hon'ble National Company Law Tribunal ("NCLT") vide its order dated November 28, 2019 under Section 10 of the Insolvency and Bankruptcy Code, 2016 ("Code").

This Post Offer Public Announcement should be read in conjunction with the Public Announcement published on Tuesday, December 03, 2019 ("Public Announcement"), in the Financial Express (English Edition) Jansatta (Hindi Daily) and Mumbai Lakshwadeep (Marathi Daily) and the Delisting Exit Offer Letter dated Monday, December 02, 2019 ("Delisting Exit Letter of Offer") issued in connection with the Delisting Exit Offer of fully paid-up equity shares of ₹ 10/- each ("Equity Shares") of Ricoh. The terms used but not defined in this Post Offer Public Announcement shall have the same meanings as assigned in the Public Announcement and the Delisting Exit Letter of Offer.

The exit offer & delisting is an integral part of the resolution plan. The Acquirers had made an offer to acquire up to 1,04,97,791 Equity Shares of ₹ 10/- each at a price of ₹ 50/- per equity share, representing 26.40% of the paid-up equity share capital from the Eligible Shareholders and consequently delist the Company from BSE Limited ("BSE") as provided in the Approved Plan. The Delisting Exit Offer opened on Thursday, December 05, 2019 and closed on Wednesday, December 11, 2019.

During the offer period, 670 shareholders constituting 17,74,371 equity shares representing ~ 4.46% of the paid-up equity share capital, had tendered their equity shares. Two (2) emails were received on December 11, 2019 for withdrawal from the offer from shareholders holding a total of 348 equity shares and the same have not been processed for payment of consideration. Dispatch of consideration to the equity shareholders whose shares have been accepted under the Offer has been made through demand drafts/ electronic means of transfer and the aforesaid dispatch of consideration to the equity shareholders whose shares have been accepted under the Offer, has been completed by December 14, 2019.

Instructions for transfer of equity shares in dematerialized form not accepted under the Offer from the Escrow Depository Account to the shareholders depository accounts is being issued by the Registrar to the offer and the same shall be completed on or before December 16, 2019. Such equity shareholders are advised to check their demat accounts to confirm receipt of the equity Shares so returned.

The Company is in the process of making an application to the BSE for delisting of Equity Shares of the Company. Post delisting, the Acquirers, on a voluntary basis, will continue to provide an exit opportunity to the Eligible Shareholders who have not tendered their Equity Shares in the Delisting Offer ("Exit Offer"). The Exit Offer will be available for a period of one year from the date of delisting of Equity Shares of the Company from the BSE at same price of ₹ 50/- per equity shares. A public announcement shall be made by the Promoter/ Acquirers in the same newspapers in which this Public Announcement is published subsequent to the delisting of equity shares of the Company from BSE.

If the Shareholders have any queries in regard to this Offer, they may contact the Manager to the Offer or the Registrar to the Offer (whose details are appearing below).

**MANAGER TO THE DELISTING EXIT OFFER**

**KEYNOTE**

Keynote Financial Services Limited  
(Formerly Keynote Corporate Services Limited)  
The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West)  
Mumbai – 400 028; Tel.: +91 22 6826 6000-3  
E-mail: mbd@keynoteindia.net;  
Website: www.keynoteindia.net  
Contact Person : Ms. Pooja Sanghvi / Mr. Akhil Mohod  
SEBI Registration No.: INM 000003606

**REGISTRAR TO THE DELISTING EXIT OFFER**

**MCS**  
MCS Share Transfer Agent Limited  
F-65, 1st Floor, Okhla Industrial Area, Phase 1  
New Delhi – 110 020,  
Tel.: 011 - 41406149, 41406151, 41406152  
Email: admin@mcsregistrars.com  
Website: www.mcsregistrars.com  
Contact Person: Mr. Ajay Dalal  
SEBI Registration No: INR 000004108

Place: Mumbai

sd/-

sd/-

Date: December 14, 2019

Kalpraj Dharamshi

Rekha Jhunjhunwala

CONCEPT