

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Ganga Pharmaceuticals Ltd		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Bharat Brijmohan Sharma (Promoter) 2. Srijana Bharat Sharma (Promoter) 3. Anagh Bharat Sharma (Promoter Group))		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5	Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition under consideration, holding of acquirer along with PACs:			
	a) Shares carrying voting rights			
	Acquirer:			
	1. Bharat Brijmohan Sharma (Promoter)	14,56,585	35.86	22.03
	2. Srijana Bharat Sharma (Promoter)	2,41,905	5.96	3.66
	3. Anagh Bharat Sharma (Promoter Group)	2,60,000	6.40	3.93
	4. Bharat Brijmohan Sharma HUF Sharma (Promoter Group)	1,90,000	4.68	2.87
	5. Brijmohan Sharma HUF (Promoter Group)	3,49,500	8.61	5.29
	6. Amit Shukla (Promoter Group)	76,450	1.88	1.16
	7. Usha Shukla (Promoter Group)	95,110	2.34	1.44
	8. Ankita Amit Shukla (Promoter Group)	40,000	0.98	0.61
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	Nil	Nil	Nil
	c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
	d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	Total (a+b+c+d)	27,09,550	66.71	40.99
	Details of acquisition/dispose off			
	a) Shares carrying voting rights acquired	Nil	Nil	Nil
	b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	Acquirer:			
	1. Bharat Brijmohan Sharma (Promoter)	4,00,000	9.85	6.05
	2. Srijana Bharat Sahrma (Promoter)	4,00,000	9.85	6.05
	3. Anagh Bharat Sharma (Promoter Group)	2,00,000	4.92	3.03
	d) Shares encumbered / invoked/released by the acquirer			
	Total (a+b+c+d)	10,00,000	24.62	15.13

After the acquisition, holding of acquirer along with PACs: a) Shares carrying voting rights Acquirer: 1. Bharat Brijmohan Sharma (Promoter) 2. Srijana Bharat Sharma (Promoter) 3. Anagh Bharat Sharma (Promoter Group) 4. Bharat Brijmohan Sharma HUF Sharma (Promoter Group) 5. Brijmohan Sharma HUF (Promoter Group) 6. Amit Shukla (Promoter Group) 7. Usha Shukla (Promoter Group) 8. Ankita Amit Shukla (Promoter Group) b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others) c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Acquirer: 1. Bharat Brijmohan Sharma (Promoter) 2. Srijana Bharat Sharma (Promoter) 3. Anagh Bharat Sharma (Promoter Group)			
	14,56,585	35.86	22.03
	2,41,905	5.96	3.66
	2,60,000	6.40	3.93
	1,90,000	4.68	2.87
	3,49,500	8.61	5.29
	76,450	1.88	1.16
	95,110	2.34	1.44
	40,000	0.98	0.61
	Nil	Nil	Nil
Nil	Nil	Nil	
4,00,000	9.85	6.05	
4,00,000	9.85	6.05	
2,00,000	4.92	3.03	
Total (a+b+c+d)	37,09,550	-	56.11
Mode of acquisition (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity shares etc.	Each Warrant shall be convertible into or exchangeable for one fully paid-up equity share of the Company having face value of Re. 10/- (Rupee Ten) each within 18 months from the date of allotment of Warrants		
Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 19, 2024		
Equity shares capital / total voting capital of the TC before the said acquisition	Rs. 4,06,15,000 (40,61,500 equity shares of Rs. 10/- each)		
Equity shares capital/ total voting capital of the TC after the said acquisition	Rs. 4,83,65,000 (48,36,500 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 6,61,15,000 (66,11,500 equity shares of Rs. 10/- each)		

For and on behalf of the Promoter

SHARMA 
BHARAT B

Bharat Brijmohan Sharma
Authorized signatory
DIN: 00077026

Place: Virar