

Sharath Jagannathan

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Date: 03.02.2024

To
Department of Listing,
BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

SUB: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code - BSE: KLRFM (507598)

I am enclosing herewith the disclosure as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 34,99,860 equity shares of Rs.10/- each of M/s. Kovilpatti Lakshmi Roller Flour Mills Limited pursuant to the Scheme of Amalgamation of Raya Foods Private Limited with Kovilpatti Lakshmi Roller Flour Mills Limited sanctioned by the National Company Law Tribunal, Chennai Bench vide order dated 5th January 2024 and 18th January 2024.

Kindly acknowledge the same.

Thanking you

Yours faithfully



Sharath Jagannathan



DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Kovilpatti Lakshmi Roller Flour Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sharath Jagannathan Kaavya Sharath Jagannathan		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
<i>Details of the acquisition as follows</i>	<i>Number</i>	<i>% w.r.t. total share/ voting capital wherever applicable (*)</i>	<i>% w.r.t. total diluted share/ voting capital of the TC (**)</i>
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights - Sharath Jagannathan - Kaavya Sharath Jagannathan	3,97,129 -	7.17 -	7.17 -
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition:			
(a) Shares carrying voting rights-acquired - Sharath Jagannathan - Kaavya Sharath Jagannathan	17,50,000 17,49,860	19.36 19.35	19.36 19.35
(b) VRs acquired otherwise than by equity shares	-	-	-
(c) Warrants/ convertible securities/ any other	-	-	-

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
(e) Total (a+b+c+/-d)	34,99,860	38.71	38.71
After the acquisition, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights			
- Sharath Jagannathan	21,47,129	23.75	23.75
- Kaavya Sharath Jagannathan	17,49,860	19.35	19.35
(b) VRs otherwise than by equity shares	-	-	-
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
(e) Total (a+b+c+d)	38,96,989	43.10	43.10
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer /encumbrance, etc.)	Kovilpatti Lakshmi Roller Flour Mills Limited has allotted 34,99,860 equity shares of Rs.10/- each fully paid-up on 2 nd February 2024 to above-mentioned acquirer(s) pursuant to the Scheme of Amalgamation of Raya Foods Private Limited ("Transferor Company") with Kovilpatti Lakshmi Roller Flour Mills Limited ("Transferee Company") sanctioned by the National Company Law Tribunal, Chennai Bench vide its order dated 5 th January 2024 and 18 th January 2024 which became effective from 1 st February 2024.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The equity shares allotted will rank pari passu with the existing equity shares of the company in all respects.		

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	2 nd February 2024
Equity share capital / total voting capital of the TC before the said acquisition	55,41,476 Equity Shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	90,41,476 Equity Shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	90,41,476 Equity Shares of Rs. 10/- each.

	
Sharath Jagannathan	Kaavya Sharath Jagannathan
Place: Gangaikondan Date: 03.02.2024	Place: Gangaikondan Date: 03.02.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.