

SUREMI TRADING PRIVATE LIMITED

Registered Office: D-1, Sindhu House, 4th floor, 3/5, Nanabhai Lane, Fort, Mumbai- 400 001.

Tel.: +91-22-6617 3636

CIN No: U65990MH1978PTC020335

Date: March 31, 2020

To,
The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500730	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: NOCIL
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Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 5,00,000 equity share capital of NOCIL Limited.

You are requested to kindly take note of the above.

For and on behalf of Suremi Trading Private Limited

Vipul Popat
Authorised Signatory

CC: NOCIL Limited
Mafatlal House, 3rd Floor,
H. T. Parekh Marg,
Backbay Reclamation,
Churchgate, Mumbai,
Maharashtra, 400020

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A: Details of the Acquisition

Name of the Target Company (TC)	NOCIL Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Suremi Trading Private Limited		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs:			
a) Shares carrying voting rights	2,07,72,170 (Individually) 5,58,52,489 (Together with PAC)	12.54% (Individually) 33.73% (Together with PAC)	12.54% (Individually) 33.73% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	5,58,52,489	33.73%	33.73%
Details of acquisition:			
a) Shares carrying voting rights acquired	5,00,000	0.30%	0.30%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	NIL	NIL

shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	5,00,000	0.30%	0.30%
After the acquisition, holding of acquirer along with PACs:			
a) Shares carrying voting rights	2,12,72,170 (Individually) 5,63,52,489 (Together with PAC)	12.85% (Individually) 34.03% (Together with PAC)	12.85% (Individually) 34.03% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	5,63,52,489	34.03%	34.03%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of 5,00,000 Equity Shares of INR10/- each fully paid up of TC by Suremi Trading Private Limited from open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 30, 2020 - 3,79,256 equity shares March 31, 2020 – 1,20,744equity shares		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 165,60,59,550 (16,56,05,955 Equity Shares of INR 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 165,60,59,550 (16,56,05,955 Equity Shares of INR 10 each)		

Total diluted share/voting capital of the TC after the said acquisition	Rs. 165,60,59,550 (16,56,05,955 Equity Shares of INR 10 each)
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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: March 31, 2020

Place: Mumbai

For and on behalf of Suremi Trading Private Limited



Vipul Popat

Director / Authorised Signatory

Date: March 31, 2020

For and on behalf of Suremi Trading Private Limited



Vipul Popat
Director / Authorised Signatory

Annexure A
Name of the Target Company - NOCIL Limited

Shareholding Details		Before acquisition/ disposal shareholding			Details of shares acquired/ disposed			after acquisition/ disposal shareholding		
		Number of shares/ voting rights	% w.r.t total share capital/ voting capital wherever applicable	% w.r.t total diluted share / voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital/ voting capital wherever applicable	% w.r.t total diluted share / voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital of TC	% w.r.t total diluted share / voting capital of the TC
A.	Acquirer(s) and PACs (other than sellers)(*):									
	Acquirer(s)/ Transferee(s):									
1	SUREMI TRADING PRIVATE LTD	20,772,170	12.54%	12.54%	500,000	0.30%	0.30%	21,272,170	12.85%	12.85%
B.	PACs (other than sellers/ transferors)				-	-	-			
1	HRISHIKESH A MAFATLAL	177,900	0.11%	0.11%	-	-	-	177,900	0.11%	0.11%
	Hrshikesh Arvind Mafatlal as Trustee of Gurukripa Trust	100	0.00%	0.00%	-	-	-	100	0.00%	0.00%
2	PRIYAVRATA H. MAFATLAL	517,000	0.31%	0.31%	-	-	-	517,000	0.31%	0.31%
	Hrshikesh Arvind Mafatlal as Trustee of Karuna Trust	100	0.00%	0.00%	-	-	-	100	0.00%	0.00%
3	Hrshikesh Arvind Mafatlal as Trustee of Narsingha Trust	100	0.00%	0.00%	-	-	-	100	0.00%	0.00%
4	Hrshikesh Arvind Mafatlal as Trustee of Shrija Trust	100	0.00%	0.00%	-	-	-	100	0.00%	0.00%
5	Hrshikesh Arvind Mafatlal as Trustee of Radha Raman Trust	100	0.00%	0.00%	-	-	-	100	0.00%	0.00%
6	REKHA HRISHIKESH MAFATLAL	164,760	0.10%	0.10%	-	-	-	164,760	0.10%	0.10%
7	MAFATLAL INDUSTRIES LTD	25,259,059	15.25%	15.25%	-	-	-	25,259,059	15.25%	15.25%
8	SUMIL HOLDINGS PVT LTD	220	0.00%	0.00%	-	-	-	220	0.00%	0.00%
9	SUSHRIPADA INVESTMENTS PVT LTD	8,960,880	5.41%	5.41%	-	-	-	8,960,880	5.41%	5.41%

Note 1:

Acquisition of 5,00,000 Equity Shares of INR10/- each fully paid up of TC by Suremi Trading Private Limited

Date: 31st March 2020
Place: Mumbai

For and on behalf of
Suremi Trading Private Limited



Vipul Popat
Director

SUREMI TRADING PRIVATE LIMITED

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Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 5,00,000 equity share capital of NOCIL Limited.

You are requested to kindly take note of the above.

For and on behalf of Suremi Trading Private Limited

Vipul Popat
Authorised Signatory

CC: NOCIL Limited
Mafatlal House, 3rd Floor,
H. T. Parekh Marg,
Backbay Reclamation,
Churchgate, Mumbai,
Maharashtra, 400020

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A: Details of the Acquisition

Name of the Target Company (TC)	NOCIL Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Suremi Trading Private Limited		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
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Date: 31 March, 2020

For and on behalf of Suremi Trading Private Limited

A handwritten signature in blue ink, appearing to be 'Vipul Popat', is written over the company name.

Vipul Popat
Director / Authorised Signatory

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5	Hrshikesh Arvind Mafatlal as Trustee of Radha Raman Trust	100	0.00%	0.00%	-	-	-	100	0.00%	0.00%
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Date: 31st March 2020
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For and on behalf of
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Vipul Popat
Director