

April 12, 2024

To,

<b>BSE Limited,</b> <b>Dept. of Corporate Services,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <b>Company Code: 505075</b>	<b>National Stock Exchange of India Ltd,</b> <b>Listing Department</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 <b>Scrip Symbol: SETCO</b>
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Dear Sir,

**Sub.: Prior intimation of board meeting**

We wish to inform you that a meeting of the board of directors ("**Board**") of Setco Automotive Limited ("**Company**") is scheduled to be held on Wednesday, April 17, 2024 *inter alia* to consider and approve:

1. Issuance of non-convertible debentures and share warrants to be issued by Setco Auto Systems Private Limited ("**SASPL**"), a subsidiary of the Company, to any financial institution, alternative investment fund, other body corporates and/or any other entities or persons etc. on a private placement basis and preferential allotment basis, as may be applicable ("**Proposed Transaction**");
2. Execution and performance of all acts, deeds and matters in relation to the Proposed Transaction;
3. Providing of guarantee, security, put option and other undertakings by the Company in respect of the existing non-convertible debentures of SASPL ("**Existing NCDs**") and the non-convertible debentures to be issued pursuant to Proposed Transaction;
4. Amendments to the transaction documents executed in respect of the Existing NCDs, including the shareholders agreement in respect of SASPL; and
5. Any other matters in connection with the Proposed Transaction and the Existing NCDs.

The Board would also consider convening an extra-ordinary general meeting to seek approval of the shareholders in respect of matters pertaining to the Proposed Transaction and the Existing NCDs, if required.

You are requested to take this information on record.

Thanking you,

Yours faithfully,

**For Setco Automotive Limited**

**Hiren Vala**  
**Company Secretary**