



April 29, 2021

BSE Limited
Floor 25, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018
Sub: Fund raising by issuance of Debt Securities by Large Entities

We refer to the SEBI Circular mentioned above. Pursuant to Clause 4.1.ii of the said Circular, we enclose herewith details in the prescribed format for the Financial Year 2020-21.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Jubilant Pharmova Limited

Rajiv Shah
Company Secretary

Encl: as above

A Jubilant Bhartia Company

OUR VALUES



Jubilant Pharmova Limited

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Fax: +91 120 4234895-96
www.jubilantpharmova.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223
UP, India
CIN : L24116UP1978PLC004624

**Format of the Annual Disclosure to be made by an entity identified as a LC
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable for FY 2020 and 2021)**

1. **Name of the Company:** Jubilant Pharmova Limited
2. **CIN:** L24116UP1978PLC004624
3. **Report filed for FY:** FY 2021
4. **Details of the borrowings (all figures in Rs. Crore):**

Sr. No.	Particulars	Details
1	Incremental borrowing done in FY (a)	Rs. 100 Crore through issue of Non-Convertible Debentures*
2	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	Rs. 25 Crore
3	Actual borrowings done through debt securities in FY (c)	Rs. 100 Crore
4	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	NIL
5	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not Applicable

*Jubilant Pharmova Limited has undertaken the Composite Scheme of Arrangement, pursuant to which Non-Convertible Debentures of Rs. 100 Crore issued during the financial year 2021 has been transferred in the books of Jubilant Ingrevia Limited.

Rajiv Shah
Company Secretary

Arun Kumar Sharma
Chief Financial Officer