

# BOROSIL®

## Gujarat Borosil Limited

CIN : L26100MH1988PLC316817

Regd. Office : 1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051, India.

T : +9122 6740 6300

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W : www.gujaratborosil.com Email : gborosil@borosil.com

February 03, 2020

**The DCS – CRD**

BSE Limited

Corporate Relationship Department

1<sup>st</sup> Floor, New Trading Ring,

Rotunda Building, P. J. Towers,

Dalal Street, Fort, Mumbai - 400 001

Dear Sir / Madam,

**Scrip Code: 523768**

**Subject: Outcome of Board Meeting held on February 03, 2020 – Other Than Results – Intimation of ‘Record Date 1’**

**Ref: Disclosure under Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

The Board of Directors of Gujarat Borosil Limited (Transferor Company / GBL / Our Company) at their meeting held today i.e. February 03, 2020 *inter alia* adopted the NCLT order pronounced on January 15, 2020. The Effective Date of the Scheme has been proposed as **February 12, 2020**. The undertaking regarding filling Form no. INC 28 by the Company is attached.

The Appointed Date of the Scheme, as set out in the Scheme and approved by the Hon’ble NCLT is October 01, 2018. All the assets and liabilities of our Company shall become assets and liabilities of Borosil Glass Works Limited (Transferee Company / BGWL) with effect from the Appointed Date, once the Scheme becomes effective.

In accordance with the Regulation 42 of the SEBI (LODR), Regulations, 2015, we would like to inform you that, **Tuesday, February 18, 2020 has been recommended to BGWL as the ‘Record Date 1’**, to determine the shareholders *inter alia* of the Company, who shall be allotted shares of BGWL under the Scheme.

In accordance with the Scheme, upon the Scheme becoming effective and in consideration of the amalgamation, cross holdings among the petitioner Companies will get cancelled. Post cancellation, BGWL will issue and allot One fully paid up equity share of Re.1 as fully paid up for every two equity shares of Rs.5/- each fully paid up held in our Company to remaining equity shareholders of our Company whose names shall appear:

- a. as beneficial owners at the close of working hours on February 18, 2020, as per the list to be furnished by the depositories (NSDL and CDSL) in respect of the equity shares of our Company held in electronic form; and

**Works:**

Ankleshwar-Rajpipla Road,  
Village Govali, Tal. Jhagadia,

Dist. Bharuch- 393001,

(Gujarat), India

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- b. as shareholders in the list of members as on February 18, 2020 maintained by Universal Capital Securities Private Limited, the Registrar and Share Transfer Agent of our Company.

Our Company shall accordingly stand dissolved and trading of the Company's Securities shall stop with effect from February 14, 2020 (i.e T-2 working days for delivery).

The equity shares proposed to be issued and allotted by BGWL in accordance with the Scheme will be listed and admitted for trading on the BSE Limited and National Stock Exchange of India Limited on which the existing equity shares of BGWL are listed. The new equity shares issued pursuant to the Scheme shall *rank pari passu* in all respects with the existing equity shares of BGWL.

Please note that the shares issued by BGWL pursuant to the Scheme, shall remain frozen in the depository system till the trading permission is obtained from the relevant stock exchanges.

Further, pursuant to the Scheme, the name of Borosil Glass Works Limited (BGWL) will be changed from Borosil Glass Works Limited (BGWL) to Borosil Renewables Limited (BRL).

Copy of this intimation is also available on the Company's website at [www.gujaratborosil.com](http://www.gujaratborosil.com).

We request you to kindly take this on record.

Yours faithfully,

For **Gujarat Borosil Limited**



**Kishor Talreja**  
**Company Secretary and Compliance Officer**  
**Membership No.FCS7064**

CC:

**Central Depository Services (India) Limited**

Marathon Futurex, A-Wing, 25<sup>th</sup> floor, NM Joshi Marg, Lower Parel, Mumbai 400013

**National Securities Depository Limited**

Trade World, A wing, 4<sup>th</sup> Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013

Registrar and Share Transfer Agent

**Universal Capital Securities Pvt. Ltd**

21, Shakil Niwas, Mahakali caves Road, Andheri (East), Mumbai 400 093

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Dear Sir / Madam,

### UNDERTAKING

**Ref: Composite Scheme of Amalgamation and arrangement**

**Scrip code: 523768**

We, Gujarat Borosil Limited (CIN: L26100MH1988PLC316817) undertake that the certified copy of the NCLT order will be filed in Form no. INC 28 by the Company and by other entities involved in Composite Scheme of Amalgamation and Arrangement, with the Registrar of Companies, Mumbai on February 12, 2020 or thereabout, as Borosil Glass Works Limited (the Transferee Company) is in the process of change of its name from Borosil Glass Works Limited to Borosil Renewables Limited, pursuant to the said Scheme.

We request you to kindly take this on record.

Yours faithfully,

For **Gujarat Borosil Limited**



**Kishor Talreja**

**Company Secretary and Compliance Officer**

**Membership No.FCS7064**

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