PADAM COTTON YARNS LIMITED

CIN: L17112HR1994PLC033641 Regd. Office: 196, 1st Floor, G.T. Road, Opp. Red Cross Market, Karnal- 132001 www.padamcotton.com, email: cspcyl6@gmail.com

BSE Ltd.

May 10, 2024

Department of Corporate Services Corporate Relationship Department PhirozeJeeJeebhoy, 25th Floor, Dalal Street, Mumbai- 400001

Ref: <u>Company Code No. 531395 PADAMCO</u> Sub: <u>Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of</u> <u>Shares and Takeovers) Regulations, 2011</u>

Dear Sir/Ma'am,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we enclosed herewith the disclosure received by the Company from Mr. Rajev Gupta and Mr. Vivek Gupta, promoters of the Company, made under in format prescribed under the said regulations, relating to their shareholding in Padam Cotton Yarns Limited.

Please take the same on record and acknowledge the receipt.

Thanking you.

Yours faithfully, For and behalf of Padam Cotton Yarns Limited

NEERAJ Digitally signed by NEERAJ CHUGH CHUGH Date: 2024.05.10 13:26:11+05'30'

Neeraj Chugh Company Secretary & Compliance Officer M. No.: A61326

Encl.: As Above

May 10, 2024

To, Padam Cotton Yarns Limited 196, 1st Floor, G.T. Road, Opp. Red Cross Market,

Karnal- 132001

To,

BSE Ltd.

Department of Corporate Services Corporate Relationship Department PhirozeJeeJeebhoy, 25th Floor, Dalal Street, Mumbai- 400001

Ref: <u>Company Code No. 531395 PADAMCO</u> Sub: <u>Disclosure under Regulation 29 (2) of Securities and Exchange Board of India</u> <u>(Substantial Acquisition of Shares and Takeovers) Regulation 2011</u>

Dear Sir/Ma'am,

With reference to the above subject, I hereby submit the disclosure required under Regulation 29(2) of SEBI (SAST) Regulations, 2011, for acquisition of 523000 shares of face value Rs. 10/- each, representing 13.50 % of the total issued and paid-up equity share capital of the Padam Cotton Yarns Limited (Target Company) on 8th May, 2024 and 9th May, 2024.

The above transaction is an 'inter-se' transfer of shares in terms of Regulation 10(1)(a)(ii) of SEBI(SAST) Regulations, 2011.

Kindly take the same on your record and acknowledge receipt of the same.

Thanking You.

Yours faithfully,

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Rajev Gupta

Encl.: A/a

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Padam Cotton Yarns Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajev Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	673725 NIL	17.3955 % NIL	17.3955 % NIL
 c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 	NIL NIL	NIL NIL	NIL NIL
e) Total (a+b+c+d)	673725	17.3955 %	17.3955 %
Details of acquisition/ sale :			
 a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	523000 NIL NIL	13.50 % NIL NIL	13.50 % NIL NIL
 d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d) 	NIL 523000	NIL 13.50 %	NIL 13.50 %

After the acquisition/sale, holding of:				
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in each category) after acquisition 	1196725 NIL NIL NIL	30.8992 % NIL NIL NIL	30.8992 % NIL NIL NIL	
e) Total (a+b+c+d)	1196725	30.8992 %	30.8992 %	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market (Inter-se transfer among promoters)			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.05.2024 & 09.05.2024			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,87,30,000 divided into 3873000 equity shares of Rs. 10/- each.			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,87,30,000 divided into 3873000 equity shares of Rs. 10/- each.			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,87,30,000 divided into 3873000 equity shares of Rs. 10/- each.			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the Acquirer Rajev Gupta

Date: 10.05.2024 Place: Karnal

May 10, 2024

To, Padam Cotton Yarns Limited 196, 1st Floor, G.T. Road, Opp. Red Cross Market,

Karnal- 132001

To,

BSE Ltd.

Department of Corporate Services Corporate Relationship Department PhirozeJeeJeebhoy, 25th Floor, Dalal Street, Mumbai- 400001

Ref: <u>Company Code No. 531395 PADAMCO</u> Sub: <u>Disclosure under Regulation 29 (2) of Securities and Exchange Board of India</u> <u>(Substantial Acquisition of Shares and Takeovers) Regulation 2011</u>

Dear Sir/Ma'am,

With reference to the above subject, I hereby submit the disclosure required under Regulation 29(2) of SEBI (SAST) Regulations, 2011, for acquisition of 54975 shares of face value Rs. 10/- each, representing 1.4195 % of the total issued and paid-up equity share capital of the Padam Cotton Yarns Limited (Target Company) on 8th May, 2024 and 9th May, 2024.

The above transaction is an 'inter-se' transfer of shares in terms of Regulation 10(1)(a)(ii) of SEBI(SAST) Regulations, 2011.

Kindly take the same on your record and acknowledge receipt of the same.

Thanking You.

Yours faithfully,

Vivek Gupta

Encl.: A/a

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Padam Cotton Yarns Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vivek Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	746600 NIL	19.277 % NIL	19.277 % NIL
 c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 	NIL NIL	NIL NIL	NIL NIL
e) Total (a+b+c+d)	746600	19.277 %	19.277 %
Details of acquisition/ sale :			
 a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	54975 NIL NIL	1.4195 % NIL NIL	1.4195 % NIL NIL
 d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d) 	NIL 54975	NIL 1.4195 %	NIL 1.4195 %

After the acquisition/sale, holding of:				
a) Shares carrying voting rightsb) Shares encumbered with the acquirerc) VRs otherwise than by shares	801575	20.6965 %	20.6965 %	
	NIL	NIL	NIL	
d) Warrants/convertible securities/any other instrument	NIL	NIL	NIL	
that entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL	
e) Total (a+b+c+d)	801575	20.6965 %	20.6965 %	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market (Inter-se transfer among promoters)			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.05.2024 and 09.05.2024			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,87,30,000 divided into 3873000 equity shares of Rs. 10/- each.			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,87,30,000 divided into 3873000 equity shares of Rs. 10/- each.			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,87,30,000 divided into 3873000 equity shares of Rs. 10/- each.			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the Acquirer Vivek Gupta

Date: 10.05.2024 Place: Karnal