

**21<sup>st</sup> October, 2020**

**To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001**

**Sub: Allotment of Non-Convertible Debentures (“NCDs”) on Private Placement basis**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with Para A of Part A of Schedule III of Listing Regulations, we hereby inform you that today, Investment & Borrowing Committee of the Company has approved allotment of 200 Secured, Redeemable, Listed, Non-Convertible Debentures ('NCDs') of the face value of Rs. 10,00,000/- each aggregating to Rs. 20,00,00,000 (Rs. Twenty Crores only) on a Private Placement basis.

The details of the said allotment are furnished in Annexure 'A' in the prescribed format enclosed herewith.

Kindly take the same on your record.

Thanking you.

**For UGRO Capital Limited**

**Aniket Karandikar  
Company Secretary**

Encl: as above.

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070  
**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 48918686 | **E-mail:** yougrow@ugrocapital.com | **Website:** www.ugrocapital.com

**Annexure 'A'**

<b><u>Issuance of NCDs</u></b>		
<b>Sr. No.</b>	<b>Requirement of disclosure</b>	<b>Details</b>
1	Size of Issue	Rs. 20 Crores
2	Type of Issue	Private Placement
3	Whether proposed to be listed? If yes, Name of Stock Exchange	Yes; Wholesale Debt Market segment of BSE Limited
4	Tenure of instrument	18 months from the date of allotment
5	Date of allotment	21 <sup>st</sup> October, 2020
6	Date of maturity	21 <sup>st</sup> April, 2022
7	Coupon/interest offered	9.88% per annum
8	Schedule of Payment of coupon/interest	Payable Quarterly and on Maturity; Coupon payment date: 21 <sup>st</sup> January 2021 21 <sup>st</sup> April 2021 23 <sup>rd</sup> July 2021 21 <sup>st</sup> October 2021 21 <sup>st</sup> January 2022 21 <sup>st</sup> April, 2022
9	Charge/Security, if any, created over the assets	Yes, Secured by hypothecation of receivables.
10	special right/interest/privileges attached to the instrument and changes thereof	No

**For UGRO Capital Limited**

**Aniket Karandikar**  
**Company Secretary**

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