

SECRETARIAL DEPARTMENT

30.03.2024

HO:SEC:383:2023-24

To:

1. The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex

Bandra (E), MUMBAI-400051

Scrip Code: KTKBANK

2. The General Manager

BSE Limited

Corporate Relationship Dept

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

Scrip Code: 532652

Madam/Dear Sir,

Sub:-Timely payment of annual interest on Subordinated Debt Instruments (Tier 2 Bonds) issued under Series VII (ISIN: INE614B08054)

Pursuant to Regulation 57 of SEBI (LODR) Regulations, 2015 and in terms of Chapter XI of SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, we submit herewith the details of timely payment of annual interest on Subordinated Debt Instruments (Tier 2 Bonds) (ISIN: INE614B08054) issued under Series VII.

a. Whether Interest payment/ ~~redemption payment~~ made (yes/ no): Yes

b. Details of interest payments:

Sl No.	Particulars	Details
1	ISIN	INE614B08054
2	Issue size	Rs. 300.00 crore
3	Interest Amount to be paid on due date	Rs. 32.10 crore
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	Not Applicable
7	Interest payment record date	14/03/2024
8	Due date for interest payment (DD/MM/YYYY)	30/03/2024
9	Actual date for interest payment (DD/MM/YYYY)	30/03/2024
10	Amount of interest paid	Rs. 32.10 crore
11	Date of last interest payment	31-03-2023*
12	Reason for non-payment/ delay in payment	Not Applicable

*Since the interest payment anniversary date i.e., March 30, 2023 was a non-business day in Mumbai, interest payment was due on 31.03.2023 as per 'business day convention' of the issue terms. Hence the interest payment was made on 31.03.2023 as per the terms of the issue.

c. Details of redemption payments: Not Applicable

This is for your kind information and dissemination.
Yours faithfully,

Sham K
**Company Secretary &
Compliance Officer**