

PODDAR AMALGAMATED HOLDINGS PVT. LTD.

Unit 3, Neeru Silk Mills, Mathuradas Mills Compound, 126, N. M. Joshi Marg,
Lower Parel (West), Mumbai - 400 013.
Tel.No. 66164444, Fax No. 91-22-66164409

Date : 25th April, 2024

To Department of Corporate Services BSE Limited Phiroz Jeejibhoy Towers Dalal Street, Fort, Mumbai 400 001 Scrip Code : 523628	To The Listing Compliance Department The National Stock Exchange of India Exchange Plaza, 5 th Floor, Kuria Complex, Bandra East, Mumbai 400 051 Scrip Symbol : PODDARHOUS	To The Company Secretary and Poddar Housing Development Limited Unit No. 3-5, Neeru Silk Mills, Mathuradas Mill Compound, 126, N M Joshi Marg, Lower Parel (west), Mumbai 400013
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Subject : Disclosure under Regulations 29(1) and 31(1) of the SEBI (SAST) Regulations, 2011
Dear Sir / Madam

Enclosed herewith please find disclosures under Regulations 29(1) and 31(1) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 by our Company for pledge of 5,94,620 equity shares of Rs. 10/- each fully paid of Poddar Housing and Development Limited (Target Company) constituting 8.18% of the total issued share capital of the Target Company.

The pledge has been created in favour of Vistra ITCL (India) Limited, a Debenture Trustee, acting for and on behalf of HDFC Capital Affordable Real Estate Fund - 2, offering security for securing non-convertible debentures (NCDs) aggregating to Rs. 150.00 crores issued by the Target Company on a private placement basis on the terms and conditions as mentioned in the Debenture Trust Deed.

The current pledge is in addition to the earlier pledge of 12,63,080 equity shares of the Target Company and the cumulative number of shares aggregating to amount to 18,57,700 equity shares of the target Company in favour of Vistra ITCL (India) Limited.

You are requested to take a note of the above.

For Poddar Amalgamated Holdings Private Limited


Rohitashwa Poddar
Director
DIN : 00001262



Encl : a/a

PODDAR AMALGAMATED HOLDINGS PRIVATE LIMITED
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 CIN: U67120MH1986PTC045261

ANNEXURE - 2

**Format for Disclosures under Regulation 29(2) of SEBI
 (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Whether the acquirer belongs to Promoter/Promoter group		Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Before the acquisition under consideration, holding of:		a) Shares carrying voting rights		b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		c) Voting rights (VR) otherwise than by shares		d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		e) Total (a+b+c+d)		Details of acquisition / sale			
Poddar Housing and Development Limited		Vistra ITCL (India) Limited, acting as a debenture trustee for and on behalf on HDFC Capital Affordable Real Estate Fund - 2		No		BSE and NSE				8.18		17.38		---		---		18,57,700		25.56			
		% w.r.t. total share /voting capital wherever applicable (*)		% w.r.t. total diluted share /voting capital of the TC (**)						5,94,620		12,63,080		---		---		18,57,700		25.56			



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Encumbrance			Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / etc.)
a) Shares carrying voting rights acquired	---	---	
b) VRS acquired otherwise than by equity shares	---	---	
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	
d) Shares encumbered/ invoked/ released by the acquirer	8.18	8.18	5,94,620
Total (a+b+c+/-d)	8.18	8.18	5,94,620
After the acquisition/sale, holding of:			
f) Shares carrying voting rights	---	---	
g) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	25.56	25.56	18,57,700
h) Voting rights (VR) otherwise than by shares	---	---	
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	
j) Total (a+b+c+d)	25.56	25.56	18,57,700



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Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable.	
Equity share capital / total voting capital of the TC before the said acquisition / sale	72,66,837 equity shares of Rs. 10/- each fully paid
Equity share capital/ total voting capital of the TC after the said acquisition/sale	72,66,837 equity shares of Rs. 10/- each fully paid
Total diluted share/voting capital of the TC after the said acquisition	72,66,837 equity shares of Rs. 10/- each fully paid

Signature of the acquirer / seller / Authorised Signatory

For Poddar Amalgamated Holdings Private Limited



Rohitashwa Poddar
Director
DIN: 00001262

Place: Mumbai

Date: 24th April, 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.