



SHRI BAJRANG ALLIANCE LIMITED

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Dist.-Raipur 493116 (C.G.)

CIN No. : L27103CT1990PLC005964



Dated: 15.11.2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Ref: **BSE Scrip Code- 526981**

Dear Sirs,

Sub: Corporate Presentation on Q2 & H1 FY23
Ref: Equity Shares – BSE:- **526981**

Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we are enclosing herewith the Corporate Presentation on Q2 & H1 FY23 of the Company.

The copy of the said presentation is also being hosted on the website of the company.

Kindly acknowledge the same.

Thanking you

Yours faithfully
For, Shri Bajrang Alliance Limited

NISHANT Digitally signed by
AGRAWAL NISHANT AGRAWAL
Date: 2022.11.15
10:34:59 +05'30'

(Nishant Agrawal)
Company Secretary & Compliance Officer

Encl: As above

SHRI BAJRANG ALLIANCE LIMITED

Q2 & H1 FY 23 INVESTOR PRESENTATION

Disclaimer

This presentation and the accompanying slides (the "Presentation"), which have been prepared by Shri Bajrang Alliance Limited (the "Company") solely for the information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

Certain statements in this presentation concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The Risk and uncertainties relating to the statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand / supply and price conditions in domestic and international markets. The company does not under take to update any forward -looking statement that may be made from time to time by or on behalf of the company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. The Company does not make any promise to update/provide such presentation along with results to be declared in the coming years

Operating and Financial Highlights Q2 & H1 FY23

Operating and Financial Performance

- QoQ increase in Sales with 56% increase in Sales from 4818 MT to 7540 MT in Q1FY23 to Q2FY23.
- QoQ increase in Production with 38% increase in Production from 6215 MT to 8566 MT in Q1FY23 to Q2FY23 in Steel Division
- QoQ increase in Production with 68% increase in Production from 342 MT to 204 MT in Q1FY23 to Q2FY23 in Agro Division
- HoH increase in Revenue with 68% increase in Revenue from 6923 Lakhs to 11637 Lakhs in FY22 to Q1FY23

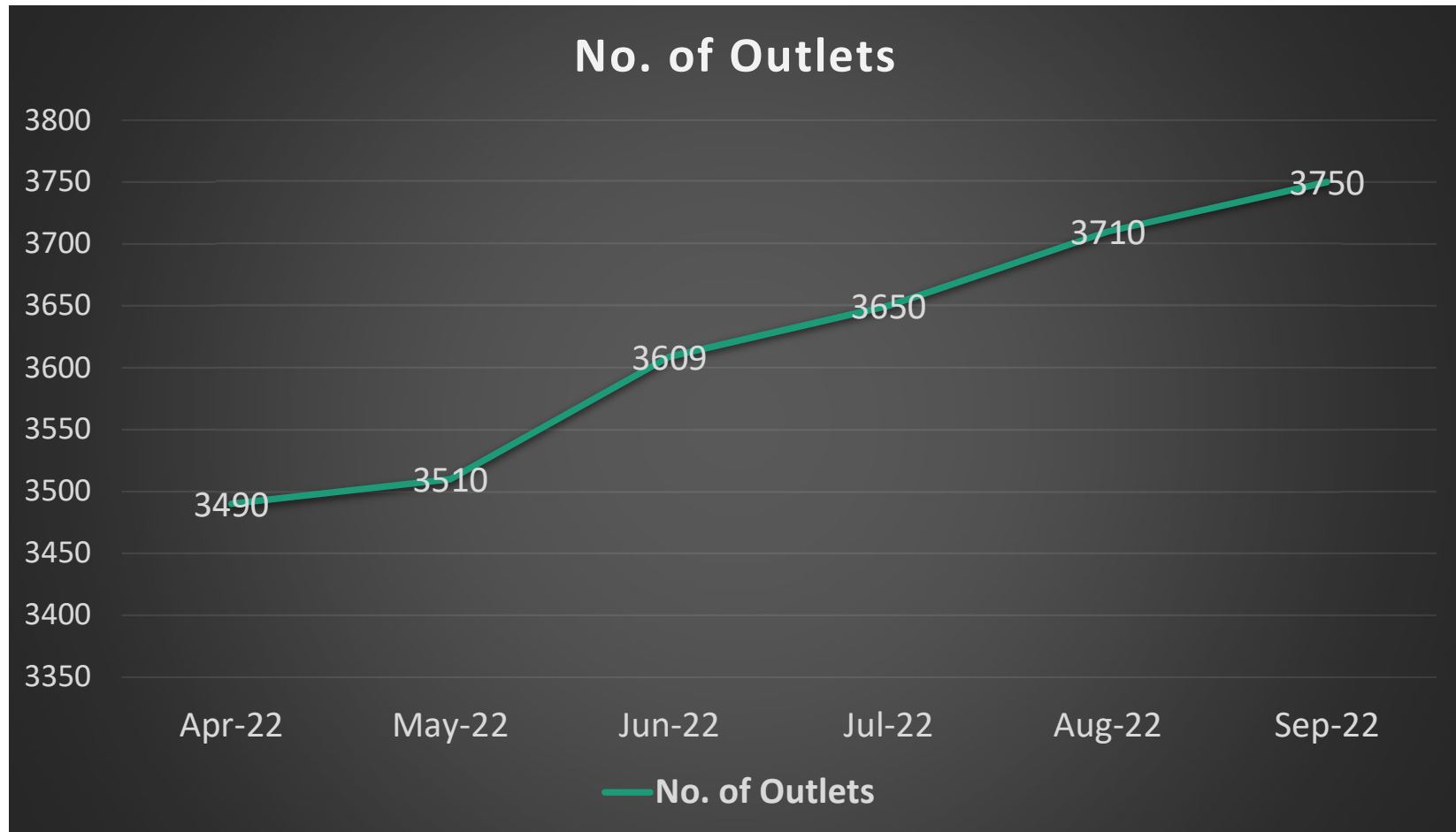
Strategic Update

- HORECA Business Growth up by 23% QoQ.
- MT Business growth up by 10% QoQ
- Compass- Added SKU's – Manchurian Balls, Tortilla, Garlic & Cheese Naans.
- Added 5 Horeca Distributors (3 @ DNCR , 2 @ Mumbai)

Q2 & H1 FY23 Financial Performance Highlights

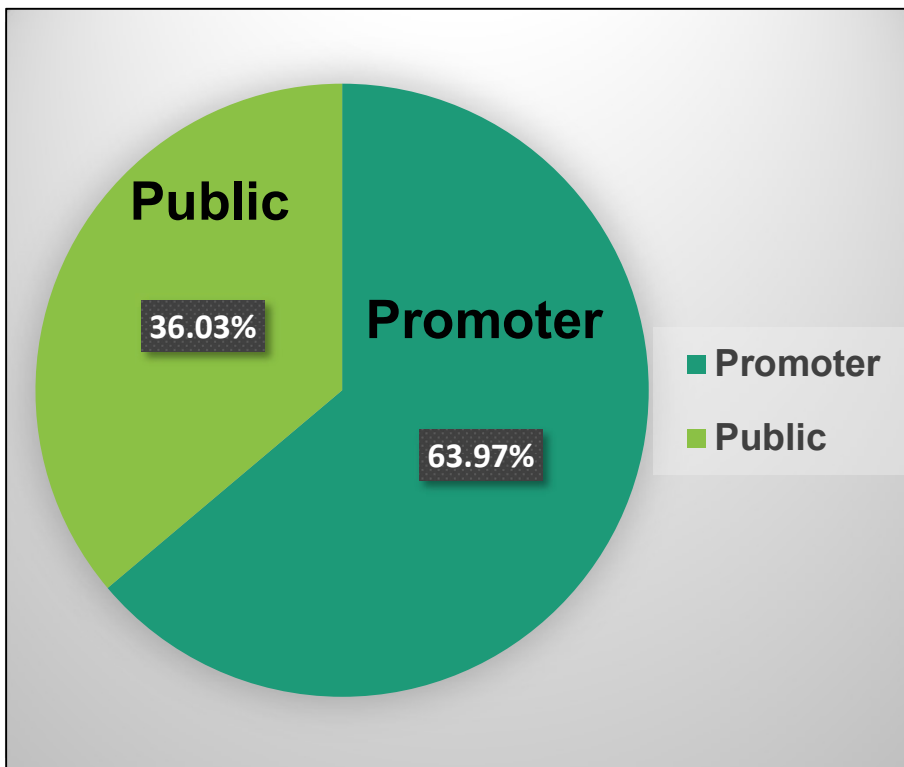
(Rs Lakhs)	Consolidated					Standalone				
	Q2 FY23	Q1 FY23	Q2 FY21	H1 FY23	H1 FY22	Q2 FY23	Q1 FY23	Q2 FY21	H1 FY23	H1 FY22
Turnover	6507.82	5199.04	5387.39	11706.85	7100.65	6507.82	5193.14	5387.39	11700.95	7096.74
EBITDA	115.08	615.24	732.74	730.32	1043.85	115.29	609.65	733.03	724.94	1040.43
PBDT (Cash Profit)	73.30	538.58	625.40	611.88	838.15	73.51	533.21	625.69	606.72	834.73
PBT	3.15	470.28	561.04	473.43	709.52	3.35	464.91	561.34	468.26	706.11
PAT	768.98	1695.17	2156.68	2464.15	4268.14	4.95	339.56	406.02	344.51	512.81
EPS (Rs)	8.54	18.84	23.96	27.38	47.40	0.05	3.77	4.51	3.83	5.70

GOELD INCREASED IT'S GOELDEN OUTLETS IN 6 MONTHS



Shareholding Pattern as on 30th Sept. 2022

Shareholding Pattern



Break up of Shareholding Pattern

Shareholding	% of Total Sh.
Promoter	63.97%
Public	36.03%

FOCUSING ON ENVIRONMENTAL SUSTAINABILITY with the help of ESG framework



Environmental Responsibility

- Invested in technology for Decomposing the waste products
- Reduced carbon footprints
- Vegan and vegetarian Product Manufacturer (no harm to the animals)
- Utilizing edible waste in Company Leased farm for cattle feeds



Social Responsibility

- Skill development sessions for female workers.
- Talent development through skill set training and mentoring.
- Developing a stable eco – system of vendors.



Governance Framework

- Disciplined capital allocation
- Robust risk management framework



F&B Summit 2022

GOELD™

Customer is more value sensitive than price sensitive



Caption: (L to R) Moderator columnist, journalist, chef and food critic, Anoothi Vishal with panelists Archit Goel, director & CFO, Shri Bajrang Alliance Limited (Brand - GOELD); Vikrant Batra, co-founder, Cafe Delhi Heights; Priyank Sukhija, CEO & MD, First Fiddle Restaurants; Kamaljit Bedi, general manager sales India, Rich's Products & Services; and Yangdup Lama, celebrity bartender and co-owner of Sidecar, New Delhi at the ET HospitalityWorld F&B Summit on September 20, 2022 in Delhi NCR.

The ET HospitalityWorld F&B Summit which took place in Delhi NCR on September 20, 2022 saw a number of panel discussions on subjects pertaining to the restaurant industry in India. The panel on 'Facing and surviving the price war' moderated by columnist, journalist, chef and food critic, Anoothi Vishal, saw lively discussion among panelists **Archit Goel, director & CFO, Shri Bajrang Alliance Limited (Brand - GOELD); **Vikrant Batra**, co-founder, Cafe Delhi Heights; **Priyank Sukhija**, CEO & MD, First Fiddle Restaurants; **Kamaljit Bedi**, general manager sales India, Rich's Products & Services; and **Yangdup Lama**, celebrity bartender and co-owner of Sidecar, New Delhi.**

"Goeld" standard for ethical, sustainable, pure frozen foods



Archit Goel, the executive director and CFO of Shri Bajrang Alliance Limited, the Raipur based concern which owns the Goeld Frozen Food Brand.



The idea behind **Goeld's** range of frozen foods was to produce sustainable and ethical products that were pure, unadulterated and of course vegetarian, said **Archit Goel**, the executive director and CFO of Shri Bajrang Alliance Ltd, the Raipur-based concern that owns the **Goeld Frozen Food** brand.

Leave No One Behind - WORLD FOOD DAY

GO:LD™

THE FOOD YOU WASTE COULD BE ON SOMEONE'S PLATE:- The Joy of giving and the Joy of Sharing what we believe in.



THANK YOU

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