

Date: 14th April, 2021

To, The Manager Department of Corporate Services, BSE Limited, Phirozee Jeejeeboy Towers, Dalal Street, Fort, Mumbai - 400 001

Sub: Fund raising by issuance of Debt Securities by large entities

Ref.: Scrip ID: MUKTA Scrip Code: 535204

Dear Sir/Ma'am,

Pursuant to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, in respect of fund raising by issuance of Debt Securities by Large Entity and disclosure and compliance thereof by such Large Corporate (LC), in this connection, we hereby confirm that our Company Mukta Agriculture Limited does not fall under the Large Corporate (LC) category as per framework provided in aforesaid circular.

Request you to consider the same and take on your record.

Thanking you,

Yours faithfully,

For Mukta Agriculture Limited

Mohit Khadaria Managing Director

DIN: 05142395 Place: Mumbai