

AJAY ANAND

91 / 92, Ritu Apartment, 1/113 Dongershi Road, Walkeshwar, Mumbai 400006, INDIA

September 08, 2023

To, The Company Secretary, Faze Three Autofab Limited 63C, Mittal Court, C Wing, Nariman Point, Mumbai - 400021.	To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.
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Dear Sir,

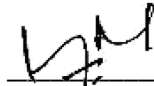
Sub: Disclosure under Regulation 29(2) of SEBI (SAST), Regulations, 2011.

I am enclosing herewith **Annexure I** pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover), Regulations, 2011 with respect to acquisition of equity shares of Faze Three Autofab Limited, offered/ tendered by the public shareholders in the delisting offer made by the Acquirer and PACs in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021.

You are requested to kindly take note of the same.

Thanking you,

Yours faithfully,



Ajay Anand
Acquirer/ Promoter

Encl: as above

ANNEXURE I

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

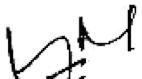
Part – A – Details of the Acquisition

Name of the Target Company (TC)	FAZE THREE AUTOFAB LIMITED					
Name(s) of the acquirer and Persons Acting in Concert	Acquirer Ajay Brijlal Anand PAC Rashmi Anand Sanjay Anand Vishnu Anand Rohina Anand Ajay Anand (HUF) Instyle Investments Private Limited Anadry Investments Private Limited					
Whether the acquirer belongs to Promoter/Promoter group	YES					
Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited					
Details of the acquisition as follows	Number		% w.r.t. total share/ voting capital wherever applicable(*)		% w.r.t. total diluted share/ voting capital of the TC (**)	
	Acquirer	With PAC	Acquirer	With PAC	Acquirer	With PAC
Before the acquisition under consideration, holding of:						
a) Shares carrying voting rights	51,76,451	80,34,201	48.27	74.92	48.27	74.92
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--	--	--	--
e) Total (a+b+c+d)	51,76,451	80,34,201	48.27	74.92	48.27	74.92

Details of acquisition/-sale by the acquirer						
a) Shares carrying voting rights acquired/ sold	17,20,610		16.05		16.05	
b) VRs acquired otherwise than by equity shares	--		--		--	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	--		--		--	
d) Shares encumbered/ invoked/ released by the acquirer	--		--		--	
e) Total (a+b+c+/-d)	17,20,610		16.05		16.05	
	Acquirer	With PAC	Acquirer	With PAC	Acquirer	With PAC
After the acquisition, holding of:						
a) Shares carrying voting rights	68,97,061	97,54,811	64.32	90.97	64.32	90.97
b) Shares encumbered with the acquirer	--	--	--	--	--	--
c) VRs otherwise than by equity shares	--	--	--	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--	--	--	--
e) Total (a+b+c+d)	68,97,061	97,54,811	64.32	90.97	64.32	90.97
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Acquisition of shares pursuant to the delisting offer made by the Acquirer and PACs in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021.					
Date of acquisition /-sale of shares/-VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 07, 2023					
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,72,32,070/- (1,07,23,207 Equity Shares of Face Value of Rs 10/- Each)					
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 10,72,32,070/- (1,07,23,207 Equity Shares of Face Value of Rs 10/- Each)					
Total diluted share/voting capital of the TC after the said Acquisition	Rs. 10,72,32,070/- (1,07,23,207 Equity Shares of Face Value of Rs 10/- Each)					

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC


Ajay Anand
Place: Mumbai
Date: 08.09.2023