

Sec.3.4.1(L)

01.04.2021

The Secretary,
Listing Compliance,
BSE Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001
BSE Scrip Code : 500547

The Secretary,
Listing Compliance,
National Stock Exchange of India Ltd,
Exchange Plaza, C-1 Block G,
Bandra-Kurla Complex, Mumbai 400051
NSE Scrip Code : BPCL

Dear Sir/Madam,

Sub : Intimation on acquisition of shares in Bharat Oman Refineries Limited

Please refer to our earlier intimations dated 15.12.2020, 17.12.2020 and 10.02.2021 on the captioned subject. In this regard, a share purchase agreement has been signed on 31st March 2021 between BPCL, Bharat Oman Refineries Ltd(BORL) and OQ S.A.O.C ("OQ" formerly known as Oman Oil Company S.A.O.C) for BPCL's acquisition of 888,613,336 (36.62%) of equity shares in BORL from OQ for a consideration of INR 2,399.26 crore.

Thanking You,

Yours faithfully,
For Bharat Petroleum Corporation Limited

(V. Kala)
Company Secretary


