

Date: 30-04-2021

The Manager
Department of Corporate Relationship **BSE Limited**25 P. J. Towers, Dalal Street
Mumbai-40000

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900

Scrip Symbol: PAISALO

Sub.: <u>Submission of disclosure under regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers)</u> Regulations, 2011

Dear Sir,

Please find enclosed herewith disclosures under regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011, as received by the Company.

Kindly keep the same in your records,

Thanking You,

Yours Faithfully,

For Paisalo Digital Limited

(Manendra Singh) Company Secretary

Encl.: As Above

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in Head Office: Block 54, First Floor, Sanjay Place, Agra - 282 002. Phone : +91 562 402 8888. Email: agra@paisalo.in Mumbai Office: 262, Solitaire Corporate Park, Andheri East, Mumbai 400 093. Phone: +91 22 4228 8888. Email: mumbai@paisalo.in CIN: L65921DL1992PLC120483

www.paisalo.in



Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Paisalo Digital Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Antara India Evergreen Fund Ltd (PAN: AABCI6920P)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited National Stock Exchange Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting	1,330,188	3.15%	3.15%
rights b) Voting rights (VR) otherwise than by equity	Nil	Nil	Nil
shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	1,330,188	3.15%	3.15%

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Details of acquisition			
a) Shares carrying voting rights acquired	1,935,612	4.58%	4.58%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other	Nil	Nil	Nil
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) acquired			
Total (a+b+c)	1,935,612	4.58%	4.58%
	1,333,012	1.500	
After the acquisition, holding of:			
a) Shares carrying voting rights	3,265,800	7.72%	7.72%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other	Nil	Nil	Nil
instrument that entitles the acquirer to receive			
shares carrying voting			
rights in the TC (specify holding in each category)			
after acquisition			
Total (a+b+c)	3,265,800	7.72%	7.72%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer,	Shares	acquired through	DR cancellation
etc.)			
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible	28 April 2021		
securities/any other			

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instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	42,292,199
Equity share capital/ total voting capital of the TC after the said acquisition	42,292,199
 Total diluted share/voting capital of the TC after the said acquisition 	42,292,199

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 30.04.2021