

Reg. Office: A-2, HIRA ANAND TOWER, GORDHANWADI TEKARA, KANKARIA, AHMEDBAD - 380008, GUJARAT CIN: L28113GJ2013PLC075662 E-Mail id: aandmfebcon@gmail.com Mo. No.: 98253 63594

Date: 24/10/2020

To The Listing Department BSE LIMITED PJ Towers, 25th Floor, Dalal Street, Mumbai – 400001

Dear Sir/Madam

Ref: A & M FEBCON LIMITED (Scrip Code-540697)

Sub: <u>Voluntary Disclosure under Regulation 29(2) read with 29(3) (a) of the SEBI</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With respect to the subject cited above, please find enclosed disclosures, received by company from Mrs. Zalak Purvesh Parikh (Promoter) for Market Sale of 25238 Equity Shares on 21/10/2020 and 50000 Equity Shares on 22/10/2020.

Kindly take the above on your records and acknowledge the receipt.

Thanking You

Yours Faithfully

For, A & M Febcon Limited

Mr. Varun J Shah MEDAR

Managing Director DIN: 07740874

Encl: As above

Mrs. ZALAK PURVESH PARIKH

A/2, HIRA-ANAND TOWER, GORDHANWADI TEKRA, KANKARIA, MANINAGAR, AHMEDABAD, GUJARAT-380008

Date: 23/10/2020

To The Listing Department BSE LIMITED PJ Towers, 25th Floor, Dalal Street, Mumbai - 400001 Dear Sir/Madam

Dear Sir/Madam,

Sub: Voluntary Disclosure under Regulation 29(2) read with 29(3)a of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for sale of 25238 equity shares.

With respect to the subject cited above, please find enclosed disclosures, in connection with Sale of 25238 Equity Shares by Promoter in open market on 21.10.2020.

Kindly take the above on your records and acknowledge the receipt.

Thanking You

Your's Faithfully

Zalay . P. Parilh

Mrs. ZALAK PURVESH PARIKH

cc: A & M FEBCON LIMITED Add: A/2, HIRA-ANAND TOWER, GORDHANWADI TEKRA, KANKARIA, MANINAGAR, AHMEDABAD, GUJARAT-380008

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		A & M FEBCON LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		ZALAK PURVESH PARIKH		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE (Formerly Bombay Stock Exchange)		
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :				
b) S	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	15,95,513 -	12.452% -	N.A -
c) V d) V t	Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e)]	Total (a+b+c+d)	15,95,513	12.452%	N.A
I	Details of acquisition/sale			
b) V c) V t	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	25238 - -	0.197% - -	N.A - -
	Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)	- 25238	- 0.197%	- N.A

After the acquisition/sale, holding of:					
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	15,70,275 - - -	12.255% - - -	N.A - -		
e) Total (a+b+c+d)	15,70,275	12.255%	N.A		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Sale				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		21-10-2020			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,81,32,050 consisting of 1,28,13,205 fully paid up equity shares of Rs. 10/- each.				
		Rs. 12,81,32,050 consisting of 1,28,13,205 fully paid up equity shares of Rs. 10/- each.			
Total diluted share/voting capital of the TC after the said acquisition sale	Rs. 12,81,32,050 consisting of 1,28,13,205 fully paid up equity shares of Rs. 10/- each.				

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Zalay, P. Poritch

Mrs. ZALAK PURVESH PARIKH Seller

Place: Ahmedabad Date: 23/10/2020

Mrs. ZALAK PURVESH PARIKH

A/2, HIRA-ANAND TOWER, GORDHANWADI TEKRA, KANKARIA, MANINAGAR, AHMEDABAD, GUJARAT-380008

Date: 23/10/2020

To The Listing Department BSE LIMITED PJ Towers, 25th Floor, Dalal Street, Mumbai - 400001 Dear Sir/Madam

Dear Sir/Madam,

Sub: Voluntary Disclosure under Regulation 29(2) read with 29(3)a of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for sale of 50000 equity shares.

With respect to the subject cited above, please find enclosed disclosures, in connection with Sale of 50000 Equity Shares by Promoter in open market on 22.10.2020.

Kindly take the above on your records and acknowledge the receipt.

Thanking You

Your's Faithfully

Zalay . P. Parilh

Mrs. ZALAK PURVESH PARIKH

cc: A & M FEBCON LIMITED Add: A/2, HIRA-ANAND TOWER, GORDHANWADI TEKRA, KANKARIA, MANINAGAR, AHMEDABAD, GUJARAT-380008

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		A & M FEBCON LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		ZALAK PURVESH PARIKH		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE (Formerly Bombay Stock Exchange)		
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :				
	g voting rights nature of encumbrance (pledge/ lien/ undertaking/ others)	15,70,275 -	12.255% -	N.A -
c) Voting rights (d) Warrants/convthat entitles t	(VR) otherwise than by shares vertible securities/any other instrument he acquirer to receive shares carrying in the T C (specify holding in each	-	-	-
e) Total (a+b+c+	d)	15,70,275	12.255%	N.A
Details of acq	uisition/sale			
b) VRs acquiredc) Warrants/conv that entitles t	g voting rights acquired/sold /sold otherwise than by shares vertible securities/any other instrument he acquirer to receive shares carrying in the TC (specify holding in each	50000 - -	0.39% - -	N.A - -
	bered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+	/-d)	50000	0.39%	N.A

After the acquisition/sale, holding of:					
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	15,20,275 - - -	11.865% - -	N.A - -		
e) Total (a+b+c+d)	15,20,275	11.865%	N.A		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Sale				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		22-10-2020			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,81,32,050 consisting of 1,28,13,205 fully paid up equity shares of Rs. 10/- each.				
Equity shale capital total voting capital of the related the		Rs. 12,81,32,050 consisting of 1,28,13,205 fully paid up equity shares of Rs. 10/- each.			
Total diluted share/voting capital of the TC after the said acquisition sale	Rs. 12,81,32,050 consisting of 1,28,13,205 fully paid up equity shares of Rs. 10/- each.				

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Zalay . P. Parilch

Mrs. ZALAK PURVESH PARIKH Seller

Place: Ahmedabad Date: 23/10/2020