

Reliance Capital Limited

Registered Office:

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Mumbai - 400 013

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Fax : +91 022 2490 5125

E-mail : rcl.investor@relianceada.com

Website : www.reliancecapital.co.in

CIN : L65910MH1986PLC165645

April 16, 2024

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500111****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

Sub.: Disclosure in terms of Chapter XII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

RBI vide Press Release dated November 29, 2021 in exercise of the powers conferred under Section 45-IE (1) of the RBI Act, 1934 superseded the Board of the Company with immediate effect and appointed Shri Nageswara Rao Y as the Administrator of the Company under Section 45-IE (2) of the RBI Act. Pursuant to order dated December 06, 2021 of NCLT, CIRP has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). Further, the Resolution Plan submitted by IndusInd International Holdings Ltd. for the Company has been approved by the NCLT on February 27, 2024. In terms of the Approved Resolution Plan a Monitoring Committee has been constituted for implementation of Approved Resolution Plan.

We enclose herewith the disclosure in terms of Chapter XII of SEBI circular no. SEBI / HO / DDHS / P / CIR / 2021 / 613 dated August 10, 2021, for the financial year ended March 31, 2024.

Sr. No.	Particulars	Details
1.	Name of the Company	: Reliance Capital Limited
2.	CIN	: L65910MH1986PLC165645
3.	Outstanding borrowing of Company as on March 31, 2024	: Rs. 17,418 crore* (provisional subject to audit)
4.	Highest Credit Rating as on March 31, 2024 along with name of the Credit Rating Agency	: BWR D (Pronounced as BWR Single D), Issuer not cooperating by Brickwork Ratings India Private Limited
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	: BSE Limited

* The total amount of principle outstanding irrespective of original maturity is considered for the period March 31, 2024.

We confirm that as on March 31, 2024, we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI circular SEBI / HO / DDHS / P / CIR / 2021 / 613 dated August 10, 2021.

For Reliance Capital Limited

For Reliance Capital Limited

Atul Tandon
Company Secretary & Compliance Officer
022 – 4158 4000

Aman Gudral
Chief Financial Officer
022 – 4158 4000