



CIN No.: L45202MH1982PLC041643

29-04-2024

To,  
The Manager,  
Department of Corporate Services  
BSE Ltd.  
Dalal Street, Fort  
Mumbai - 400 001

**Sub: Outcome of Board Meeting held on 29<sup>TH</sup> April, 2024 at 11.30 AM**  
**Ref.: Scrip Code: 512018**

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Dear Sir/Madam,

This is to inform you that, pursuant to Regulation 30 read with Regulation 33 of the Listing Regulations, the meeting of Board of Directors of **CNI RESEARCH LIMITED** held on 29/04/2024 at 11.30 AM and concluded at 2.30 PM at the Registered Office of the Company transacted the following businesses:

1. Considered and approved Audited Financial Results for quarter ended 31/03/2024.
2. Approved investment upto 49% of the Paid up equity capital of Tecknopoint Mercantile Company Private Limited pursuant to Sec 186 of the Companies Act subject to approval of members, if required. Tecknopoint Mercantile Company Private Limited is not related party of the Company as on the date.
3. Company approved Emerging Technology Strategic Agreement with See Factory Pte. Ltd. And consortium. The presentation of the Agreement is enclosed herewith pursuant to disclosure under regulation 30 of the SEBI LODR Reg.2015.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,  
**FOR CNI RESEARCH LIMITED**

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KISHOR PUNAMCHAND  
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**KISHOR OSTWAL**  
**MANAGING DIRECTOR**  
**DIN: 00460257**

## Cni Research Limited

A/120, Gokul Arcade, Opp. Garware House, Sahar Road, Vile Parle (E), Mumbai-400057. India.  
Tel: +91-22-28220323 / 28383889 • Email : [chamatcar@chamatcar.com](mailto:chamatcar@chamatcar.com)



CIN No.: L45202MH1982PLC041643

CNI RESEARCH LIMITED						
Regd. Office: A-120, Gokul Arcade, Sahar Road, Vile Parle (East), Mumbai - 400 057.						
CIN No. : L45202MH1982PLC041643 Email id:chamatcar@chamatcar.com Contact: 022-49737861						
Statement of Audited Results for the quarter and year ended 31/03/2024 (Rs. In Lacs/amount)						
	Particulars	Current Quarter ending	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date	Corresponding year to date ended in the previous year
		31-03-2024 (Audited)	31-12-2023 (Un-audited)	31-03-2023 (Audited)	31-03-2024 (Audited)	31-03-2023 (Audited)
I	Revenue From Operations	278.01	186.05	93.34	962.44	924.56
II	Other Income	32.33	(27.93)	(47.28)	79.61	34.21
III	<b>Total Income (I+II)</b>	<b>310.34</b>	<b>158.12</b>	<b>46.05</b>	<b>1042.05</b>	<b>958.78</b>
IV	Expenses					
a	Purchases of Stock-in-Trade	266.08	171.82	90.42	908.22	880.47
b	Changes in inventories of finished goods, Stock-in-Trade and work-in progress	0.00	0.00	0.00	0.00	0.00
c	Employee benefits expense	3.33	4.36	3.57	18.08	17.41
d	Finance Costs	0.00	0.00	0.00	0.00	0.00
e	Depreciation and amortisation expenses	0.00	0.00	0.00	0.00	0.00
f	Other Expenses	12.82	2.20	2.80	30.76	11.54
	<b>Total Expenses (a to f)</b>	<b>282.23</b>	<b>178.38</b>	<b>96.78</b>	<b>957.06</b>	<b>909.43</b>
V	Profit/(loss) before exceptional items and tax (I-IV)	28.11	(20.25)	(50.73)	84.99	49.34
VI	Exceptional Items debit / (Credit)	0.00	0	135.00	0.00	135.00
VII	<b>Profit/ (loss) before tax(V-VI)</b>	<b>28.11</b>	<b>(20.25)</b>	<b>(185.73)</b>	<b>84.99</b>	<b>(85.66)</b>
VIII	Tax Expense:					
	(1) Current Tax	1.44	0.00	0	1.44	0.00
	(2) Deferred Tax	0.04	0.00	0.04	0.04	0.04
IX	Profit/(Loss) for the period from continuing operations (VII-VIII)	26.63	(20.25)	(185.78)	83.51	(85.70)
X	Profit/(Loss) from discontinued operations	0	0	0	0	0
XI	Tax expenses of discontinued operations	0	0	0	0	0
XII	Profit/(Loss) from discontinued operations (after tax) (X-XI)	0	0	0	0	0
XIII	<b>Profit/(Loss) for the period (IX+XII)</b>	<b>26.63</b>	<b>(20.25)</b>	<b>(185.78)</b>	<b>83.51</b>	<b>(85.70)</b>
XIV	Other Comprehensive Income					
	(i) Fair valuation of Equity Instrument through Other Comprehensive Income	(41.89)	369.50	(140.15)	461.70	(162.67)
	B. (i) Items that will be reclassified to profit or loss	0	0	0	0	0
XV	<b>Total Comprehensive Income for the period (XIII+XIV) Comprising Profit (Loss) and Other Comprehensive Income for the period)</b>	<b>(15.26)</b>	<b>349.25</b>	<b>(325.93)</b>	<b>545.21</b>	<b>(248.37)</b>
XVI	Earnings per equity (for Continuing operation):					
	(1) Basic	0.02	(0.02)	(0.16)	0.07	(0.07)
	(2) Diluted	0.02	(0.02)	(0.16)	0.07	(0.07)
XVII	Earnings per equity (for discounted operation)					
	(1) Basic	0.00	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00	0.00
XVIII	Earning per equity share (for discontinued & continuing operation)					
	(1) Basic	0.02	(0.02)	(0.16)	0.07	(0.07)
	(2) Diluted	0.02	(0.02)	(0.16)	0.07	(0.07)

Notes:

- The above results were reviewed by the Audit Committee and thereafter taken on record by the Board in its meeting held on 29th April, 2024 and also Limited Review were carried out by the Statutory Auditors.
- Previous period figures have been regrouped/rearranged wherever considered necessary.
- Financial Results for all the periods presented have been prepared in accordance with IND AS notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time

For CNI RESEARCH LTD.

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MR. KISHOR OSTWAL  
MANAGING DIRECTOR

Date : - 29/04/2024

Place : - Mumbai

## Cni Research Limited

A/120, Gokul Arcade, Opp. Garware House, Sahar Road, Vile Parle (E), Mumbai-400057, India.

Tel: +91-22-28220323 / 28383889 • Email : chatatcar@chamatcar.com

## ANNEXURE IV

Format for Reporting of Segment wise Revenue, Results and Capital Employed along with quarterly results

Particulars	QUARTER ENDED				
	3 months ended 31/03/2024	Previous 3 months ended 31/12/2023	Corresponding 3 months ended in the previous year 31/03/2023	YEAR ENDED 31/03/2024	Corresponding year to date results 31/03/2023
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Segment Revenue (net sale / income from each segment should be disclosed under this head)					
(a) Segment - Content Sale	7.96	7.51	3.14	26.76	14.73
(b) Segment - Research Product Sale	0	0	0	0.02	0
(c) Segment - Equity	293.09	178.55	90.20	1002.41	909.83
(d) Segment - Other Business Income	9.29	(27.93)	(47.28)	12.86	34.21
(e) Unallocated	0.00	0.00	0.00	0.00	0.00
<b>Total</b>	<b>310.34</b>	<b>158.12</b>	<b>46.05</b>	<b>1042.05</b>	<b>958.78</b>
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00
<b>Net Sales/Income from operations</b>	<b>310.34</b>	<b>158.12</b>	<b>46.05</b>	<b>1042.05</b>	<b>958.78</b>
2. Segment Results (Profit) (+)/ (Less (-) before tax and interest from Each segment)#					
(a) Segment - Content Sale	2.76	0.95	(3.22)	(11.12)	(14.22)
(b) Segment - Research Product Sale	0	0.00	0	0.02	0.00
(c) Segment - Equity	16.06	6.73	(0.23)	83.23	29.35
(d) Segment - Other Business Income	9.29	(27.93)	(47.28)	12.86	34.21
(e) Unallocated	0.00	0.00	0.00	0.00	0.00
<b>Total</b>	<b>28.11</b>	<b>(20.25)</b>	<b>(50.73)</b>	<b>84.99</b>	<b>49.34</b>
Less: i) Interest**	0.00	0.00	0.00	0.00	0.00
ii) Other Un-allocable Expenditure net off	0.00	0.00	0.00	0.00	0.00
iii) Un-allocable income	0.00	0.00	0.00	0.00	0.00
<b>Total Profit Before Tax</b>	<b>28.11</b>	<b>(20.25)</b>	<b>(50.73)</b>	<b>84.99</b>	<b>49.34</b>
3. Capital Employed					
(Segment assets - Segment Liabilities)					
(a) Segment - Content Sale	0.00	0.00	0.00	0.00	0.00
(b) Segment - Research Product Sale	0.00	0.00	0.00	0.00	0.00
(c) Segment - Equity	1243.74	1332.16	865.35	1243.74	865.35
(d) Segment - Other Business Income	0.00	0.00	0.00	0.00	0.00
(e) Unallocated	249.96	227.05	82.55	249.96	82.55
<b>Total</b>	<b>1493.71</b>	<b>1559.21</b>	<b>947.90</b>	<b>1493.71</b>	<b>947.90</b>

# Profit / loss before tax and after interest in case of segments having operations which are primarily of financial nature.

\*\* Other than the interest pertaining the segments having operations which are primarily of financial nature.

For CNI RESEARCH LTD.

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Date: 2024.04.29  
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Date :- 29/04/2024

Place :- Mumbai

MR. KISHOR OSTWAL  
MANAGING DIRECTOR

**CNI RESEARCH LIMITED**

Regd. Office: A-120, Gokul Arcade, Sahar Road, Vile Parle (East), Mumbai - 400 057.

CIN No. : L45202MH1982PLC041643    Email id:chamatcar@chamatcar.com    Contact: 022-49737861

Statement of Assets and Liabilities as at 31st March, 2024

[Rs. In Lacs/amount]

Particulars	As at Year Ended	As at Previous Year Ended
	31-03-2024 (Audited)	31-03-2023 (Audited)
<b>ASSETS</b>		
<b>Non-current assets</b>		
(a) Property, Plant and Equipment	0.06	0.06
(b) Capital work-in-progress		
(c) Investment Property		
(d) Goodwill		
(e) Other Intangible assets		
(f) Intangible assets under development		
(g) Biological Assets other than bearer plants		
(h) Financial Assets		
(i) Investments	1243.74	865.35
(ii) Trade receivables		
(iii) Loans		
(i) Deferred tax assets (net)	0.19	0.23
(j) Other non-current assets	-	-
(k) Other non-current Tax assets	0.00	0.30
<b>Current assets</b>		
(a) Inventories		
(b) Financial Assets		
(i) Investments		
(ii) Trade receivables		
(iii) Cash and cash equivalents	81.57	81.19
(iv) Bank balances other than(iii) above	166.97	0
(v) Loans		
(vi) Others (to be specified)		
(c) Current Tax Assets (Net)	0.91	0.61
(d) Other current assets	0.26	0.16
<b>Total Assets</b>	<b>1,493.71</b>	<b>947.90</b>
<b>EQUITY AND LIABILITIES</b>		
<b>EQUITY</b>		
(a) Equity Share capital	1,148.05	1,148.05
(b) Other Equity	343.36	-201.86
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings		
(ii) Trade payables		
(iii) Other financial liabilities (other than those specified in item (b),		
(b) Provisions		
(c) Deferred tax liabilities (Net)		
(d) Other non-current liabilities		
<b>Current liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings		
(ii) Trade payables		
(iii) Other financial liabilities (other than those specified in item (c)	2.16	1.71
(b) Other current liabilities		
(c) Provisions		
(d) Current Tax Liabilities (Net)	0.14	
<b>Total Equity and Liabilities</b>	<b>1,493.71</b>	<b>947.90</b>
<p align="right"><b>For CNI RESEARCH LTD.</b></p> <p align="right">KISHOR PUNAMCHAND OSTWAL  <small>Digitally signed by KISHOR PUNAMCHAND OSTWAL  Date: 2024.04.29 14:12:37 +05'30'</small></p>		
<p><b>Date : - 29/04/2024</b></p> <p><b>Place : - MUMBAI</b></p>		<p><b>MR. KISHOR OSTWAL</b> <b>MANAGING DIRECTOR</b></p>

**CNI RESEARCH LIMITED**

Regd. Office: A-120, Gokul Arcade, Sahar Road, Vile Parle (East), Mumbai - 400 057.

CIN No. : L45202MH1982PLC041643 Email id:chamatcar@chamatcar.com Contact: 022-49737861

**Cash Flow Statement for the year ended 31 March 2024****(Rs. In Lakhs)**

Particulars	For the year ended	For the year ended
	31st March, 2024	31st March, 2023
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net Profit before Taxation	84.99	(85.66)
Add : Adjustments in R/s		
Add: Investment not recoverable	10.95	135.00
Add: Depreciation expense	-	-
Interest income on FDR	(7.66)	(3.35)
Dividend Income	(5.20)	(5.31)
Less : Profit/loss on sale of assets (other income)	(66.75)	(25.56)
<b>Operating profit before working capital changes</b>	<b>16.33</b>	<b>15.13</b>
Increase /(Decrease) in Trade Receivables	-	-
Increase /(Decrease) in Other Current Assets	(0.10)	0.11
(Increase) / Decrease in Other Financial Liabilities	0.45	(2.73)
<b>Cash Generated From Operations</b>	<b>16.67</b>	<b>12.50</b>
Less : Income Tax paid	(1.29)	(2.07)
<b>NET CASH FLOW FROM (USED IN) OPERATING ACTIVITIES</b>	<b>15.38</b>	<b>10.43</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Receipts on sale of investments	577.98	790.31
Payment on purchase of Investments	(438.87)	(868.54)
Interest Income on FDR	7.66	3.35
Dividend Income	5.20	5.31
<b>NET CASH FLOW FROM (USED IN) INVESTING ACTIVITIES</b>	<b>151.97</b>	<b>(69.57)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
<b>NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES</b>	<b>-</b>	<b>-</b>
<b>NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>167.35</b>	<b>(59.14)</b>
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	81.19	140.33
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<b>248.54</b>	<b>81.19</b>

For CNI RESEARCH LTD.

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Date : - 29/04/2024

Place : - MUMBAI

MR. KISHOR OSTWAL  
MANAGING DIRECTOR

# GUPTA RAJ & CO. CHARTERED ACCOUNTANTS

MUMBAI: 2-C, MAYUR APARTMENTS, DADABHAI CROSS RD. NO.3, VILE PARLE (WEST), MUMBAI 400056,  
PH. NO. 022-31210901/31210902.

DELHI: 101, KD BLOCK, PITAMPURA, NEAR KOHAT ENCLAVE, NEW DELHI 110034, PH. NO. 011-41045200

**Independent Auditors Report on the Audit of Quarterly and Annual Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

To,  
The Board of Directors,  
CNI Research Ltd.

**Report on the Audit of the Annual Financial Results**

**Opinion**

We have audited the accompanying Statement of Financial results of **CNI Research Ltd.** (the "company") for the quarter ended March 31, 2024 (the "Statement") and year to date results for the period from April 01, 2023 to March 31, 2024, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these Financial Results:

- i) are presented in accordance with the requirements of Regulation 33 of the SEBI Regulations in this regard; and
- ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended March 31, 2024 as well as the year to date results for the period from April 01, 2023 to March 31, 2024.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended (the "Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



## **Management's Responsibilities for the Financial Results**

These quarterly financial results as well as the year to date Financial Results have been prepared on the basis of the Annual Financial Statements. The Company's Board of Directors are responsible for the preparation of these Financial Results that give a true and fair view of the net loss and other comprehensive income and other financial information in accordance with applicable Accounting Standards prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Financial Results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

## **Auditor's Responsibilities for the Audit of the Financial Results**

Our objectives are to obtain reasonable assurance about whether the Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.



- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### **Other Matter**

The Financial Results include the results for the quarter ended March 31, 2024 and corresponding quarter ended of the previous year being the balancing figure between audited figures in respect of full financial year and the published unaudited year to date figures up to the third quarter of the current and previous financial year which were subject to limited review by us.

Our opinion is not modified in respect of this matter.

PLACE: MUMBAI  
DATED: 29-04-2024  
UDIN : 24112353BKEZSV2471



FOR GUPTA RAJ & CO.  
CHARTERED ACCOUNTANTS  
FIRM NO. 001687N

A handwritten signature in blue ink, appearing to read "Nikul Jalan", written over a horizontal line.

NIKUL JALAN  
PARTNER  
Membership No.112353





# Emerging Technology Strategic Agreement

CNI Research ties up with an international consortium led by Seed Factory Pte Limited, Singapore for entry into cutting edge technology domains including AI, Blockchain, Fintech, IoT & AR/VR

# Deal Outline

- Company shall enter the business of developing emerging tech IP as well as monetizing the IP through applications, software sales, platform services and other related activities.
- Either organically, or via acquisition, set up a tech development & operations (DevOps) KPO for emerging technologies.
- Value Creation:
  - Global DevOps KPO for the consortium, directly or via additional subsidiaries (domestic or foreign) for all IPs of the consortium companies, for which it shall receive compensation at an appropriately determined value. This business has potential to further scale up by becoming the world's only dedicated DevOps KPO focused on emerging technologies.
  - Manage India domestic billing for applications, software sales, platform services and other related activities of the consortium companies natively and repatriate (subject to transfer pricing rules), an appropriately determined amount as royalty to the consortium companies for revenue generated via their IP.
  - Based on its growth & potential, the Company via the DevOps KPO would also develop & manage its own emerging tech IPs focused globally to which the consortium would dedicate significant time and energy.
  - Company shall own all the IP developed by it making it a key player in the emerging technologies domain

# **IP-DRIVEN VALUATION**

Deep tech IP is currently one of the most highly valued property classes in the world and most technologies are being developed with a focus on non-linear elevated returns over the next 3-5 years

Based on the acquired & under development technology IPs in conjunction with business models and future potential, the valuation of the company is likely see a substantial growth over the coming years

# Consortium

## **SEED FACTORY PTE LIMITED**

- Leading emerging tech development platform based out of Singapore holding multiple deep tech IPs.
  - o World's only corporate asset tokenization platform with US\$ 600M assets under tokenization & US\$ 3B pipeline.
  - o First & only POSless instant micropayments platform that offers 100% privacy & enhanced security compared to other payment methods.
  - o Plus 3 more key platform IPs
- MAS licensed VCFM - less than companies hold this prestigious license (VCFM related businesses are not part of the current deal)
  - o Currently raising US\$ 25M Emerging Tech Fund & US\$ 10M Asset-backed Blockchain Platforms fund.
  - o US\$ 15M Mediatech fund to be launched in CQ3 2024.

## **HAI TECH SOLUTIONS PTE LIMITED**

- o Focused on cutting edge AI & eCommerce IPs with a global focus
- o AI-based unicommerce platform for virtual multi-brand integration driven by a one-of-its-kind deep learning engine.

## **EVOLUTION PARTNERS FZC**

- o Developing GOX: the world's first & only global real-world asset token trading platform.
- o Covers assets, commodities, tokenized financial securities & tokenized money.
- o Fully KYC compliant global platform adhering to highest standards of governance.

## **MOSAIQ MEDIATECH LLC**

- o Developing the world's most powerful AI-powered news app, leverages deep learning to curate and deliver a 90-second video news summary capsule tailored to individual interests.
- o Deep learning algorithms analyze user preferences and curate content, delivering a unique news experience.
- o Concise 90-second capsule with a summary & 60-second-deep dives combat attention fatigue and provide quick updates.
- o Potential to revolutionize news consumption by delivering personalized, efficient, and insightful experiences by addressing user pain points and effectively navigating challenges.



# Tech Product Portfolio

AI, Blockchain, Fintech & IoT



It's the future of online business.





1

## THE PROBLEM

- To personalize at scale, requires collaborative approach

2

## THE OBVIOUS OPPORTUNITY

- World's largest virtually integrated marketplace

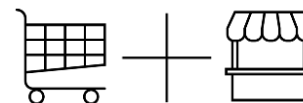
3

## OUR SOLUTION

- The solution is in our code
- Minimize abandoned carts, increase revenues, build loyalty
- Our digital product is the future of online business



World's first and only AI-powered unicommerce bot platform



Enables retail formats (eCommerce & physical)



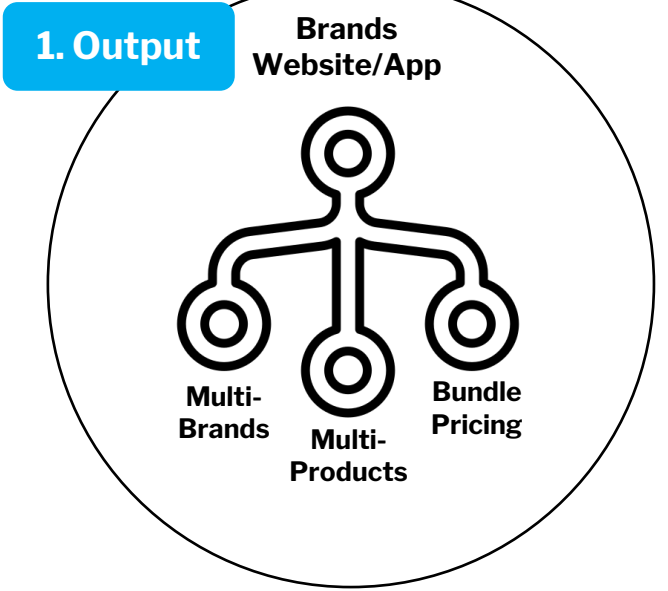
Universal access to multiple brands – 'shop the look' or 'complete your basket'

# The Value Proposition

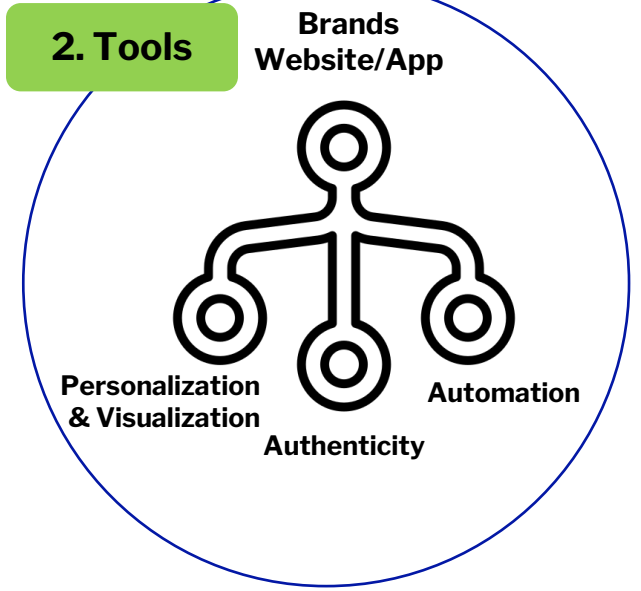


AI-powered, ML-driven, SaaS platform  
Blockchain-assurance for premium products

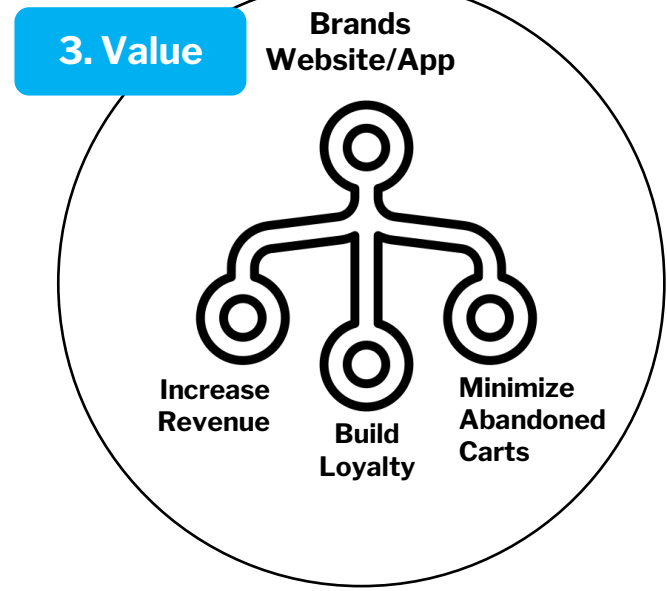
💡  
eCommerce ecosystem 2.0



**Cross-sell, upsell and bundle price in real time**  
Based on customer preferences & brand policies



**Seamless, one-checkout experience**  
Aggregate multiple brand sites/apps into a single eCommerce turnkey experience



**Holistically serve customers**  
Brand's ERP - BuyQ API



# The Underlying Magic



## Artificial Intelligence / Machine Learning

NLP-based conversational interaction for preference mapping



AI-powered, ML-driven recommendation engine - cross-sell and upsell in real time



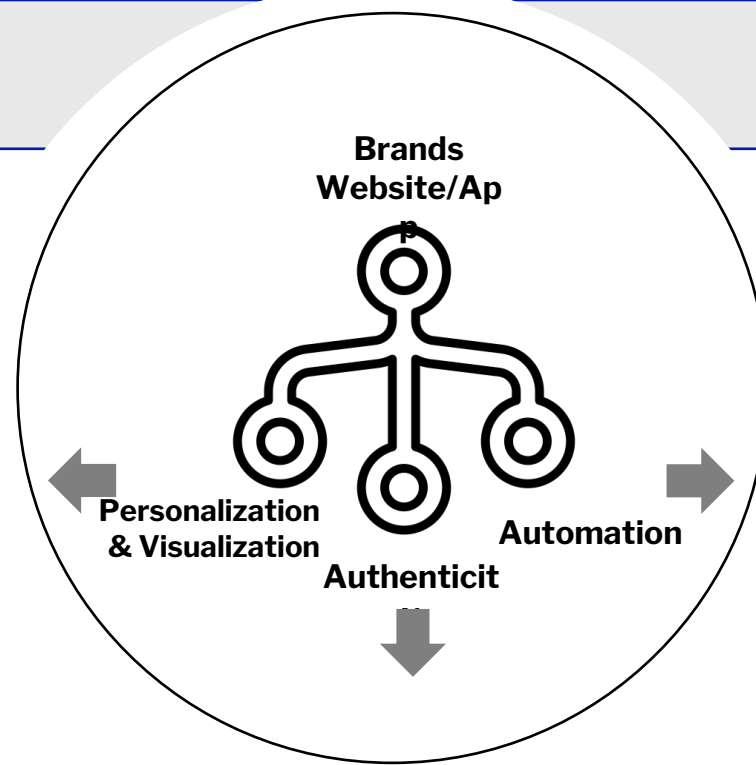
Personalized buyer experience @ scale



Multi-seller, real-time ERP integration for instant, live bundle pricing



Holistically serve customers  
Personalization @ Scale



## Automation

AI/RE enables auto-populating of carts



Ensemble of product choices based on the principle - shop the look/complete basket



Increase cart conversions, drive cart value  
Single account, cart, checkout, and delivery

## Blockchain



Authenticity, Traceability, Provenance

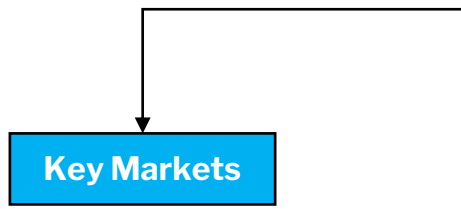


Ability to accept payments in crypto, CBDC's and stablecoins.

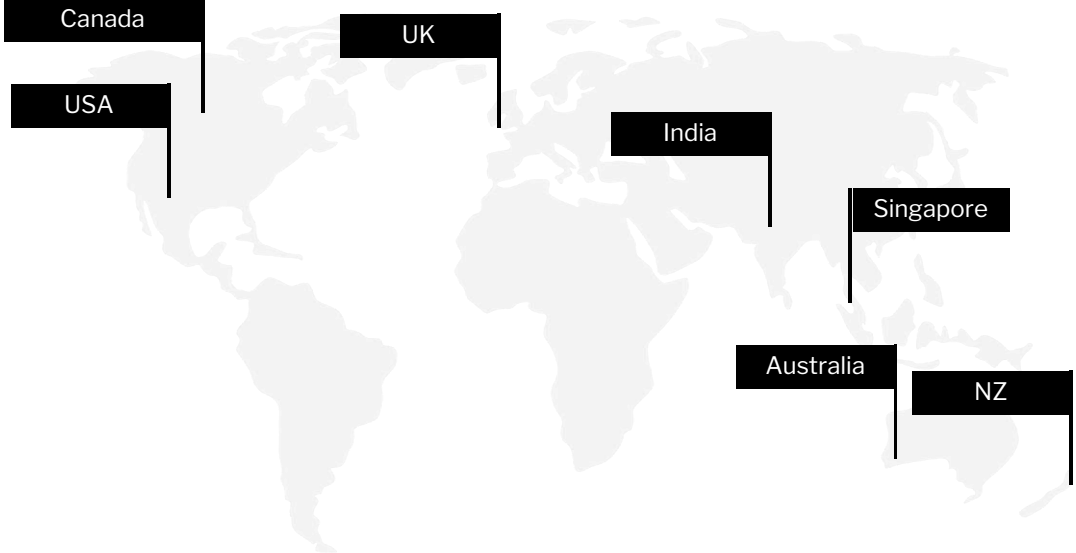


Trusted Web3 Platform  
(Premium Products)

# Go-To-Market



A product that serves the needs of all buyers across all of eCommerce, globally.



Data analytics cos.

eCommerce enablers

Tech consulting firms

Domain/hosting services

ERP software cos.

Web development cos.

Certified resellers

Social media marketing



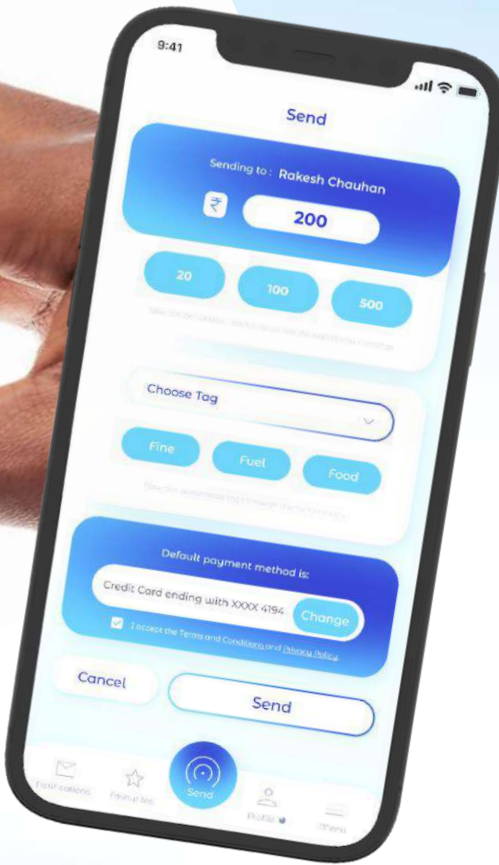
# Super-fast, Ultra-Secure POS-less Tap & Go Payments



Payer  
Tap 'N' Go



Tap  
BluTag



Enter Amount



Done

BluPay is a quick, secure, hardware-based payment app to support instant cashless micro-payments with 100% privacy.

It's ideal for quick, on-the-go payments specially designed to cater to the lower end of the payment segment.



## P2P & P2M

Ideal for person-to-person transfers and for purchasing products and micro-services.



## SECURE

Hardware creates a 100% hack-proof firewall between payer and payee.



## Simple Process

Simplest interface on the market, requires only 3 easy steps to pay.



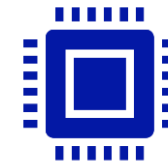
## FAST

Pay in less than 6 seconds. Faster than other apps, QR codes, net banking, and POS terminals.



## PRIVATE

Informationless! No sharing of mobile numbers, emails, or bank information to send or receive payments.

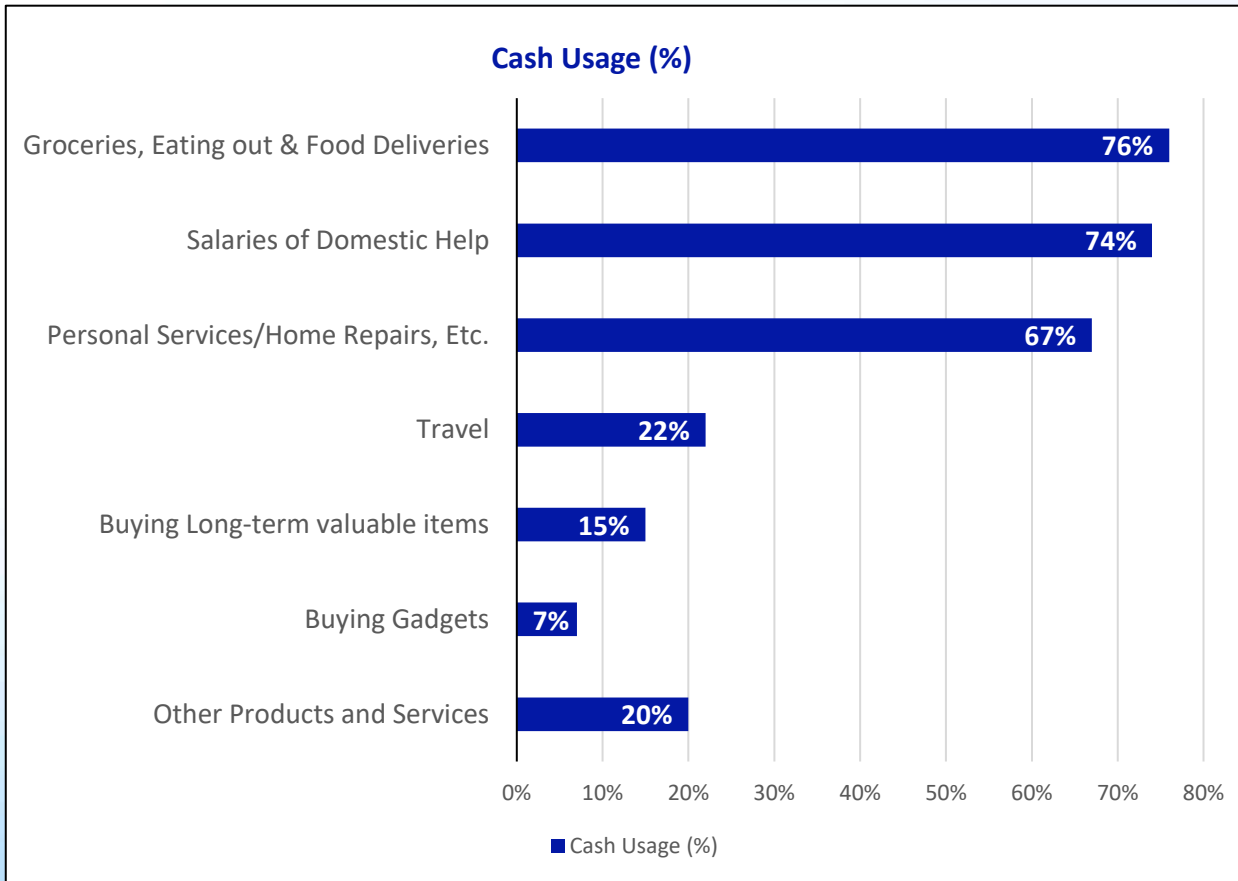


## HARDWARE-BASED

Hardware-integration allows for an offline medium to receive quick on-the-go payments. Both sides enjoy 100% safety and 100% privacy.

## 6 years of demonetization but cash still not gone

Indian currency in circulation ₹ 30.89 lakh crore as on October 21, 2022\*



Source: LocalCircles (2022)

## Digital Payments:



Privacy and security concerns

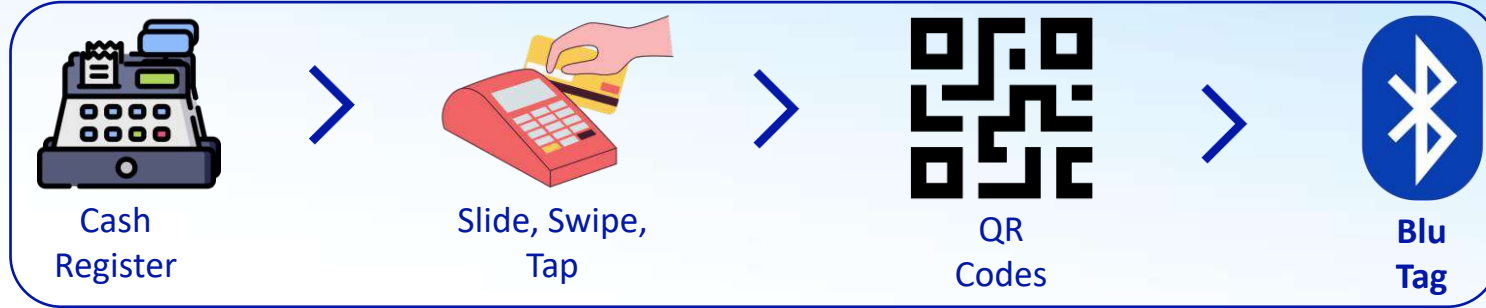
QR codes are cumbersome and unsecure for quick, on-the-go payments.



A high learning curve, smartphone requirements, and a general cash-based mindset

**There is a need across multiple domains for an easy, reliable, private, and secure PayTech solution.**

# The Underlying Magic



## PAYMENTS VIA NANO TAGS

World's smallest, affordable, wearable BLE beacon tag.



### Battery-powered

No charging required. Life: minimum 24mts



### Super-Fast Connectivity

Pairing in seconds, faster than POS/QR codes.



### Privacy

Transfer to a Unique Tag ID. 100% privacy.



### Security

Hack-proof firewall for secure transfers



### Offline Mode


Payee does not require a smartphone



### Wearable Applications

Watch, nametag, carry in a pocket or hang on a string.



Phase	Target Segment	Target Audience	Benefits
Launch	Gratuity (Tips)	Hospitality Groups 	<ul style="list-style-type: none"> <li>• Underserved community</li> <li>• Recovery of lost revenue</li> <li>• No regulatory or licensing required</li> <li>• No competition, Stealth entry</li> </ul>
	High-Footfall Venues	QSR's, General Admission Ticketing, Events	
Growth	Nationwide Mass Market Government Collaborations	Self-Employed individuals, MSME's, Public Transport, Public Utilities, NGO's	<ul style="list-style-type: none"> <li>• Commoditize BluTag</li> <li>• Encourage Mass Adoption:                             <ul style="list-style-type: none"> <li>• Ease of payment / simple interface</li> <li>• Quick, on-the-go</li> <li>• Robust Security</li> <li>• 100% Privacy / Anonymity</li> </ul> </li> </ul>
Scale	Banks, FinTech Companies		Upgradation from POS/QR codes to BluTags





# Corporate Asset Tokenization

# SolidusQX

Tokenization of high value assets for global capital access – no equity, no debt

Access for Institutional, Corporate & Retail investors across ticket sizes

\$700M+ initial portfolio & \$2.5B hard pipeline

# The Solution



## Solution

**SolidusQX is a global 1<sup>st</sup> mover that mints high-value real world assets across markets.**

Initial markets include real estate, hospitality, premium liquor, private jets, yachts, memberships, and movie IPs.



domain  
knowledge



experience &  
execution



large  
investments

Typical barriers to entry.

**White glove tokenization service** - we help brands leverage high-value assets, unlocking a new world of possibilities for their business through the power of blockchain.

### Raise Funding

Access to global markets, digitally savvy investors

Invest in tokens to create an advance cash flow with no equity dilution or debt

### Trading and Dividends

Tokens can be bought and traded on marketplaces across the globe

Share of profits disbursed as dividends based on token terms

### Innovation and Trust

Tokenization of IP drives innovation

Creates a trustworthy relationship between investors and mainstream brands

# The Underlying Magic

## Tokenizing Real World Assets via Blockchain



# Benefits of tokenization

Tokenizing real assets allows investors to buy and sell assets quickly, bringing liquidity to asset classes where it has been limited or non-existent



Transferability



Automation



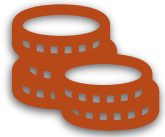
Speed



Transparency

# Token Lifecycle

Tokens trade on digital exchanges – like shares based on demand & supply  
Pricing fluctuates based as the project value changes.



## Purchase at Token Offering

Investors across the world can purchase the tokens via SolidusQX and through partner exchanges



## Hold & Trade on Exchanges

Initial buyers can hold the tokens – or trade them on exchanges globally – as the price of the project increases



## Tokens Burned at Cycle End

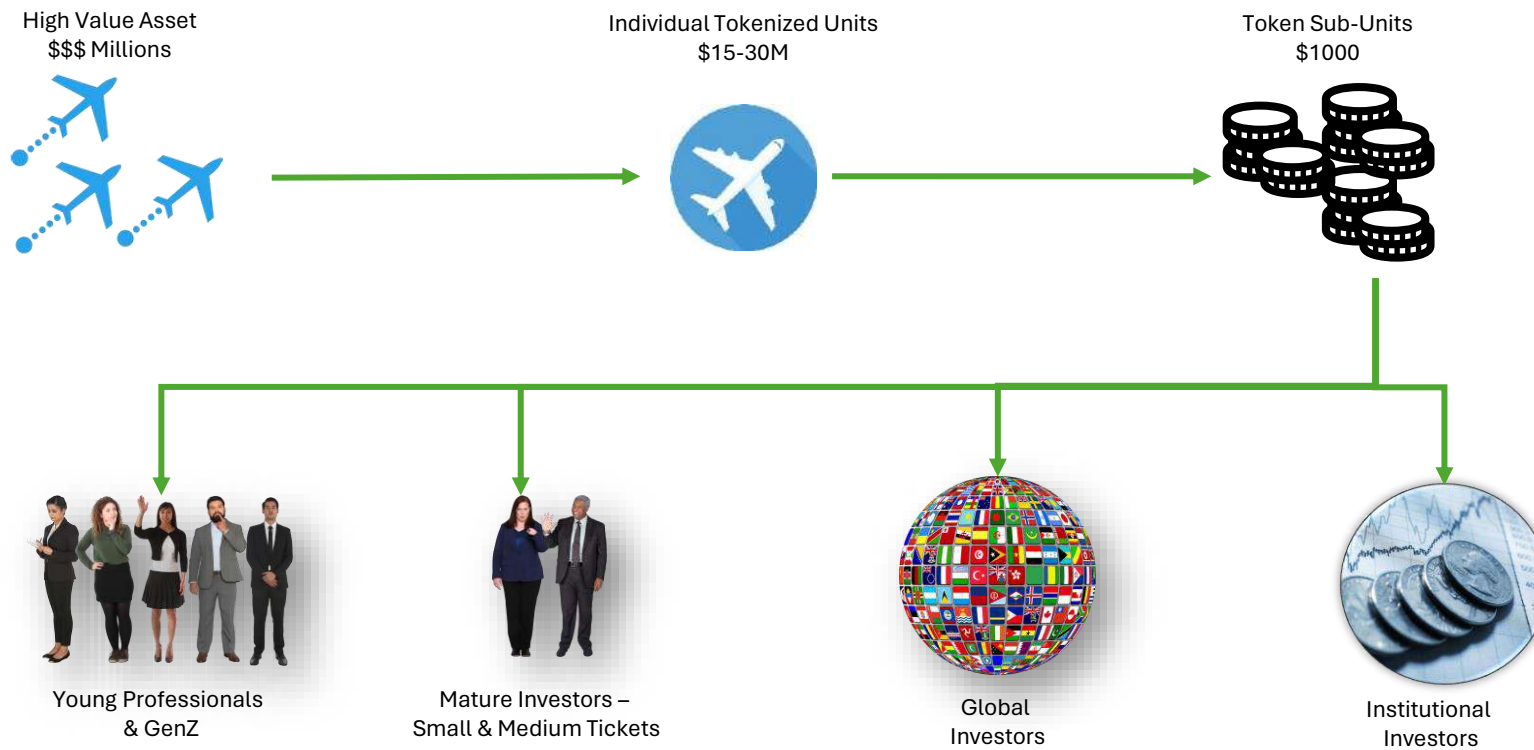
Once the token cycle is complete the asset is monetized, and token holders receive a one-time payout from proceeds



## Dividend Earnings from Revenue

When the underlying asset earns revenue, then a share from that revenue is distributed to the holder much like dividends

# Global Market Access



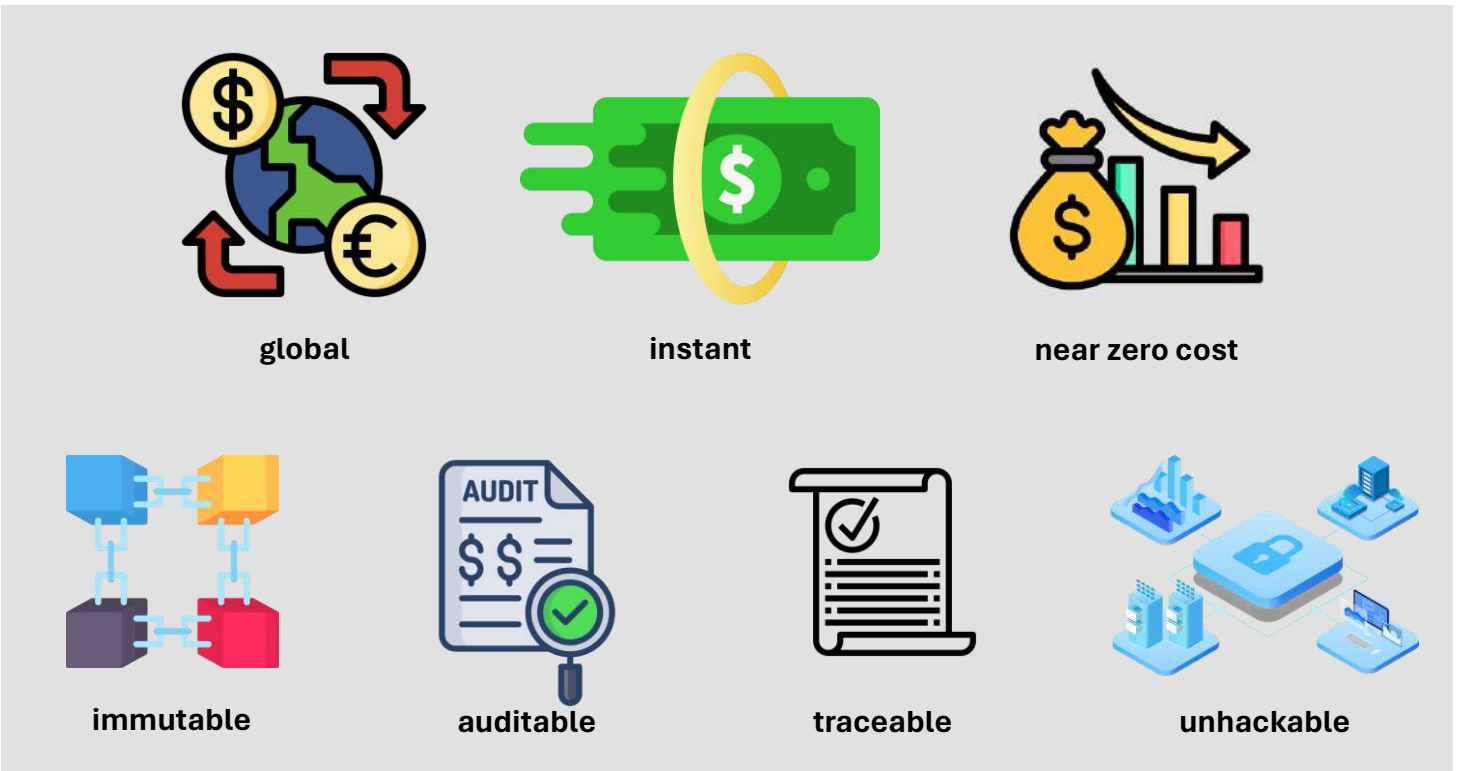
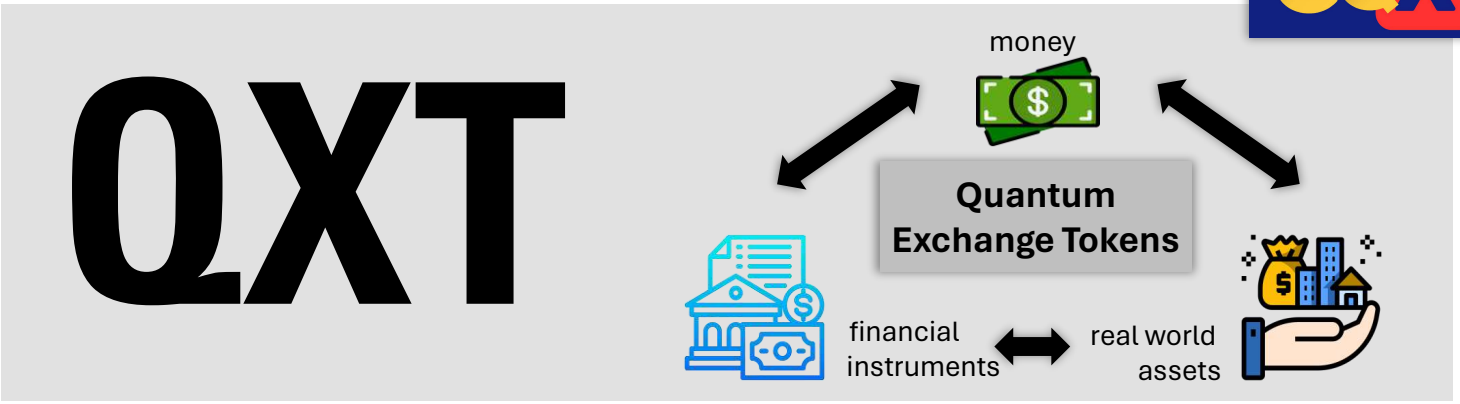


the exchange of  
**tomorrow**



# Blockchain changes everything

- leverage blockchain to create a global token exchange for all tradeable assets
- real-world + quantifiable financial asset market in 2030 est. \$16T (<2% total global asset value as on today)<sup>1</sup>
- massive reduction in time & cost.
- zero errors/disputes – transaction on blockchain is by consensus only
- secure in every manner – provenance, immutable, traceable, auditable & unhackable



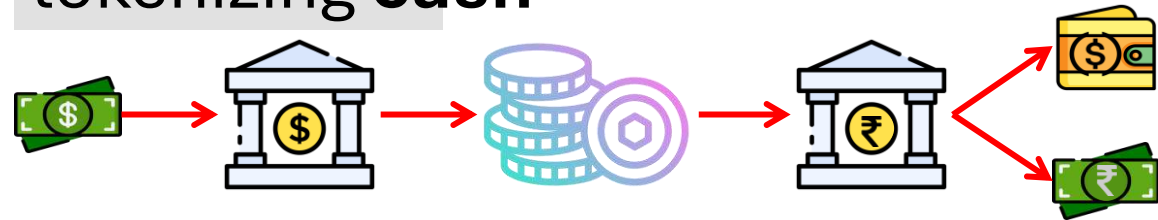
1. <https://www.linkedin.com/pulse/what-real-world-asset-tokenization-rwa-beginners-ukpaka-okoroji/>

# GQX

## The gamechanger exchange

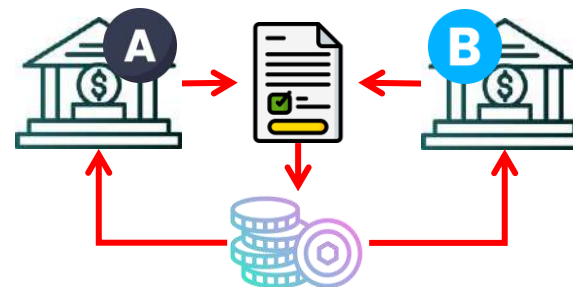
- global QX-token exchange focused on trading of asset-based quantum exchange tokens
- ideal jurisdiction UAE due to web3 focus & openness to innovation
- all cross-border transactions – derivatives, currency, commodities, commodity derivatives +more
- tokenization of immovable & intra-border instruments (such as equities) subject to enforceability of arbitral awards
- moveable and/or leasable assets – aircraft, yachts, art et al

### tokenizing cash



- user in the u.s. deposits money into designated account on which lien is created
- amount is tokenized & token is globally tradeable via **GQX**
- can be converted to any other currency through a network bank
- draw to a stablecoin wallet (and subsequently even convert to crypto if needed) or withdraw cash
- all transactions are instantaneous at near zero cost & at inter bank rates

### derivatives settlements via tokenization



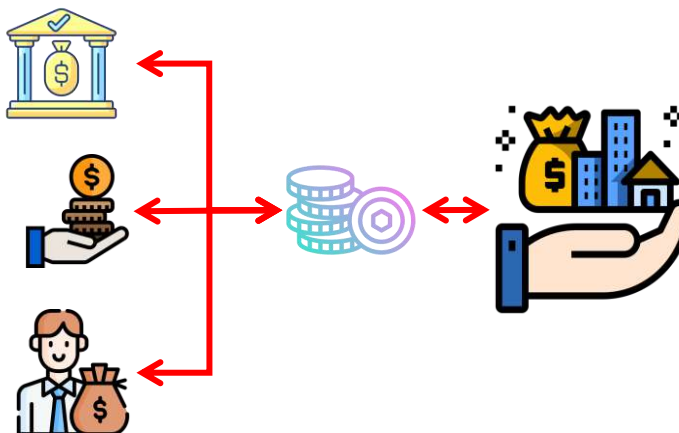
- counterparty investment banks agree on deal terms
- deal terms are tokenized – tokens are tradeable globally via **GQX**
- at the end of deal period (or on events such as margin calls) automated settlement via smart contracts
- no disputes or unsettled balances

# GOQX

## The gamechanger exchange

- **global QX-token exchange** focused on trading of asset-based quantum exchange tokens
- ideal jurisdiction UAE due to web3 focus & openness to innovation
- all cross-border transactions – derivatives, currency, commodities, commodity derivatives +more
- tokenization of immovable & intra-border instruments (such as equities) subject to enforceability of arbitral awards
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## real world asset tokenization



- asset tokenization offerings are launched to raise money from investment banks, ultra-hnis & retail investors.
- tokenized corporate assets are created – debt free/no equity dilution – failure proof financial structure for asset dependent businesses
- assets pay back investors at agreed term
- tokens are tradeable by investors globally via **GOQX**

launched world's first turnkey corporate asset tokenization platform (\$1bn+ deals)  
**SolidusQX**

developing a usd backed stablecoin – initially for remittances  
**inco**

initial partnership discussion with **leading FSI KPO** for derivatives platform  
**IntelliDeriv**

# the opportunity value

- MARKET SIZE
  - \$16T tradeable real-world assets & financial asset tokens by 2030
  - \$5.4T cross border remittances by individuals by 2030<sup>2</sup>
- POTENTIAL BUSINESS
  - 1% net commissions on 1x volumes represent \$214B
  - Additional value through wallet retention – bonds & debt
  - Derivatives potential due to tokenization
- OPEN UPSIDES
  - Tokenized assets expected at <2% of today's total asset value – massive potential
  - Bonds, debts & derivatives market represents additional upsides
  - Potential to be a \$300-\$500B+ trading market by 2030



**AI-Powered Personalized News App**



☰ MOSAIQ



## Challenge

- Information overload and attention fatigue amidst traditional news' limitations create a demand for personalized, efficient, and insightful news consumption.

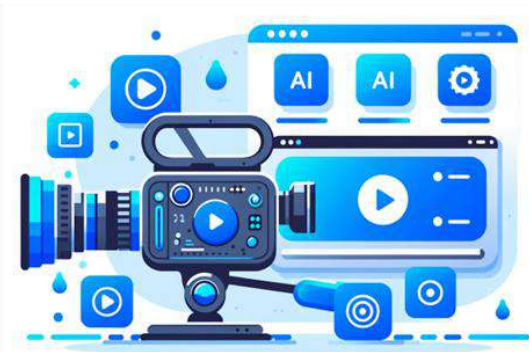
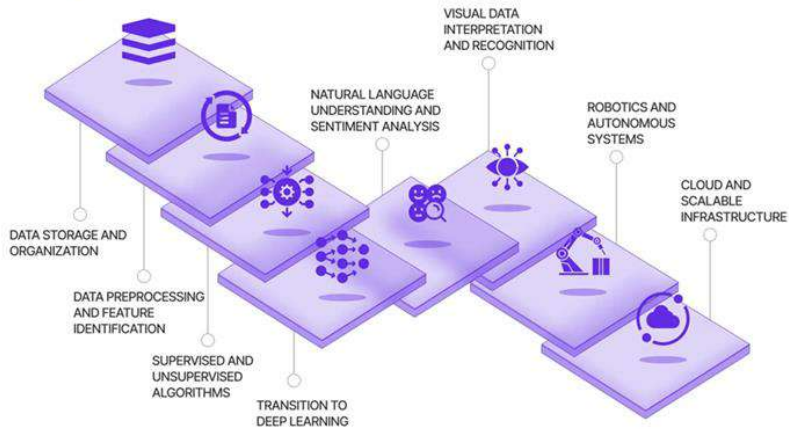
## Solution

- MosAIQ, an AI-powered news app, leverages deep learning to curate and deliver a 90-second video news summary capsule tailored to individual interests

## Value Proposition

- AI Personalization: Deep learning algorithms analyze user preferences and curate content, delivering a unique news experience.
- Efficiency: Concise 90-second capsule with a summary & 60-second-deep dives combat attention fatigue and provide quick updates.
- Nuanced Understanding: Multiple perspectives foster critical thinking and informed opinions.
- Engaging Format: AI-generated automated videos enhance user experience and make news consumption enjoyable.

## AI Tech Stack: Components



## Deep Learning Algorithms

- Purpose: Analyzes user news consumption data and preferences to personalize content recommendations and generate summaries tailored to individual interests

## Natural Language Processing (NLP)

- Purpose: Processes and analyzes textual news content to identify relevant stories, extract key information, and generate natural-sounding video narration.

## Video Editing and Production Tools

- Purpose: Transforms text summaries into visually appealing and engaging video capsules with AI-generated narration.

## Cloud Infrastructure

- Purpose: Provides scalable and reliable computing power to handle large amounts of data, intensive AI processing, and real-time content delivery.

## MosAIQ: Redefining News Through AI-Powered Personalization

- MosAIQ is an AI-powered news app that personalizes your news feed with short video capsules.
- Analyzes consumer preferences and reading pace to deliver relevant stories in an engaging format.
- MosAIQ uses AI narration, visuals, and unbiased algorithms to combat info overload and misinformation.
- A team of experts curates high-quality content and designs a user-friendly interface.
- We target tech-savvy audiences with its personalized and innovative approach.
- The app aims to be a beacon of trust in a world with information overload and misinformation.







## Global Stablecoin-based Blockchain NeoBank

- ✓ USD linked stablecoin backed 1:1 by deposits with partner banks globally
- ✓ A blockchain secured digital wallet operational globally – no need to physically transfer money
- ✓ Merchants who accept inco can manually price in their currency or leverage an auto pricing tool
- ✓ Remittees encash from partner banks at interbank rates - at a low fee
- ✓ Access to secure p2p lending via blockchain, provides a cloud-based on-demand automation to any retailer



## On-Demand Automation for Retailers

- ✓ Immediate substantive savings & ROI:
  - ✓ Reduced staffing levels
  - ✓ No POS hardware/software required
  - ✓ integrated mobile billing, 0 pilferage
  - ✓ Reduced store square footage OR increase merchandise density
  - ✓ Requires low-cost commercial cameras, access control & automated shelves (provided)
- ✓ AI-bot-based customer service



## SportsTech driven by Smart Apparel

- ✓ cloud-based sports and fitness training app for kids and young adults
- ✓ Driven by smart apparel and equipment, AI/ML based framework to analyze motion and activity to create individualized performance enhancement programs
- ✓ Addresses the limited availability and expensive pricing of biomechanical training support for mid and low-income aspiring athletes