## Karni Syntex Pvt. Ltd.

CIN: U51109WB1993PTC061138

"Om Tower" 32, Jawahar Lal Nehru Road 3rd Floor, Room No. 302

Kolkata 700 071

Phone: 033 2288-4099

Date: 07.11.2020

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers
25<sup>th</sup> Floor, Dalal Street,
Mumbai - 400 001

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and record.

Thanking you,

Yours faithfully,

For Karni Syntex Private Limited

Radhey Shyam Jalan

Director

Encl: As above

CC: K I C Metaliks Limited "Sir RNM House" 3B, Lal Bazar Street, 4<sup>th</sup> Floor, Room No. 2 Kolkata – 700 001

## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		K I C METALIKS LIMITED		
Name(s) of the acquirer and Persons Acting in		Karni Syntex Private limited		
Concert (PAC) with the acquirer		Other Promoters Radhey Shyam Jalan		
Whe	ther the acquirer belongs to	YES		
Pron	noter/Promoter group			
Name(s) of the Stock Exchange(s) where the		BSE		x
share	es of TC are Listed			
Deta	ils of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Befo	ore the acquisition/disposal under			
cons	sideration, holding of :	2,08,91,450	58.86 %	58.86 %
a)	Shares carrying voting rights	(2,12,76,433)#	(59.94 %)#	(59.94 %)#
b)	Voting rights (VR) otherwise than by			
	equity shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to	1007	-	-
	receive shares carrying voting rights in		N	
	the TC (specify holding in each category)			
d)	Total (a+b+c)	2,08,91,450 (2,12,76,433)*	58.86 % (59.94 %) <sup>#</sup>	58.86 % (59.94 %) <sup>#</sup>
Details of acquisition/sale				
a)	Shares carrying voting rights acquired	13,060	0.03%	0.03 %
b)	VRs acquired otherwise than by equity			
-	shares			
c)	Warrants/convertible securities/any other		8	
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in			
	the TC (specify holding in each category)			
	acquired/sold		×	
d)	Total (a+b+c)	13,060	0.03 %	0.03 %

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,09,04,510	58.89 %	58.89%
b) VRs otherwise than by equity shares	(2,12,89,493)#	(59.97 %)#	(59.97 %)#
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)			
after acquisition			
d) Total (a+b+c)	2,09,04,510 (2,12,89,493)*	58.89 % (59.97 %) <sup>#</sup>	58.89 % (59.97 %) <sup>#</sup>
Mode of acquisition/sale (e.g. open market /	OPEN MARKET		
off-market / public issue / rights issue			
/preferential allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or	05.11.2020		
date of receipt of intimation of allotment of			
shares, whichever is applicable			
Equity share capital / total voting capital of the	3,54,96,000		
TC before the said acquisition/sale			
Equity share capital/ total voting capital of the	3,54,96,000	X	
TC after the said acquisition/sale			
Total diluted share/voting capital of the TC	3,54,96,000		
after the said acquisition/sale			

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# Signifies to the holding of Promoter and Promoter group.

For Karni Syntex Private Limited

Radhey Shyam Jalan

Director

Signature of the Acquirer

Place: KOLKATA Date: 7.11.2020