Dated: 31.10.2018

To,

Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Mumbai- 400001

Dear Sir/Madam

Subject: Intimation of Liquidation Process and appointment of Liquidator

In the matter of: Rasoya Proteins Limited (531522)

We hereby intimate your good office that **Liquidation Process** has commenced in respect of **Rasoya Proteins Limited** under the provisions of Insolvency and Bankruptcy Code, 2016 (hereinafter referred as 'Code') by an order of The National Company Law Tribunal, Mumbai Bench, Mumbai w.e.f. 30th October, 2018.

As per section 34(2) of the Code, the powers of the Board of Directors, key managerial personnel of **Rasoya Proteins Limited** cease to have effect and such powers shall be vested with me, i.e. Anil Goel, Insolvency Professional, partner of AAA Insolvency Professional LLP (having IP Registration no. IBBI/IPA-001/IP-P00118/2017-18/10253), appointed as the Liquidator under Section 34(1) by the order of the NCLT vide its order dated 30th October, 2018 (MA 237/2018 IN TCP 856/I&BP/NCLT/MAH/2017). (Copy enclosed for your kind perusal).

It may further be noted that in consonance with the stipulations contained in Section 33(5) of the Code, when a liquidation order has been passed, no suit or other legal proceeding shall be instituted by or against the corporate debtor. According to Section 33(7) of the Code, the order of liquidation is deemed to be a notice of discharge to the officers, employees and workmen of the corporate debtor.

The instant intimation with regard to initiation of liquidation process and appointment of Liquidator is for your information and record. We shall keep your office posted or further developments in this regard.

The instant intimation with regard to initiation of liquidation process and appointment of Liquidator is for your information and record. We shall keep your office posted on further developments in this regard.

Kindly acknowledge the receipt of this document.

Thanking you

Yours faithfully

(Anil Goel)

AAA Insolvency Professionals LLP

Liquidator in the matter of Rasoya Proteins Limited

[appointed vide Order of the Hon'ble NCLT, Mumbai Bench

dated 30th October 2018, in MA 237/2018 IN TCP 856/I&BP/NCLT/MAH/2017]

Regn. No.-IBBI/IPA-001/IP-P00118/2017-18/10253

Enclosed:

(a) A copy of the NCLT order dated 30th October, 2018.

IN THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH

MA 237/2018 in TCP 856 /I&BP/NCLT/MAH/2017

Under Section 33 of the I&B Code, 2016

Anil Goel,

Resolution Professional ...Applicant

In the matter of

Peerless Financial Services Ltd. ...Financial Creditor

v/s.

Rasoya Proteins Ltd. Corporate Debtor

Coram: Hon'ble Mr V.P. Singh, Member (Judicial)

Hon'ble Mr Ravikumar Duraisamy, Member (Technical)

For the Resolution Professional: Advocate Fatima Barodawala a/w Mr. Santan T Ray

Per V.P. Singh, Member (Judicial)

<u>ORDER</u>

- This MA 237/2018 has been filed by the Resolution Professional under Section 33(2)
 of the IBC praying for liquidation of the Corporate Debtor namely Rasoya Proteins
 Limited.
- 2. The Corporate Debtor was admitted into corporate insolvency resolution process by the Adjudicating Authority *vide* order dated 27.6.2017, and Mr Rajendra Karanmal Bhuta was appointed as Interim Resolution Professional. The Committee of Creditors in the first meeting passed resolution to appoint Mr Anil Goel as the Resolution Professional. The same was confirmed by this Adjudicating Authority *vide* order dated 10.10.2017.
- 3. Since no resolution plan was received by the Resolution Professional, a resolution was passed by the Committee of Creditors by a voting share of 86.78% in the 7th meeting of COC regarding initiation of liquidation of the Corporate Debtor

- 4. Upon perusal of the report filed by the RP, this Bench having noticed that the RP moved this Tribunal to get an order under Section 33(2) of IBC, 2016 and the Regulations thereof, this Bench hereby orders as follows:
 - a) This Bench hereby orders that the Corporate Debtor be liquidated in the manner as laid down in the Chapter III of the IBC by issuing a Public Announcement as prescribed in Regulation 12 of the IBBI (Liquidation Process) Regulation, 2016 stating that the Corporate Debtor is in liquidation.
 - b) The Liquidator is directed to send this order to RoC under which this Company has been registered.
 - c) The Resolution Professional Sri Anil Goel is appointed as the Liquidator. All powers of the Board of Directors, key managerial persons and the partners of the Corporate Debtor shall cease to have effect and hereby vested in the Liquidator. The personnel of the Corporate Debtor are directed to extend all co-operation to the Liquidator as may be required by him in managing the affairs of the Corporate Debtor.
 - d) The fees of Liquidator shall be by the Regulation 4(3) of the IBBI (Liquidation Process) Regulations, 2017.
 - e) Since this liquidation order has been passed, no suit or other legal proceeding shall be instituted by or against the Corporate Debtor without prior approval of this Adjudicating Authority save and except as mentioned in sub-section 6 of Section 33 of the IBC.
 - f) This liquidation order shall be deemed to be notice of discharge to the officers, employees and workers of the Corporate Debtor except to the extent of the business of the Corporate Debtor is continued during the liquidation process by the Liquidator.
 - g) The moratorium declared vide order dated 27.6.2017 ceases to exist.
 - h) The Liquidation costs shall be paid as per the regulations.
 - i) A Monitoring Committee shall be formed consisting of the three Financial Creditors having highest voting share and one representative of the registered employees union, if available. The Liquidator shall perform day to day functions during liquidation, as and when required, in consultation with the Monitoring Committee. However, it the Liquidator shall not be bound by the decision of the Monitoring Committee.

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH $MA~237/2018~in \\ TCP~856~/I\&BP/NCLT/MAH/2017$

- 5. This MA is disposed of accordingly.
- 6. The Registry is directed to immediately communicate this order to the Liquidator by speed post and email.

Sd/RAVIKUMAR DURAISAMY
Member (Technical)

Sd/-V.P. SINGH Member (Judicial)

DT.30th Oct 2018

PUBLISHED FROM: AHMEDABAD, BENGALURU, CHANDIGARH, CHENNAI, HYDERABAD, KOCHI, KOLKATA, LUCKNOW, MUMBAI, NEW DELHI, PUNE

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THURSDAY, NOVEMBER 1, 2018

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embers. oes Limited Sd/-Bhingarde Date: October 31, 2018 MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ RELATED DOCUMENTS CAREFULLY.

FORM B PUBLIC ANNOUNCEMENT (Regulation 12 of the Insolvency and Bankruptcy (Liquidation Process) Regulations, 2016) FOR THE ATTENTION OF THE STAKEHOLDERS OF RASOYA PROTEINS LIMITED **PARTICULARS** RASOYA PROTEINS LIMITED

Authority under which corporate debtor is Registrar of Companies - Mumbai incorporated / registered identity number of corporate debtor Village Waniari, Taluka Wani Yayatmal principal office (if any) of corporate debtor Yavatmai Maharashira- 445004 Liquidation commencement date of corporate debtor ANIL GOEL insolvency professional acting as IBBI/IPA-001/IP-P00118/2017-2018/10253 Registered Address: registered with the board E-10A Kailash Colony, Greater Kailash - 1, New Delhi- 110048 Email Id:anilgoel@aaainsolvencv.com 10. Address and E-mail to be used for Correspondence Address: correspondence with the liquidator AAA Insolvency Professionals LLP.

E-10A, Kallash Colony, Greater Kallash - I, New Delhi - 110048 Email Id: rasovaproteins@aaainsolvencv.com Last date for submission of claims commencement of liquidation of the Rasova Proteins Limited on 30th October, 2018. The stakeholders of Rasova Proteins Limited are hereby called upon to submit their claims with proof on or before 29th November, 2018, to the liquidator at the address mentioned

against item No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with the proof in person, by post or by electronic means. Submission of false or misleading proof of claims shall attract penalties. Date : 01.11.2018 Place: New Delhi Liquidator in the matter of Rasova Proteins Limited

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4 Net Profit /(L (after Except 5 Total Compre (Comprising and Other Co 6' Equity Share 7 Earnings Per (for continuir a. Basic & Dib

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Place: Bengalu Date: 30.10.20

जनसामान्यांची महाशक्ती

वर्ष ८४ वे अंक : ३५३

गुरुवार, १ नोव्हेंबर २०१८

पाने : १८

सही/-

रतिष तगडे

किंमत ३ रुपये

Req.

ववशक्ति मंबई, गुरुवार, १ नोव्हेंबर २०१८

श्चिम, मंबई-४०००५३ 2 #80228068

CAPITAL

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ोर्समेंट) स्ल्स २००२ च्या

ई-लिलाव विक्री सचना

सचना देण्यात येते की.

ण/प्रभारित आहे. तिचा

ब्जा घेतला होता, ती 'जे

हे' तत्त्वावर १५ नोव्हेंबर.

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ली रेस्टॉरंट व रघ तामणी

कचा संदर्भ घ्यावा.

सही/-

प्राधिकत अधिकारी

कॅपिटल फर्स्ट लिमिटेड

आणि श्रीम. पुष्पा संतोष

ही भागासंदर्भात कोणतेही

गहस्तांकन, गहाण, प्रभार,

सविधाधिकार, विश्वस्त,

वाह तत्त्वावर, भोगवटा,

कर्ज, वसली, दावे, कर्ज,

सेही च्या मार्गे कोणतेही

ागणी असल्यास यांच्या

धेकार तपासत आहोत.

पहा)

चना

उद्य कपनाच अञ्चम नाट आहत तथ www.heeindia.com यावरहा उपलब्ध अमणार आह कष्णा व्हेंचर्स लिमिटेड करिता ठिकाण: मंबई दिनांक: ३१-१०-२०१८ कार्यकारी संचालक

क्टॉर्स जी

जारीर उरघोषणा (रेग्युलेशन्स २०१६ च्या (लिक्वीडेशन प्रोसेस) इन्सॉल्वन्सी अँड बॅंकरप्टसी च्या रेग्युलेशन १२ रसोया प्रोटीन्स् लिमिटेडच्या शेअरधारकांच्या माहितीसाठी

तपशील अनु क्र. कॉर्पोरेट कर्जदाराचे नाव रसोया प्रोटीन्स लिमिटेड कॉर्पोरेट कर्जदाराच्या स्थापनेची ०६/०५/१९९२ कॉर्पोरेट कर्जदार ज्या अंतर्गत रजिस्टार ऑफ कंपनीज-मंबई

स्थापित/नॉंडणीकत आहे ते प्राधिकरण कॉपॉरेट कर्जटाराचा कॉपॉरेट एल१५१४३एमएच१९९२पीएलमी०६६६६२ आयडेन्टिटी नंबर कॉर्पोरेट कर्जदाराचे नोंदणीकृत गाव वंजारी, तालुका वणी ववतमाळ यवतमाळ. कार्यालय व मान्य कार्यालय महाराष्ट्र-४४५००४ (असल्यास) ह्यांचा पत्ता

कॉर्पोरेट कर्जदाराच्या बाबतीत ३०/१०/२०१८ री जाईल. राखीव किंमत नादारी सुरू होण्याची तारीख १६७४४६००/- असेल. नाटारी निर्णय प्रक्रिया समाप्तीची ३०/१०/२०१८ अंग्राजित ताग्रीख >२-सी विंग, गुरूकृपा अंतरिम निर्णय व्यावसायिकाचे अनिल गोएल

प्रनेमाच्यासमोर, दादर नाव आणि नोंदणी क्रमांक आयबीबीआय/आयपीए-००१/आयपी-पी००११८/२०१८-२०१७/१०२५३ र्ट लिमिटेडची वेबसाईट अंतरिम त्याव व्यावमायिकाचे नोंटणीकत कार्यालय :

पत्ता आणि ई-मेल, बोर्डाकडे ई-१०ए कैलाश कॉलनी, ग्रेटर कैलाश-१, नवी नोंदणीकृत असलेला दिझी-११००४८

ईमेल आयडी: anilgoel@aaainsolvency.com

अंतरिम त्याव व्यावमायिकाचे संपर्काचा पना पत्ता आणि ई-मेल, बोर्डाकडे एएए इन्सॉल्व्हन्सी प्रोफेशनल्स एलएलपी, नोंदणीकत असलेला ई-१०ए कैलाश कॉलनी, ग्रेटर कैलाश-१, नवी

दिल्ली-११००४८ ईमेल आयडी: anilgoel@aaainsolvency.com दावे सादर करण्याची अंतिम २९/११/२०१८ तारीख

बाद्वारे सुचना देण्यात येते की, नामदार राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई खंडपीठाने ३० ऑक्टोबर, २०१८ रोजी रसोया प्रोटीन्स् लिमिटेड विरुद्ध एक निगमित नादारी निर्णय प्रक्रिया सुरू करण्याचे आहेश हिले

रसोया प्रोटीन्स लिमिटेड च्या धनकोंना याद्वारे अंतरिम निर्णय व्यावसायिकांकडे बाब ८ समोरील पत्यावर २९ नोव्हेंबर, २०१८ किंवा त्यापूर्वी त्यांच्या दाव्यांचे पूरावे सादर करण्यास सांगण्यात येते. वित्तीय धनकोंनी दाव्यांचे त्यांचे पुरावे केवळ इलेक्ट्रॉनिक माध्यमातून सादर करावेत. कामगार आणि कर्मचारी यांचेसह प्रचालन धनकोंनी दाव्यांचे पुरावे व्यक्तिशः, टपालाने किंवा इलेक्ट्रॉनिक माध्यमातून सादर करावेत

दाव्यांचे खोटे किंवा दिशाभल करणारे परावे सादर करणे म्हणजे दंडास आमंत्रण देणे ठरेल दिनांकः ०१.११.२०१८ अनिल गोएल ठिकाणः नवी दिल्ली रसोया प्रोटीन्स लिमिटेड च्या बाबीमधील परिसमापक

कागदपत्रीय पराज्यांसह कळविणे, कसूर झाल्यास आणि/किंवा मागणी ाल्यानंतर दावे अस्तित्वात चे अशील याबाबतीतील

असे नोंद करावे

जाहीर सचना

याद्वारे तमाम जनतेस सूचना देण्यात येते की, माझे अशील नवीन पर्यायी निवासी फ्लंट क्र. ए/२३, २ रा मजला, (ओल्ड फ्लंट क्र. ई/६१ १ ला मजला दारे) ०३६८१ जी ओ - प्रश मंबर्ड

एवओव्/एमव् HII (0924 9X0433 बी. ओ. : मंबई

एचओव्/एम TOH /0/24 235/59 बी. ओ. : मंबर्ड

एवओव्/एमव् UH/0684 934264 वी ओ संवर्ष

एचओव्/एमव् एम/०९१५) थी. ओ. । मंबई

एचओव्/एमव् एम/०६१६/ ९३७९९ थी. ओ.: मुंबई

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