

Date: 02-04-2024

To,

**The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai-400001.  
(BSE Scrip Code: 538743)**

Dear Sir/ Madam,

**Sub: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the subject cited, please find enclosed herewith the disclosures as prescribed under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received by the company.

This is for the kind information and records of the Exchange, please.

Thanking you.

**For and on Behalf of the  
Mudunuru Limited**



**Madhusudan Raju Mudunuru  
Managing Director  
(DIN: 00471678)**



**Encl: As above**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


1. Name of the Target Company (TC)	Mudunuru Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> Mr. Kiran Thummalapalli		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	2,43,225	0.85	0.85
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	2,43,225	0.85	0.85
<u>Details of acquisition/ Sale</u>			
a) Shares carrying voting rights acquired	10,00,000	3.13	--
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	38,00,000	--	8.38
d) Shares encumbered/ invoked/ released by the	--	--	--

acquirer			
e) Total (a+b+c+/-d)	48,00,000	3.13	8.38
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	12,43,225	3.98	--
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	38,00,000	--	8.38
e) Total (a+b+c+d)	50,43,225	3.98	8.38
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2024		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	2,86,90,500 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,12,00,000 Equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	4,08,00,000 Equity shares (Including Warrants)		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Vishakhapatnam  
Date: 02.04.2024

  
Kiran Thummalapalli  
Signature of the acquirer

Date: 02-04-2024

To,

**The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
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1. Name of the Target Company (TC)	Mudunuru Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> Mr. Madhusudan Raju Mudunuru		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	1,46,57,461	51.09	51.09
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	1,46,57,461	51.09	51.09
<u>Details of acquisition/ Sale</u>			
a) Shares carrying voting rights acquired	14,09,500	0.41	--
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	50,00,000	--	0.54
d) Shares encumbered/ invoked/ released by the	--	--	--

acquirer			
e) Total (a+b+c+/-d)	64,09,500	0.41	0.54
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	16066961	51.50	--
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	50,00,000	--	51.63
e) Total (a+b+c+d)	2,10,66,961	51.50	51.63
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2024		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	2,86,90,500 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,12,00,000 Equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	4,08,00,000 Equity shares (Including Warrants)		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Vishakhapatnam  
Date: 02.04.2024

  
Madhusudan Raju Mudunuru  
Signature of the acquirer