



VIAAN INDUSTRIES LTD.
Rising Towards A Billion Hearts

April 05, 2024

The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Company Name - Viaan Industries Limited

Company Code - 533107

Dear Sir,

Sub. Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015.

Pursuant to the above, please take note that the Board Meeting of Viaan Industries Limited was held today i.e., Friday, April 5, 2024. In the said Meeting following matters were approved by the Board in line with the Resolution Plan of Viaan Industries Limited which was sanctioned by Hon'ble NCLT, Mumbai on 6th February, 2024.

1. Cancellation of 5,41,64,203 Equity Shares of Rs.1 Each fully paid up held by the Erstwhile Promoters as on 06.02.2024.
2. Issue of 94,60,097 new Equity Shares of Rs.1 Each fully paid up to the new promoters of the Company.
3. Cancellation of 5,55,38,994 Existing Equity shares held by the Various categories of the non-promoters group (Public) as on 06.02.2024, on proportionate basis, individually.
4. Continue / Issue 5,59,903 equity shares of Rs. 1 each in the category of non-promoters group (Public) on proportionate basis individually, in terms of Securities Contract Regulation Rules, 1957 , subject to the permissions, if any, required to be obtained from any Statutory Authorities.



Saisha Bungalow No. 10/87, Mhada, SVP Nagar, Janki Devi School Road,
Versova, Andheri West, Mumbai - 400053
Contact: 022-26316866 | E-mail: info@v-ind.com
Website: www.v-ind.com | CIN No: L52100MH1982PLC291306



VIAAN INDUSTRIES LTD.
Racing Towards A Billion Hearts

5. In terms of the approved Resolution Plan any fractional shares in the non promoters group will be rounded off to the next One Equity share of Rs. 1 each, issued to the public category, as fully paid up shares by reducing the equivalent number of shares from the 94,60,097 equity shares to be allotted to the new promoters.
6. The New Board is authorised to comply with all the statutory requirements in this connection.
7. The Board also took note of the cessation of erstwhile directors of the Company as per the provisions of approved Resolution Plan
 - i. Raj Kundra (DIN- 01785303)
 - ii. Dolly Dhandhresha (DIN- 07746698)
 - iii. Shaiju Sukumaran Nair (DIN- 09305551)
 - iv. Ganpati Shankar Chaudhary (DIN- 07979103)

Details required under Regulation 30 of the SEBI Listing Regulations read along with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as "Annexure A".

You are requested to please take the same on record.

Thanks & Regards,
For Viaan Industries Limited

For VIAAN INDUSTRIES LIMITED

Authorised Signatory

Prakash D. Naringrekar
Erstwhile Resolution Professional -
Viaan Industries Limited



Saisha Bungalow No. 10/87, Mhada, SVP Nagar, Janki Devi School Road,
Versova, Andheri West, Mumbai - 400053
Contact: 022-26316866 | E-mail: info@v-ind.com
Website: www.v-ind.com | CIN No: L52100MH1982PLC291306



VIAAN INDUSTRIES LTD.
Racing Towards A Billion Hearts

Annexure-A

Issue of Equity Shares to new promoter Promoters and cancellation of Equity shares held by erstwhile promoters and non-promoters

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential Issue of Equity Shares.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	94,60,097 Equity Shares be allotted promoter category at Face value of Re. 1/- each at a price of Re. 1/- each aggregating to Rs. 94,60,097/- (Ninety-Four Lakhs Sixty Thousands Ninety-Seven Only).
4	Names of the investors	Mr. Hemant Jindal



Saisha Bungalow No. 10/87, Mhada, SVP Nagar, Janki Devi School Road,
Versova, Andheri West, Mumbai - 400053
Contact: 022-26316866 | E-mail: info@v-ind.com
Website: www.v-ind.com | CIN No: L52100MH1982PLC291306



VIAAN INDUSTRIES LTD.
Racing Towards A Billion Hearts

5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>The Post Allotment paid-up share capital of the Company is Rs. 1,00,00,000/- (Rupees One Crore Only) divided into 100,00,000 equity shares of face value of Re. 1/- each fully paid up.</p> <p>The above post allotment share capital is calculated considering:</p> <ol style="list-style-type: none">1. Cancellation of 5,41,64,203 Equity Shares of Rs.1 Each fully paid up held by the Erstwhile Promoters2. Cancellation of 5,55,38,994 Existing Equity shares held by the Various categories of the non-promoters group (Public) as on 06.02.20243. Issue of 94,60,097 new Equity Shares of Rs.1 Each fully paid up to the new promoters of the Company4. Continue / Issue 5,39,903 equity shares of Rs. 1 each in the category of non-promoters group (Public)
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA



Saisha Bungalow No. 10/87, Mhada, SVP Nagar, Janki Devi School Road,
Versova, Andheri West, Mumbai - 400053
Contact: 022-26316866 | E-mail: info@v-ind.com
Website: www.v-ind.com | CIN No: L52100MH1982PLC291306



VIAAN INDUSTRIES LTD.
Racing Towards A Billion Hearts

7	change in the terms regarding redemption/cancellation/retirement in whole or in part of any securities issued by the listed entity	The also approved the cancellation of the below securities in terms of the Resolution Plan: <ol style="list-style-type: none">5,41,64,203 Equity Shares of Rs.1 Each fully paid up held by the Erstwhile Promoters5,55,38,994 Existing Equity shares held by the Various catagories of the non-promoters group (Public) as on 06.02.2024 Upon such cancellation and issue of Shares to new promoters the total paid up capital of the Company would be Rs. 1,00,00,000/- (Rupees One Crore Only) divided into 100,00,000 equity shares of face value of Re. 1/- each fully paid up.
---	--	--

For Viaan Industries Limited
For VIAN INDUSTRIES LIMITED

Prakash D. Arora
Erstwhile Resolution Professional -
Viaan Industries Limited



Saisha Bungalow No. 10/87, Mhada, SVP Nagar, Janki Devi School Road,
Versova, Andheri West, Mumbai - 400053
Contact: 022-26316866 | E-mail: info@v-ind.com
Website: www.v-ind.com | CIN No: L52100MH1982PLC291306