



DHAMPURE SPECIALITY SUGARS LIMITED

WWW.DHAMPURGREEN.COM, CIN: L24112UP1992PLC014478

Regd. Office: Village Pallawala, Tehsil- Dhampur, Bijnor, Uttar Pradesh-246761

Corp. Office: 24, School Lane, Near World Trade Center, New Delhi-110001

Tel: +91-11- 23711223, 23711224, E-mail: cs@dhampurgreen.com

Date: 4th March, 2024

To
The Corporate Relations Department,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers Limited
Dalal Street, Mumbai-400001
Security Code: 531923

Subject: Corrigendum to the Notice of Extra Ordinary General Meeting (EGM) of Dhampur Speciality Sugars Limited Scheduled to be Held on 07th March ,2024.

Dear Sir/Ma'am,

This has reference to the Notice of EGM scheduled to held on 07th March, 2024 issued by the Company for the purpose of seeking members approval on the resolution as set out in the said Notice of EGM which was already e-mailed to all the shareholders of the Company.

A corrigendum is being issued to inform the shareholders/beneficial owners of the Company regarding amendment in **Item No. 1 and sub point no 6** of the Explanatory Statement of the said Notice of EGM.

Copy of detailed corrigendum is being enclosed herewith.

Except as detailed in the attached corrigendum, all other terms and contents of the Notice of EGM dated 09th February, 2024 , Dispatched dated 13th February ,2024 shall remain unchanged. This corrigendum will also be available on the website of the company i.e. www.dhampurgreen.com .

This is for your information and record.

Yours Faithfully,
For Dhampur Speciality Sugars Limited

Anesh Jain
Company Secretary & Compliance Officer
A58448





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CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

Dhampur Speciality Sugars Limited (“Company”) has issued a notice dated 09th February, 2024 (“Notice of EGM”) and Dispatched Dated 13th February, 2024 for convening the Extra Ordinary General Meeting to the members of the Company which is scheduled to be held Thursday, 7th March, 2024 at 1:30 P.M. (IST) at Village Pallawala, Tehsil Dhampur, Bijnor, Uttar Pradesh- 246761.

The Notice of the EGM has been dispatched to the Shareholders of the Company in due compliance with provisions of the Companies Act, 2013 read with relevant rules and circulars made thereunder.

ITEM NO.1 AND SUB POINT NO 6:

We refer to *Item No. 1 and sub point no 6* of the Notice of EGM which pertains to seeking approval of the shareholders for the proposed to issue and allot upto 800000 (Eight Lakh) convertible equity warrants (‘Warrants’) at a price of Rs. 92/- (Indian Rupees Ninety-Two Only) including premium per warrant aggregating to Rs. 7,36,00,000/- (Indian Rupees Seven Crore Thirty-Six Lakh Only) to the promoter and promoters’ group.

There has been amendment in Item No. 1 and sub point no 6 of the explanatory statement contained in the Notice of the EGM.

This corrigendum is being issued to inform the shareholders/beneficial owners of the Company regarding amendment in Item No. 1 and sub point no 6 of the Explanatory Statement of the aforesaid Notice of the EGM.

On and from the date hereof, the Notice of the EGM shall always be read in conjunction with this corrigendum (“Corrigendum”) which is also being uploaded on the website of the Company at www.dhampurgreen.com and on the website of BSE Limited at www.bseindia.com.

All other contents of the Notice of the EGM dated 09th February, 2024 dispatched dated 13th February, 2024, save and except as amended by this Corrigendum, shall remain unchanged.





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6. Report of independent registered valuer:

No report of the Registered Valuer is required for the offer, issue and allotment of the warrant convertible into fully paid-up Equity Shares under the provisions of second proviso to Rule 13(1) of the Companies (Share Capital and Debenture) Rules, 2014, as amended.

However, in accordance with Regulation 166A of the ICDR Regulations, considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, the company has obtained valuation report dated 9th February, 2024 from an independent registered valuer by CA Gaurav Jain, Independent Registered Valuer (IBBI Regd. No. IBBI/RV/06/2021/13914 having office at 1511, RG Trade Tower, Netaji Subhash Place, Pitampura, New Delhi-110034, and the price determine by such Independent registered valuer is Rs. 91.02/- (Rupees Ninety-One and Two Paise Only). ("Valuation Report") *and same has been published on the website of the company i.e. www.dhampurgreen.com.*

Link of Valuation report on the website of the company is

https://cdn.shopify.com/s/files/1/0555/4520/0803/files/Valuation_Report.pdf?v=1709531540

**By order of the Board
For Dhampur Speciality Sugars Limited**

Date: 4th March, 2024

Place: New Delhi

**Aneesh Jain
Company Secretary
M.No. ACS 58448**

