

SHEETALDIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:- sheetaldiamondslimited@gmail.com ☎:- +918850742246

Date: 8th February, 2024

To,

BSE Limited

PhirozeJeejeebhoy Tower,

Dalal Street,

Mumbai – 400001

Script Code – 530525

Sub: Disclosure of Material Event – Allotment of 18,39,693 Equity Shares and Compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Part B of Schedule III read with regulation 30 of SEBI (Listing And Obligation Disclosure Requirements) Regulation 2015, we would like to inform you that the preferential issue committee of the Company at its meeting held on 8th February, 2024 at 06:30 P.M. at the Registered office of the company situated at 23, floor 11, 3, Navjeevan society, dr. Dadasaheb Bhadkamkar Marg, Mumbai central, Mumbai- 4000 08, approved allotment of 18,39,693 Equity Shares, on preferential basis to non-promoters at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating to Rs. 11,03,81,580 (Indian Rupees Eleven Crores Three Lakhs Eighty-One Thousand Five Hundred and Eighty Only).

The following are the details of the allotment of 18,39,693 equity shares:

Sr. No	Name	Equity shares (Nos.)	Category
1.	Rutik Panchal	13333	Non-Promoter
2.	Sheela Chandran	33333	Non-Promoter
3.	Vishal Kirti Gogri	137500	Non-Promoter
4.	Jinal Vishal Gogri	43750	Non-Promoter
5.	Sanjay Ravindra Mehta	125000	Non-Promoter
6.	Amit Premji Lapasiya	141666	Non-Promoter
7.	Rohit N Shah HUF	79166	Non-Promoter
8.	Keyur Mahendra Shah	89166	Non-Promoter
9.	Het Parekh	76666	Non-Promoter
10.	Pragnesh Chhadva	83333	Non-Promoter
11.	Alpa Kamlesh Chheda	79166	Non-Promoter
12.	Rikabchand Rupchand Choudhary	96000	Non-Promoter
13.	Paras Arvind Chheda	83000	Non-Promoter
14.	Husain Taherali Dasorwala	21000	Non-Promoter
15.	Kalpesh Kanaiyalal Parekh	21000	Non-Promoter
16.	Manpreet S Mishra	41666	Non-Promoter
17.	Bipin Shah	52000	Non-Promoter
18.	Jignesh Mukesh Parmar	84000	Non-Promoter
19.	Chital Dhiren Shah	55566	Non-Promoter

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20.	Pankaj Babulal Vora	37500	Non-Promoter
21.	Roshni Bhavin Gala	17100	Non-Promoter
22.	Bhavin Kantilal Gala	17100	Non-Promoter
23.	Vinayak Vishwanath Bhat	33000	Non-Promoter
24.	Sweta Nikunj Jain	67000	Non-Promoter
25.	Shubir Rajaram Shetty	17000	Non-Promoter
26.	Rupesh Kantilal Gala	66600	Non-Promoter
27.	Kalpesh Vinaykumar Vora	19000	Non-Promoter
28.	Jatin Manshi Shah	19000	Non-Promoter
29.	Kanchan Harnarayan Jadhav	25000	Non-Promoter
30.	Mahesh M Rao	18750	Non-Promoter
31.	Prashant Yashwant Thasal	25000	Non-Promoter
32.	Dilip Anantray Mehta	33000	Non-Promoter
33.	KUNAL JAIN	25000	Non-Promoter
34.	RAMESHKUMAR JIVRAJI LUNIA (jointly held with ARUN RAMESHKUMAR LUNIA)	25000	Non-Promoter
35.	RAJENEDRA JAIN	16666	Non-Promoter
36.	AASHI JAIN	21666	Non-Promoter
Total		18,39,693	

The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is annexed hereto.

The meeting commenced at 6.30 p.m. and concluded at 08:00 p.m.

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

FOR SHEETAL DIAMONDS LIMITED

MR. VIJAY KUMAR CHOPRA
WHOLETIME DIRECTOR AND CHIEF FINANCIAL OFFICER
DIN: 10337012
PLACE: MUMBAI

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DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIRSEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 DATED July 13, 2023.

Sr. No.	Particulars	Details																																																		
1	Type of securities issued	Equity Shares																																																		
2	Type of issuance	Preferential Issue																																																		
3	Total number of securities issued or the total amount for which the securities issued	18,39,693 Equity Shares be allotted to non-promoter category at a price of Rs. 60 per Equity Share (including premium of Rs. 55/-) having face value of Rs. 5/- per Equity share, aggregating to Rs. 11,03,81,580 (Indian Rupees Eleven Crores Three Lakhs Eighty-One Thousand Five Hundred and Eighty Only).																																																		
4	Names of the investors	<table border="1"><tbody><tr><td>1</td><td>Rutik Panchal</td></tr><tr><td>2</td><td>Sheela Chandran</td></tr><tr><td>3</td><td>Vishal Kirti Gogri</td></tr><tr><td>4</td><td>Jinal Vishal Gogri</td></tr><tr><td>5</td><td>Sanjay Ravindra Mehta</td></tr><tr><td>6</td><td>Amit Premji Lapasiya</td></tr><tr><td>7</td><td>Rohit N Shah HUF</td></tr><tr><td>8</td><td>Keyur Mahendra Shah</td></tr><tr><td>9</td><td>Het Parekh</td></tr><tr><td>10</td><td>Pragnesh Chhadva</td></tr><tr><td>11</td><td>Alpa Kamlesh Chheda</td></tr><tr><td>12</td><td>Rikabchand Rupchand Choudhary</td></tr><tr><td>13</td><td>Paras Arvind Chheda</td></tr><tr><td>14</td><td>Husain Taherali Dasorwala</td></tr><tr><td>15</td><td>Kalpesh Kanaiyalal Parekh</td></tr><tr><td>16</td><td>Manpreet S Mishra</td></tr><tr><td>17</td><td>Bipin Shah</td></tr><tr><td>18</td><td>Jignesh Mukesh Parmar</td></tr><tr><td>19</td><td>Chital Dhiren Shah</td></tr><tr><td>20</td><td>Pankaj Babulal Vora</td></tr><tr><td>21</td><td>Roshni Bhavin Gala</td></tr><tr><td>22</td><td>Bhavin Kantilal Gala</td></tr><tr><td>23</td><td>Vinayak Vishwanath Bhat</td></tr><tr><td>24</td><td>Sweta Nikunj Jain</td></tr><tr><td>25</td><td>Shubir Rajaram Shetty</td></tr></tbody></table>	1	Rutik Panchal	2	Sheela Chandran	3	Vishal Kirti Gogri	4	Jinal Vishal Gogri	5	Sanjay Ravindra Mehta	6	Amit Premji Lapasiya	7	Rohit N Shah HUF	8	Keyur Mahendra Shah	9	Het Parekh	10	Pragnesh Chhadva	11	Alpa Kamlesh Chheda	12	Rikabchand Rupchand Choudhary	13	Paras Arvind Chheda	14	Husain Taherali Dasorwala	15	Kalpesh Kanaiyalal Parekh	16	Manpreet S Mishra	17	Bipin Shah	18	Jignesh Mukesh Parmar	19	Chital Dhiren Shah	20	Pankaj Babulal Vora	21	Roshni Bhavin Gala	22	Bhavin Kantilal Gala	23	Vinayak Vishwanath Bhat	24	Sweta Nikunj Jain	25	Shubir Rajaram Shetty
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		35	RAJENEDRA JAIN
		36	AASHI JAIN
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Allotted 18,39,693 Equity Shares at a price of Rs. 60 per Equity Share (including premium of Rs. 55) having face value of Rs. 5/- per Equity share each to 36 investors belonging to non-promoter category. The Post Allotment paid-up share capital of the Company is Rs. 12, 10, 73,465/- (Indian Rupees Twelve Crores Ten Lakhs Seventy Three Thousand Four Hundred and Sixty Five Only) divided into 18,39,693 Equity shares having face value of Re. 5/- each fully paid up.	
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA	

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

FOR SHEETAL DIAMONDS LIMITED

MR. VIJAY KUMAR CHOPRA
EXECUTIVE DIRECTOR AND CHIEF FINANCIAL OFFICER
DIN: 10337012
PLACE: MUMBAI