

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date : 15/01/2021

<b>National Stock Exchange of India Ltd.</b> Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 NSE Scrip: MINDAIND	<b>BSE Ltd.</b> Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Scrip: 532539
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Sub: - Certificate in respect of Issue of Commercial Paper

Dear Sir(s),


We are enclosing herewith a certificate dated 15 January, 2021 issued by the Company for the quarter ended 31 December, 2020 regarding issuance of the Commercial Papers.

This certificate is being submitted, pursuant to the SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated 22 October, 2019 pertaining to the framework for listing of Commercial Papers.

It is for your information and records please.

Thanking you,

Yours faithfully,  
For MINDA INDUSTRIES LTD.

  
Tarun Kumar Srivastava  
Company Secretary & Compliance Officer



Encl: As above.

To  
HDFC Bank  
(Issuing and Paying Agent)

Dear Sir/Madam,

ISIN Code	INE405E14117	INE405E14109
Ref No.	CP/MIL/August	CP/MIL/JULY'20
MV OF CP	Rs. 25,00,00,000/-	Rs. 25,00,00,000/-
Units	500	500
Maturity Date	05.12.2020	26.10.2020

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for the purpose of working capital requirement and the CP proceeds were used for the disclosed purpose.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to. Further, listing conditions as provided in annexure 1 to the SEBI circular No. SEBI/HO/DDHS/CIR/P/2019/115 dated October 22, 2019 are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs had not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The above issued CPs were redeemed on maturity and no fresh CP has been issued during the quarter ended 31 December, 2020.

Regards  
For Minda Industries Ltd.



**Sunil Bohra**  
Group CFO  
15 January, 2021

