

JPFL/DE-PT/SE/2021-22

Dated: March 30, 2022

The Manager, Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra
Kurla Complex Bandra (E)
Mumbai - 400 051
Scrip Code: NSE: JINDALPOLY

The Manager Listing
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: BSE: 500227

Dear Sir,

Subject: Investor Presentation

Please find enclosed herewith the additional information in the form of Investor Presentation with respect to the proposed investment of Rs. 2000 crores by Brookfield in the packaging films business of the company.

You are requested to disseminate the same on your website for information of our shareholders and investors.

Thanking you.

Yours Sincerely,

For Jindal Poly Films Limited.



Sunit Maheshwari
Company Secretary
FCS: 5324
Encl. :A/a





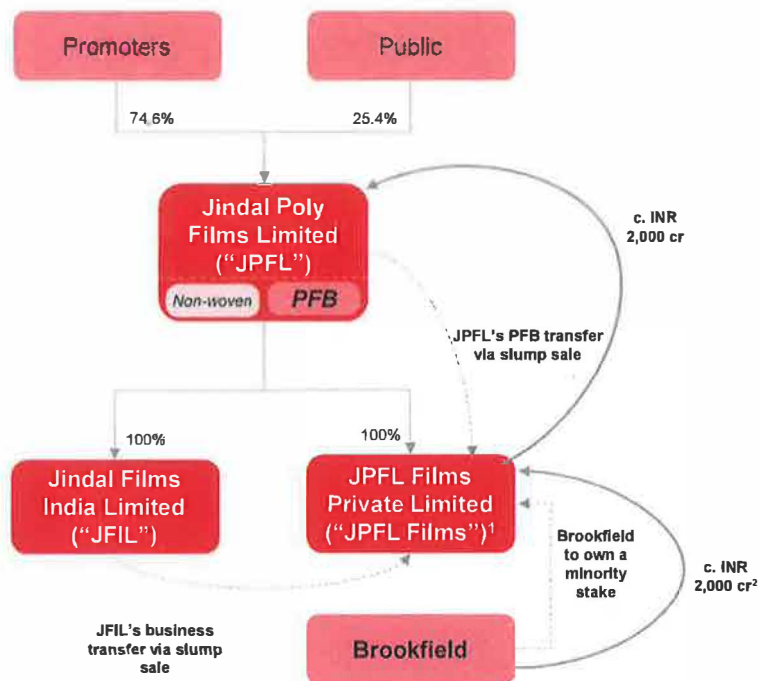
Jindal Poly Films Limited to raise INR 2,000 Cr from Brookfield – Additional information

29 March 2022

Strictly Confidential

Investment in Packaging Films Business (“PFB”)

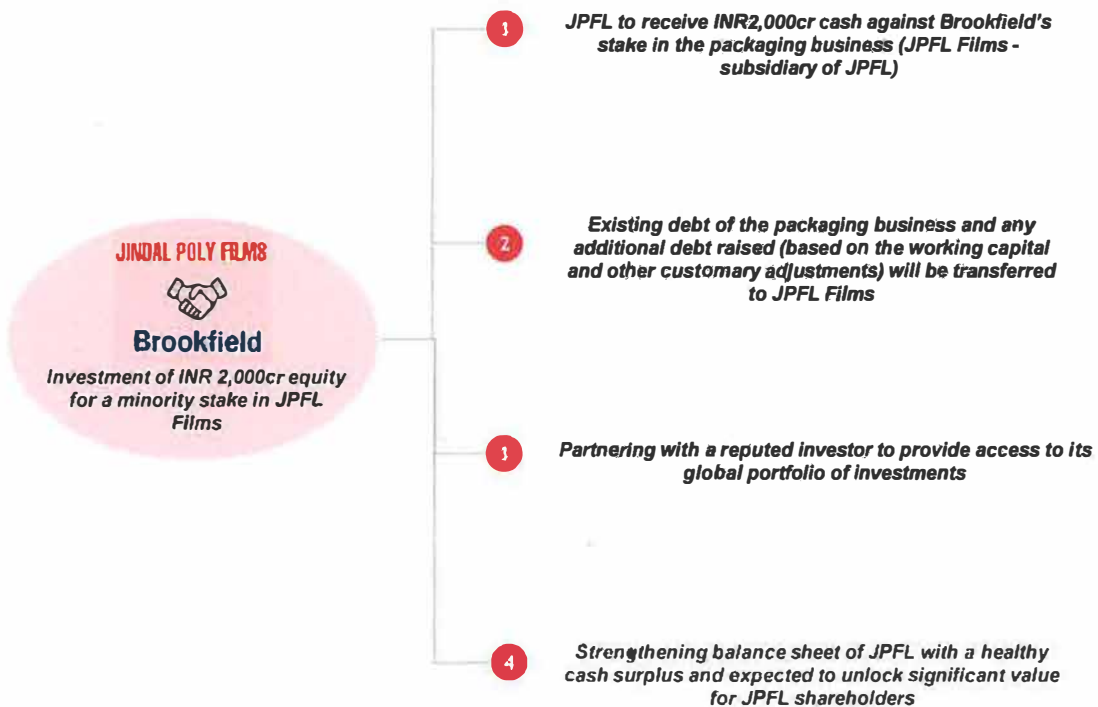
JPFL and Brookfield, one of the leading global alternate asset managers managing US\$690b of assets, have signed an agreement for a strategic growth investment in the PFB



Notes

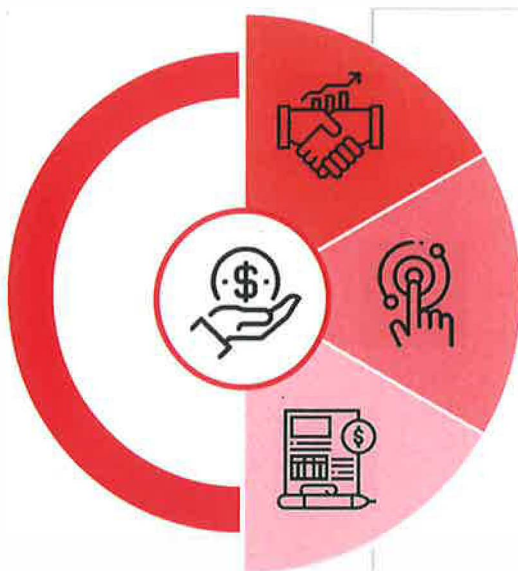
- 1 Formerly known as J. AND D. Speciality Films Private Limited
- 2 Indicative stake of c.25% for this amount

Brookfield's INR2,000cr investment to unlock significant value to shareholders



Transaction proceeds to fuel further growth and expansion of JPFL and create substantial value for all shareholders

Potential use of funds



Horizontal and vertical integration

Diversifying into adjacent, high-growth packaging segments and potentially enter into value added forward integration opportunities either organically or inorganically

Investments in new-age businesses

Invest majority or minority stakes in innovative and high-growth companies in the areas of JPFL's focus segments to create substantial future value for JPFL shareholders

Strengthening the balance sheet

Healthy balance sheet with cash surplus