Registered Office: 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel(W) Mumbai 400013. India WWW.banggroup.com Tel:912266607965/67"Fax+912266607970, Email:bol@banggroup.com, CIN:L51900MH1992PLC067013

Date: April 23, 2024

To,

The General Manager,

Department of Corporate Services,

BSE Ltd.

P.J. Towers, Dalal Street,

Fort, Mumbai- 400 001

To,

The Manager,

Listing Department,

National Stock Exchange of India Limited

Exchange Plaza, Bandra-Kurla Complex,

Bandra (East), Mumbai - 400051

Ref: BSE Scrip Code: 532946 and NSE Symbol: BANG

Dear Sir/Madam,

Sub.: Disclosure relating to Non-Applicability of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 with respect to fund raising by Issuance of Debt Securities by Large Corporates.

With respect to the captioned subject, we hereby confirm that Bang Overseas Limited ("the Company") does not fall under the category of a Large Corporate ("LC") as per the applicability criteria outlined in the aforesaid SEBI Circulars. A confirmation in this regard in the specified format is enclosed herewith as **Annexure - A**.

This is for your information and record.

Thanking You,

Yours faithfully,

For Bang Overseas Limited

Brijgopal Bang Managing Director DIN: 00112203

Encls: As stated above.



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## Annexure - A

Sr. No.	Particulars	Details
1	Name of Company	Bang Overseas Limited
2	CIN	L51900MH1992PLC067013
3	Outstanding long term borrowings of company as on 31st March, 2024	Rs. 20,31,88,943
4	Highest credit rating during the previous FY along with name of the CRA	Not Applicable
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE

We confirm that we are **NOT** a Large Corporate as on March 31, 2024 as per the applicability criteria given under the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

Signature |

Name: Divya Saboo

**Designation:** Company Secretary

cs@banggroup.com

Date: April 23, 2024 Place: Mumbai Signature

Name: Jaydas Tulshiram Dighe

Designation: Chief Financial Officer

dighe@banggroup.com