



Commitment, Reliability & Quality

Dept. of Corporate Services – Corporate Relationship,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001.

National Stock Exchange of India
Limited,
Listing Department,
Exchange Plaza, C-1, Block 'G' Bandra-
Kurla Complex,
Bandra (East),
Mumbai 400 051.

Date	Our Reference No.	Our Contact	Direct Line
6 th August, 2021	SEC/08/2021	RAHUL NEOGI	91 22 67680814

Dear Sirs,


Sub: Unaudited Financial Results for the quarter ended 30th June, 2021
Scrip Code No: 509496 (BSE) / ITDCEM (NSE)

Enclosed please find presentation on Unaudited Financial Results for the quarter ended 30th June, 2021, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (Listing Regulations).

You are requested to take the same on record. The presentation is being made available on the Company's website www.itdcem.co.in in accordance with Regulation 46 of the Listing Regulations.

Thanking you,

Yours faithfully,
For ITD Cementation India Limited


(RAHUL NEOGI)
COMPANY SECRETARY

Encl: as above

ITD CEMENTATION INDIA LIMITED

Registered & Corporate Office : National Plastic Building, A - Subhash Road,
Paranjape B Scheme, Vile Parle (East), Mumbai - 400 057.
Tel.: 91-22-66931600 Fax : 91-22-66931628 www.itdcem.co.in
Corporate Identity Number : L61000MH1978PLC020435



EXCELLENCE IN EXECUTION



ITD Cementation India Ltd Investor Presentation August 2021



CAUTION REGARDING FORWARD-LOOKING STATEMENTS (DISCLAIMER)

This Presentation is for general information only and may contain statements about expected future events and financial and operating results of ITD Cementation India Limited, which could be forward-looking. By their nature, forward-looking statements require the Company to make assumptions and are subject to inherent risks and uncertainties.

There is significant risk that the assumptions, predictions and other forward-looking statements may not prove to be accurate. Readers are cautioned not to place undue reliance on forward-looking statements as a number of factors could cause assumptions, actual future results and events to differ materially from those expressed in the forward-looking statements.

Accordingly, this Presentation is subject to the disclaimer and qualified in its entirety by the assumptions, qualifications and risk factors referred to in this document. This does not purport to be a record of the proceedings of the Analysts & Institutional Investors Conference Call. No part of the Presentation shall be copied or disseminated, in whole or in part, in any manner.

PRESENTATION FLOW



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COMPANY OVERVIEW

2

**FINANCIAL PERFORMANCE &
SHAREHOLDING PATTERN**

3

ORDER BOOK ANALYSIS

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BUSINESS OPERATIONS

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EXECUTIVE SUMMARY

ITD CEMENTATION – AN OVERVIEW

NINE DECADES OF SUSTAINED CONTRIBUTION TO INDIA'S INFRASTRUCTURE GROWTH STORY

EXPERIENCED PROMOTERS

Italian Thai Development Public Company Limited (ITD) holds 46.64% in ITD Cementation India Limited



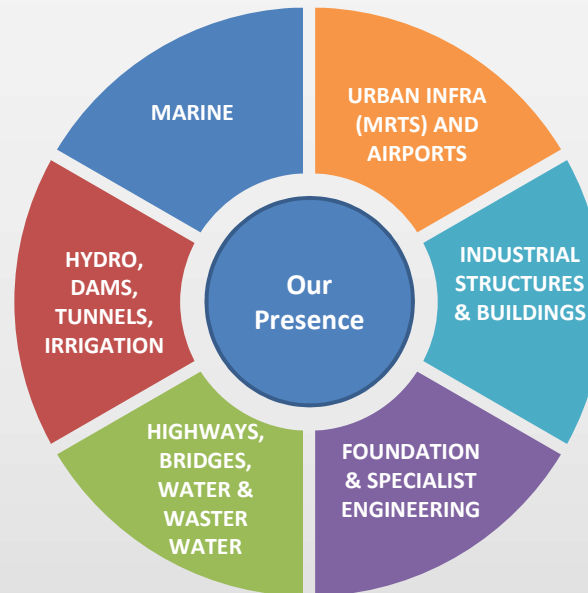
DIVERSIFIED ORDERBOOK

Rs 120,356 million
– Executable over ~36 months



GEOGRAPHICAL OUTREACH

– PAN India Presence (13 states, 1 UT & Delhi NCR)
– International Presence



TECHNICAL KNOW-HOW

– Modern equipment's to execute complex projects
– MNC parentage with access to international design technology & engineering



RESILIENT BALANCE SHEET

Networth* : Rs 10,860 million
Conservative D/E : 0.5x
* As on June 30, 2021



PROFICIENT MANPOWER

2,051 Employees – Proactive & Committed



ITD – LEVERAGING MNC PARENTAGE

- One of the leading Infrastructure & largest construction company in Thailand with contribution for over 60 years.
- Listed on the stock exchange of Thailand with an initial capital base of Baht 2 million in 1994
- Received the Royal Seal of Garuda - Highest and most honorable achievement for civilian Co's in Thailand in 1985
- Consolidated Net worth of Rs 35,777 million as at 31 December 2020
- Work in hand (Construction & Concession) of Rs 810,436 million (Construction Rs 480,732 million) as on May 18, 2021 - Projects with lowest bid / Under negotiation Rs 46,617 million.
- Global presence in India, Bangladesh, Cambodia, Lao PDR, Indonesia, Maldives, Myanmar, Philippines, Madagascar, Taiwan, etc.
- With their experience and expertise, we have today successfully maintained our position as one of the market leaders in India's infrastructure development program.
- Provides access to the latest technology and know-how , international design and engineering organisation as well as skilled personnel to augment our local strength.

* 1 Baht = Rs 2.23

VISION & MISSION

VISION

Our aim is a satisfied client, a strong and proactive workforce and quality product finished on time maintaining highest safety standard and to budget

MISSION

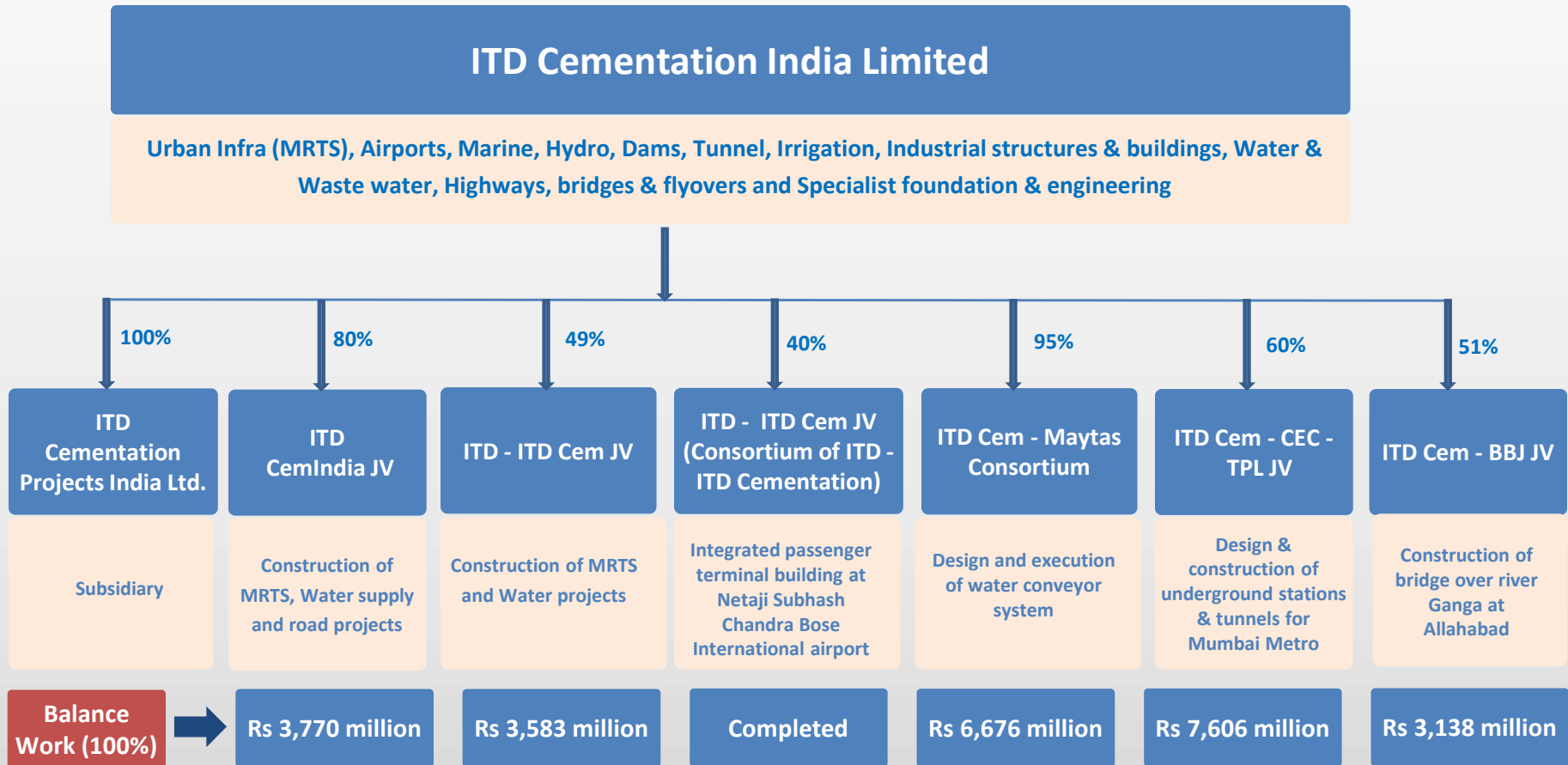
To make ITD Cementation India Limited, the country's leading construction Company in customer choice, quality and safety

Re-certified through TUV Nord under the latest IMS standards

ISO 9001:2015 (QMS), ISO 14001:2015 (EMS) and ISO 45001:2018 (OHS-MS)

QMS – Quality Management Systems, OHS – Occupational Health & Safety Management Systems, EMS – Environmental Management Systems

CORPORATE STRUCTURE





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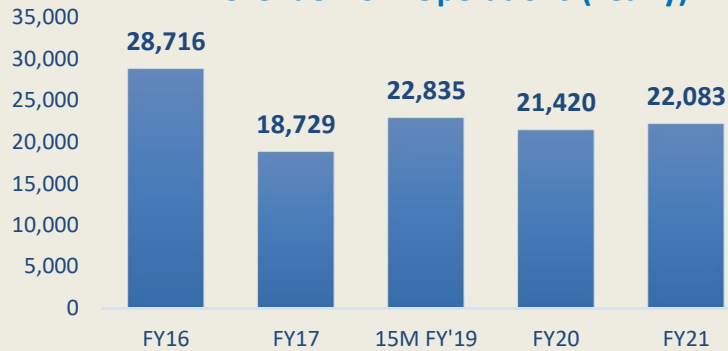
EXECUTIVE SUMMARY

STANDALONE FINANCIALS*

*All figures in Rs million

Commitment, Reliability & Quality

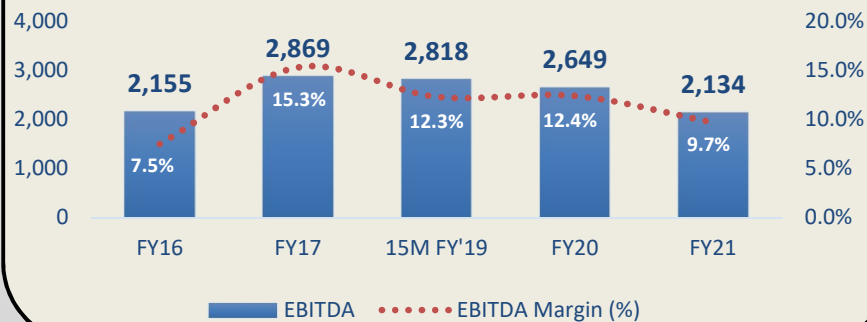
Revenue from Operations (Yearly)



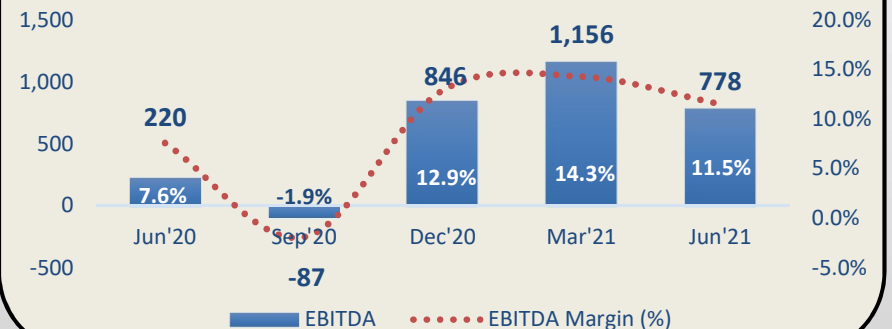
Revenue from Operations (Quarterly)



EBITDA (Yearly)



EBITDA (Quarterly)

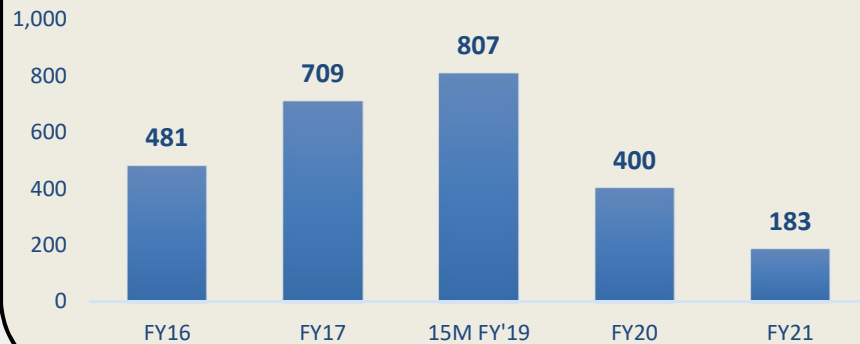


STANDALONE FINANCIALS*

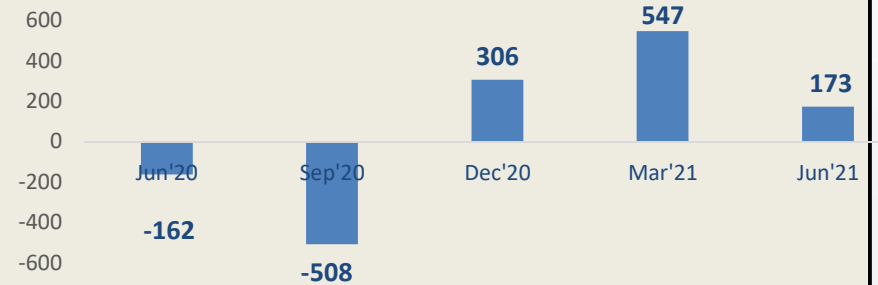
*All figures in Rs million

Commitment, Reliability & Quality

Profit After Tax (Yearly)



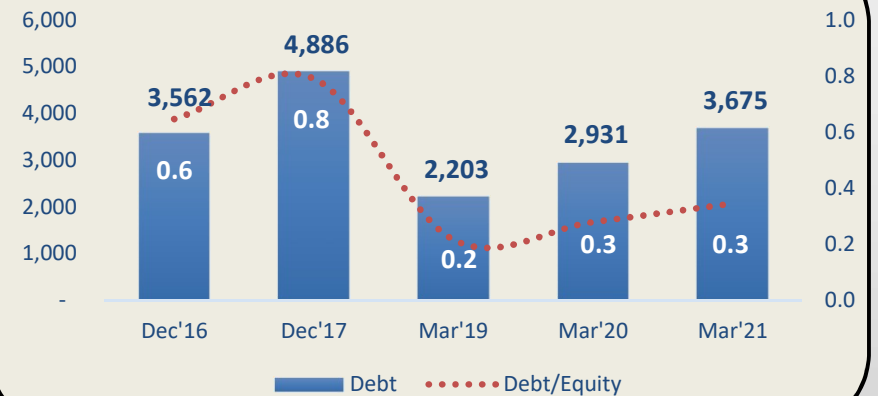
Profit After Tax (Quarterly)



Net worth



Debt



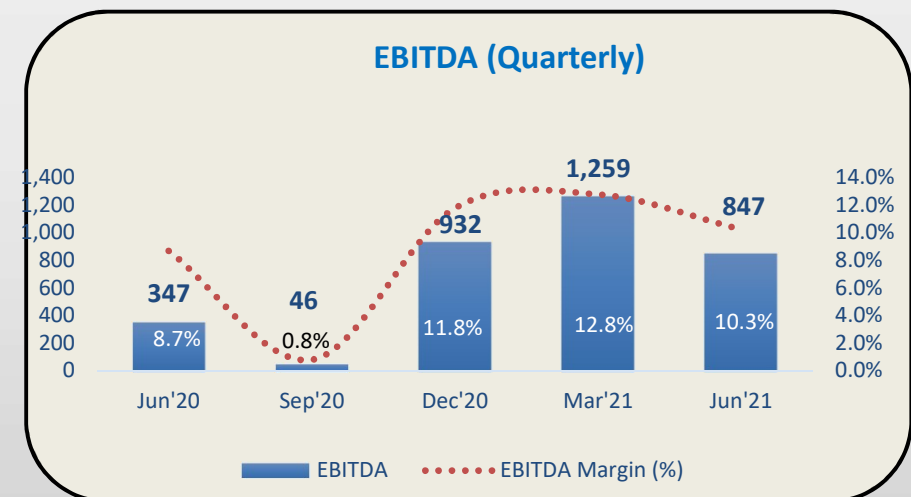
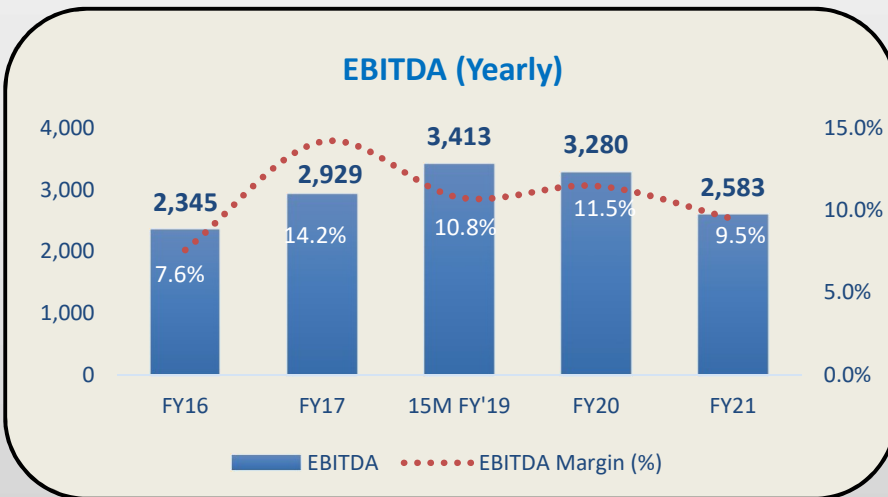
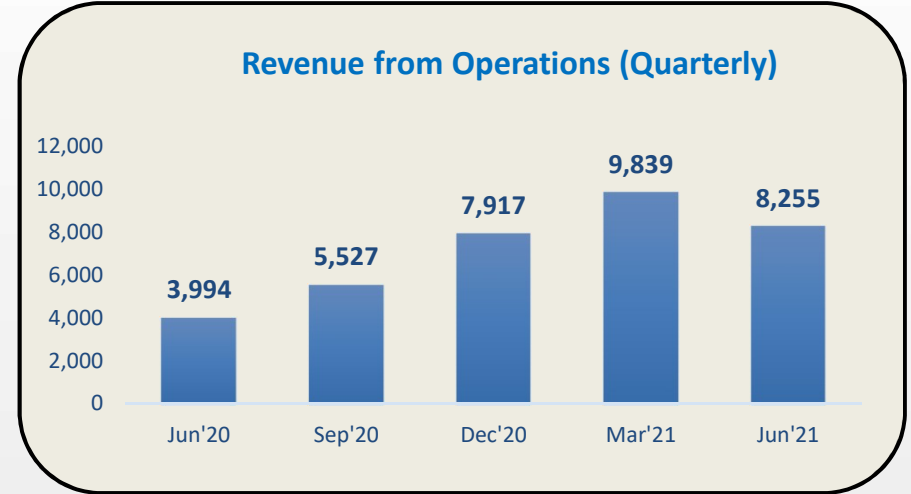
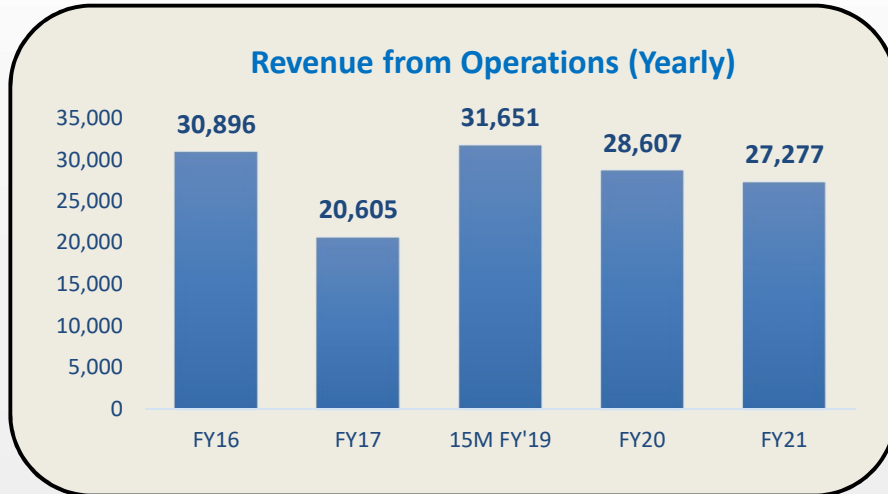
CONSOLIDATED FINANCIALS*



[Figures for FY16 as per IGAAP and onwards as per IND AS]

*All figures in Rs million

Commitment, Reliability & Quality



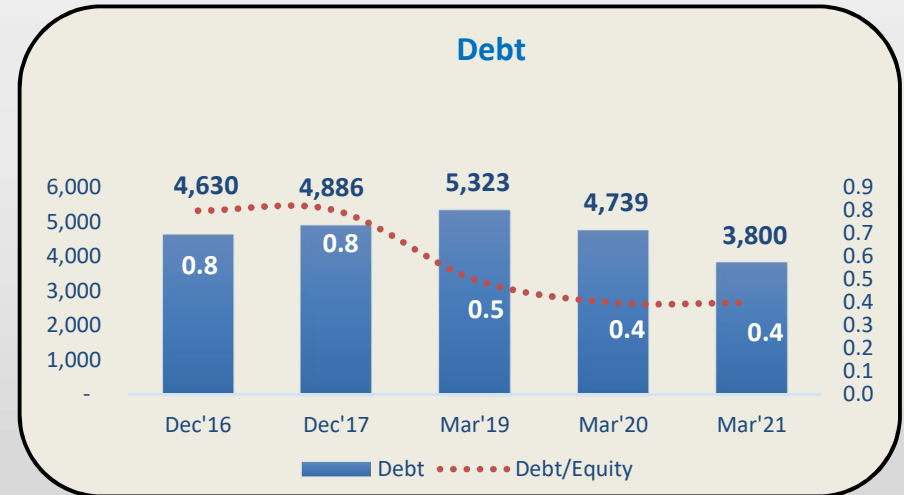
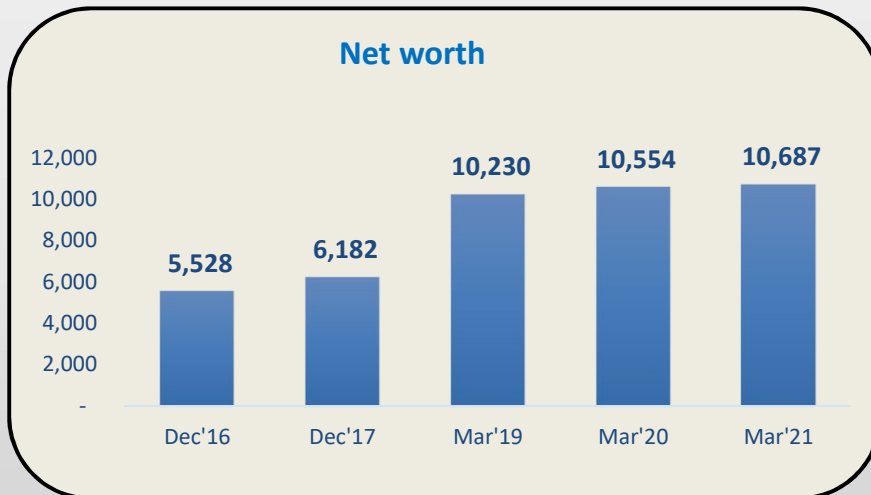
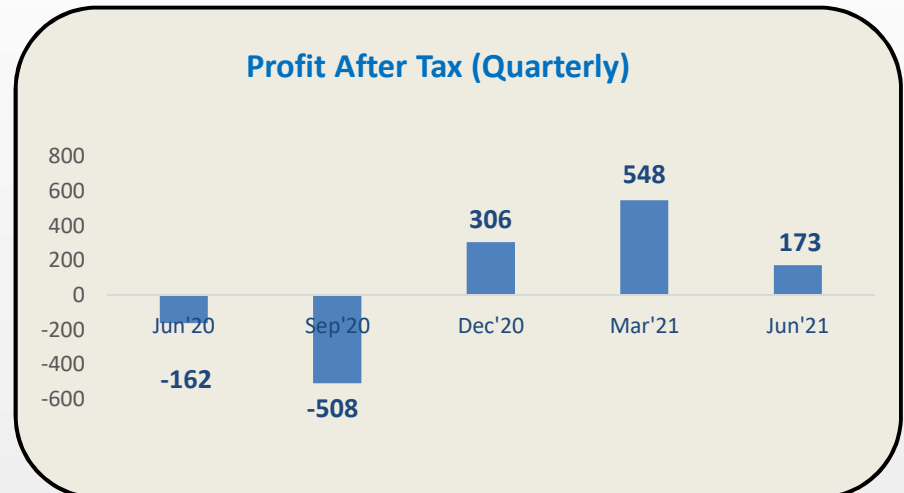
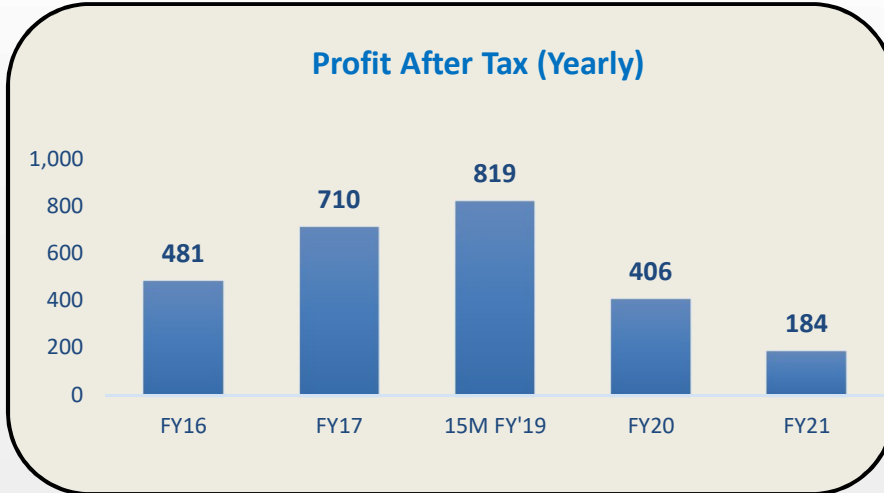
CONSOLIDATED FINANCIALS*



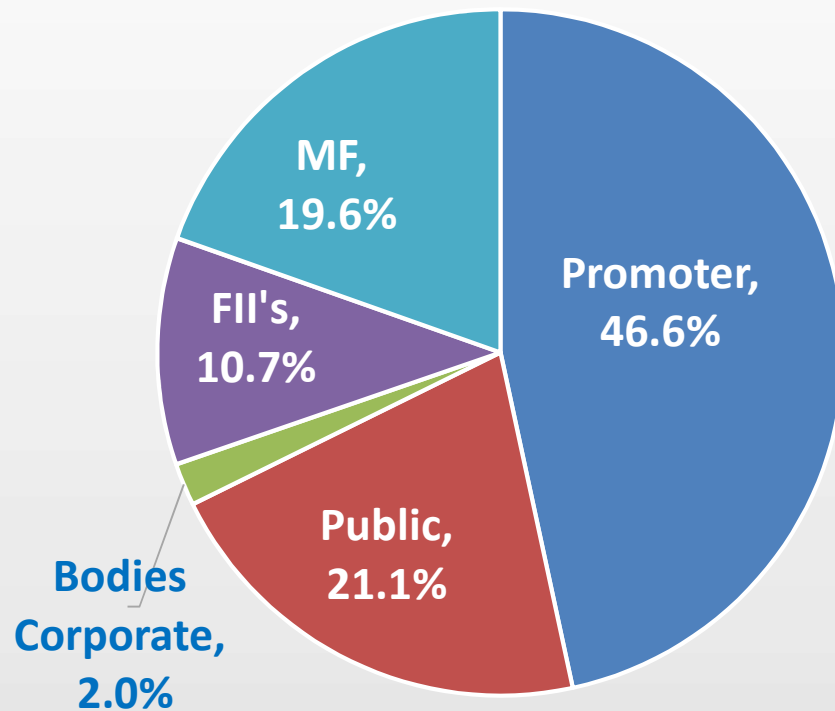
[Figures for FY16 as per IGAAP and onwards as per IND AS]

*All figures in Rs million

Commitment, Reliability & Quality



SHAREHOLDING PATTERN*



* As on June 30, 2021

- Market Cap of Rs 14,300 million as on August 05, 2021
- Listed on both exchanges i.e. BSE and NSE
- Strong institutional shareholding of over 30% i.e. Foreign Investors and Mutual Funds

Amongst few construction Companies with 'Zero Pledge' by promoters



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COMPANY OVERVIEW

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**FINANCIAL PERFORMANCE &
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BUSINESS OPERATIONS

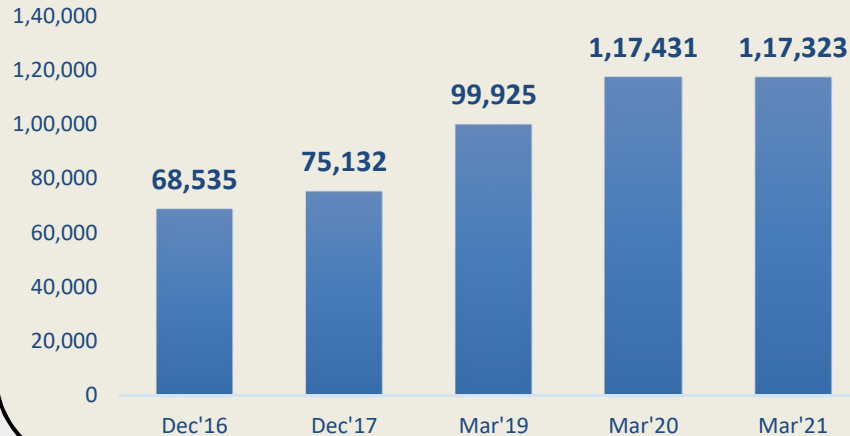
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EXECUTIVE SUMMARY

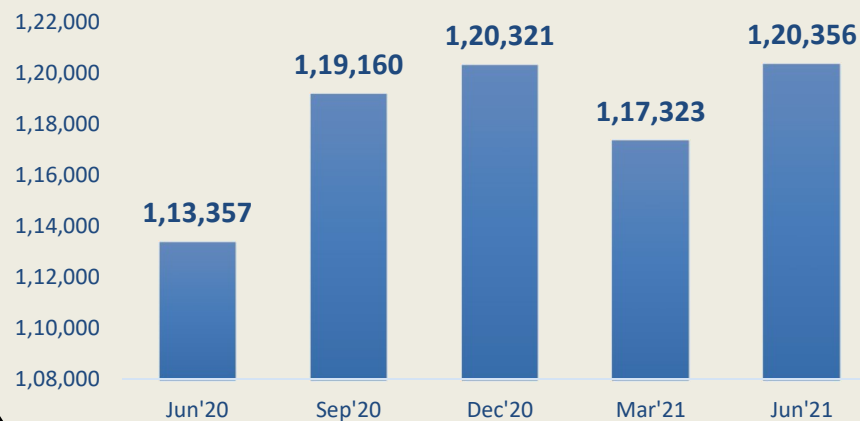
ORDER BOOK ANALYSIS (1/2)

*All figures in Rs millions

Order book as at Year end



Order book as at Quarter end



Key highlights for the quarter

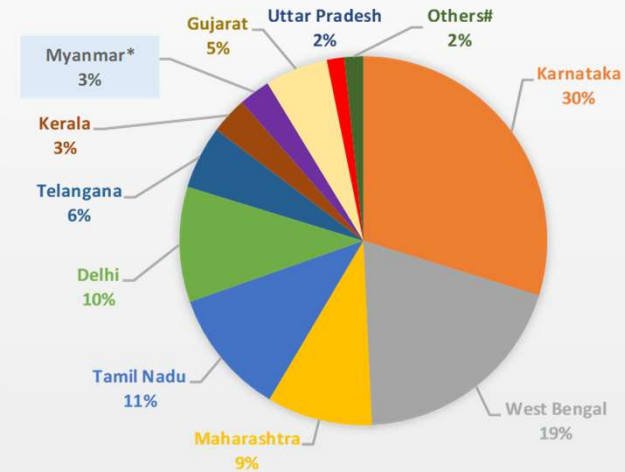
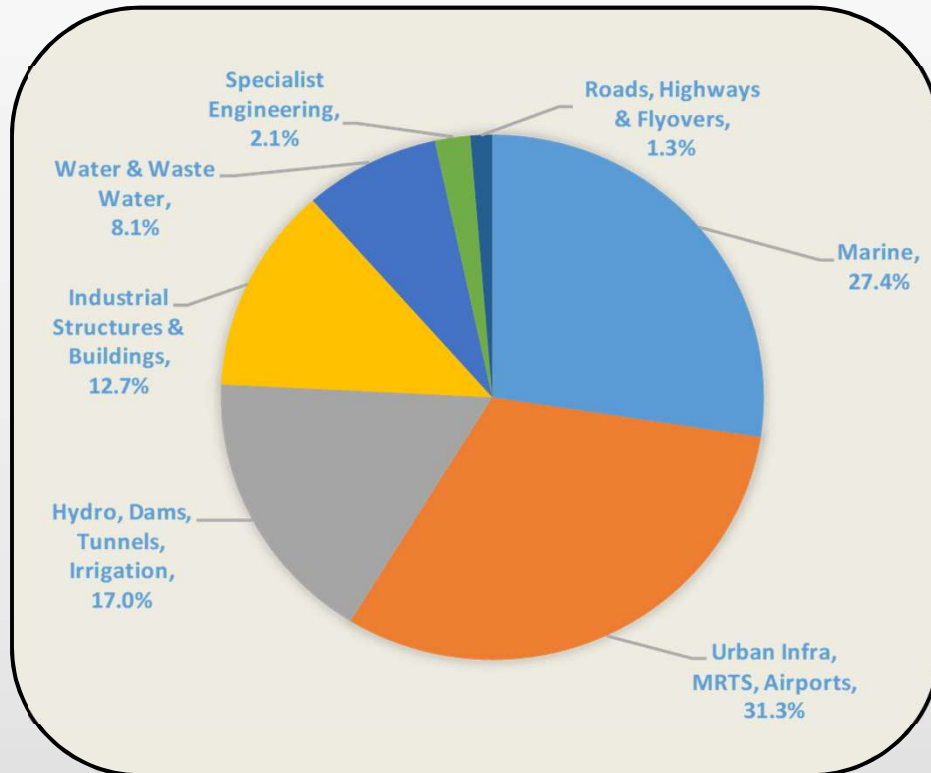
- Successfully completed entire TBM tunneling work by ITD - ITD Cem JV in Kolkata Metro East - West corridor
- Secured orders worth over Rs 16,200 million
- Selected as L1 bidder for order worth Rs 1,200 million
- **Projects won during the quarter:**

Project Details	Sector	Size*
Water & Sewerage systems, internal roads & bridges, slope protection and O&M in Karwar, Karnataka	Water & Waste Water	8,983
Dream City depot including Metro Bhavan and Associated E&M works for Surat Metro Rail Project, Phase 1	Metro	3,507
Aero Space Museum at AF Station in Palam, Delhi	Industrial Structures & Buildings	2,340
<ul style="list-style-type: none"> ▪ Piling Work at IOCL, Paradip refinery in Odisha ▪ Sabarmati Riverfront Development in Ahmedabad, Gujarat 	Foundation & Specialist Engineering	1,380
Total		16,210

ORDER BOOK ANALYSIS (2/2)

State wise / International Order book

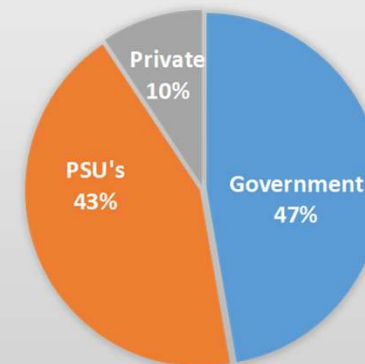
Order book break-up



*International project in Myanmar

#Others : Andhra Pradesh (0.6%), Odisha (0.5%), Andaman & Nicobar (0.5%), Uttarakhand (0.1%), Tripura (0.1%) and Haryana (0.1%)

Client wise Order book break-up





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URBAN INFRASTRUCTURE (MRTS) AND AIRPORT [RS 37,673 million]

Scope:

- Construction of Mass Rapid Transport Systems and Airports
- Underground Tunnels, Viaduct, Elevated & Underground Stations and Track works for MRTS
- Integrated passenger terminal building and allied EPC services for airports

Major projects under Execution:

- Underground tunneling and stations for metros in Mumbai, Bengaluru and Kolkata
- Elevated metro stations in Nagpur, Bengaluru and Kolkata
- Ballastless track work for Mumbai Metro line 7 in Mumbai, Maharashtra
- Construction of new terminal building at Trichy Airport in Tamil Nadu
- Integrated terminal building and reconstruction of old terminal building at Pune Airport in Maharashtra



MARINE [RS 32,980 million]

Scope:

- Jetties, dolphins & service platforms, quay, berths on concrete & steel piles & sold gravity type wharf structures
- Ship lift, dry dock, wet basin & inclined berth
- Building of jetties for handling liquid and solid cargo, wharfs, berths and quays for handling of containers

Major projects under Execution:

- Coal Jetty, Breakwater and Conveyor System for Udangudi Supercritical Thermal Power Project in Tamil Nadu
- Development of Container Terminal in Yangon, Myanmar
- Multi Modal IWT terminal for Haldia in West Bengal
- Capacity utilization for Visakhapatnam Port Trust in Andhra Pradesh
- Development of Refit Jetty and Allied Facilities in Port Blair
- Construction of Break water at Vizhinjam Port in Kerala
- Development of Liquid Cargo Jetty at JNPT in Maharashtra
- Bulk Berth & Approach Trestle at Chhara Port in Gujarat
- Piers, Landside Tunnels and Building in Karwar, Karnataka

Udangudi project



Haldia project



HYDRO, DAMS, TUNNELS AND IRRIGATION [RS 20,501 million]

Scope: Concrete, earth fill, rock fill, concrete & masonry dams, irrigation, hydro tunnels, micro-tunneling, hydro-electric power stations and tunnels for railways

Major projects under Execution:

- Railway tunnels in West Bengal and Sikkim
- Water conveyor system of lined gravity canal/tunnels in Telangana
- Microtunneling work for Kolkata Environmental Improvement Investment Program in West Bengal
- Microtunneling for Ahmedabad Municipal Corporation in Gujarat
- Sewerage & Drainage system in Churial Extension Canal sub through Microtunneling method in West Bengal
- Construction of tunnels on New Single Broad Gauge Rail Link between Rishikesh And Karanprayag in Uttarakhand



INDUSTRIAL STRUCTURES AND BUILDINGS [RS 15,328 million]

WATER AND WASTE WATER [RS 9,723 million]



Commitment, Reliability & Quality

Scope : Civil structures for academic institutes, residential complexes, refineries, petrochemicals, power, steel and fertilizer plants

Major projects under Execution:

- Redevelopment of General Pool Residential colony at Kasturba Nagar in New Delhi
- Aero space museum at AF station in Palam, Delhi
- Circuit bench of Calcutta High Court at Jalpaiguri in West Bengal

INDUSTRIAL STRUCTURES & BUILDINGS

IIT, Ropar



WATER AND WASTE WATER

Irrigation Water Project, Pune



Scope : Water transmission & treatment plants

Major projects under Execution:

- Water & Sewerage systems, Internal Roads & Bridges, slope protection and O&M activities in Karwar, Karnataka
- Rehabilitation/ Refurbishment of Water Works, Palta & Garden Reach in West Bengal
- Designing, Erecting & Commissioning of Intake Channel for Bhama Ashed Water Supply Scheme in Pune, Maharashtra
- Drainage System of Agartala Municipal Area in Tripura

FOUNDATION AND SPECIALIST ENGINEERING [RS 2,539 million]

HIGHWAYS, BRIDGES AND FLYOVERS [RS 1,611 million]

FOUNDATION & SPECIALIST ENGINEERING

Piling Work in Bangalore



Scope : Geotechnical investigations, piling, diaphragm walling, sandwick/band drain, drilling & grouting, rock / soil anchors, tube heading, box pushing, etc.

Major projects under Execution:

- Piling works at Indian Oil Corporation Limited for Paradip refinery in Odisha
- Drilling & Grouting work for Shirawta in Maharashtra
- Riverfront development for Sabarmati Riverfront Development Corporation in Gujarat

Scope : Roads, bridges and flyovers construction

Major projects under Execution:

- Steel Bridge over river Ganga in Uttar Pradesh
- 6 laning Pune Satara road project in Maharashtra

HIGHWAYS, BRIDGES & FLYOVERS

Noida elevated road project



KEY CLIENTS

MARINE

Dubai Ports World | Port of Singapore Authority | JSW Steel Limited
 Adani Yangon International Terminal Ltd | Visakhapatnam Port Trust | Mumbai Port Trust
 Inland Waterways Authority of India | Jawaharlal Nehru Port Trust | Larsen & Toubro Limited
 Tamil Nadu Generation and Distribution Corporation Ltd | Nhava Sheva Gateway Terminal Ltd
 Andaman & Lakshadweep Harbour Works | Indian Oil Corporation Limited

Jetty at Port Blair



Bangalore UG Metro tunneling



URBAN INFRASTRUCTURE, MRTS AND AIRPORT

Mumbai Metro Rail Corporation Limited | Kolkata Metro Rail Corporation Ltd
 Mumbai Metropolitan Region Development Authority | Rail Vikas Nigam Ltd
 Bangalore Metro Rail Corporation Ltd | Maharashtra Metro Rail Corporation Ltd
 Airport Authority of India

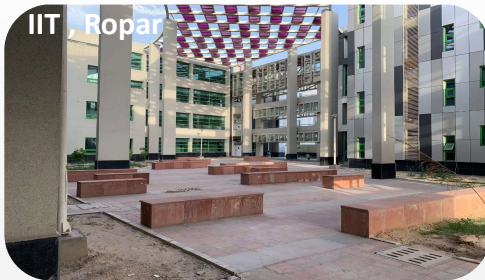
HYDRO, DAMS, TUNNELS AND IRRIGATION

Government of Telangana | Rail Vikas Nigam Ltd | Ircon International Ltd
 Municipal Corporation of Greater Mumbai | Ahmedabad Municipal Corporation
 Tata Power Limited | Kolkata Municipal Corporation

Sewer tunnel in Mumbai



KEY CLIENTS



INDUSTRIAL STRUCTURES AND BUILDINGS

Central Public Works Department
RITES Limited
Indian Oil Corporation Limited

WATER AND WASTE WATER

Irrigation Department Pune, Maharashtra | Kolkata Municipal Corporation
Ahmedabad Municipal Corporation | Municipal Corporation of Greater Mumbai



FOUNDATION AND SPECIALIST ENGINEERING

Indian Oil Corporation | JSW Steel Limited | NTPC Limited | Tata Power Limited
Sabarmati Riverfront Development Corporation Limited
Dam Rehabilitation Projects, Govt. of Karnataka | Delhi Metro Rail Corporation

HIGHWAYS, BRIDGES AND FLYOVERS

Noida Authority
Rail Vikas Nigam Ltd





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EXECUTIVE SUMMARY

ITD Cementation Well Positioned..

Experienced Promoters backed by professional management team

Robust orderbook of Rs 120,356 million - Revenue visibility for next 3 years

Diversified order book to minimize risks from slowdown in any business areas

Conservatively financed with Debt:Equity of 0.5x - Provides room for further growth

Strong bidding pipeline for future growth

Strong execution capabilities with proven ability to undertake complex projects and delivering quality as per client satisfaction

..to capitalize on the national infrastructure pipeline opportunities of Government of India ambitious plan.



THANK YOU