

MANGALYA SOFT-TECH LIMITED

CIN - L32100GJ1992PLC017564

Regd. Office- Shop-304, "Sankalp Square-2", Nr. Delux Appartment,

Nr. Kalgi Char Rasta, Jalaram Temple, Paldi, Ahmedabad-380006

E-mail: kushal@ratnakarsecurities.com, Contact no. 079-49005200

Date: 18-12-2023

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400001.

Mangalya Soft-Tech Limited [Scrip ID: MANGASOF] [Scrip Code: 530243]

Dear Sir/Madam,

Subject: Disclosure in compliance of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to appointment of Statutory Auditor of the Company

Pursuant to Regulation 30(2) read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), as amended from time to time, we wish to inform you that at the 31st Annual General Meeting held on December 14, 2023, following has been approved:

1. Appointment of M/s. Maheshwari and Goyal, Chartered Accountants, (Firm Registration No.: 012946C) as Statutory Auditor of the company for a term of 5 consecutive years.

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, dated July 13, 2023, are given in Annexure I attached herewith.

Note: Kindly read this disclosure with the report on 31st AGM, issued by Mr. Pinkain Shah, Chairman of Monitoring Committee and former Resolution Professional, dated December 15, 2023, as submitted with stock exchange on December 18, 2023.

Thanking You,

Yours faithfully,

For, Mangalya Soft-Tech Limited

Dhavalkumar Chaudhari

Company Secretary

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Annexure – I

1. Appointment of M/s Maheshwari and Goyal, Chartered Accountants as Statutory Auditor of the Company:

Sr. No.	Particulars	Details
1	Name of the Statutory Auditor	Maheshwari and Goyal, Chartered Accountants
2	Reason for change	Appointment as statutory Auditor
3	date of appointment & term of appointment	Appointment for a term of 5 consecutive years, w.e.f. conclusion of 31 st AGM held on Thursday, December 14, 2023.
4	Brief profile (in case of appointment)	<p>M/s. Maheshwari and Goyal, Chartered Accountants, is a Firm registered with the Institute of Chartered Accountants of India (ICAI) vide Firm Registration No: 012946C and having its head office in Indore, Madhya Pradesh.</p> <p>Founded in 1985, Maheshwari and Goyal (M&G), Chartered Accountants, specialize in providing high-quality Auditing, Assurance, Taxation, Financial Advisory and Accounting services.</p>
5	Disclosure of relationships between Directors (in case of Director)	Not Applicable