

MANUFACTURERSOFCALCIUMCARBONATE

Regd. Office: 404/405, Neco Chambers, Plot No. 48, Sector - 1 1, Rajiv Gandhi Road, C.B.D. Belapur (E), Navi Mumbai - 400 614. Tel.: +91-22-27561976 • Fax: +91-22-27561982 • Email: info@limechem.com • Website: www.limechem.com; CIN: L24100MH1970PLC014842

June 20, 2020

The Corporate Relations Department BSE Limited P.J. Towers, 1 $^{\rm st}$ Floor Dalal Street, Mumbai — 400 001 Dear Sirs,

Ref: Company Code No. 507759

Sub: Non-applicability of SEBI Circular No: SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with BSE circular no. LIST/COMP/05/2019-20 dated April 11, 2019 and LIST/COMP /59/ 2019-20 dated March 3, 2020 with respect to fund issuance of debt securities by Large Entities

With reference to the above, we hereby confirm that our Company is not a Large Corporate (LC) as on March 31, 2020 as per the framework provided in the aforesaid Circular.

Kindly take the same on your record.

Yours faithfully,

For LIME CHEMICALS LIMITED

Mansi N. Chitalia

Company Secretary & Compliance Officer; cs@limechem.com

Sd/-

Firoj Ladhani – Chief Financial Officer: contact info@limechem.com