WONDERLA HOLIDAYS LIMITED



CIN: L55101KA2002PLC031224

Regd. Office: 28th KM, Mysore Road, Bangalore - 562109, Karnataka. Website: www.wonderla.com Email Id: investors@wonderla.com

Date: 16/04/2021

The Sr. General Manager - Listing Compliance, BSE Limited,

24th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001.

Fax: 022 - 2272 3121/ 1278/ 1557 E-Mail: corp.relations@bseindia.com

Scrip ID: WONDERLA Scrip Code: 538268 The Vice President, Listing Department, National Stock Exchange of India Limited,

'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Fax: 022 – 26598237/ 38 E-Mail: <u>cmlist@nse.co.in</u>

Symbol: WONDERLA

Dear Sir/ Madam,

Sub: Prior intimation declaration under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from Mr. Arun K Chittilappilly, Promoter.

With reference to the captioned subject, please find enclosed disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pertaining to proposed acquisition of shares of Wonderla Holidays Limited by Mr. Arun K Chittilappilly, Promoter.

Thanking you,

For Wonderla Holidays Limited

Srinivasulu Raju Y Company Secretary

ARUN K CHITTILAPPILLY

No. 87, Flat A2, Rusthumji Residency Richmond Road, Bangalore – 560025, Karnataka.

Date: 16/04/2021

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Symbol: WONDERLA

Dear Sir/ Madam,

Sub: Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of proposed acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pertaining to proposed acquisition of shares of Wonderla Holidays Limited.

Thanking you,

Yours faithfully,

ARUN K CHITTILAPPILLY

Cc: Wonderla Holidays Limited, 28th KM, Mysore Road, Jadenahalli, Bangalore – 562109.

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of proposed acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC) | Wonderla Holidays Limited | | |
|----|--|---|--|--|
| 2. | Name of the acquirer(s) | Mr. Arun K Chittilappilly | | |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | | | |
| 4. | Details of the proposed acquisition | | | |
| | a. Name of the person(s) from whom shares are to be acquired | Mrs. Sheela Grace Kochouseph | | |
| | b. Proposed date of acquisition | On or after April 23, 2021 | | |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | 1,05,19,230 Equity shares | | |
| | d. Total shares to be acquired as % of share capital of TC | 18.61% | | |
| | e. Price at which shares are proposed to be acquired | Nil. Inter-se transfer between promoter and promoter group member without any consideration. Acquisition of shares is by way of gift. | | |
| | f. Rationale, if any, for the proposed transfer | Inter-se transfer between promoter and promoter group member without any consideration. | | |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(i) and (ii) of SEBI (SAST) Regulations, 2011. | | |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Rs. 210.40 | | |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | NA | | |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | | | |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) | acquisition. | | |

A

| | 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to | The acqui | | | all the gulation | |
|---|-----|---|---|----------|--------------------|---------------------|--|
| - | | exemptions has been duly complied with. | 10(1)(a) with respect to exemptions has | | | | |
| | | | been duly complied with. | | | | |
| | | | | | | | |
| | 11. | Shareholding details | Before the | proposed | After the proposed | | |
| | | | transaction | | transaction | | |
| | | | | | | | |
| | | | No. of | % w.r.t | No. of | % | |
| | | | shares / | total | shares / | w.r.t | |
| | | | voting | share | voting | total | |
| ı | | | rights | capital | rights | share | |
| | | | 7 | of TC | | capital | |
| | | | | | | of TC | |
| | | a) Acquirer(s) and PAC(s) (other than sellers) | 96,96,237 | 17.15 | 2,02,15,467 | 35.76 | |
| | | | | <u> </u> | | | |
| - | | b) Sellers | 1,22,14,230 | 21.61 | 16,95,000 | 3.00 | |
| 1 | | | | | 1 | | |

Date: 16.04.2021 Place: Bangalore Name of Acquirer: Arun K Chittilappilly