

Date: 01/04/2021

To,

**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai,  
Maharashtra – 400 001

To,

**Yasho Industries Limited,**  
Office No. 101/102 Peninsula Heights,  
CD Barfiwala Marg, Juhu Lane,  
Andheri (West), Mumbai, Maharashtra –400058.

**SUB: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 in respect of Yasho Industries Limited.

This is for your information and record.

Kindly take the above on record and acknowledge the receipt.

Thanking You,

PARAG  
VINOD  
JHAVERI

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PARAG VINOD JHAVERI  
Date: 2021.04.01  
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**Parag Vinod Jhaveri**  
**Acquirer**

YAYESH  
VINOD  
JHAVERI

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YAYESH VINOD  
JHAVERI  
Date: 2021.04.01  
14:25:50 +05'30'

**Yayesh Vinod Jhaveri**  
**Acquirer**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Yasho Industries Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>As per Annexure I</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE Limited (BSE)</b>		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	8075000	74.09%	74.09%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>8075000</b>	<b>74.09%</b>	<b>74.09%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold <b>Nilesh Vinod Jhaveri (HUF) - sold</b>	<b>(230000)</b>	<b>(2.11%)</b>	<b>(2.11%)</b>
<b>Mr. Parag Vinod Jhaveri - Acquisition</b>	<b>115000</b>	<b>1.06</b>	<b>1.06</b>
<b>Mr. Yayesh Vinod Jhaveri - Acquisition</b>	<b>115000</b>	<b>1.05</b>	<b>1.05</b>
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/ released by the acquirer	Nil	Nil	Nil
<b>e) Total (a+b+c+/-d)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>After the acquisition/sale, holding of:</b>			

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a) Shares carrying voting rights	8075000	74.09%	74.09%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>8075000</b>	<b>74.09%</b>	<b>74.09%</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 10,89,92,000 divided into 1,08,99,200 equity shares of INR 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 10,89,92,000 divided into 1,08,99,200 equity shares of INR 10 each		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Thanking You,**

PARAG VINOD  
JHAVERI

Digitally signed by  
PARAG VINOD JHAVERI  
Date: 2021.04.01  
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**Parag Vinod Jhaveri  
Acquirer**

YAYESH VINOD  
JHAVERI

Digitally signed by  
YAYESH VINOD JHAVERI  
Date: 2021.04.01 14:10:42  
+05'30'

**Yayesh Vinod Jhaveri  
Acquirer**

**Place: Mumbai**

**Date: 01/04/2021**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Annexure I**

<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>		YAYESH VINOD JHAVERI	
		PARAG VINOD JHAVERI	
		VINOD HARILAL JHAVERI	
		YAYESH VINOD JHAVERI (HUF)	
		NILESH VINOD JHAVERI (HUF)	
		PARAG VINOD JHAVERI (HUF)	
		RAJNIKANT DESAI (HUF)	
		VINOD HARILAL JHAVERI (HUF)	
		NEHA PARAG JHAVERI	
		PAYAL YAYESH JHAVERI	
		RAJANIKANT DESAI	
		KALPANA DESAI	
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares Carrying voting rights			
Yayesh Vinod Jhaveri	935000	8.58	8.58
Parag Vinod Jhaveri	845000	7.75	7.75
Vinod Harilal Jhaveri	3345300	30.69	30.69
Yayesh Vinod Jhaveri (HUF)	445000	4.08	4.08
Nilesh Vinod Jhaveri (HUF)	230000	2.11	2.11
Parag Vinod Jhaveri (HUF)	415000	3.81	3.81
Rajnikant Desai (HUF)	4900	0.04	0.04
Vinod Harilal Jhaveri (HUF)	390000	3.58	3.58
Neha Parag Jhaveri	775000	7.11	7.11
Payal Yayesh Jhaveri	655000	6.01	6.01
Kalpana Desai	10800	0.10	0.10
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Rajanikant Desai	24000	0.22	0.22
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil

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<b>e) Total (a+b+c+d)</b>	<b>8075000</b>	<b>74.09%</b>	<b>74.09%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
<b>Nilesh Vinod Jhaveri (HUF) - sold</b>	<b>(230000)</b>	<b>2.11%</b>	<b>2.11%</b>
<b>Mr. Parag Vinod Jhaveri - Acquisition</b>	<b>115000</b>	<b>1.06</b>	<b>1.06</b>
<b>Mr. Parag Vinod Jhaveri - Acquisition</b>	<b>115000</b>	<b>1.05</b>	<b>1.05</b>
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/ released by the acquirer	Nil	Nil	Nil
<b>Total (a+b+c+/-d)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
Yayesh Vinod Jhaveri	1050000	9.63	9.63
Parag Vinod Jhaveri	960000	8.81	8.81
Vinod Harilal Jhaveri	3345300	30.69	30.69
Yayesh Vinod Jhaveri (HUF)	445000	4.08	4.08
Parag Vinod Jhaveri (HUF)	415000	3.81	3.81
Rajnikant Desai (HUF)	4900	0.04	0.04
Vinod Harilal Jhaveri (HUF)	390000	3.58	3.58
Neha Parag Jhaveri	775000	7.11	7.11
Payal Yayesh Jhaveri	655000	6.01	6.01
Rajanikant Desai	24000	0.22	0.22
Kalpana Desai	10800	0.10	0.10
b) Shares encumbered with the	Nil	Nil	Nil

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

acquirer			
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>80,75,000</b>	<b>74.09%</b>	<b>74.09%</b>