

Date: 09th January, 2024

REF: KIV/BSE/SEC/742

BSE Limited 1st Floor, P.J. Towers Dalal Street, Mumbai-400001

Dear Sir/Ma'am,

Sub: Intimation of allotment of Equity Shares on Preferential basis by way of Private Placement

Ref: Scrip Code 530215

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Equity Shares of the Company has, at its Preferential Issue Committee meeting held on 09th January 2024, approved the allotment of 9,93,200 fully paid-up equity shares of 10.00/- (Rupees Ten only) each at a price of Rs.142.50/- (including a premium of Rs. 132.50/-) per equity share aggregating to Rs. 14,15,31,000/- (Rupees Fourteen Crores Fifteen Lakhs Thirty-One Thousand Only), to the allottees as given below on preferential basis by way of private placement.

Sr. No.	Name as per PAN	Category	No. of Equity Shares
1	Alchemy Trust	Non-Promoter	2,55,000
2	Rajesh Joseph	Non-Promoter	2,11,000
3	Deenaben Mahendrabhai Ganatra	Non-Promoter	1,00,000
4	Karthika Kizhakkayil Manoharan	Non-Promoter	50,000
5	Moneka Anil Poddar	Non-Promoter	50,000
6	Nithin N Nair	Non-Promoter	40,000
7	Umakant Dube	Non-Promoter	35,100
8	Manju Pahwa	Non-Promoter	35,100
9	Mittal Patel	Non-Promoter	35,000
10	Lalit Pankajkumar Patel	Non-Promoter	35,000

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11	Tushar Prabhudas Patel	Non-Promoter	30,000	
12	Karan Gupta	Non-Promoter	24,600	
13	Rajendra Kumar Bahuguna	Non-Promoter	21,100	
14	Philip Ambattu Veedu Thomas	Non-Promoter	20,000	
15	Kalpesh Satyendra Jhaveri	Non-Promoter	20,000	
16	Anu Bahuguna	Non-Promoter	14,100	
17	Aarti Pandya	Non-Promoter	10,000	
18	Kuldip Singh Dogra	Non-Promoter	3,600	
19	Rebecca Dogra	Non-Promoter	3,600	

These shares shall rank pari-passu, in all respects with existing Equity Shares of the Company. The Company has received in-principle approval from the Stock Exchange i.e. BSE Limited for issue of the aforesaid Equity Shares on Preferential basis. The application for listing and trading approval of the Stock Exchanges for the equity shares allotted as above will be made in due course.

The details regarding the issuance of securities as required pursuant to the SEBI Master Circular issued vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are set out in Annexure A to this letter.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Thanking you, Yours Faithfully,

For, Kings Infra Ventures Limited

Nanditha T Company Secretary & Compliance Officer

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Annexure A

Sr. No.	Particulars of Securities	Details of Securities						
a)	Type of	Equity Shares						
	securities							
	proposed to be							
	issued							
b)	Type of issuance			ith Chapter V of the SEBI ICDR Regulations and other applicable law.				
c)	Total number of	Equity Shares (For Cash) – 9,93,200 equity shares of face value Rs. 10/- at a price of Rs. 142.50/- (
	securities	premium of Rs. 132	2.50/-)					
	proposed to be							
	issued or the total amount for							
	which the							
	securities will be							
	issued							
d) In		al issue. the listed er	ntity shall disc	lose the following additional details to the stock exchange(s):				
i.	Name of		-					
	Investors		Sr. No.	Name as per PAN				
			1	Alchemy Trust				
			2	Rajesh Joseph				
			3	Deenaben Mahendrabhai Ganatra				
			4	Karthika Kizhakkayil Manoharan				
			5	Moneka Anil Poddar				
			6	Nithin N Nair				
			7	Umakant Dube				
			8	Manju Pahwa				
			9	Mittal Patel				
			10	Lalit Pankajkumar Patel				
			11	Tushar Prabhudas Patel				
			12	Karan Gupta				
			13	Rajendra Kumar Bahuguna				
			14	Philip Ambattu Veedu Thomas				
			15	Kalpesh Satyendra Jhaveri				
			16	Anu Bahuguna				
			17	Aarti Pandya				
			18	Kuldip Singh Dogra				
			19	Rebecca Dogra				

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Post Allotment of securities - outcome of the subscription,	Name of Allottees	Particulars	Pre-Issue Shareholding		No. of Post-Iss Shares Sharehold Allotted (Nos.)		
issue price /		•	Holding	%		Holding	%
allotted price (in	Alchemy Trust	Non-Promoter	-	-	2,55,000	2,55,000	1.04%
case of	Rajesh Joseph	Non-Promoter	20,000	0.09%	2,11,000	2,31,000	0.94%
convertibles), number of investors;	Deenaben Mahendrabhai Ganatra	Non-Promoter	-	-	1,00,000	1,00,000	0.41%
	Karthika Kizhakkayil Manoharan	Non-Promoter	11,000	0.05%	50,000	61,000	0.25%
	Moneka Anil Poddar	Non-Promoter	-	-	50,000	50,000	0.20%
	Nithin N Nair	Non-Promoter	-	-	40,000	40,000	0.16%
	Umakant Dube	Non-Promoter	-	-	35,100	35,100	0.14%
	Manju Pahwa	Non-Promoter	-	-	35,100	35,100	0.14%
	Mittal Patel	Non-Promoter	9,750	0.04%	35,000	44,750	0.18%
	Lalit Pankajkumar Patel	Non-Promoter	-	-	35,000	35,000	0.14%
	Tushar Prabhudas Patel	Non-Promoter	-	-	30,000	30,000	0.12%
	Karan Gupta	Non-Promoter	-	-	24,600	24,600	0.10%
	Rajendra Kumar Bahuguna	Non-Promoter	3,200	0.01%	21,100	24,300	0.10%
	Philip Ambattu Veedu Thomas	Non-Promoter	10,000	0.04%	20,000	30,000	0.12%
	Kalpesh Satyendra Jhaveri	Non-Promoter	-	-	20,000	20,000	0.08%
	Anu Bahuguna	Non-Promoter	-	-	14,100	14,100	0.06%
	Aarti Pandya	Non-Promoter	-	-	10,000	10,000	0.04%
	Kuldip Singh Dogra	Non-Promoter	5,066	0.02%	3,600	8,666	0.04%
	Rebecca Dogra	Non-Promoter	-	-	3,600	3,600	0.01%
in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the	Not Applicable						
	of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; in case of convertibles - intimation on conversion of securities or on lapse of the	ofsecuritiesoutcome of thesubscription,issue price /allotted price (incase ofconvertibles),number ofinvestors;Karthika KizhakkayilManoharanMoneka Anil PoddarNithin N NairUmakant DubeManju PahwaMittal PatelLalit Pankajkumar PatelTushar Prabhudas PatelKaran GuptaRajendra Kumar BahugunaPhilip Ambattu VeeduThomasKalpesh Satyendra JhaveriAnu BahugunaAarti PandyaKuldip Singh DograRebecca Dograincase ofconvertibles -intimation onconversion ofsecurities or onlapse of the	of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; / Alchemy Trust Non-Promoter Rajesh Joseph Non-Promoter Deenaben Mahendrabhai Non-Promoter Ganatra Non-Promoter Moneka Anil Poddar Non-Promoter Moneka Anil Poddar Non-Promoter Moneka Anil Poddar Non-Promoter Manoharan Moneka Anil Poddar Moneka Anil Poddar Non-Promoter Umakant Dube Non-Promoter Maingu Pahwa Non-Promoter Mittal Patel Non-Promoter Tushar Prabhudas Patel Non-Promoter Rajendra Kumar Bahuguna Non-Promoter Philip Ambattu Veedu Thomas Non-Promoter Kalpesh Satyendra Jhaveri Non-Promoter Anu Bahuguna Non-Promoter Anu Bahuguna Non-Promoter Rebecca Dogra Non-Promoter Rebecca Dogra Non-Promoter Anu Bahuguna Non-Promoter Anu Bahuguna Non-Promoter Applicable - onon-Promoter Non-Promoter	of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Holding Alchemy Trust Non-Promoter - Rajesh Joseph Non-Promoter 20,000 Deenaben Mahendrabhai Ganatra Non-Promoter - Outcome 20,000 Karthika Kizhakkayil Manoharan Non-Promoter - Outcome 20,000 - Outcome 20,000 Karthika Kizhakkayil Manoharan Non-Promoter - Outcome 20,000 - Outcome 20,000 Moneka Anil Poddar Non-Promoter - Outcome - Nithin N Nair - Non-Promoter - - Manju Pahwa - Non-Promoter - - Manju Pahwa Moneka Anil Poddar Non-Promoter - - Manju Pahwa - Non-Promoter - - Manju Pahwa - Non-Promoter - - Mittal Patel Tushar Prabhudas Patel Non-Promoter - - Rajendra Kumar Bahuguna Non-Promoter - - Non-Promoter - - Rajendra Kumar Bahuguna Non-Promoter - - - Mati Pandya Non-Promoter - Kuldip Singh Dogra - Non-Promoter - - - Mu Bahuguna - - Non-Promoter - - - - In case of convertibles - initimation on conversion of securities or on lapse of the Not Applicable	of securities - outcome of the subscription, allotted price (in case of convertibles), number of investors; Alchemy Trust Non-Promoter - Rajesh Joseph Non-Promoter 20,000 0.09% Deenaben Mahendrabhai Ganatra Non-Promoter - Ganatra - Karthika Kizhakkayil Manoharan Non-Promoter - Ganatra - - Karthika Kizhakkayil Manoharan Non-Promoter - Mandaran - - Moneka Anil Poddar Non-Promoter - - - - Mithin N Nair Non-Promoter - - - - Mithin N Nair Non-Promoter - - - - Mittal Patel Non-Promoter - - - - Mittal Patel Non-Promoter - - - - Tushar Prabhudas Patel Non-Promoter - - - - Tushar Prabhudas Patel Non-Promoter - - - - Auti Pandya Non-Promoter - - - - Auidip Singh Dogra Non-Promoter - - - - Auidip Singh Dogra Non-Promoter - - - - In case of convertibles - intimation on conversion of securities or on lapse of the Not Applicable -	of securities outcome of the subscription, issue price / allotted price (in case of of investors; Shareholding (Nos.) Shares Allotted (Nos.) Alchemy Trust Non-Promoter - 2,55,000 Rajesh Joseph Non-Promoter - 2,55,000 Ocnvertibles), number investors; Deenaben Mahendrabhai Ganatra Non-Promoter - - 1,00,000 Karthika Kizhakkayil Manoharan Non-Promoter - - 50,000 Moneka Anil Poddar Non-Promoter - - 50,000 Nithin Nair Non-Promoter - - 50,000 Manoharan Moneka Anil Poddar Non-Promoter - - 50,000 Maniharan Moneka Anil Poddar Non-Promoter - - 35,100 Maitu Patel Non-Promoter - - 35,100 Maitu Patel Non-Promoter - - 35,000 Lalit Pankajkumar Patel Non-Promoter - - 24,600 Rajendra Kumar Bahuguna Non-Promoter - 24,600 Rajendra Kumar Bahuguna Non-Promoter - 20,000 You Bahuguna Non-Promoter - 20,000 Anu Bahuguna Non-Promoter - -	of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Shareholding Alchemy Trust Rajesh Joseph Non-Promoter Shareholding (Non-Promoter) Shareholding (Non-Promo

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