

**REF: KIV/BSE/SEC/742****Date: 09<sup>th</sup> January, 2024**

BSE Limited  
1st Floor, P.J.  
Towers Dalal Street,  
Mumbai-400001

Dear Sir/Ma'am,

**Sub: Intimation of allotment of Equity Shares on Preferential basis by way of Private Placement****Ref: Scrip Code 530215**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Equity Shares of the Company has, at its Preferential Issue Committee meeting held on 09<sup>th</sup> January 2024, approved the allotment of 9,93,200 fully paid-up equity shares of 10.00/- (Rupees Ten only) each at a price of Rs.142.50/- (including a premium of Rs. 132.50/-) per equity share aggregating to Rs. 14,15,31,000/- (Rupees Fourteen Crores Fifteen Lakhs Thirty-One Thousand Only), to the allottees as given below on preferential basis by way of private placement.

<b>Sr. No.</b>	<b>Name as per PAN</b>	<b>Category</b>	<b>No. of Equity Shares</b>
1	Alchemy Trust	Non-Promoter	2,55,000
2	Rajesh Joseph	Non-Promoter	2,11,000
3	Deenaben Mahendrabhai Ganatra	Non-Promoter	1,00,000
4	Karthika Kizhakkayil Manoharan	Non-Promoter	50,000
5	Moneka Anil Poddar	Non-Promoter	50,000
6	Nithin N Nair	Non-Promoter	40,000
7	Umakant Dube	Non-Promoter	35,100
8	Manju Pahwa	Non-Promoter	35,100
9	Mittal Patel	Non-Promoter	35,000
10	Lalit Pankajkumar Patel	Non-Promoter	35,000

11	Tushar Prabhudas Patel	Non-Promoter	30,000
12	Karan Gupta	Non-Promoter	24,600
13	Rajendra Kumar Bahuguna	Non-Promoter	21,100
14	Philip Ambattu Veedu Thomas	Non-Promoter	20,000
15	Kalpesh Satyendra Jhaveri	Non-Promoter	20,000
16	Anu Bahuguna	Non-Promoter	14,100
17	Aarti Pandya	Non-Promoter	10,000
18	Kuldip Singh Dogra	Non-Promoter	3,600
19	Rebecca Dogra	Non-Promoter	3,600

These shares shall rank pari-passu, in all respects with existing Equity Shares of the Company. The Company has received in-principle approval from the Stock Exchange i.e. BSE Limited for issue of the aforesaid Equity Shares on Preferential basis. The application for listing and trading approval of the Stock Exchanges for the equity shares allotted as above will be made in due course.

The details regarding the issuance of securities as required pursuant to the SEBI Master Circular issued vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are set out in Annexure A to this letter.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Thanking you,  
Yours Faithfully,

For, **Kings Infra Ventures Limited**

**Nanditha T**  
Company Secretary & Compliance Officer

### Annexure A

Sr. No.	Particulars of Securities	Details of Securities																																								
a)	Type of securities proposed to be issued	Equity Shares																																								
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.																																								
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Equity Shares (For Cash) – 9,93,200 equity shares of face value Rs. 10/- at a price of Rs. 142.50/- (including premium of Rs. 132.50/-)																																								
<b>d) In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</b>																																										
i.	Name of Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name as per PAN</th> </tr> </thead> <tbody> <tr><td>1</td><td>Alchemy Trust</td></tr> <tr><td>2</td><td>Rajesh Joseph</td></tr> <tr><td>3</td><td>Deenaben Mahendrabhai Ganatra</td></tr> <tr><td>4</td><td>Karthika Kizhakkayil Manoharan</td></tr> <tr><td>5</td><td>Moneka Anil Poddar</td></tr> <tr><td>6</td><td>Nithin N Nair</td></tr> <tr><td>7</td><td>Umakant Dube</td></tr> <tr><td>8</td><td>Manju Pahwa</td></tr> <tr><td>9</td><td>Mittal Patel</td></tr> <tr><td>10</td><td>Lalit Pankajkumar Patel</td></tr> <tr><td>11</td><td>Tushar Prabhudas Patel</td></tr> <tr><td>12</td><td>Karan Gupta</td></tr> <tr><td>13</td><td>Rajendra Kumar Bahuguna</td></tr> <tr><td>14</td><td>Philip Ambattu Veedu Thomas</td></tr> <tr><td>15</td><td>Kalpesh Satyendra Jhaveri</td></tr> <tr><td>16</td><td>Anu Bahuguna</td></tr> <tr><td>17</td><td>Aarti Pandya</td></tr> <tr><td>18</td><td>Kuldip Singh Dogra</td></tr> <tr><td>19</td><td>Rebecca Dogra</td></tr> </tbody> </table>	Sr. No.	Name as per PAN	1	Alchemy Trust	2	Rajesh Joseph	3	Deenaben Mahendrabhai Ganatra	4	Karthika Kizhakkayil Manoharan	5	Moneka Anil Poddar	6	Nithin N Nair	7	Umakant Dube	8	Manju Pahwa	9	Mittal Patel	10	Lalit Pankajkumar Patel	11	Tushar Prabhudas Patel	12	Karan Gupta	13	Rajendra Kumar Bahuguna	14	Philip Ambattu Veedu Thomas	15	Kalpesh Satyendra Jhaveri	16	Anu Bahuguna	17	Aarti Pandya	18	Kuldip Singh Dogra	19	Rebecca Dogra
Sr. No.	Name as per PAN																																									
1	Alchemy Trust																																									
2	Rajesh Joseph																																									
3	Deenaben Mahendrabhai Ganatra																																									
4	Karthika Kizhakkayil Manoharan																																									
5	Moneka Anil Poddar																																									
6	Nithin N Nair																																									
7	Umakant Dube																																									
8	Manju Pahwa																																									
9	Mittal Patel																																									
10	Lalit Pankajkumar Patel																																									
11	Tushar Prabhudas Patel																																									
12	Karan Gupta																																									
13	Rajendra Kumar Bahuguna																																									
14	Philip Ambattu Veedu Thomas																																									
15	Kalpesh Satyendra Jhaveri																																									
16	Anu Bahuguna																																									
17	Aarti Pandya																																									
18	Kuldip Singh Dogra																																									
19	Rebecca Dogra																																									

ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Name of Allottees	Particulars	Pre-Issue Shareholding		No. of Shares Allotted (Nos.)	Post-Issue Shareholding	
				Holding	%		Holding	%
		Alchemy Trust	Non-Promoter	-	-	2,55,000	2,55,000	1.04%
		Rajesh Joseph	Non-Promoter	20,000	0.09%	2,11,000	2,31,000	0.94%
		Deenaben Mahendrabhai Ganatra	Non-Promoter	-	-	1,00,000	1,00,000	0.41%
		Karthika Kizhakkayil Manoharan	Non-Promoter	11,000	0.05%	50,000	61,000	0.25%
		Moneka Anil Poddar	Non-Promoter	-	-	50,000	50,000	0.20%
		Nithin N Nair	Non-Promoter	-	-	40,000	40,000	0.16%
		Umakant Dube	Non-Promoter	-	-	35,100	35,100	0.14%
		Manju Pahwa	Non-Promoter	-	-	35,100	35,100	0.14%
		Mittal Patel	Non-Promoter	9,750	0.04%	35,000	44,750	0.18%
		Lalit Pankajkumar Patel	Non-Promoter	-	-	35,000	35,000	0.14%
		Tushar Prabhudas Patel	Non-Promoter	-	-	30,000	30,000	0.12%
		Karan Gupta	Non-Promoter	-	-	24,600	24,600	0.10%
		Rajendra Kumar Bahuguna	Non-Promoter	3,200	0.01%	21,100	24,300	0.10%
		Philip Ambattu Veedu Thomas	Non-Promoter	10,000	0.04%	20,000	30,000	0.12%
		Kalpesh Satyendra Jhaveri	Non-Promoter	-	-	20,000	20,000	0.08%
		Anu Bahuguna	Non-Promoter	-	-	14,100	14,100	0.06%
		Aarti Pandya	Non-Promoter	-	-	10,000	10,000	0.04%
		Kuldip Singh Dogra	Non-Promoter	5,066	0.02%	3,600	8,666	0.04%
		Rebecca Dogra	Non-Promoter	-	-	3,600	3,600	0.01%
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable						