



UNO MINDA

Investor Presentation Q3FY22

February 7, 2022

Transforming The Present, Reimagining The Future



This presentation and the accompanying slides (the “Presentation”), has been prepared by Minda Industries Limited (the “Company”), solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the auto ancillary industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

Content

-  **Industry Landscape**
-  **Key Operational Highlights**
-  **Financial Highlights**
-  **Strategic Business Update**
-  **Annexures**
-  **Overview: Uno Minda Group**



**MOBILITY
SOLUTIONS
FOR CLEAN AND
SMART FUTURE**

- ▶ **Union Budget 2022: interoperability standards for battery swapping to facilitate fast EV adoption**
- ▶ **Mandatory Airbags – another step towards increasing Road Safety:**
GOI issued a notification on January 14th, 2022 proposing to make it mandatory for car manufactures to have a minimum 6 airbags in the PVs from October 1st, 2022. This safety measure can create potential industry sales of around Rs 3,000 in next 5 years. Cr It was already mandatory for cars to have a minimum of two airbags for Driver and Co-driver.
- ▶ **Production Linked Incentive (PLI) Scheme: Overwhelming Response**
The government has now received application from a total of 115 companies so far towards PLI Scheme till 9th January 2022. The government will review these applications and shall respond to the applications within 60 days.
- ▶ **Semi-conductor Chip Shortage: Gradual Improvement**
The situation continues to improve, but it is expected to persist for another 2-3 quarters
- ▶ **Pricing Pressures Persists**
The Industry continue to face strong headwinds in form of increasing raw material prices and input costs since last few quarters. The major inputs used in the production across the diverse product portfolio viz. Aluminum, Copper, Nylon and Brass sheets. The prices in the current quarter stands higher by 60%, 22%, 25% and 21% respectively vis-à-vis FY21.

- ▶ **Joint Venture with Friwo** enhancing the already impressive EV product portfolio
- ▶ **TLA** with Dhama Innovations for Temperature Controlled Automotive Seats. Under this agreement, Dhama and MIL will launch series of Heating and Cooling seats for the Automobile Industry.
- ▶ **Commissioning of all four lines of 2 W Alloy wheel**
- ▶ **Capacity Expansion:**
 - Capacity Enhancement of 2W alloy wheel by 2.0 Mn
 - Capacity Enhancement of 4W Alloy wheel by 0.36 Mn
- ▶ **Order Wins:** Orders wins with aggregate annual peak sales value of more than Rs 400 Crore from new age EV OEMs. Peak sales value expected in FY 25.

We are
GREAT PLACE TO WORK-CERTIFIED
*Building and Sustaining High-Trust,
High-Performance Culture*



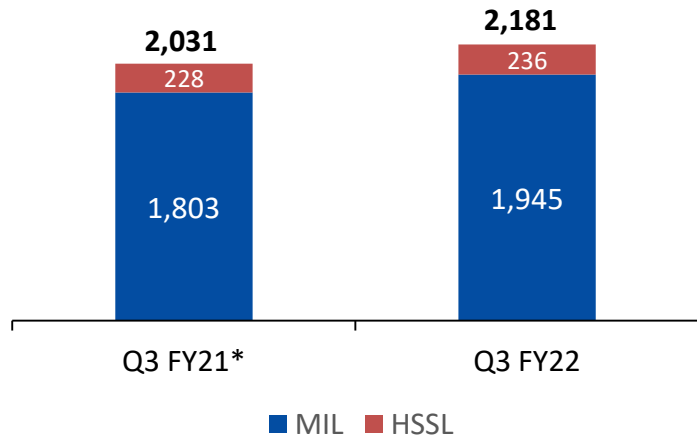
Financial Information & Recent updates



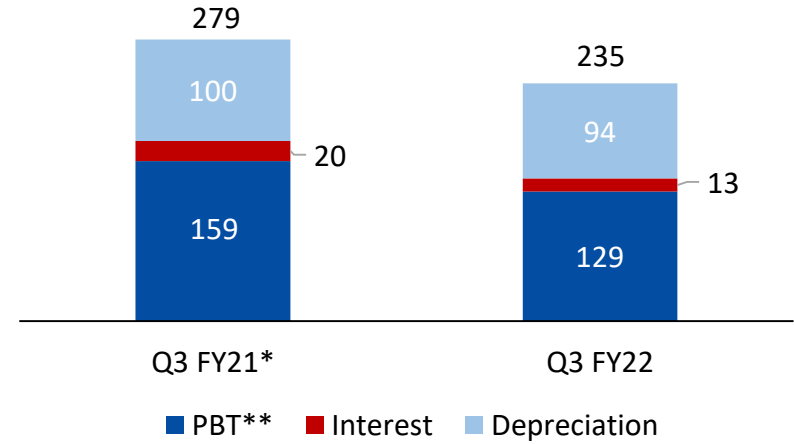
- ▶ Revenues increased by 7% Y-o-Y and 3% Q-o-Q to Rs 2,181 Cr for the quarter in spite of supply side constraints adversely impacting auto industry volumes.
- ▶ EBIDTA higher by ~3% Q-o-Q to Rs 235 Cr for the quarter however lower on Y-o-Y basis as the input cost pressure persists.
- ▶ EBIDTA margin remained stable at 10.8% vis-a-vis previous quarter
- ▶ PAT increased by 7% on Q-o-Q basis to Rs 101 Cr for the quarter however lower by 12% on Y-o-Y basis.



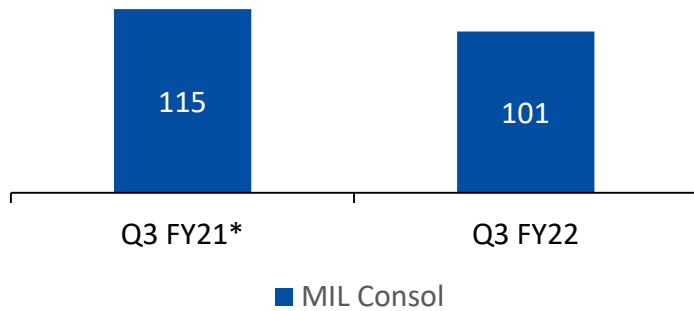
Revenue (Rs. Cr)



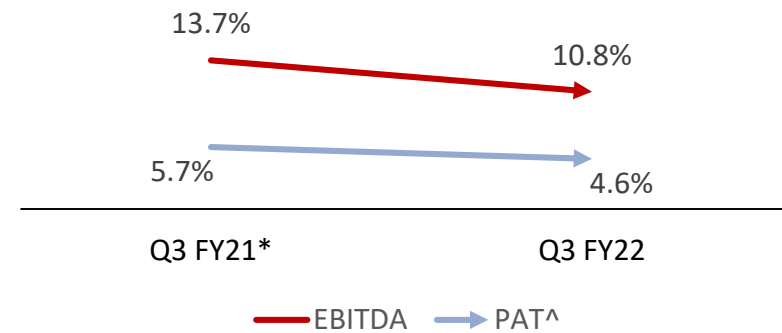
EBITDA (Rs. Cr)



PAT^ (Rs. Cr)



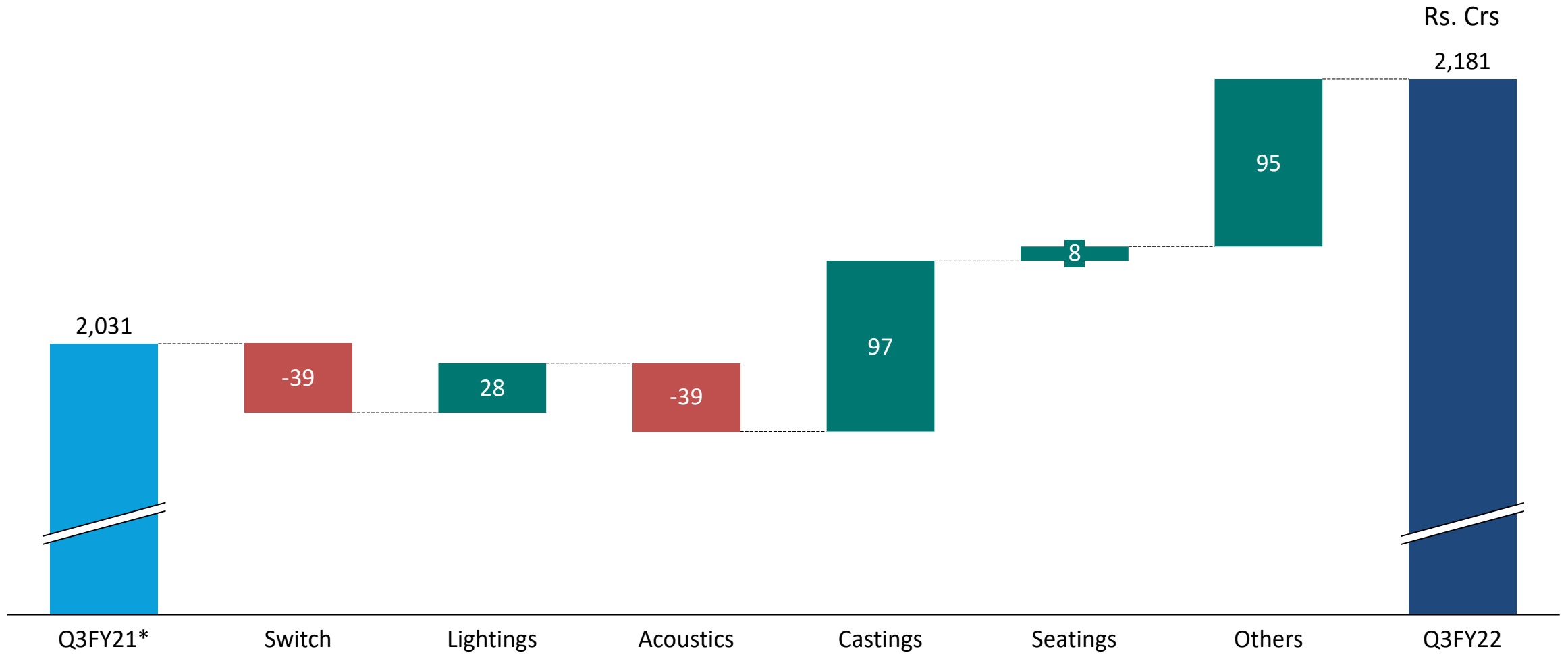
Margin (%)




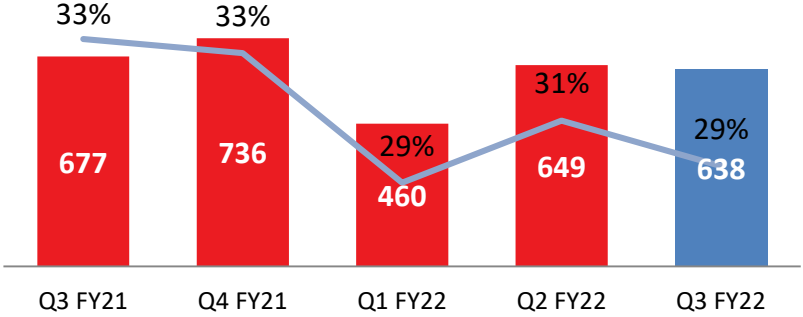

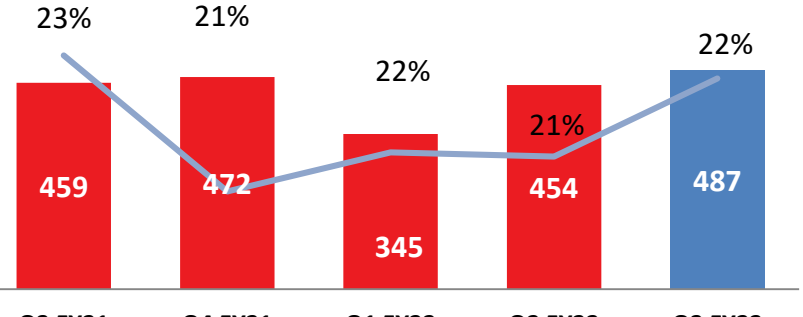

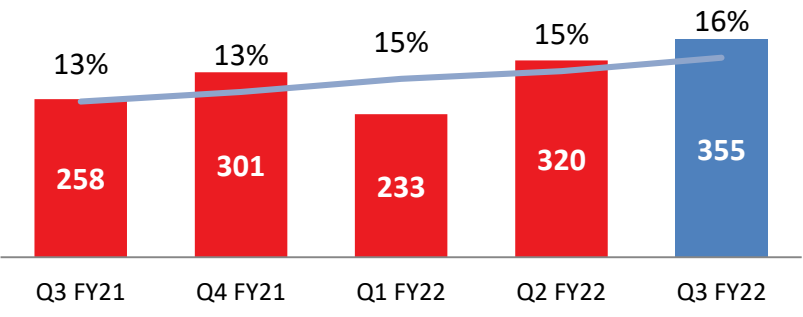
*Restated on account of Harita Merger


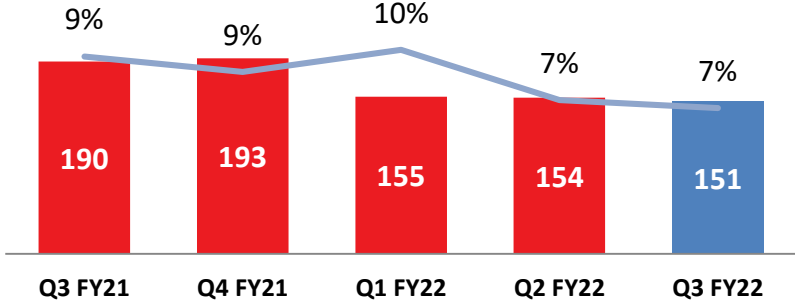

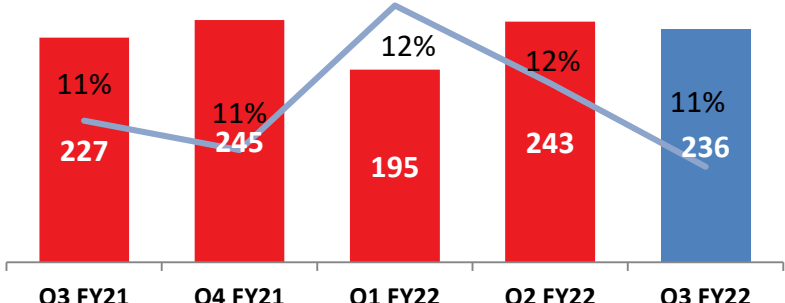

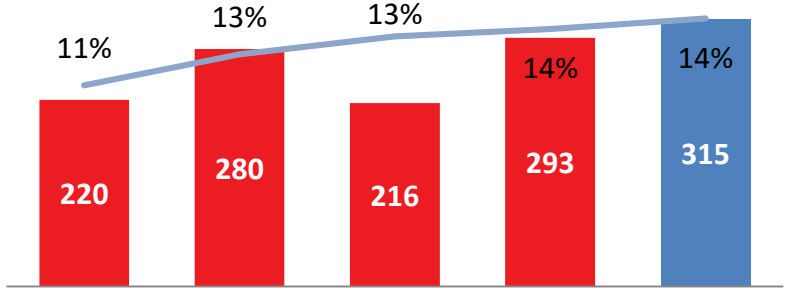
**PBT= PBT less Other Income and Exceptional Items

^PAT MIL Share

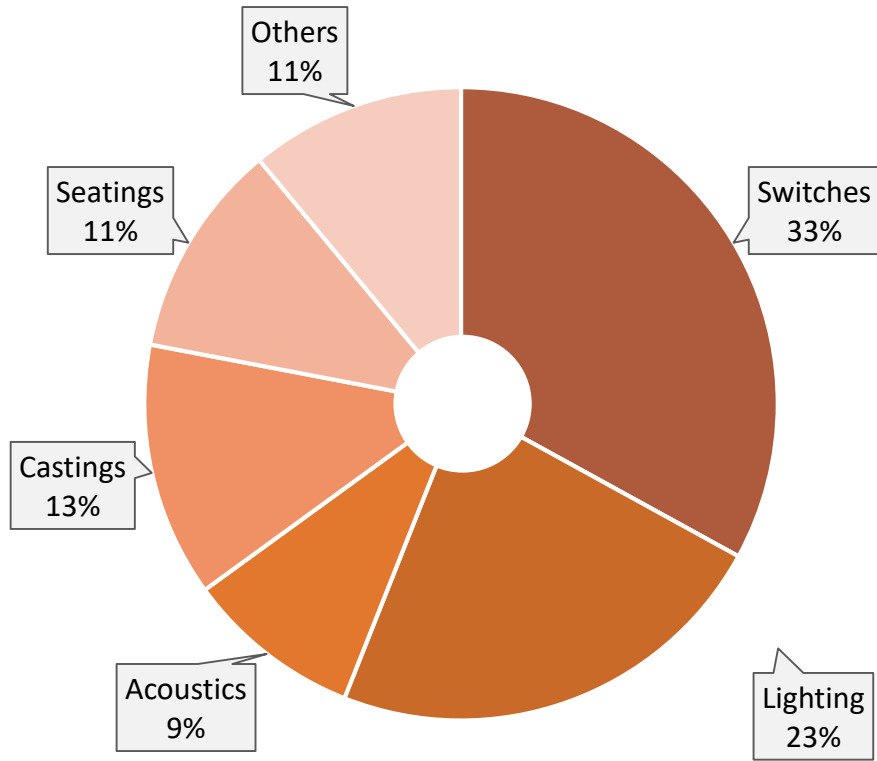


* Restated on account of Harita Merger

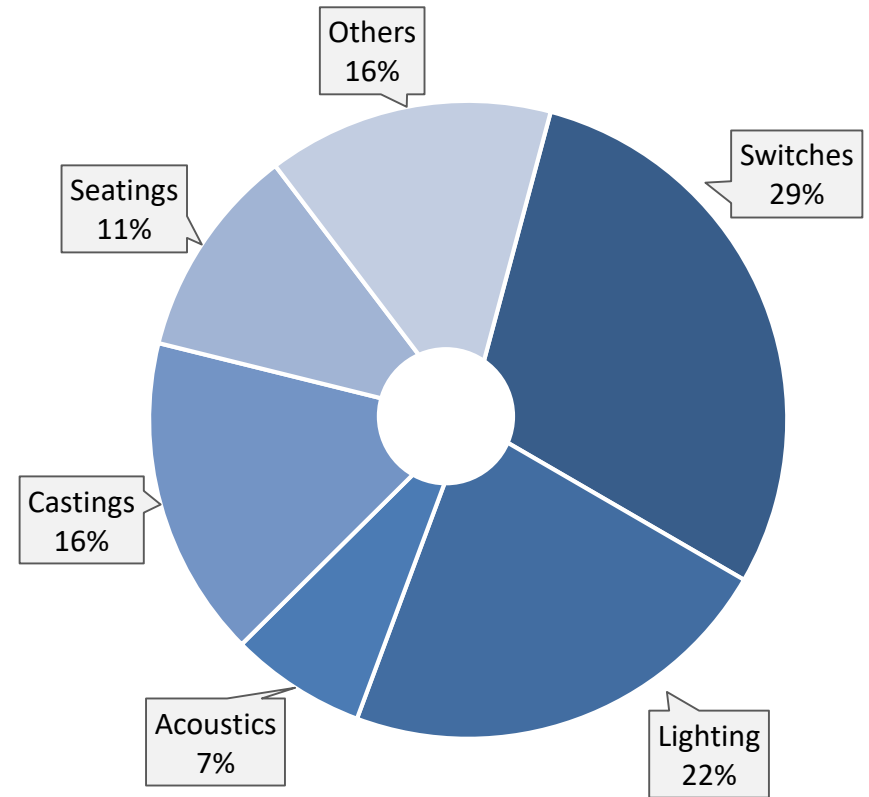
| Product Segment | Revenue Growth (Figures in Rs Crores) | Business Developments | | | | | | | | | | | | | | | | | | |
|--|---|-----------------------|---------------------|------------|---------|-----|-----|---------|-----|-----|---------|-----|-----|---------|-----|-----|---------|-----|-----|---|
|  <p>Switches</p> |  <table border="1"> <thead> <tr> <th>Quarter</th> <th>Revenue (Rs Crores)</th> <th>Growth (%)</th> </tr> </thead> <tbody> <tr> <td>Q3 FY21</td> <td>677</td> <td>33%</td> </tr> <tr> <td>Q4 FY21</td> <td>736</td> <td>33%</td> </tr> <tr> <td>Q1 FY22</td> <td>460</td> <td>29%</td> </tr> <tr> <td>Q2 FY22</td> <td>649</td> <td>31%</td> </tr> <tr> <td>Q3 FY22</td> <td>638</td> <td>29%</td> </tr> </tbody> </table> | Quarter | Revenue (Rs Crores) | Growth (%) | Q3 FY21 | 677 | 33% | Q4 FY21 | 736 | 33% | Q1 FY22 | 460 | 29% | Q2 FY22 | 649 | 31% | Q3 FY22 | 638 | 29% | <ul style="list-style-type: none"> • Won Orders from 2W EV OEMs for switches • Commercial production started for export order from 2W marque OEM |
| Quarter | Revenue (Rs Crores) | Growth (%) | | | | | | | | | | | | | | | | | | |
| Q3 FY21 | 677 | 33% | | | | | | | | | | | | | | | | | | |
| Q4 FY21 | 736 | 33% | | | | | | | | | | | | | | | | | | |
| Q1 FY22 | 460 | 29% | | | | | | | | | | | | | | | | | | |
| Q2 FY22 | 649 | 31% | | | | | | | | | | | | | | | | | | |
| Q3 FY22 | 638 | 29% | | | | | | | | | | | | | | | | | | |
|  <p>Lighting</p> |  <table border="1"> <thead> <tr> <th>Quarter</th> <th>Revenue (Rs Crores)</th> <th>Growth (%)</th> </tr> </thead> <tbody> <tr> <td>Q3 FY21</td> <td>459</td> <td>23%</td> </tr> <tr> <td>Q4 FY21</td> <td>472</td> <td>21%</td> </tr> <tr> <td>Q1 FY22</td> <td>345</td> <td>22%</td> </tr> <tr> <td>Q2 FY22</td> <td>454</td> <td>21%</td> </tr> <tr> <td>Q3 FY22</td> <td>487</td> <td>22%</td> </tr> </tbody> </table> | Quarter | Revenue (Rs Crores) | Growth (%) | Q3 FY21 | 459 | 23% | Q4 FY21 | 472 | 21% | Q1 FY22 | 345 | 22% | Q2 FY22 | 454 | 21% | Q3 FY22 | 487 | 22% | <ul style="list-style-type: none"> • Won Large Orders from 2W EV OEMs for lamps • Won Large Orders from Italian 2W OEM for tail lamps and blinkers from our Vietnam plant (MIVCI) • Another LED Headlamp order with MFR technology from Japanese PV OEM • Gujrat plant set up going as per plan |
| Quarter | Revenue (Rs Crores) | Growth (%) | | | | | | | | | | | | | | | | | | |
| Q3 FY21 | 459 | 23% | | | | | | | | | | | | | | | | | | |
| Q4 FY21 | 472 | 21% | | | | | | | | | | | | | | | | | | |
| Q1 FY22 | 345 | 22% | | | | | | | | | | | | | | | | | | |
| Q2 FY22 | 454 | 21% | | | | | | | | | | | | | | | | | | |
| Q3 FY22 | 487 | 22% | | | | | | | | | | | | | | | | | | |
|  <p>Castings</p> |  <table border="1"> <thead> <tr> <th>Quarter</th> <th>Revenue (Rs Crores)</th> <th>Growth (%)</th> </tr> </thead> <tbody> <tr> <td>Q3 FY21</td> <td>258</td> <td>13%</td> </tr> <tr> <td>Q4 FY21</td> <td>301</td> <td>13%</td> </tr> <tr> <td>Q1 FY22</td> <td>233</td> <td>15%</td> </tr> <tr> <td>Q2 FY22</td> <td>320</td> <td>15%</td> </tr> <tr> <td>Q3 FY22</td> <td>355</td> <td>16%</td> </tr> </tbody> </table> | Quarter | Revenue (Rs Crores) | Growth (%) | Q3 FY21 | 258 | 13% | Q4 FY21 | 301 | 13% | Q1 FY22 | 233 | 15% | Q2 FY22 | 320 | 15% | Q3 FY22 | 355 | 16% | <ul style="list-style-type: none"> • Won Pillion grip and 2 W Alloy wheel orders from 2W EV OEM • Supplies to Korean customer started for 4 W Alloy wheel with LPDC technology • Additional order from Korean customer for 4W Alloy wheel • Mass production and supply of 2W Alloys wheel started for 2 more 2W OEM |
| Quarter | Revenue (Rs Crores) | Growth (%) | | | | | | | | | | | | | | | | | | |
| Q3 FY21 | 258 | 13% | | | | | | | | | | | | | | | | | | |
| Q4 FY21 | 301 | 13% | | | | | | | | | | | | | | | | | | |
| Q1 FY22 | 233 | 15% | | | | | | | | | | | | | | | | | | |
| Q2 FY22 | 320 | 15% | | | | | | | | | | | | | | | | | | |
| Q3 FY22 | 355 | 16% | | | | | | | | | | | | | | | | | | |

| Product Segment | Revenue Growth (Figures in Rs Crores) | Business Developments | | | | | | | | | | | | | | | | | | |
|--|--|-----------------------|---------------------|------------|---------|-----|-----|---------|-----|-----|---------|-----|-----|---------|-----|-----|---------|-----|-----|--|
|  <p>Acoustics</p> |  <table border="1"> <caption>Acoustics Revenue Growth</caption> <thead> <tr> <th>Quarter</th> <th>Revenue (Rs Crores)</th> <th>Growth (%)</th> </tr> </thead> <tbody> <tr> <td>Q3 FY21</td> <td>190</td> <td>9%</td> </tr> <tr> <td>Q4 FY21</td> <td>193</td> <td>9%</td> </tr> <tr> <td>Q1 FY22</td> <td>155</td> <td>10%</td> </tr> <tr> <td>Q2 FY22</td> <td>154</td> <td>7%</td> </tr> <tr> <td>Q3 FY22</td> <td>151</td> <td>7%</td> </tr> </tbody> </table> | Quarter | Revenue (Rs Crores) | Growth (%) | Q3 FY21 | 190 | 9% | Q4 FY21 | 193 | 9% | Q1 FY22 | 155 | 10% | Q2 FY22 | 154 | 7% | Q3 FY22 | 151 | 7% | <ul style="list-style-type: none"> • Won order from 2W EV OEM • Acoustics Business in Europe remain subdued however volumes are increasing gradually. |
| Quarter | Revenue (Rs Crores) | Growth (%) | | | | | | | | | | | | | | | | | | |
| Q3 FY21 | 190 | 9% | | | | | | | | | | | | | | | | | | |
| Q4 FY21 | 193 | 9% | | | | | | | | | | | | | | | | | | |
| Q1 FY22 | 155 | 10% | | | | | | | | | | | | | | | | | | |
| Q2 FY22 | 154 | 7% | | | | | | | | | | | | | | | | | | |
| Q3 FY22 | 151 | 7% | | | | | | | | | | | | | | | | | | |
|  <p>Seating</p> |  <table border="1"> <caption>Seating Revenue Growth</caption> <thead> <tr> <th>Quarter</th> <th>Revenue (Rs Crores)</th> <th>Growth (%)</th> </tr> </thead> <tbody> <tr> <td>Q3 FY21</td> <td>227</td> <td>11%</td> </tr> <tr> <td>Q4 FY21</td> <td>245</td> <td>11%</td> </tr> <tr> <td>Q1 FY22</td> <td>195</td> <td>12%</td> </tr> <tr> <td>Q2 FY22</td> <td>243</td> <td>12%</td> </tr> <tr> <td>Q3 FY22</td> <td>236</td> <td>11%</td> </tr> </tbody> </table> | Quarter | Revenue (Rs Crores) | Growth (%) | Q3 FY21 | 227 | 11% | Q4 FY21 | 245 | 11% | Q1 FY22 | 195 | 12% | Q2 FY22 | 243 | 12% | Q3 FY22 | 236 | 11% | <ul style="list-style-type: none"> • Won orders from 2W EV OEMs • Acoustics Business in Europe remain subdued however volumes are increasing gradually. |
| Quarter | Revenue (Rs Crores) | Growth (%) | | | | | | | | | | | | | | | | | | |
| Q3 FY21 | 227 | 11% | | | | | | | | | | | | | | | | | | |
| Q4 FY21 | 245 | 11% | | | | | | | | | | | | | | | | | | |
| Q1 FY22 | 195 | 12% | | | | | | | | | | | | | | | | | | |
| Q2 FY22 | 243 | 12% | | | | | | | | | | | | | | | | | | |
| Q3 FY22 | 236 | 11% | | | | | | | | | | | | | | | | | | |
|  <p>Others</p> |  <table border="1"> <caption>Others Revenue Growth</caption> <thead> <tr> <th>Quarter</th> <th>Revenue (Rs Crores)</th> <th>Growth (%)</th> </tr> </thead> <tbody> <tr> <td>Q3 FY21</td> <td>220</td> <td>11%</td> </tr> <tr> <td>Q4 FY21</td> <td>280</td> <td>13%</td> </tr> <tr> <td>Q1 FY22</td> <td>216</td> <td>13%</td> </tr> <tr> <td>Q2 FY22</td> <td>293</td> <td>14%</td> </tr> <tr> <td>Q3 FY22</td> <td>315</td> <td>14%</td> </tr> </tbody> </table> | Quarter | Revenue (Rs Crores) | Growth (%) | Q3 FY21 | 220 | 11% | Q4 FY21 | 280 | 13% | Q1 FY22 | 216 | 13% | Q2 FY22 | 293 | 14% | Q3 FY22 | 315 | 14% | <ul style="list-style-type: none"> • Wireless charger in supply and production for two PV OEMs, Incremental orders from Japanese PV OEM • On Board Charger and BMS order from traditional OEMs |
| Quarter | Revenue (Rs Crores) | Growth (%) | | | | | | | | | | | | | | | | | | |
| Q3 FY21 | 220 | 11% | | | | | | | | | | | | | | | | | | |
| Q4 FY21 | 280 | 13% | | | | | | | | | | | | | | | | | | |
| Q1 FY22 | 216 | 13% | | | | | | | | | | | | | | | | | | |
| Q2 FY22 | 293 | 14% | | | | | | | | | | | | | | | | | | |
| Q3 FY22 | 315 | 14% | | | | | | | | | | | | | | | | | | |

Q3 FY21 (%)

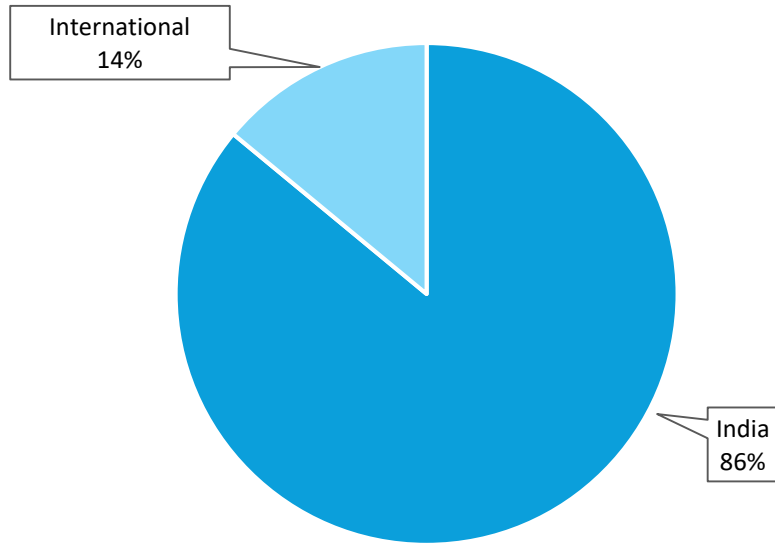


Q3 FY22 (%)

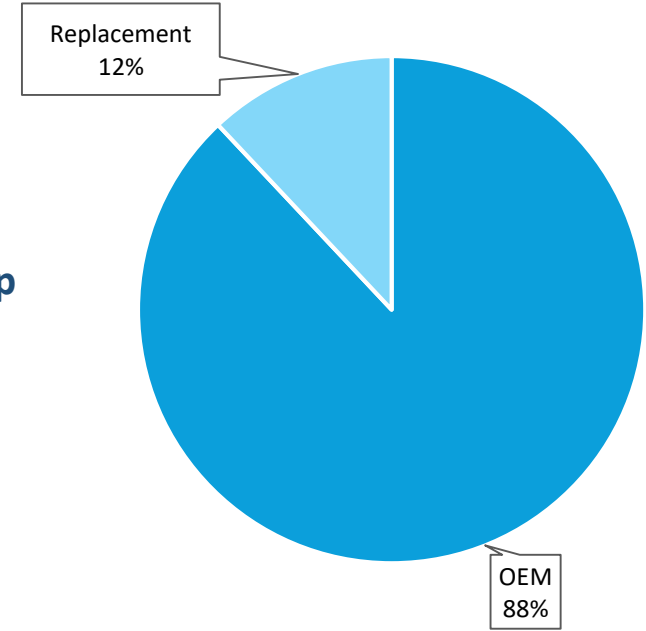


REVENUE BREAKUPS Q3 FY22

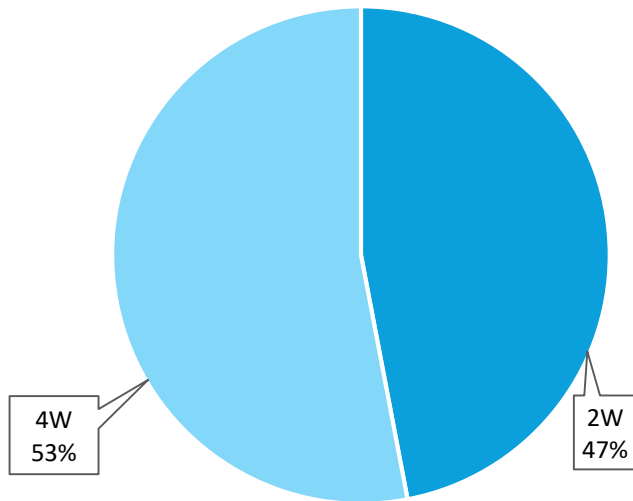
Geography-wise Breakup



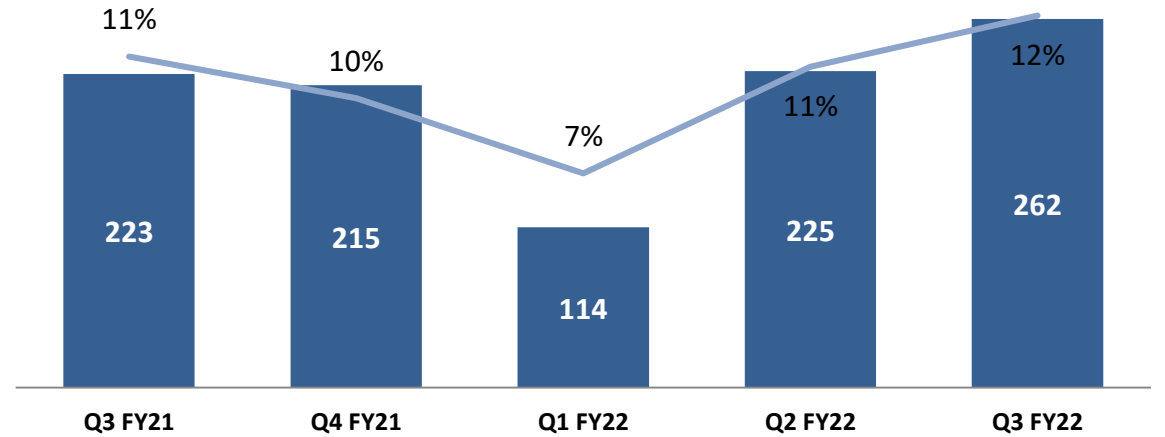
Channel-wise Breakup



Segment-wise Breakup



AFTERMARKET DIVISION REVENUE (Rs Cr)





**Minda iConnect:
Merger of Subsidiary**

Meeting of Shareholders and Creditors is scheduled to be held on February 16th 2022. Post which, the merger is expected to be completed within 3-4 months.



**Consolidation of
Partnership Firms**

MIL will acquire the stake in 4 affiliate partnership firms, as a part of group consolidation exercise

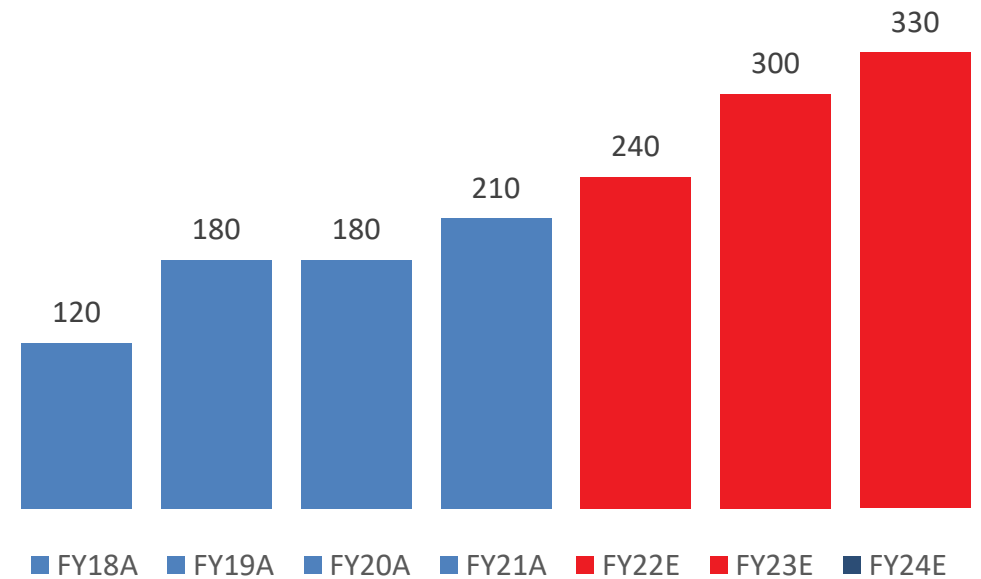


**Minda Kosei:
Stake Increase in Subsidiary**

MIL shall enhance its stake in its key subsidiary Minda Kosei Aluminum Wheels Company Limited (MKA) from 70% to 77.35% through rights issue

- ▶ Minda Industries Ltd is Increasing stake in Joint venture company Minda Kosei Aluminum Wheels (P) Ltd (MKA). from 70% to 77.35% by subscribing to rights issue at face value of Rs 10 each.
- ▶ Joint venture partner has renounced rights in favour of Minda Industries Ltd for subscribing to rights issue.
- ▶ Total amount to be invested by way of rights issue is Rs 61.2 Crores
- ▶ Rational for Investment
 - MKA has demonstrated strong financial performance in last 2-3 years
 - Already announced significant expansion at both its plants i.e. Bawal and Gujarat
 - Significant growth opportunities with increase penetration of 4W Alloy wheel and import substitution.
 - Transaction will be value accretive to shareholders.

4W Alloy Wheel Capacity per month (In '000)



- ▶ The company initiated consolidation exercise five years back as part of which stakes owned by promoter under UNO Minda group in various entities were transferred to Minda Industries Ltd at or close to book value.
- ▶ While all Group companies were transferred to Minda Industries Ltd in last few years, there were four partnership firm where promoters held some stake along with third party
- ▶ The company is now consolidating stake in these partnership firm by acquiring remaining stake of promoters effective from 1st Jan 2022.
- ▶ Aggregate investment of around Rs 17.49 Crores for buying remaining stake. In line with their commitment, the transaction is being done at book value by promoters.
- ▶ Rational for Investment
 - Simplify the holding structure and improve transparency with reduction of related parties transactions.
 - Transaction will be value accretive to shareholders.
- ▶ This concludes our consolidation exercise with all group companies with auto components business now have been brought under listed entity barring the JV with Nabtesco which the Group is planning to exit in near future.

Financial Snapshot (In Rs Crores)

| | YA Auto Industries FY 21 | Auto Components FY 21 |
|---------------------------------|-----------------------------|--------------------------|
| Total Income | 72.26 | 86.03 |
| PAT | 8.8 | 8.21 |
| Net Assets | 3.7 | 8.47 |
| Existing Share | 51.00% | 49.87% |
| Post Consolidation Share | 87.50% | 94.90% |

Financial Snapshot (In Rs Crores)

| | Samaira Engineering FY 21 | S.M. Auto Industries FY 21 |
|---------------------------------|------------------------------|-------------------------------|
| Total Income | 146.68 | 18.71 |
| PAT | 14.09 | 1.23 |
| Net Assets | 4.12 | 3.45 |
| Existing Share | 0.00% | 0.00% |
| Post Consolidation Share | 87.50% | 89.71% |



ANNEXURES

Rs. Crs

| Particulars (Rs. Crores) | Q3 FY22 | Q3 FY21 | Y-o-Y% | Q2 FY22 | QoQ% | 9MFY22 | 9MFY21 | Y-o-Y% |
|--|----------------|----------------|-----------------|----------------|----------------|----------------|----------------|----------------|
| Revenue from Operations (Net of Excise) | 2,181.4 | 2,031.2 | 7% | 2,114.0 | 3% | 5,897.9 | 4,135.5 | 43% |
| Raw Material | 1,402.0 | 1,239.6 | | 1,340.6 | | 3,724.5 | 2,514.9 | |
| Employee Cost | 295.4 | 272.4 | | 302.5 | | 874.1 | 685.2 | |
| Other Expenses | 248.8 | 240.3 | | 243.0 | | 689.5 | 512.0 | |
| EBITDA | 235.3 | 278.9 | -16% | 227.9 | 3% | 609.9 | 423.4 | 44% |
| EBITDA Margin | 10.8% | 13.7% | -294 bps | 10.8% | 1 bps | 10.3% | 10.2% | 10 bps |
| Other Income | 12.5 | 16.6 | | 21.1 | | 39.7 | 38.1 | |
| Depreciation | 94.2 | 100.4 | | 96.8 | | 281.5 | 268.2 | |
| EBIT | 153.7 | 195.1 | -21% | 152.1 | 1% | 368.2 | 193.4 | 90% |
| EBIT Margin | 7.0% | 9.6% | -256 bps | 7.2% | -15 bps | 6.2% | 4.7% | 157 bps |
| Finance Cost | 12.7 | 20.0 | | 17.7 | | 48.9 | 58.5 | |
| Profit before Share of Profit/Loss of JVs and Tax | 141.0 | 175.2 | -20% | 134.5 | 5% | 319.3 | 134.8 | 137% |
| PBT Margin | 6.5% | 8.6% | -216 bps | 6.4% | 10 bps | 5.4% | 3.3% | 215 bps |
| Exceptional Item | - | - | | - | | - | - | |
| Tax | 42.3 | 47.4 | | 42.3 | | 98.5 | 52.9 | |
| Profit before Share of Profit/Loss of JVs | 98.7 | 127.7 | -23% | 92.2 | 7% | 220.8 | 81.9 | 170% |
| Share of Profit/Loss of JVs | 19.5 | 8.9 | | 21.2 | | 35.7 | 2.7 | |
| Net profit/(loss) after share of profit/(loss) of associates / joint ventures (A) | 118.2 | 136.6 | -13% | 113.4 | 4% | 256.5 | 84.6 | 203% |
| PAT Margin % | 5.4% | 6.7% | -131 bps | 5.4% | 5 bps | 4.3% | 2.0% | 230 bps |
| PAT attributable to: | | | | | | | | |
| - Owners of MIL | 101.3 | 115.4 | -12% | 94.7 | 7% | 211.4 | 66.3 | 219% |
| - Non Controlling Interests | 16.9 | 21.2 | | 18.7 | | 45.0 | 18.3 | |
| Other Comprehensive Income | -1.9 | 3.4 | | 3.8 | | 6.6 | 6.3 | |
| Total Comprehensive Income for MIL | 99.7 | 118.5 | -16% | 99.0 | 1% | 218.7 | 71.9 | 204% |
| TCI Margin % | 4.6% | 5.8% | -126 bps | 4.7% | -11 bps | 3.7% | 1.7% | 197 bps |
| Total Comprehensive Income for Non Controlling Interests | 16.6 | 21.5 | | 18.2 | | 44.4 | 19.0 | |

About UNO Minda

*Transforming the present,
Reimagining the future*



- Minda Industries Limited is one of the leading manufacturers of auto components domestically with leadership across key product segments. With **20+ Product Lines, 1000+ Business Partners** and over **23,000 employees**, covering **50,000+ touch points**, the company has **6 decades of experience** in the Auto space
- The company has a well diversified product portfolio with marquee clientele, both globally and domestically.
- Continuously expanding capabilities through capacity expansion & partnerships with global majors.
- Product portfolio is well insulated from any foreseeable market disruptions, with an ICE-EV agnostic product portfolio and constantly increasing kit value, leading to higher wallet share with existing and potential clients.
- The company has been steadily growing its global presence through sustained capacity additions and channel expansions.
- Strong R&D focus and infrastructure helps in in-house product development and localization of products, with a team of **700+ engineers, 275+ Patents** and **250+ design registrations**, with **75+ R&D technology projects** underway
- Track record of robust financial performance and delivering strong shareholder returns, supported by reputed promoters with rich experience and backed by professional management team.
- Minda over the years has diversified across product divisions (Acoustics, Switches, Castings, Lighting and others), segments (4Ws & 2Ws) and geographies (International & Domestic) and channels (replacement & OEM).



#1
Seats



#1
Automotive
Horns



#1
Automotive
Switches



#1
Alloy
Wheels

#1

Telematics

#2

Speakers

#1

Blow Moulding
Parts

#2

Airbags

#2

Reverse Parking
Sensor

#2

Air
Filters

GLOBAL & DOMESTIC PRESENCE - UNO MINDA

Strategically located plants across all major auto hubs

Overseas

6 Plants

7 Sales Offices

4 Design Centers

India



65 Plants



11 R&D Centers



HO Head Office



RO Registered Office



North and South America

Mexico
(Queretaro)

Colombia
(Manizales)

Europe

France
(Epernon)

Italy
(Turin)

Spain
(La Carolina)

Germany
(Ettlingen/Konzell, Munich, Reutlingen)

Asia (w/o India)

Indonesia
(Karawang)

Taiwan
(Tainan)

Thailand
(Bangkok)

Vietnam
(Vin Phuc)

Japan
(Nagoya)

UNO MINDA's EV PRODUCT PORTFOLIO (2W & 3W)

Low Voltage EV Products (48V to 72V)



Environment, Social and Governance (ESG) Initiatives



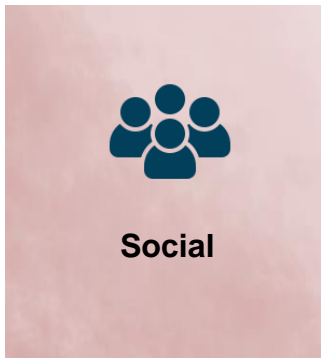
- Group has taken a lot of initiatives like given below which are expected to have environmental benefits and reduce operational costs
- Roof-top solar installation- Installed 8.4 MW rooftop solar cells across 20 plants- ~10% of power requirement of the Group
- Green belt plantation drive- ~40% green area for new plants
- Water conservation projects- Reduced water consumption by 10% in 20-21
- LED lights implementation, plastic waste reduction, etc.



S.L Minda Memorial Hospital, Bagla – Haryana



The Suman Nirmal Minda School (TSNMS), Near Detroj, Gujrat



- Vision to enable and empower every member of the society particularly the disadvantaged to live with dignity and happiness
- Samarth - Jyoti was started in 2012 under the aegis of Suman Nirmal Minda Charitable Trust to engage and empower the underprivileged people in the rural areas through education, vocational training and skills enhancement programs which has supported over 150 Self Help Group (SHGs) so far.
- In May 2021, 23-bed Uno Minda COVID Care Center (UMCCC) was opened along with the leading medical service partner to take care of the health of employees & their families



Mindarika Pune



Minda Kosei Bawal



- Mission to continually enhance the stakeholders' value through global competitiveness while contributing to society
- Corporate Governance framework ensures effective engagement with our stakeholders and which help us to evolve with changing time
- Corporate Governance focusses on appropriate size & mix of Board, formation of various Board Committees, etc.
- Mr Sunil Bohra, Group CFO has been conferred with Best CFO Award by CII in November 2021



Uno Minda Covid Care Center, Gurgaon



Uno Minda Covid Care Center, Gurgaon



Thank You

Corporate Office

Address: Village Nawada Fatehpur,
P.O. Sikanderpur Badda, Manesar,
Gurgaon – 122004, India.

Website: www.unominda.com

Email ID: amodi@mindagroup.com

Follow us on social media. Links below



For Further Information, please contact :

Company :

Minda Industries Ltd.
Mr. Ankur Modi
Head Treasury and
Investor Relation
amodi@mindagroup.com

Investor Relations Advisors :

Strategic Growth Advisors Pvt.
Ltd.
Mr. Jigar Kavaiya
Jigar.kavaiya@sgapl.net
www.sgapl.net