

**G R INFRAPROJECTS LIMITED** 

(Formerly known as G.R. Agarwal Builders and Developers Limited)

CIN: L45201GJ1995PLC098652

11th March 2024

To, **BSE Limited**Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai - 400001 **Scrip Code: 543317** 

**National Stock Exchange of India Limited** 

Exchange Plaza, Plot No. C-1 G Block, Bandra-Kurla Complex, Bandra(E) Mumbai -400051

Symbol: GRINFRA

Subject: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations") for sale of equity shares of G R Infraprojects Limited for achieving Minimum Public Shareholding.

Dear Sir,

With reference to the captioned subject, please find enclosed herewith the disclosures received under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

We request the exchange to take this information on your record.

Yours sincerely,

For G R Infraprojects Limited

Sudhir Mutha Company Secretary ICSI Membership No. ACS18857

Encl.: As above.

**CORPORATE OFFICE:** 

2nd Floor, Novus Tower Plot No. 18, Sector-18 Gurugram, Haryana-122015, India Ph.: +91-124-6435000 **HEAD OFFICE:** 

GR House, Hiran Magri, Sector-11 Udaipur, Rajasthan-313002, India Ph.: +91-294-2487370, 2483033 **REGISTERED OFFICE:** 

Revenue Block No. 223 Old Survey No. 384/1, 384/2, Paiki and 384/3, Khata No. 464, Kochariya Ahmedabad, Gujarat-382220, India



Email: info@grinfra.com | Website: www.grinfra.com

The Compliance Offer **G** R Infraprojects Limited Revenue Block No. 223, Old Phiroze Jeejebhoy Towers, Survey No. 384/1, 384/2 Paiki and 384/3, Khata No. 464, Kochariya, Ahmedabad, Gujarat-382220,

The Managing Director **BSE Limited** Dalal Street Mumbai, 400 001

The Managing Director National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai, 400 051

Sub:

India

Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations") for sale of equity shares of G R Infraprojects Limited for achieving Minimum Public Shareholding.

Dear Sir,

This is with reference to the intimation dated March 05, 2024 ("Intimation") filed with the BSE Limited and National Stock Exchange of India Limited (as defined hereinunder), pursuant to which I, Laxmi Devi Agarwal, member of promoter group of G R Infraprojects Limited (the "Company") proposed to sell up to 9,66,890 equity shares of the Company having face value of ₹5 each ("Equity Shares"), (representing 1.00% of the total issued and paid up equity share capital of the Company), in accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with para 3(7) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 3, 2023 ("Circular") in connection with manner of achieving minimum public shareholding.

In this regard, I wish to inform you that I have sold 9,66,890 Equity Shares on March 07, 2024 amounting to 1.00 % of the total issued and paid-up equity share capital of the Company.

In compliance with Regulation 29(2) of the SEBI Takeover Regulations, I hereby notify the information regarding sale of Equity Shares made by me on March 07, 2024 and as required under regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 required under Regulation 29(3) of SEBI Takeover Regulations, I am informing you about the said sale within two working days of such sale.

I am enclosing herewith a disclosure in the format notified by SEBI in respect of Regulation 29(2) of the SEBI SAST Regulation, of the change in my shareholding, pursuant to the aforesaid sale of Equity Shares in the target Company.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Thanking You,

Yours sincerely,

Laxmi Devi Agarwal

Nan	ne of the Target Company (TC)	G R Infraprojects Lir	mited (the "Company	")
Name(s) of the seller		Laxmi Devi Agarwal (the "Seller")		
Whether the seller belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Yes, the Seller is a member of the promoter group of the Target Company  National Stock Exchange of India Limited and BSE Limited		
Befo	ore the disposal under consideration, l	nolding of:		
a)	Shares carrying voting rights	20,14,538	2.08	2.08
b)	Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others	-	-	_
c)	Voting rights (VR) otherwise than by shares	-	-	=
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Tota	al (a+b+c+d)	20,14,538	2.08	2.08
Deta	ails of sale:			
	Shares carrying voting rights sold	9,66,890	1.00	1.00
	VRs sold otherwise than by shares	-	-	-
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	_	-
1000	Shares encumbered / invoked / released by the acquirer	-	-	-
_	Total (a+b+c+d)	9,66,890	1.00	1.00
Afte	r the sale, holding of:			
	Shares carrying voting rights	10,47,648	1.08	1.08
1	Shares encumbered with the acquirer	=	-	-
	VRs otherwise than by shares	-	-	-
er er	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	10,47,648	1.08	1.08
mar	le of sale (e.g open market / off- ket / public issue / right issue / erential allotment / inter – se transfer	19(2)(b) and 19(A) of and Regulation 38 Requirements) Reg Circular No. SEBI/Ho	of Securities Contracts of SEBI (Listing Oblulations, 2015 read w O/CFD/PoD2/P/CIR/20 connection with mann	h the requirement of Rule (Regulation) Rules, 1957 igations and Disclosures vith para 3(7) of the SEBI 023/18 dated February 3, ner of achieving minimum

ल दभी देवी

Date of sale of shares	7 <sup>th</sup> March 2024
Equity share capital / total voting capital	Number of Shares: 48,34,45,050
of the TC before the said sale*	Amount (in Rs.): 96,68,90,100
	(Face Value of Rs. 5 per equity share)
Equity share capital / total voting capital	Number of Shares : 48,34,45,050
of the TC after the said sale*	Amount (in Rs.): 96,68,90,100
	(Face Value of Rs. 5 per equity share)
Total diluted share/voting Capital of the	Number of Shares : 48,34,45,050
TC after said sale**	Amount (in Rs.): 96,68,90,100
	(Face Value of Rs. 5 per equity share)

(\*\*)Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Laxmi Devi Agarwal

The Compliance Offer G R Infraprojects Limited
Revenue Block No. 223, Old
Survey No. 384/1, 384/2 Paiki
and 384/3, Khata No. 464,
Kochariya, Ahmedabad,
Gujarat-382220, India

The Managing Director

BSE Limited

Phiroze Jeejebhoy Towers,

Dalal Street

Mumbai, 400 001

The Managing Director

National Stock Exchange of India

Limited

Exchange Plaza, Plot No. C/1, G

Block, Bandra Kurla Complex,

Bandra (East), Mumbai, 400 051

Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations") for sale of equity shares of G R Infraprojects Limited for achieving Minimum Public Shareholding.

Dear Sir,

This is with reference to the intimation dated March 05, 2024 ("Intimation") filed with the BSE Limited and National Stock Exchange of India Limited (as defined hereinunder), pursuant to which I, Suman Agarwal, member of promoter group of G R Infraprojects Limited (the "Company") proposed to sell up to 9,66,890 equity shares of the Company having face value of ₹5 each ("Equity Shares"), (representing 1.00% of the total issued and paid up equity share capital of the Company), in accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with para 3(7) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 3, 2023 ("Circular") in connection with manner of achieving minimum public shareholding.

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I am enclosing herewith a disclosure in the format notified by SEBI in respect of Regulation 29(2) of the SEBI SAST Regulation, of the change in my shareholding, pursuant to the aforesaid sale of Equity Shares in the target Company.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Thanking You,

Yours sincerely,

**Suman Agarwal** 

Suman Agasual

	ne of the Target Company (TC)		Limited (the "Company")		
Nar	ne(s) of the seller	Suman Agarwal (			
Wh	ether the seller belongs to	Yes, the Seller is	a member of the promote	er group of the Target	
The second secon		Company			
	ne(s) of the Stock Exchange(s) where shares of TC are Listed	National Stock Ex	change of India Limited and	BSE Limited	
100000000000000000000000000000000000000	ails of the Disposal as follows	Number	% w.r.t. total	% w.r.t. total diluted	
Det	ans of the Disposal as follows	Number	share/voting capital wherever applicable (*)	share/voting capital of the TC(**)	
Bef	ore the disposal under consideration,	holding of:	wherever applicable ( )	of the re( )	
a)	Shares carrying voting rights	20,13,338	2.08	2.08	
b)	Shares in the nature if encumbrance (pledge/lien/non-disposal	-	-	-	
c)	undertaking/others  Voting rights (VR) otherwise than by	-	-	2=1	
	shares				
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive		-	-	
	shares carrying voting rights in the TC (specify holding in each category)				
Tot	al (a+b+c+d)	20,13,338	2.08	2.08	
	ails of sale:	See See Land Commission		the second secon	
a)	Shares carrying voting rights sold	9,66,890	1.00	1.00	
b)	VRs sold otherwise than by shares	-	-		
c)	Warrants/convertible		-	-	
-/	securities/any other instrument				
	that entitles the acquirer to receive				
	shares carrying voting rights in the	-			
	TC (specify holding in each category)				
	acquired/sold				
d)	Shares encumbered / invoked /	-	-	-	
,	released by the acquirer				
e)	Total (a+b+c+d)	9,66,890	1.00	1.00	
_	er the sale, holding of:				
a)	Shares carrying voting rights	10,46,448	1.08	1.08	
b)	Shares encumbered with the acquirer	-	-	-	
c)	VRs otherwise than by shares	-	-	-	
d)	Warrants/convertible	202		-	
	securities/any other instrument				
	that entitles the acquirer to receive	ie.			
	shares carrying voting rights in the				
	TC (specify holding in each category)				
	after acquisition				
e)	Total (a+b+c+d)	10,46,448	1.08	1.08	
ma pre	ode of sale (e.g open market / off- rket / public issue / right issue / eferential allotment / inter – se nsfer etc).	19(2)(b) and 19( and Regulation Requirements) F Circular No. SEB 2023 ("Circular")	ares of in accordance with t A) of Securities Contracts (I 38 of SEBI (Listing Obliga Regulations, 2015 read with II/HO/CFD/PoD2/P/CIR/2023 In connection with manner	Regulation) Rules, 195 ations and Disclosure n para 3(7) of the SEE 3/18 dated February 3	
		-	ing in open market.		
Dat	te of sale of shares	7 <sup>th</sup> March 2024			



Equity share capital / total voting capital of the TC before the said sale*	Number of Shares : 48,34,45,050 Amount (in Rs.): 96,68,90,100	
	(Face Value of Rs. 5 per equity share)	
Equity share capital / total voting capital	Number of Shares : 48,34,45,050	
of the TC after the said sale*	Amount (in Rs.): 96,68,90,100	
	(Face Value of Rs. 5 per equity share)	
Total diluted share/voting Capital of the	Number of Shares : 48,34,45,050	
TC after said sale**	Amount (in Rs.): 96,68,90,100	
	(Face Value of Rs. 5 per equity share)	

(\*\*)Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Suman Agarwal

Suman Asaswal

The Compliance Offer G R Infraprojects Limited Revenue Block No. 223, Old Survey No. 384/1, 384/2 Paiki and 384/3, Khata No. 464, Kochariya,Ahmedabad,Gujarat-382220, India

The Managing Director

BSE Limited

Phiroze Jeejebhoy Towers,

Dalal Street

Mumbai, 400 001

The Managing Director
National Stock Exchange of India
Limited
Exchange Plaza, Plot No. C/1, G
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Bandra (East), Mumbai, 400 051

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Dear Sir,

This is with reference to the intimation dated March 05, 2024 ("Intimation") filed with the BSE Limited and National Stock Exchange of India Limited (as defined hereinunder), pursuant to which I, Ritu Agarwal, member of promoter group of G R Infraprojects Limited (the "Company") proposed to sell up to 9,66,890 equity shares of the Company having face value of ₹5 each ("Equity Shares"), (representing 1.00% of the total issued and paid up equity share capital of the Company), in accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with para 3(7) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 3, 2023 ("Circular") in connection with manner of achieving minimum public shareholding.

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In compliance with Regulation 29(2) of the SEBI Takeover Regulations, I hereby notify the information regarding sale of Equity Shares made by me on March 07, 2024 and as required under regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 required under Regulation 29(3) of SEBI Takeover Regulations, I am informing you about the said sale within two working days of such sale.

I am enclosing herewith a disclosure in the format notified by SEBI in respect of Regulation 29(2) of the SEBI SAST Regulation, of the change in my shareholding, pursuant to the aforesaid sale of Equity Shares in the target Company.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Thanking You,

Yours, sincerely,

Ritu Agarwal

Name(s) of the seller Whether the seller belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the Disposal as follows  Rumber  Number  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the Disposal as follows  Number  Num	
Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the Disposal as follows  Number  Number	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the Disposal as follows  Number  Number	Target
Details of the Disposal as follows    Number   % w.r.t. total share/voting capital wherever applicable (*)	
Before the disposal under consideration, holding of:  a) Shares carrying voting rights 19,61,338 2.03 2.03 b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d) 19,61,338 2.03 2.03 Details of sale: a) Shares carrying voting rights sold 9,66,890 1.00 1.00 b) VRs sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+d) 9,66,890 1.00 1.00 After the sale, holding of: a) Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+d) 9,66,890 1.00 1.00 After the sale, holding of: a) Shares carrying voting rights 9,94,448 1.03 1.03 b) Shares encumbered with the acquirer c) VRs otherwise than by shares	
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b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d) 19,61,338 2.03 2.03  Details of sale: a) Shares carrying voting rights sold 9,66,890 1.00 1.00 b) VRs sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+d) 9,66,890 1.00 1.00  After the sale, holding of: a) Shares carrying voting rights 9,94,448 1.03 1.03 b) Shares encumbered with the acquirer c) VRs otherwise than by shares	
shares  d) Warrants/convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)  Total (a+b+c+d)  19,61,338  2.03  2.03  Petails of sale: a) Shares carrying voting rights sold b) VRs sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+d)  9,66,890  1.00  1.00  After the sale, holding of: a) Shares carrying voting rights 9,94,448  1.03  1.03  1.03  5 Shares encumbered with the acquirer c) VRs otherwise than by shares	
securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d) 19,61,338 2.03 2.03  Details of sale:  a) Shares carrying voting rights sold 9,66,890 1.00 1.00  b) VRs sold otherwise than by shares	
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e) Total (a+b+c+d) 9,66,890 1.00 1.00  After the sale, holding of: a) Shares carrying voting rights 9,94,448 1.03 1.03 b) Shares encumbered with the acquirer c) VRs otherwise than by shares	
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b) Shares encumbered with the	
c) VRs otherwise than by shares	
d) Warrants/convertible	es note y About a vers
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	×
e) Total (a+b+c+d) 9,94,448 1.03 1.03	
Mode of sale (e.g open market / offmarket / public issue / right issue / preferential allotment / inter - se transfer etc).  Sale of equity shares of in accordance with the requirement 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 19 Regulation 38 of SEBI (Listing Obligations and Disc Requirements) Regulations, 2015 read with para 3(7) of the Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated Febr 2023 ("Circular") in connection with manner of achieving market / offmarket / off	57 and losure ne SEE uary 3
public shareholding in open market.  Date of sale of shares 7 <sup>th</sup> March 2024	

2/4 313/9/12

Equity share capital / total voting capital of the TC before the said sale*	Number of Shares: 48,34,45,050 Amount (in Rs.): 96,68,90,100 (Face Value of Rs. 5 per equity share)	
Equity share capital / total voting capital of the TC after the said sale*	Number of Shares : 48,34,45,050 Amount (in Rs.): 96,68,90,100 (Face Value of Rs. 5 per equity share)	,
Total diluted share/voting Capital of the TC after said sale**	Number of Shares: 48,34,45,050 Amount (in Rs.): 96,68,90,100 (Face Value of Rs. 5 per equity share)	

<sup>(\*)</sup> Total share capital / voting capital is as per the latest filing done by the Target Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended 31st December 2023.

Ritu Agarwal

<sup>(\*\*)</sup>Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

The Compliance Offer G R Infraprojects Limited Revenue Block No. 223, Old Survey No. 384/1, 384/2 Paiki and 384/3, Khata No. 464, Kochariya,Ahmedabad,Gujarat-382220, India

The Managing Director
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Dear Sir,

This is with reference to the intimation dated March 05, 2024 ("Intimation") filed with the BSE Limited and National Stock Exchange of India Limited (as defined hereinunder), pursuant to which I, Lalita Agarwal, member of promoter group of G R Infraprojects Limited (the "Company") proposed to sell up to 9,66,890 equity shares of the Company having face value of ₹5 each ("Equity Shares"), (representing 1.00% of the total issued and paid up equity share capital of the Company), in accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with para 3(7) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 3, 2023 ("Circular") in connection with manner of achieving minimum public shareholding.

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I am enclosing herewith a disclosure in the format notified by SEBI in respect of Regulation 29(2) of the SEBI SAST Regulation, of the change in my shareholding, pursuant to the aforesaid sale of Equity Shares in the target Company.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Thanking You,

Yours sincerely,

HIHA)
Lalita Agarwal

Nar	ne of the Target Company (TC)	G R Infraprojects L	imited (the "Company")		
Nar	me(s) of the seller	Lalita Agarwal (the			
Whether the seller belongs to		Yes, the Seller is	a member of the promote	er group of the Target	
	moter/Promoter group	Company	*		
	me(s) of the Stock Exchange(s) where	National Stock Exc	hange of India Limited and	BSE Limited	
	shares of TC are Listed				
Det	ails of the Disposal as follows	Number	% w.r.t. total	% w.r.t. total diluted	
			share/voting capital	share/voting capital	
			wherever applicable (*)	of the TC(**)	
Bef	ore the disposal under consideration,	holding of:			
a)	Shares carrying voting rights	19,01,338	1.97	1,97	
b)	Shares in the nature if encumbrance	t <b>⊕</b> . 29			
	(pledge/lien/non-disposal				
	undertaking/others				
c)	Voting rights (VR) otherwise than by	-		-	
	shares				
d)	Warrants/convertible	. =	-		
	securities/any other instrument			12	
	that entitles the acquirer to receive	ž.		61	
	shares carrying voting rights in the				
	TC (specify holding in each category)			100	
Tot	al (a+b+c+d)	19,01,338	1.97	1.97	
Det	tails of sale:				
a)	Shares carrying voting rights sold	9,66,890	1.00	1.00	
b)	VRs sold otherwise than by shares			<b>.</b>	
c)	Warrants/convertible	-		-	
	securities/any other instrument		*		
100	that entitles the acquirer to receive	14			
	shares carrying voting rights in the	1			
	TC (specify holding in each category)				
	acquired/sold				
d)	Shares encumbered / invoked /	<u>u</u>	=	. =	
	released by the acquirer				
e)	Total (a+b+c+d)	9,66,890	1.00	1.00	
Aft	er the sale, holding of:				
a)	Shares carrying voting rights	9,34,448	0.97	0.97	
b)	Shares encumbered with the	-	-	141	
	acquirer				
c)	VRs otherwise than by shares	-	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	125	
d)	Warrants/convertible	-	-	. <del>=</del>	
	securities/any other instrument				
	that entitles the acquirer to receive		18		
	shares carrying voting rights in the				
	TC (specify holding in each category)		19.		
	after acquisition				
e)	Total (a+b+c+d)	9,34,448	0.97	0.97	
	de of sale (e.g open market / off-		res of in accordance with t		
market / public issue / right issue / preferential allotment / inter - se		19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957			
		and Regulation 38 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with para 3(7) of the SEBI			
tra	nsfer etc).				
			HO/CFD/PoD2/P/CIR/2023		
	*		n connection with manner	of achieving minimum	
		public shareholdin	g in open market.		
Dat	te of sale of shares	7 <sup>th</sup> March 2024			



Equity share capital / total voting capital of the TC before the said sale*	Number of Shares: 48,34,45,050 Amount (in Rs.): 96,68,90,100 (Face Value of Rs. 5 per equity share)	
Equity share capital / total voting capital of the TC after the said sale*	Number of Shares: 48,34,45,050 Amount (in Rs.): 96,68,90,100 (Face Value of Rs. 5 per equity share)	
Total diluted share/voting Capital of the TC after said sale**	Number of Shares: 48,34,45,050 Amount (in Rs.): 96,68,90,100 (Face Value of Rs. 5 per equity share)	, , , , , , , , , , , , , , , , , , , ,

(\*\*)Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.



The Compliance Offer G R Infraprojects Limited
Revenue Block No. 223, Old
Survey No. 384/1, 384/2 Paiki
and 384/3, Khata No. 464,
Kochariya,Ahmedabad,Gujarat382220, India

The Managing Director **BSE Limited**Phiroze Jeejebhoy Towers,

Dalal Street

Mumbai, 400 001

The Managing Director

National Stock Exchange of India

Limited

Exchange Plaza, Plot No. C/1, G

Block, Bandra Kurla Complex,

Bandra (East), Mumbai, 400 051

Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations") for sale of equity shares of G R Infraprojects Limited for achieving Minimum Public Shareholding.

Dear Sir,

This is with reference to the intimation dated March 05, 2024 ("Intimation") filed with the BSE Limited and National Stock Exchange of India Limited (as defined hereinunder), pursuant to which I, Kiran Agarwal, member of promoter group of G R Infraprojects Limited (the "Company") proposed to sell up to 9,66,890 equity shares of the Company having face value of ₹5 each ("Equity Shares"), (representing 1.00% of the total issued and paid up equity share capital of the Company), in accordance with the requirement of Rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with para 3(7) of the SEBI Circular No. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 3, 2023 ("Circular") in connection with manner of achieving minimum public shareholding.

In this regard, I wish to inform you that I have sold 9,66,890 Equity Shares on March 07, 2024 amounting to 1.00 % of the total issued and paid-up equity share capital of the Company.

In compliance with Regulation 29(2) of the SEBI Takeover Regulations, I hereby notify the information regarding sale of Equity Shares made by me on March 07, 2024 and as required under regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 required under Regulation 29(3) of SEBI Takeover Regulations, I am informing you about the said sale within two working days of such sale.

I am enclosing herewith a disclosure in the format notified by SEBI in respect of Regulation 29(2) of the SEBI SAST Regulation, of the change in my shareholding, pursuant to the aforesaid sale of Equity Shares in the target Company.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Thanking You,

Yours sincerely,

Kiran-Agaval

Kiran Agarwal

	me of the Target Company (TC)		mited (the "Company")	
	me(s) of the seller	Kiran Agarwal (the		
Pro	ether the seller belongs to moter/Promoter group	Company	a member of the promot	
	me(s) of the Stock Exchange(s) where shares of TC are Listed	National Stock Exch	nange of India Limited and	BSE Limited
Det	ails of the Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Bef	ore the disposal under consideration,	holding of:		
a)	Shares carrying voting rights	20,78,655	2.15	2.15
b)	Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others	-	1-	-
c)	Voting rights (VR) otherwise than by shares	-	-	7-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		in the second	-
Tot	al (a+b+c+d)	20,78,655	2.15	2.15
Det	tails of sale:			
a)	Shares carrying voting rights sold	9,66,890	1.00	1.00
b)	VRs sold otherwise than by shares	-		
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+b+c+d)	9,66,890	1.00	1.00
Aft	er the sale, holding of:		。	
a)	Shares carrying voting rights	11,11,765	1.15	1.15
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by shares	-	-	- 1
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e)	Total (a+b+c+d)	11,11,765	1.15	1.15
ma pre	ode of sale (e.g open market / off- irket / public issue / right issue / eferential allotment / inter – se nsfer etc).	19(2)(b) and 19(A) Regulation 38 of Requirements) Re Circular No. SEBI,	res of in accordance with of Securities Contracts (Re of SEBI (Listing Obliga gulations, 2015 read wit /HO/CFD/PoD2/P/CIR/202 n connection with manner in open market.	gulation) Rules, 1957 an ations and Disclosure h para 3(7) of the SEE 3/18 dated February 3

Kiren-Agawal

Date of sale of shares	7 <sup>th</sup> March 2024
Equity share capital / total voting capital of the TC before the said sale*	Number of Shares: 48,34,45,050 Amount (in Rs.): 96,68,90,100 (Face Value of Rs. 5 per equity share)
Equity share capital / total voting capital of the TC after the said sale*	Number of Shares: 48,34,45,050 Amount (in Rs.): 96,68,90,100 (Face Value of Rs. 5 per equity share)
Total diluted share/voting Capital of the TC after said sale**	Number of Shares: 48,34,45,050 Amount (in Rs.): 96,68,90,100 (Face Value of Rs. 5 per equity share)

(\*\*)Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Kiran Agarwal

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