

2nd May, 2022

To,

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 532706

Symbol: INOXLEISUR

Dear Sir / Madam,

Sub.: Disclosure of Material Event / Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Presentation.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of the Earnings Presentation that we propose to make during the Conference Call for analyst and investors scheduled to be held on Tuesday, 3rd May, 2022 is enclosed herewith and the said Earnings Presentation has also been uploaded on the Company's Website at <https://www.inoxmovies.com/Corporate.aspx?Section=3>

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,

For INOX Leisure Limited

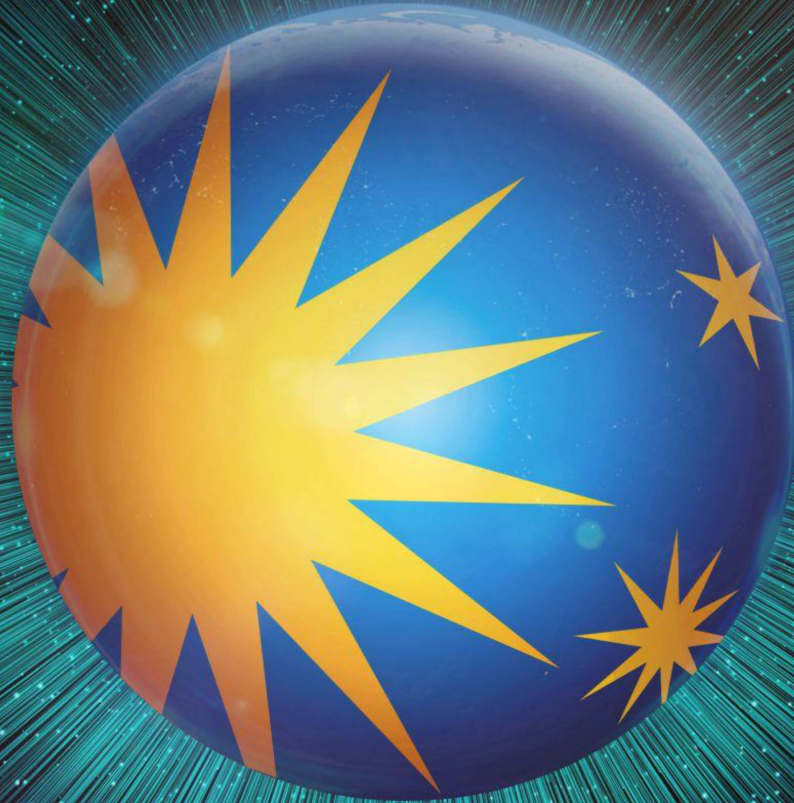


Parthasarathy Iyengar

Company Secretary & Compliance Officer

Encl.: a/a.





METEORIC. METICULOUS. MIRACULOUS.



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This Presentation includes statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "anticipates", "projects", "expects", "intends", "may", "will", "seeks" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, aims, objectives, goals, future events or intentions. These forward-looking statements include all matters that are not historical facts. They appear in a number of places throughout this Presentation and include statements regarding the Company's intentions, beliefs or current expectations concerning, amongst other things, its results or operations, financial condition, liquidity, prospects, growth, strategies and the industry in which the Company operates. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. The factors which may affect the results contemplated by the forward looking statements could include, among others, future changes or developments in (i) the Group's business, (ii) the Group's regulatory and competitive environment, and (iii) political, economic, legal and social conditions in India or the jurisdictions in which our Group operates. Forward-looking statements are not guarantees of future performance including those relating to general business plans and strategy of the Company, its future outlook and growth prospects, and future developments in its businesses and its competitive and regulatory environment. No representation, warranty or undertaking, express or implied, is made or assurance given that such statements, views, projections or forecasts, if any, are correct or that the objectives of the Company will be achieved.

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SUMMARY

- **Key Highlights**
- **Financial Highlights: Q4/FY22**
- **Shareholding Structure**
- **New Property Openings - Q4FY22**
- **Screen Outlook FY23**
- **Movie Pipeline**
- **Enhanced Audience Outreach & Engagement**
- **Cash-flow Planning**
- **INOX PVR Proposed Merger**
- **Annexure**

FY 2022
Highest Ever
ATP ₹ **217**
SPH ₹ **91**

STRONG
Liquidity
POSITION
₹ **260+ CR**
IN CASH & CASH EQUIVALENTS
AS ON 30th Apr 2022

Highest
SCREEN
ADDITION
IN INDUSTRY FOR FY22
32

MARCH 2022
INOX GROSSED THE
Highest
MONTHLY BOX OFFICE
AND F&B COLLECTION

Only
National
CHAIN
.....TO BE.....
NET DEBT FREE

Launched
INDIA'S FIRST
CINEMA WALLET
INOX
INSTA *pay*

COVID-19 IMPACTED PERFORMANCE

	REVENUE	EBIDTA*	PAT*
Q4 FY22	₹325CR	₹21CR	₹-12CR
Q4 FY21	₹119CR	₹-60CR	₹-74CR

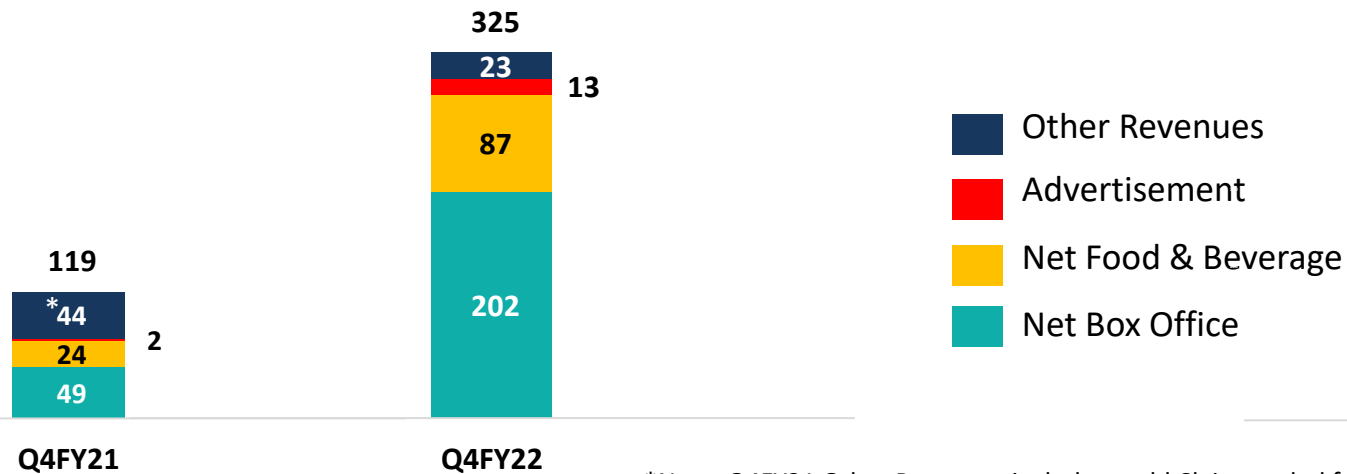
*Excludes Impact of INDAS 116

COVID-19 IMPACTED PERFORMANCE

	REVENUE	EBIDTA*	PAT*
FY22	₹706CR	₹-87CR	₹-164CR
FY21	₹148CR	₹-204CR	₹-257CR

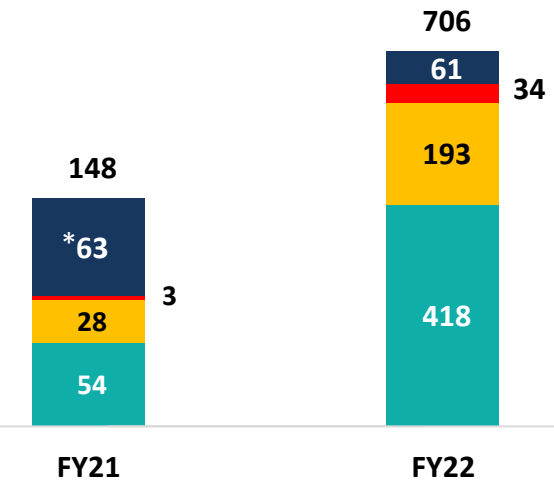
*Excludes Impact of INDAS 116

Quarterly YoY Comparison in ₹ Cr



*Note: Q4FY21 Other Revenues include an old Claim settled for ₹23.75 crs
For visibility of bars, above chart bars are prepared independently on different scales.

Yearly YoY Comparison in ₹ Cr



COVID-19 IMPACTED REVENUES

%Share	Q4FY21	Q4FY22	FY21	FY22
Net Box Office	41%	62%	36%	59%
Net Food & Beverage	20%	27%	19%	27%
Advertisement	2%	4%	2%	5%
Other Revenues	37%	7%	43%	9%
Total Revenues	100%	100%	100%	100%

COVID-19 IMPACTED PERFORMANCE

	FOOTFALLS	OCCUPANCY%	ATP	SPH
Q4 FY22	110Lakh	24%	₹218	₹86
Q4 FY21	34Lakh	10%	₹172	₹78

Footfalls with management properties is 115lakh/34.3lakh for Q4FY22/Q4FY21 respectively

COVID-19 IMPACTED PERFORMANCE

	FOOTFALLS	OCCUPANCY%	ATP	SPH
FY22	230Lakh	19%	₹217	₹91
FY21	38Lakh	8%	₹170	₹77

Footfalls with management properties is 240lakh/39lakh for FY22/FY21 respectively

IND AS 116 IMPACT ON PROFIT & LOSS

Consolidated Profit & Loss [In ₹ Cr]	Q4FY22			Q3FY22	Q4FY21	FY22			FY21
	Reported	Ind AS 116 Impact	Without Ind AS 116	Without Ind AS 116	Without Ind AS 116	Reported	Ind AS 116 Impact	Without Ind AS 116	Without Ind AS 116
Total Revenue	325	-	325	301	119	706	-	706	148
Exhibition Cost	92	-	92	85	23	196	-	196	26
Food & Beverages Cost	20	-	20	18	7	43	-	43	8
Employee Benefits Expense	23	-	23	24	26	95	-	95	87
Property Rent & CAM	25	64	89	51	67	75	180	255	123
Rent concessions (Note 1)	-20	20	-	-	-	-145	145	-	-
Power & Fuel, R&M	30	-	30	29	24	84	-	84	46
Other Expenses	51	0.12	51	40	32	120	0.49	120	63
Total Expenses	219	85	304	247	179	467	325	793	352
EBITDA	106	-85	21	54	-60	239	-325	-87	-204
Depreciation & Amortisation	74	-45	29	29	28	294	-179	115	113
EBIT	32	-40	-8	26	-88	-55	-146	-202	-317
Finance Cost	64	-62	3	2	3	258	-248	10	17
Exceptional Items	-	-	-	-	4	-	-	-	4
PBT	-32	22	-10	23	-95	-313	101	-212	-339
Current tax	(0.0)*	-	(0.0)*	-	-	-	-	-	-
Deferred tax	-8	5	-2	6	-19	-78	25	-53	-80
Taxation pertaining to earlier years	4	-	4	-	-1.7	4	-	4	-1.8
PAT	-28	16	-12	17	-74	-239	76	-164	-257
Basic Earnings Per Share (EPS)	-2.26	1.30	-0.96	1.46	-6.65	-19.91	6.29	-13.61	-24.53

Due to rounding-off, figures presented in the table may not add up precisely to the totals provided.

*Figure is less than 1 lakh

Note: 1) Consequent to the outbreak of COVID-19 pandemic, the Company has concluded discussions with the landlords for waiver of rent and common facility charges for the affected period. The Company has been successful in getting relief from most of the landlords. These concessions / rebates are recognised as and when the negotiations are concluded with the respective landlords. The Company has applied the practical expedient to all COVID-19 related rent concessions that meet the conditions in paragraph 46B of the Ind AS 116: Leases, as amended by the Companies (Indian Accounting Standards) Amendment Rules 2020 and the Companies (Indian Accounting Standards) Amendment Rules 2021, for the settlements that have taken place and elected not to assess whether such rent concession is a lease modification. Accordingly, for the quarter/year ended 31 March 2022 the Company has recognised rent concessions aggregating to Rs. 20.31/144.98 cr (after adjusting rent expense of Rs. 5.86/18.64 cr).

STRONG BALANCE SHEET

Consolidated Balance Sheet [In ₹ Cr]	Mar-22	Mar-21
Sources of Funds		
Share Capital	122	112
[+]Other Equity	570	520
Total Shareholder funds	693	633
[+]Non-Controlling Interest	-	0.01
Total Equity	693	633
[+]Gross Debt	86	104
[+]Lease Liability	2,862	2,740
[+]Other Non-Current Liabilities	68	81
Total Sources of Funds	3,708	3,558
Application of Funds		
Fixed Assets (Excl Right of Use)	976	1,021
[+]Right of Use	2,135	2,116
[+]Other Non-Current Assets	579	504
[+]Net Current Assets		
Other Current Assets	86	64
Cash & Bank Balance and Liquid Mutual funds	205	78
[-] Current Liabilities	272	226
Net Current Assets	19	(84)
Total Application of funds	3,708	3,558

Key Balance sheet Ratios	*Mar-22	*Mar-21
Net Debt : Equity	-0.09	0.02
Return on Equity (ROE)	-13.1%	-22.6%
Return on Capital Employed (ROCE)	-15.0%	-25.1%

STRONG
Balance Sheet



Net DEBT
FREE

REAL ESTATE ON
BALANCE SHEET
WORTH



~₹ **400 CR**

PROMOTER
STAKE



44.04%

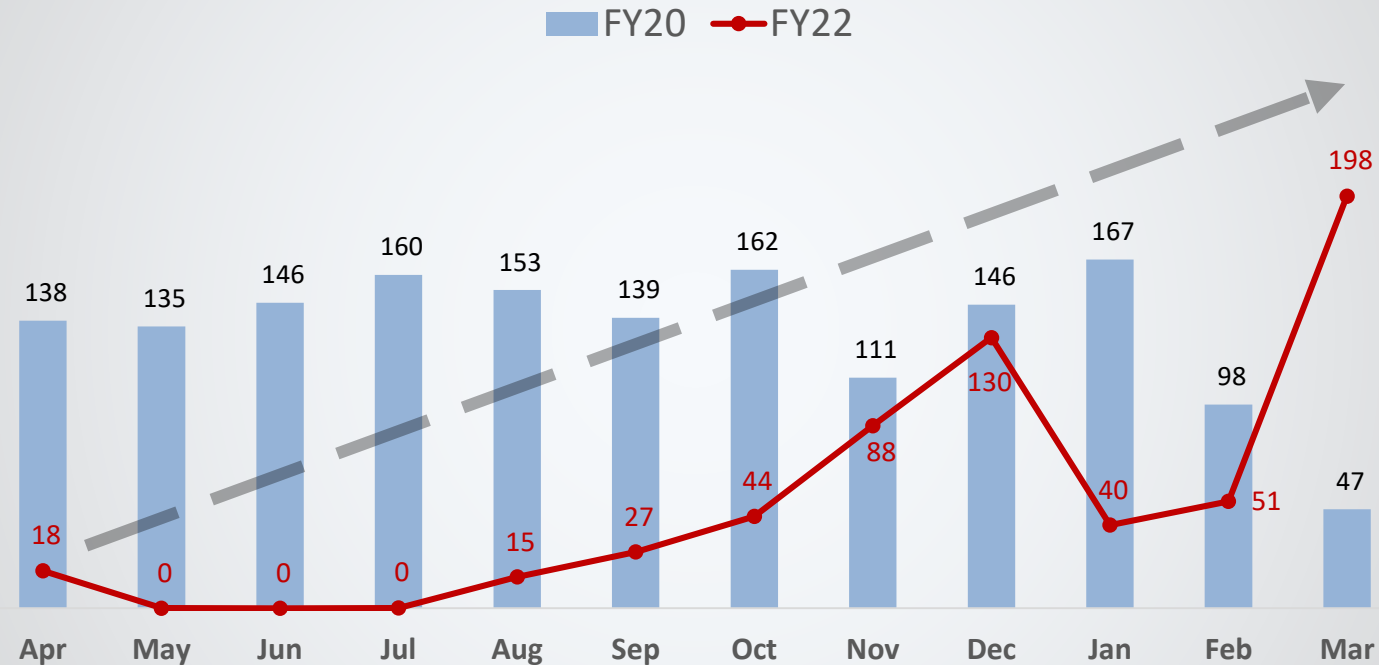
POTENTIAL TO GROW
AGGRESSIVELY WITHOUT MUCH
STRESS ON THE BALANCE SHEET

Notes

*During FY 2019-20, 'IND AS 116: Leases' has replaced the earlier lease standard 'Ind AS17: Leases', thereby having significant impact on the financial statements from F.Y. 2019-20 onwards, particularly recognition of Right of Use assets and Lease liability. Since it has no business impact, the impact of Ind AS116 for Mar'22 and Mar'21 is excluded while computing EBIT, PAT, Equity, Gross debts and the corresponding ratios for Mar'22 and Mar'21 are computed accordingly.

1. Net Debt = [Gross Debt] Less [Cash & Bank and Liquid MF Investments]. Net Debt to Equity is calculated by excluding impact of Ind AS116 from Equity, also lease liability is not part of Net Debt
2. ROE (TTM) : PAT/Avg. Equity, ROE is calculated by excluding impact of Ind AS116 from PAT and Equity
3. ROCE(TTM): EBIT/Avg. Capital Employed (Capital Employed = Equity + Gross Debt). ROCE is calculated by excluding impact of Ind AS116 on EBIT & Equity, also lease liability is excluded from Gross Debt
4. Due to rounding-off, figures presented in the above table may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

NET BOX OFFICE + NET F&B REVENUES MONTHWISE TREND (₹CR)

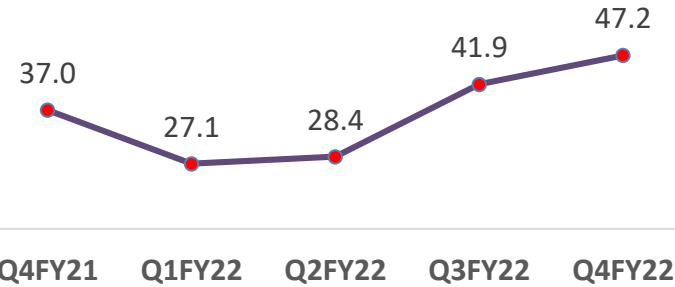


Due to rounding-off, figures presented in the chart may not add up precisely to the yearly/quarterly totals

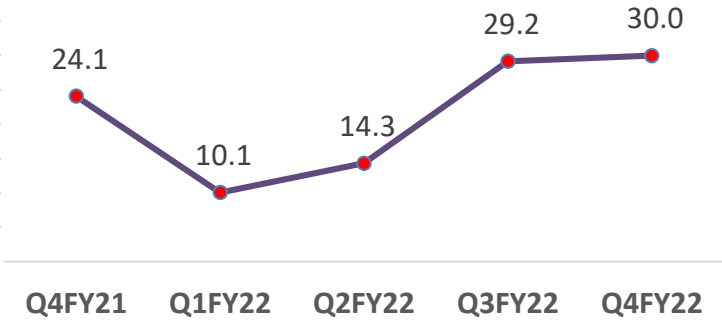
Significant Recovery in Revenues backed by
Good content & Exceptional Footfalls



Employee Benefit Expense
(Incl. Agency Manpower) (₹ Cr)



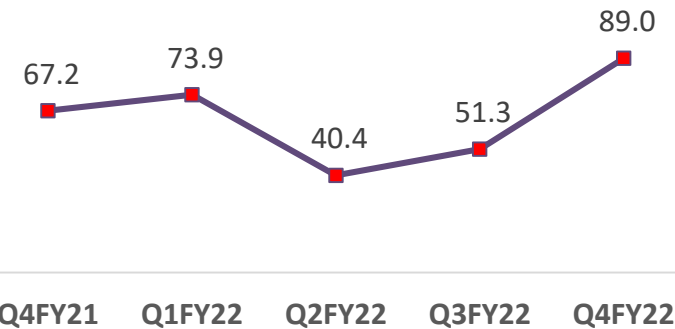
Power & Fuel, R&M (₹ Cr)



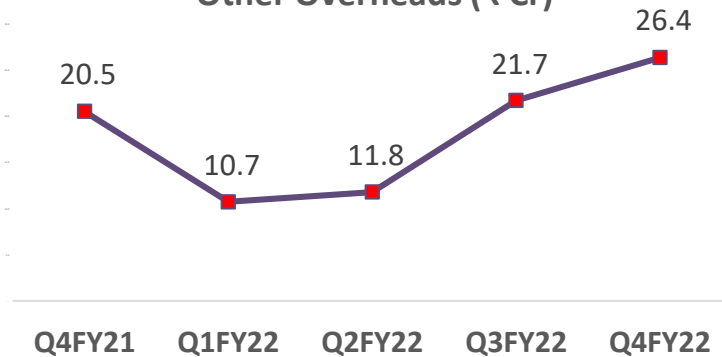
Note: In the above chart, Agency manpower has been regrouped from Other overheads into Employee benefit Expense

From March 2022 onwards, business resumed to normalcy, hence the expenses have increased.

***Rent & CAM (₹ Cr)**



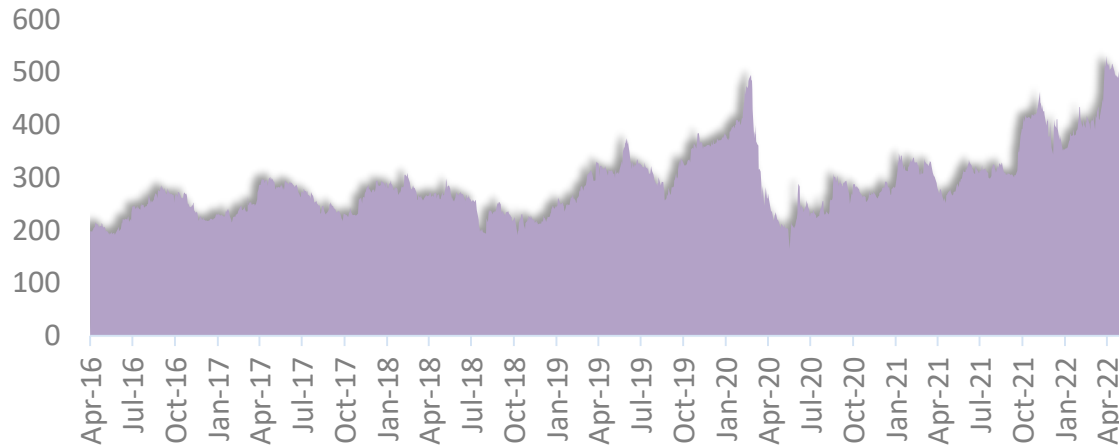
Other Overheads (₹ Cr)



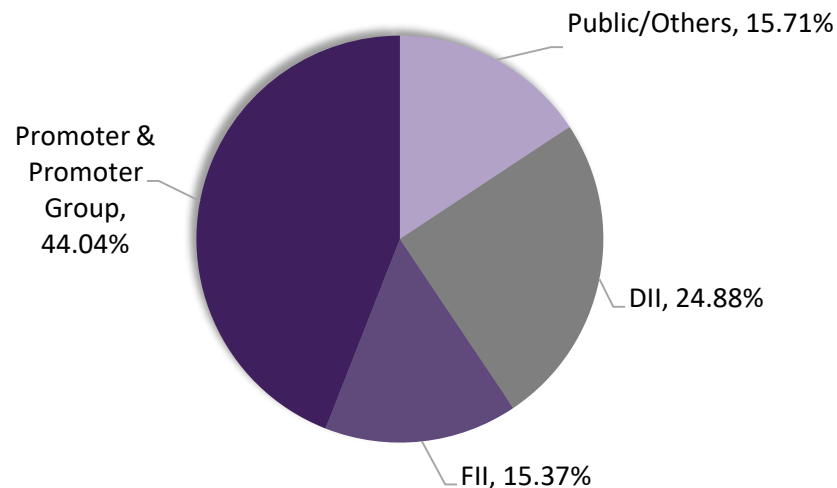
* Excludes INDAS 116 Impact

All Rent & CAM negotiations are closed, currently we are paying Rent & CAM as per the agreement.

Share Price Performance



% Shareholding as on 29th Apr 2022



Market Data

As on 29-Apr-22

No. of Shares Outstanding (Cr)	12.2
Face Value (₹)	10.0
Price (₹)	502.25
52 week High/Low (₹)	563.60/262.60
Market Capitalisation (₹ Cr)	6,144

Source: BSE

Key Institutional Investors – 29-Apr-2022

%

ICICI Prudential	7.84%
HDFC MF	4.95%
Kuwait Investment Authority Fund	4.72%
Aditya Birla Sunlife MF	3.11%
DSP MF	2.51%
Abu Dhabi Investment Authority	2.35%
Baroda BNP MF	2.28%
Eastspring Investments	2.01%
Nippon MF	1.93%
Sundaram MF	1.29%

Source: Company

Property Names	Date Of Opening	Properties	Screens	Seats
Bangalore SBR Horizon	13-Apr-21	1	5	694
Jaipur JTM	28-Aug-21	1	3	585
Bhilwara Reliance Mall	18-Sep-21	1	3	625
Guwahati Aurus	09-Oct-21	1	4	183
Dhanbad Prabhatam Grand Mall	23-Dec-21	1	4	888
Gurugram World Mark	24-Dec-21	1	5	904
Vellore Selvam (management property)	04-Feb-22	1	3	483
Tumakuru S Mall	01-Mar-22	1	5	1,069
Total FY22 Openings		8	32	5,431

SELVAM SQUARE, VELLORE



3 SCREENS
483 SEATS



OPENED ON 4TH FEBRUARY 2022

S-MALL, TUMAKURU



5 SCREENS
1069 SEATS



OPENED ON 1ST MARCH 2022

Additionally, Opened Gurugram AIPL with 6 screens and 940 seats on 14th Apr 2022

PAN INDIA PRESENCE

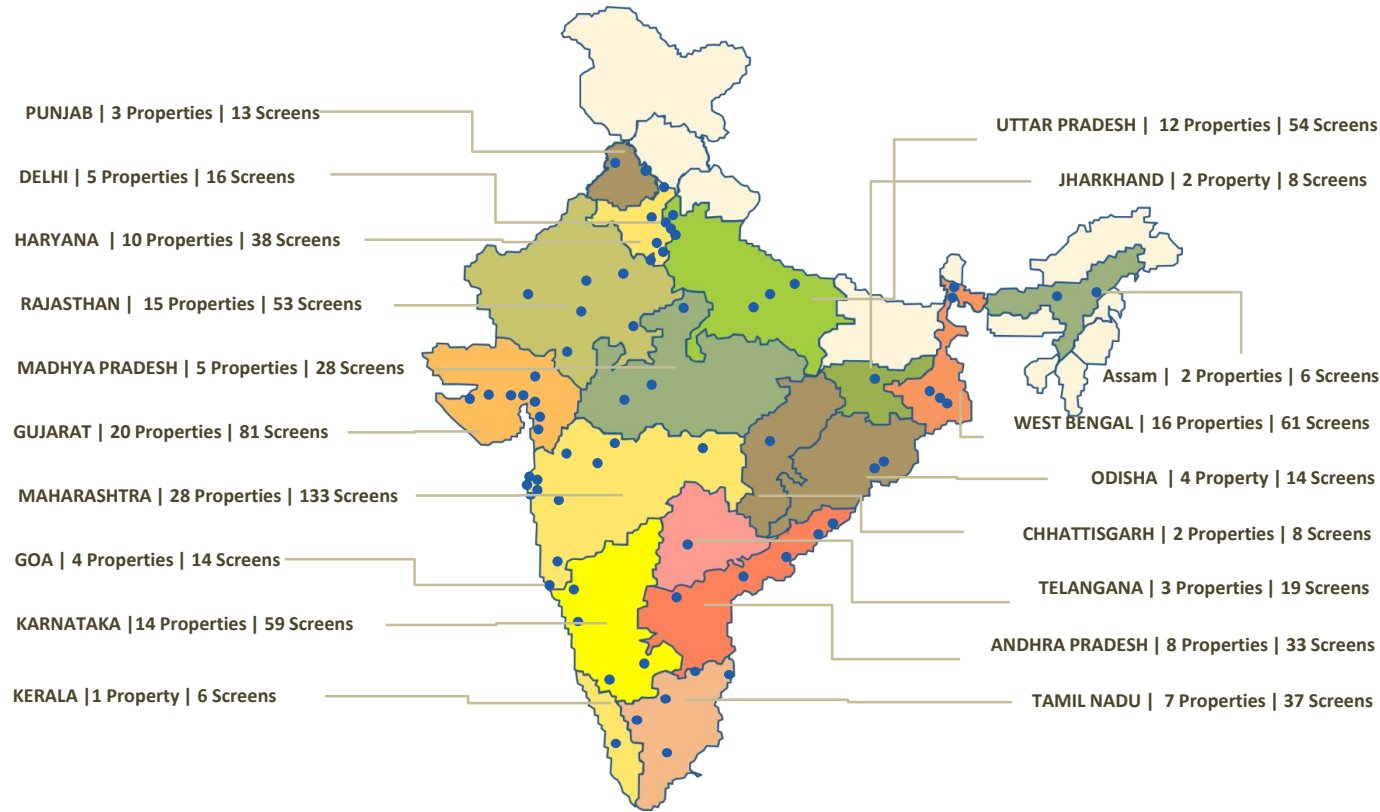
19 **18 STATES & 1 UNION TERRITORY**

72 **CITIES**

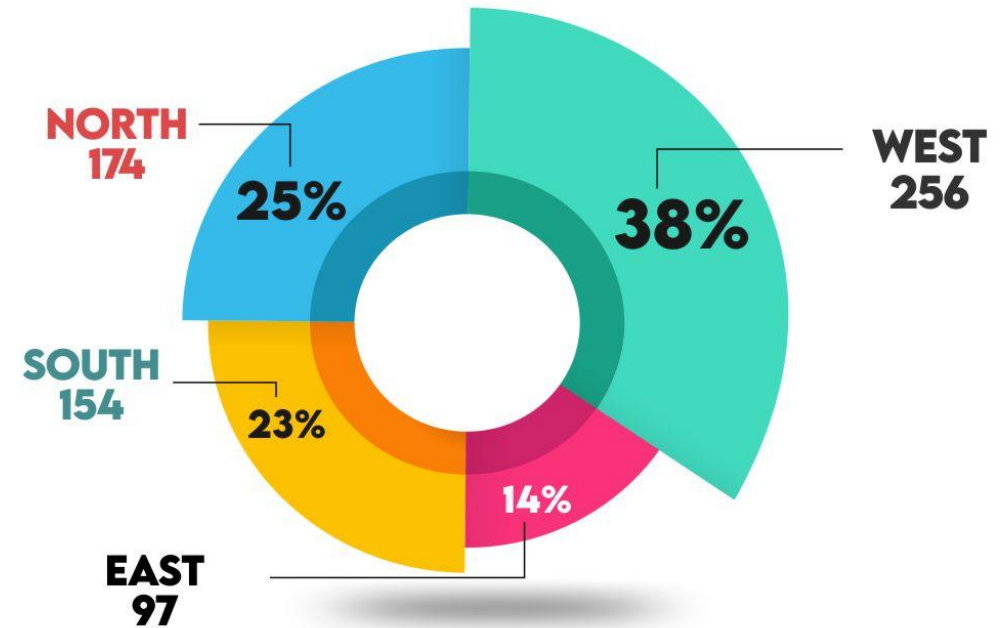
161 **PROPERTIES**

681 **SCREENS**

1,52,896 **SEATS**



SCREENS ZONE WISE



Includes 9 management properties with 32 screens and 7,838 seats

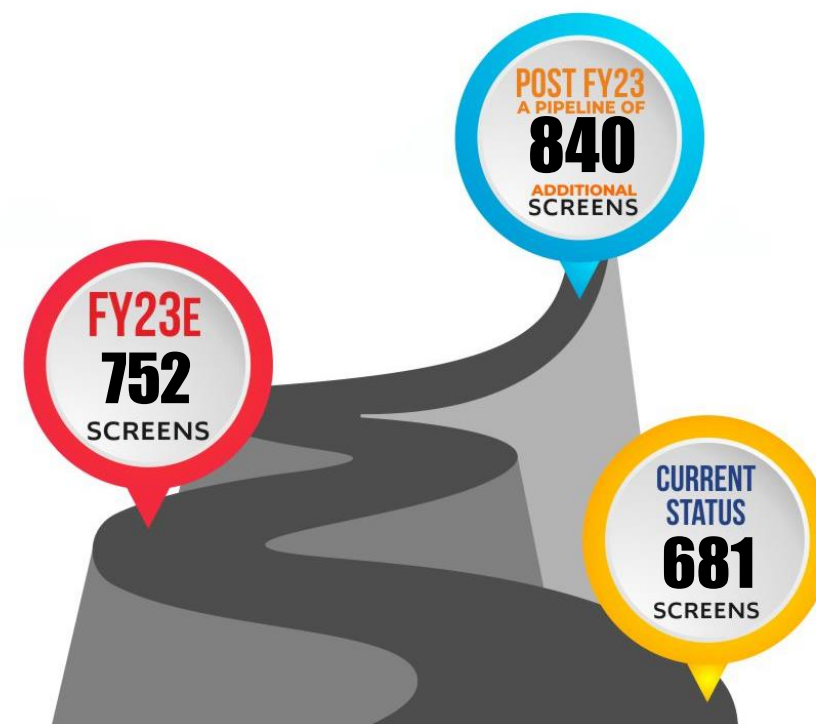
SCREEN OUTLOOK FOR FY23

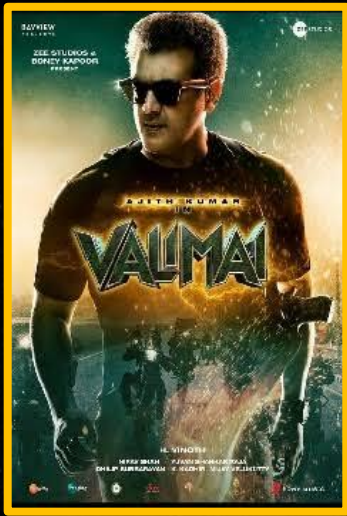
FY23 Openings /Upcoming Openings

Properties/Cities	Opening Date	Properties	Screens	Seats
Gurgaon AIPL Joystreet	14th Apr 2022	1	6	940
Upcoming FY23				
Vizag		1	3	854
Hyderabad		3	16	3,687
Lucknow		1	10	1,560
Gulbarga		1	4	793
Vijayawada		1	3	1,022
Delhi		4	14	2,290
Mysore		1	4	501
Ahmedabad		1	5	1,200
Indore		1	8	1,376
Dharwad		1	4	733
Upcoming FY23 total		15	71	14,016
FY23 Estimated Pipeline		16	77	14,956

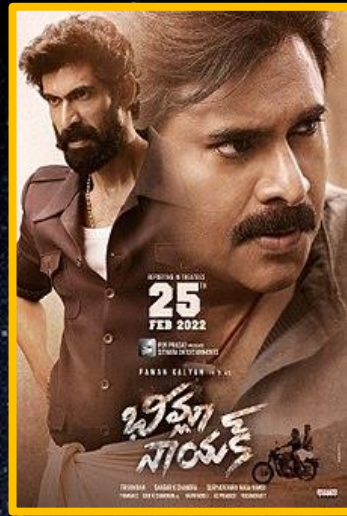
	Properties	Screens	Seats
Upto FY22	160	675	152,173
[+]FY23 Openings till date	1	6	940
[+]FY23 Upcoming Openings	15	71	14,016
[-] *Reduction	-	-	-217
At the End of FY23	176	752	166,912
Additions Post FY23	117	840	153,468
Leading to	293	1,592	320,380

*Reduction in seats due to conversion of regular screens into premium screens





Valimai (Tamil)
₹105 Cr.



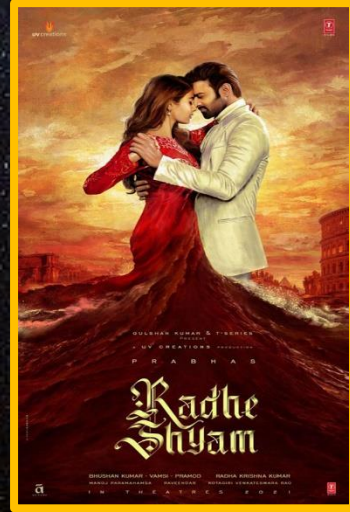
Bheemla Nayak (Telugu)
₹110 Cr.



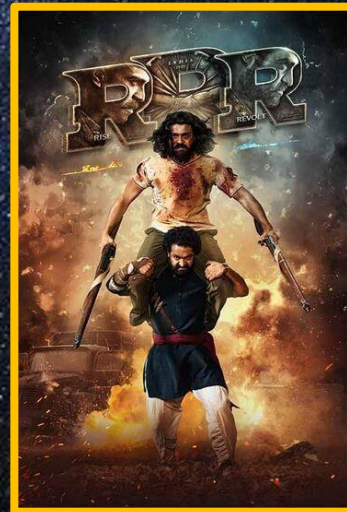
Gangubai Kathiawadi
₹127 Cr.



The Kashmir Files
₹250 Cr.



Radhe Shyam
(All Languages)
₹104 Cr.



RRR (All Languages)
₹750 Cr.

**STRONG TURNAROUND IN
Q4FY22
Backed By**

6
Blockbusters

MOVIES IN FY23

Sr	Release Date	Movie	Language	Cast	Director
1	01-Apr-22	ATTACK	HINDI	John Abraham, Rakul Preet Singh, Premhansh, Jacqueline Fernandez	Lakshya Raj Anand
2	08-Apr-22	FANTASTIC BEASTS: THE SECRETS OF DUMBLEDORE	ENGLISH	Jude Law, Mads Mikkelsen, Katherine Waterston, Eddie Redmayne, Ezra Miller, Alison Sudol	David Yates
3	08-Apr-22	GHANI	TELUGU	Vrun Tej, Suniel Shetty, Saiee Manjrekar, Jagapati Babu, Upendra	Kiran Korrapati
4	14-Apr-22	K.G.F. CHAPTER 2	KANNADA	Yash, Sanjay Dutt, Raveena Tandon, Srinidhi Shetty, Anant Nag, Prakash Raj	Prashanth Neel
5	13-Apr-22	BEAST (TAMIL/TELUGU) & RAW (Hindi)	TAMIL	Vijay, Pooja Hegde, Yogi Babu, K. Selvaraghavan, Shine Tom Chacko	Nelson Dilipkumar
6	22-Apr-22	JERSEY	HINDI	Shahid Kapoor, Mrunal Thakur, Pankaj Kapoor, Palak Singh, Sanjeev Copra	Gowtam Tinnanuri
7	22-Apr-22	SHER SHIVARAJ	MARATHI	Chinmay Mandlekar, Mrinal Kulkarni, Ajay Purkar, Bipin Suresh	Digpal Langekar
8	29-Apr-22	RUNWAY 34	HINDI	Ajay Devgan, Amitabh Bachchan, Rakul Preet Singh, Aakash Singh, Angira Dhar	Ajay Devgan
9	29-Apr-22	HEROPANTI 2	HINDI	Tiger Shroff, Tara Sutaria, Sarwan Ali Palijo	Ahmed Khan
10	29-Apr-22	AACHARYA	TELUGU	Chiranjeevi, Ram Charan Teja, Kajal Agarwal	Koratala Siva
11	06-May-22	DOCTOR STRANGE IN THE MULTIVERSE OF MADNESS	ENGLISH	Elizabeth Olsen, Rachael McAdams, Benedict Cumberbatch, Chiwetel Ejiofor, Benedict Wong	Sam Raimi
12	12-May-22	SARKARU VAARI PAATA	TELUGU	Mahesh Babu, Keerthy Suresh, Duy Beck, Vennela Kishore, Subbaraju	Parasuram
13	13-May-22	DON	TAMIL	Shivakartikayen, Priyanka Arul Mohan	Cibi Chakaravathi
14	13-May-22	JAYESHBHAI JORDAAR	HINDI	Ranveer Singh, Shalini Pandey, Boman Irani, Ratna Pathak	Divyang Thakkar
15	20-May-22	BHOO BHULAIYAA 2	HINDI	Kartik Aryan, Kiara Advani, Tabu, Rajpal Yadav	Anees Bazmee
16	20-May-22	DHAAKAD	HINDI	Kangana Ranaut, Arjun Rampal, Divya Dutta	Razneesh Ghai
17	27-May-22	ANEK	HINDI	Ayushmann Khurrana	Anubhav Sinha
18	27-May-22	TOP GUN 2 MAVERICK	ENGLISH	Jennifer Connelly, Tom Cruise, Jon Hamm	Joseph Kosinski
19	27-May-22	F3: FUN AND FRUSTRATION	TELUGU	Venkatesh, Varun Tej	Anil Ravipudi
20	03-Jun-22	PRITHVIRAJ	HINDI	Akshay Kumar, Manushi Chhilar, Sonu Sood, Sanjau Dutt, Manoj Joshi, Sakshi Tanvar	Dr Chandraprakash Dwivedi
21	To be Disclosed	MAIDAAN	HINDI	Ajay Devgan, Keerthy Suresh, Priyamani, Gajaraj Rao, Rudrani Ghosh	Amit Ravindranath Sharma & Rohit Bhujaal
22	03-Jun-22	VIKRAM	TAMIL/HINDI	Kamal Haasan, Vijay Sethupathi, Fahadh Faasil, Arjun Das	Lokesh Kanagaraj
23	10-Jun-22	JURASSIC WORLD : DOMINION	ENGLISH	Bryce Dallas Howard, Chris Pratt, Jake Johnson, Jeff Goldblum	Colin Trevorrow
24	10-Jun-22	GOVINDA NAAM MERA	HINDI	Vicky Kaushal, Bhumi Pednekar, Kiara Advani	Shashank Khaitan
25	17-Jun-22	RAMARAO ON DUTY	TELUGU	Ravi Teja, Divyansha Kaushik, Rajisha Vijayan, Nassar, Surekha Vani	Sarath Mandava
26	17-Jun-22	DOCTOR G	HINDI	Ayushmann Khurrana, Rakul Preet Singh, Shefali Shah, Sheeba Chaddha	Anubhuti Kashyap
27	24-Jun-22	JUGJUG JEEYO	HINDI	Varun Dhavan, Kiara Advani, Anil Kapoor, Neetu Singh, Maniesh Paul, Prajakta Koli	Raj Mehta
28	24-Jun-22	TRANSFORMERS : RISE OF THE BEASTS	ENGLISH	Antony Ramos, Ron Perlman, Peter Cullen, Luna Lauren Velez, Dominique Fishback	Steve Caple Jr
29	01-Jul-22	OM - THE BATTLE WITHIN	HINDI	Aditya Roy Kapoor, Sanjana Sanghi	Kapil Verma
30	08-Jul-22	THOR : LOVE AND THUNDER	ENGLISH	Chris Patt, Jaimie Alexander, Karen Gillan, Chris Hemsworth	Taika Waititi

MOVIES IN FY23



Results UPDATE
Q4 & FULL YEAR FY22

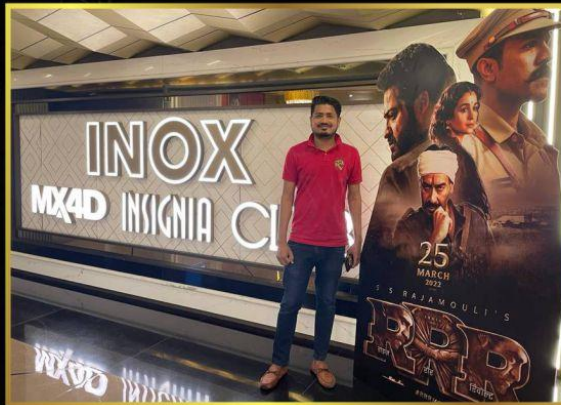
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	Release Date	Movie	Language	Cast	Director
31	15-Jul-22	PHONE BHOOT	HINDI	Katrina Kaif, Ishaan Khatter, Siddhant Chaturvedi	Gurmeet Singh
32	22-Jul-22	SHAMSHERA	HINDI	Ranbeer Kapoor, Sanjay Dutt, Vaanii Kapoor	Karan Malhotra
33	29-Jul-22	THANK GOD	HINDI	Ajay Devgn, Rakul Preet Singh, Siddharth Malhotra	Indra Kumar
34	29-Jul-22	BLACK ADAM	ENGLISH	Dwayne Johnson, Sarah Shahi, Pierce Brosnan, Joseph Gatt, Noah Centineo	Jaume Collect-Serra
35	29-Jul-22	BULLET TRAIN	ENGLISH	Brad Pitt, Michale Dhannon, Joey King, Sandra Bullock, Aron Taylor-Johnson, Andrew Koji	David Leitch
36	To be Disclosed	SALAAR	TELUGU/HINDI/KANNADA	Prabhas, Shruti Haasan, Jagapathi Babu	Prashanth Neel
37	11-Aug-22	LAL SINGH CHADDHA	HINDI	Amir Khan, Kareena Kapoor Khan, Mona Singh, Naga Chaitanya Akkineni	Advait Chandan
38	11-Aug-22	RAKSHA BANDHAN	HINDI	Akshay Kumar, Bhumi Pednekar, Sadia Khateeb	Aanand L Rai
39	25-Aug-22	LIGER	HINDI/TELUGU	Vijay Devarkonda, Ananya Panday, Ramya Krishnan, Ronit Roy, Vishu Reddy, Makrand Deshpande	Puri Jagannath
40	26-Aug-22	SAMARITAN	ENGLISH	Sylvester Stallone, Martin Starr, Dascha Polanco, Pilou Asbak, Nicholas Logan	Julius Avery
41	09-Sep-22	BRAHMASTRA (PART 1)	HINDI	Ranbir Kapoor, Alia Bhatt, Amitabh Bachchan, Mouni Roy, Nagarjuna	Ayan Mukherjee
42	30-Sep-22	VIKRAM VEDHA REMAKE	HINDI	Hrithik Roshan, Saif Ali Khan, Radhika Apte	Gayatri, Pushkar
43	07-Oct-22	MR AND MRS MAHI	HINDI	Rajkumar Rao, Janhvi Kapoor	Sharan Sharma
44	24-Oct-22	RAM SETU	HINDI	Akshay Kumar, Nusrat Bharucha, Jacqueline Fernandez, Divyam Agrawal	Abhishek Sharma
45	04-Nov-22	SHEHZADA	HINDI	Kartik Aryan, Kriti Sanon, Paresh Rawal, Manisha Koirala, Ronit Roy, Sachin Khedekar	Rohit Dhawan
46	04-Nov-22	THE FLASH	ENGLISH	Ben Affleck, Ezra Miller, Michael Keaton	Andy Muschietti
47	11-Nov-22	BLACK PANTHER : WAKANDA FOREVER	ENGLISH	Martin Freeman, Angela Bassett, Lupita Nyong'O, Danai Gurira, Letitia Wright, Winston Duke	Ryan Cooglar
48	25-Nov-22	BHEDIA	HINDI	Varun Dhavan, Kriti Sanon, Deepak Dobriyal	Amar Kaushik
49	To be Disclosed	CIRKUS	HINDI	RANVEER SINGH, POOJA HEGDE, JACQUELINE FERNANDEZ, VARUN SHARMA	ROHIT SHETTY
50	16-Dec-22	AVATAR 2	ENGLISH	Sam Worthingto, Zoe Saldana, Vin Diesel, Kate Winslet, Michelle Yeoh, Stephen Lang, Cliff Curtis, Giovanni Ribisi	James Cameron
51	16-Dec-22	AQUAMAN AND THE LOST KINGDOM!	ENGLISH	Amber Heard, Jason Momoa, Patrick Wilson, Yahya Abdul-Mateen Ii	James Wan
52	23-Dec-22	GANAPATH - PART 1	HINDI	Tiger Shroff, Kriti Sanon, Nupur Sanon	Vikas Bahl
53	23-Dec-22	MERRY CHRISTMAS	HINDI	Vijay Sethupathi, Katrina Kaif	Sriram Raghavan
54	30-Dec-22	KABHI EID KABHI DIWALI	HINDI	Salman Khan, Pooja Hegde, Aayush Sharma, Zaheer Iqbal, Asim Riaz	Sajid Samji
55	12-Jan-23	ADIPURUSH	TELUGU/HINDI	Prabhash, Saif Ali Khan, Sunny Singh Nijjar,	Om Raut
56	25-Jan-23	PATHAN	HINDI	Shah Rukh Khan, Deepika Padukone, Dimple Kadadia, John Abraham	Siddharth Anand
57	10-Feb-23	ROCKY AUR RANI KI PREM KAHANI	HINDI	Ranveer Singh, Alia Bhat, Dharmendra, Shabana Azmi, Jaya Bachchan	Karan Johar
58	17-Feb-23	THE MARVELS (CAPTAIN MARVAL 2)	ENGLISH	Brie Larson, Samuel L Jackson, Teyonah Parris, Zawe Ashton, Seo Jun Park, Iman Vellani	Nia Dacosta
59	08-Mar-23	LUV RANJAN'S NEXT Movie	HINDI	Ranbir Kapoor, Shraddha Kapoor, Boney Kapoor, Dimple Kadadia	Luv Ranjan
60	BHOLAA	BHOLAA	HINDI	Ajay Devgan, Tabu	Dharmendra Sharma



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₹1500 - ₹1999	₹100
₹2000 - ₹5000	₹150

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CAPEX

- INOX has planned to open 77 screens in FY23
- All upcoming screens would be funded through internal accruals

FUND PLANNING

- The liquidity position is very strong. As on 30th Apr'22, we have ₹380+cr (including undrawn limit of ₹120 cr)
- INOX owns 6 cinemas properties and a head office. As per market valuation, if required, we can raise close to ₹400 cr by doing a 'sale-lease back' of these properties

DEBT TO EQUITY

- As on 30th Apr'22, INOX is 'NET DEBT FREE'
- As on 30th Apr'22, our 'Gross Debt' is ~ ₹85 cr.

Merger

1

- On 27th Mar'22, INOX Leisure Ltd., board approved the draft scheme of merger of INOX Leisure Ltd. with PVR Ltd., subject to necessary approvals.

Rationale

2

- Value creation for all stakeholders including customers, lenders and employees as the combined business would benefit from increased scale, innovations in technology and expanded reach
- Accelerate growth and expand into Tier-2 and Tier-3 cities and take modern multiplex experience across more states and towns across India
- Material realisable cost and revenue synergies by better administration, cost optimization and pooling of resources
- Consolidation for the long-term sustainability of the business owing to:
 - a) Impact of Covid-19 on the film exhibition industry
 - b) Growth of digital OTT platforms providing easy access to content

Share Issuance

3

- Upon amalgamation of INOX into PVR, Combined Entity will issue 3 New Equity Shares of the Combined Entity for every 10 Equity Shares held by the Shareholders of INOX.

Promoter Holding

4

- Promoters of both INOX and PVR will become Co-Promoters in the Combined Entity
- Post Merger INOX promoters and PVR promoters will own 16.7% and 10.6% respectively.

INOX PVR PROPOSED MERGER

Branding

5

- The merged entity will be named as PVR INOX Limited and all new cinema screens will be branded as 'PVR INOX' post merger
- Branding of existing screens would remain as INOX and PVR respectively

Board Representation

6

- Board to be re-constituted with a total of 10 members
- Each Promoter Group has the right to nominate 2 directors

Management for initial 5 years

7

- Mr. Pavan Kumar Jain to be Non-Executive Chairman of the Board and Mr. Siddharth Jain to be Non-Executive Non-Independent Director
- Mr. Ajay Bijli to be MD and Mr. Sanjeev Kumar to be Executive Director

Status of Draft Scheme of Amalgamation

8

- The draft Scheme of Amalgamation of INOX Leisure Limited with PVR Limited was filed with BSE and NSE on 30th March, 2022.
- BSE and NSE published the Scheme on their website on 5th April, 2022 and 11th April, 2022 respectively.
- We are awaiting approval from Stock Exchanges/SEBI



ANNEXURE

CONSOLIDATED BALANCE SHEET (INCLUDING INDAS 116)

Equity & Liabilities [In ₹ Cr]	Mar-22	Mar-21
Equity:		
Equity Share Capital	122	112
Other Equity	570	520
Equity attributable to owners of the company	693	633
Non-Controlling Interest	-	0.01
Total Equity	693	633
Non-current liabilities:		
Borrowings	69	47
Lease Liability	2,760	2,659
Other Financial Liabilities	1	7
Provisions	15	17
Other Non-current Liabilities	51	58
Total of Non-Current Liabilities	2,897	2,787
Current Liabilities:		
Borrowings	17	58
Lease Liability	102	81
Trade Payables	136	116
Other Financial Liabilities	54	48
Other Current Liabilities	63	42
Provisions	19	19
Total of Current Liabilities	390	364
Total Equity & Liabilities	3,980	3,784

Assets [In ₹ Cr]	Mar-22	Mar-21
Non-Current Assets:		
Property, Plant & Equipment	928	941
Capital work-in-progress	26	57
Right of Use	2,135	2,116
Goodwill	18	18
Other Intangible Assets	3	6
Other Investments	-	0.1
Other Financial Assets	186	191
Deferred Tax Assets (Net)	358	284
Income Tax Assets (Net)	5	1
Other Non Current Assets	30	28
Total Non Current Assets	3,689	3,642
Current Assets:		
Inventories	14	10
Other Investments	149	0.4
Trade receivables	29	4
Cash and cash equivalents	23	8
Bank Balances	33	70
Other Financial Assets	2.2	0.6
Other Current Assets	40	49
Total Current Assets	291	142
Total Assets	3,980	3,784

Due to rounding-off, figures presented in the above table may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

CONSOLIDATED PROFIT & LOSS (INCLUDING INDAS 116)

Particulars [In ₹ Cr]	Q4FY22	Q4FY21	YoY %	Q3FY22	QoQ %	FY22	FY21	YoY %
Total Revenue	325	119	173.1%	301	8.0%	706	148	377.0%
Exhibition Cost	92	23	300.0%	85	8.2%	196	26	653.8%
Food & Beverages Cost	20	7	185.7%	18	11.1%	43	8	437.5%
Employee Benefits Expense	23	26	-11.5%	24	-4.2%	95	87	9.2%
Property Rent & CAM	25	19	31.6%	17	47.1%	75	48	56.3%
Rent concessions (Note 1)	(20)	(26)		(48)		(145)	(222)	
Power & Fuel, R&M	30	24	25.0%	29	3.4%	84	46	82.6%
Other Expenses	51	32	59.4%	39	30.8%	120	63	90.5%
Total Expenses	219	104	110.6%	165	32.7%	467	56	733.9%
EBITDA	106	15	606.7%	137	-22.6%	239	92	159.8%
Depreciation & Amortisation	74	70	5.7%	74	0.0%	294	283	3.9%
Finance Cost	64	62	3.2%	64	0.0%	258	251	2.8%
Exceptional Items	-	4	-100.0%	-		-	4	-100.0%
PBT	(32)	(121)		(1.6)		(313)	(446)	
Current tax	(0.0)*	-		-		-	-	
Deferred tax	(8)	(26)		(0.3)		(78)	(107)	
Taxation pertaining to earlier years	4	(1.7)		-		4	(1.80)	
PAT	(28)	(94)		(1.3)		(239)	(338)	
Basic Earnings Per Share (EPS)	(2.26)	(8.37)		(0.11)		(19.91)	(32.22)	

Due to rounding-off, figures presented in the above table may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

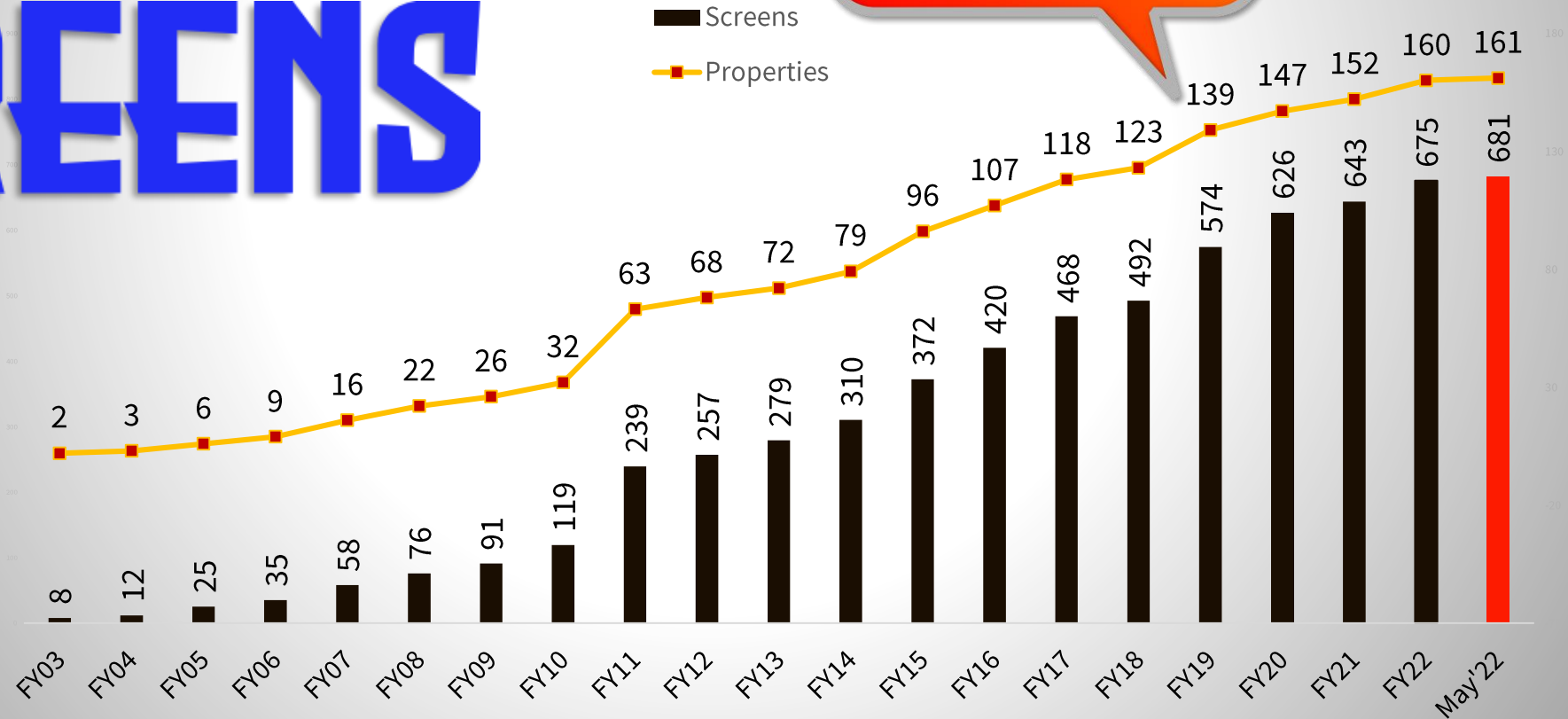
*Figure is less than 1 lakh

Note: 1) Consequent to the outbreak of COVID-19 pandemic, the Company has concluded discussions with the landlords for waiver of rent and common facility charges for the affected period. The Company has been successful in getting relief from most of the landlords. These concessions / rebates are recognised as and when the negotiations are concluded with the respective landlords. The Company has applied the practical expedient to all COVID-19 related rent concessions that meet the conditions in paragraph 46B of the Ind AS 116: Leases, as amended by the Companies (Indian Accounting Standards) Amendment Rules 2020 and the Companies (Indian Accounting Standards) Amendment Rules 2021, for the settlements that have taken place and elected not to assess whether such rent concession is a lease modification. Accordingly, for the quarter/year ended 31 March 2022 the Company has recognised rent concessions aggregating to Rs. 20.31/144.98 cr (after adjusting rent expense of Rs. 5.86/18.64 cr).

TRACK RECORD OF AGGRESSIVE EXPANSION

681 SCREENS

HIGHEST EVER OPENING
SINCE THE INCEPTION OF INOX
85 NEW
SCREENS
ADDED
IN FY19



Includes 9 management properties with 32 screens and 7,838 seats

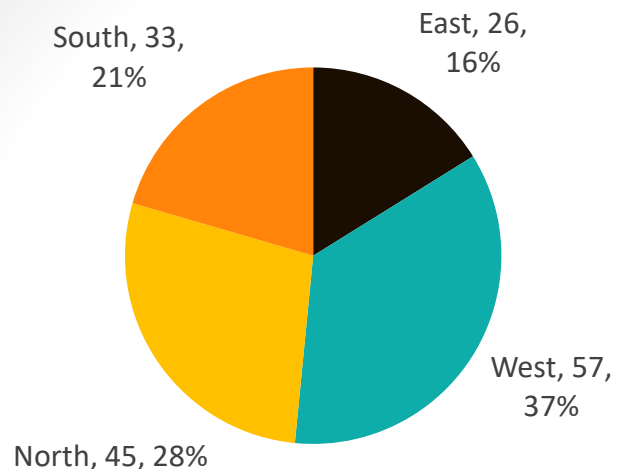
WELL DIVERSIFIED PRESENCE ACROSS INDIA

- WELL DIVERSIFIED DISTRIBUTION OF MULTIPLEXES ACROSS INDIA

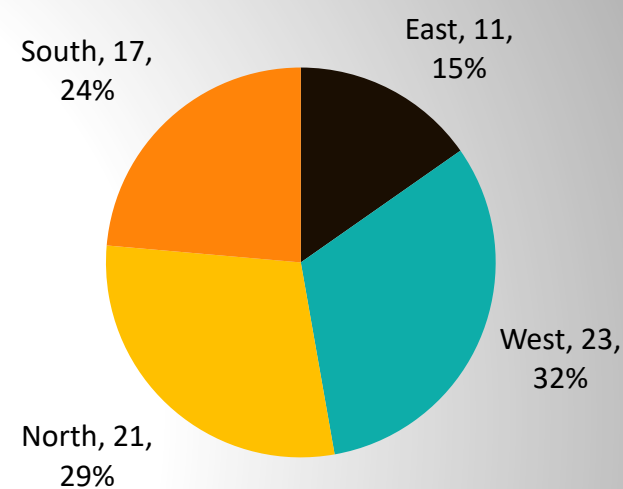
- ACCESS TO WIDE VARIETY OF REGIONAL CONTENT

- LOWER DEPENDENCY ON HINDI AND ENGLISH CONTENT

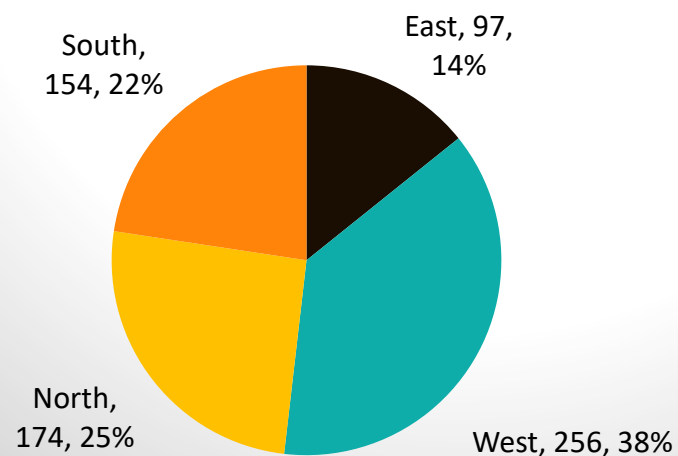
161 Properties



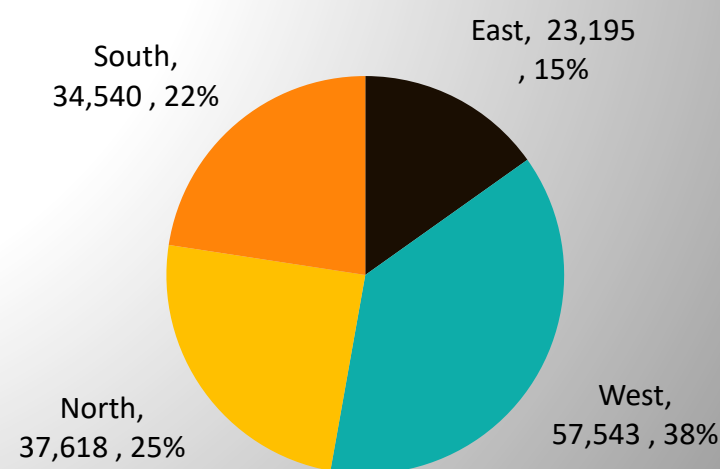
72 Cities



681 Screens



152,896 Seats



Includes 9 management properties with 32 screens and 7,838 seats



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Results
**UPDATE Q4 &
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