



Thirdwave Financial Intermediaries Limited

To,
Department of Corporate Relationship
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code – 531652

Ref: Application for “In-principle approval” for issue and allotment of 2,50,00,000 (Two Crore Fifty Lakh) in swap of Equity shares, 89,05,000 (Eighty-Nine Lakh Five Thousand) Equity share and 23,20,000 (Twenty-Three Lakh Twenty Thousand) warrant to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Sub: Corrigendum to the Postal Ballot Notice dated 27th January, 2024.

Dear Sir/Madam,

This is with reference to the Postal Ballot Notice dated 27th January, 2024 issued by the Company for the purpose of seeking members approval by way of Special Resolution for issue and allotment of swap of Equity shares, Equity shares and Convertible Equity Warrants on Preferential basis as set out in the said notice which was sent to shareholders of the Company.

A corrigendum to notice is being issued to inform the shareholders of the Company regarding the additions made in the notice. A copy of the detailed corrigendum to the Postal Ballot Notice is being enclosed herewith.

Except as detailed in the attached corrigendum, all other contents and terms of the said Notice dated 27th January, 2024 remains unchanged. This corrigendum will be available on the website of the Company at www.twfil.com.

Thanking you,

Yours Faithfully,

For, Thirdwave Financial Intermediaries Limited

UTKARSH Digitally signed by
VARTAK UTKARSH VARTAK
Date: 2024.03.01
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UTKARSH VARTAK
(DIN 09306253)
Managing Director



Thirdwave Financial Intermediaries

Corrigendum to Postal Ballot Notice

Thirdwave Financial Intermediaries Limited had issued a postal ballot notice dated 27th January, 2024 for seeking members' approval by way of Special Resolution as mentioned in Postal Ballot Notice sent to the shareholders of the company on 09th February, 2024. The postal ballot notice has already been circulated to the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the rules made thereunder. Shareholders are requested to note the following changes to Notice.

1. On page no. 45, in the Point No. 5 (i) in Disclosure as per Regulation 163(1) in Explanatory Statement replaced with new Point No. 5 (i):

i) The issue price of the Equity Shares has been fixed at a higher price determined under the Valuation Report issued by CA Bhavesh M Rathod (Reg. No. IBBI/RV/06/2019/10708) the Registered Valuer and the price of the Equity Shares is calculated in accordance with the provisions of SEBI ICDR Regulations. Valuation report issued by registered valuer is also available on the website of the Company at www.twfil.com.

2. On page no. 56, in the Point No. 21 (3) in Explanatory Statement replaced with new Point No. 21 (3):

The certificate from M/s. Hemang Satra & Associates, Practicing Company Secretaries, certifying that the proposed Preferential Issue is in accordance with the requirements contained in the Regulation 163 of SEBI ICDR shall be made available for inspection by the members at the registered office of the Company during working hours, during the e-voting period and is also hosted on website of the Company which can be accessed at the link: www.twfil.com.

3. On page no. 54 after point no. 13 in Explanatory Statement following point is added:

(i) Further, given that the equity shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the relevant date, the Company is not required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations, and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1)(g) and 163(1)(h) of the SEBI ICDR Regulations.

(ii) Disclosure as specified under Regulation 163(1)(i) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Disclosure is not applicable in the present case as neither the company nor its promoters / directors are willful defaulters.

The Corrigendum will be available on the website of the Company besides being communicated to BSE Limited where the Company shares are Listed.

For Thirdwave Financial Intermediaries Limited

SD/-

Mr. Utkarsh Vartak

Chairman & Managing Director

DIN: 09306253