

**Date: 08<sup>th</sup> April, 2024**

**To,  
Department of Corporate Services  
BSE Limited  
P J Towers, Dalal Street,  
Fort, Mumbai – 400001  
Scrip Code: 540725**

**To,  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G, BandraKurla  
Complex, Bandra (E), Mumbai 400051  
SYMBOL: SHAREINDIA**

**Sub: Disclosure under sub-regulation 7 of regulation 10 in respect of any acquisition made in reliance upon examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Dear Sir,

Pursuant to sub-regulation 7 of regulation 10 in respect of any acquisition made in reliance upon examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

**For and on behalf of  
Promoter Group of Share India Securities Limited**

**Rajesh**  
**Gupta**  
Digitally signed  
by Rajesh Gupta  
Date: 2024.04.08  
12:54:31 +05'30'

**Rajesh Gupta  
(on behalf of promoters & Promoters Group)**

**Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance up on examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

|          |   |   |
|----------|---|---|
| <b>1</b> | <b>General Details</b>  |   |
|          | a. Name, address, telephone no., e-mail of Acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.} | Name of the Acquirer: Rajesh Gupta (“ <i>the Correspondent Acquirer</i> ”) & others<br>Address: 25, Hargobind Enclave, Shakarpur, East Delhi, Delhi-110092.<br>Contact Number: 9312210696.<br>Email ID: rajeshkr1963@gmail.com.   |
|          | b. Whether sender is the acquirer (Y/N)   | Yes   |
|          | c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)   | NA  |
|          | d. Name, address, Tel no. and e-mail of sender, if the sender is not the acquirer   | NA  |
| <b>2</b> | <b>Compliance of Regulation 10(7)</b>   |   |
|          | a. Date of report   | 08 <sup>th</sup> April, 2024.   |
|          | b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition  | Yes   |
|          | c. Whether the report is accompanied with fees as required under Regulation 10(7)   | Yes, The applicable fee of Rs. 1,77,000/- (Fee Rs. 1,50,000/- + Rs. 27,000/- GST) is paid the payment proof of the same is annexed as <b>Annexure-1</b> .   |
| <b>3</b> | <b>Compliance of Regulation 10(6)</b>   |   |
|          | a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition   | Yes, Regulation 10(6) report has been filed with the stock exchanges within 4 working days of acquisition. A copy of the report is attached as <b>Annexure-2</b> .  |
|          | b. Date of Report   | 01 <sup>st</sup> April, 2024.   |
| <b>4</b> | <b>Details of the Target Company (TC)</b>   |   |
|          | a. Name & address of TC   | Share India Securities Limited<br><br>Regd Office: 1701-1703, 17 <sup>th</sup> Floor, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382355.<br><br>Corp Office: A-15, Sector-64, Noida, Uttar Pradesh -201301. |

|          |                                   |   |  |
|----------|-----------------------------------|---|--|
|          | b.                                | Name of the Stock Exchange(s) where the shares of the TC are listed | BSE Limited & National Stock Exchange of India Limited.  |
| <b>5</b> | <b>Details of the acquisition</b> |   |  |
|          | a.                                | Date of acquisition   | 22 <sup>nd</sup> March,2024  |
|          | b.                                | Acquisition price per share (in Rs.)                                | The acquisition is pursuant to conversion of Warrants into equity Shares. The amount paid for conversion is Rs. 525/- per warrant. |

| c. | Shareholding of acquirer/s and PACs both individually and collectively in TC (in terms of no. & as a percentage of the total share capital of the TC) | Before the acquisition |                                       | After the acquisition |                                   |
|----|---|------------------------|---------------------------------------|-----------------------|-----------------------------------|
|    |   | No. of Shares          | % w.r.t total share capital of TC (*) | No. of Shares         | % w.r.t total share capital of TC |
|    | Yash Pal Gupta  | 32,091                 | 0.08                                  | 5,51,815              | 1.44                              |
|    | Yash Pal HUF  | 1,07,170               | 0.28                                  | 1,07,204              | 0.28                              |
|    | Sachin Gupta  | 12,93,377              | 3.38                                  | 14,92,039             | 3.90                              |
|    | Sachin Gupta HUF  | 2,49,161               | 0.65                                  | 2,49,314              | 0.65                              |
|    | Tripti Gupta  | 10,64,698              | 2.78                                  | 12,79,247             | 3.34                              |
|    | Saroj Gupta   | 20,07,181              | 5.24                                  | 20,93,966             | 5.47                              |
|    | Rajesh Gupta  | 27,11,068              | 7.08                                  | 29,30,028             | 7.65                              |
|    | Rajesh Kumar HUF  | 1,21,859               | 0.32                                  | 1,21,910              | 0.32                              |
|    | Rachit Gupta  | 8,27,131               | 2.16                                  | 12,37,931             | 3.23                              |
|    | Agam Gupta  | 7,38,170               | 1.93                                  | 10,35,500             | 2.70                              |
|    | Rohin Gupta   | 4,30,195               | 1.12                                  | 5,41,035              | 1.41                              |
|    | Sonam Gupta   | 79,614                 | 0.21                                  | 1,84,572              | 0.48                              |
|    | Rachit Gupta HUF  | 20,406                 | 0.05                                  | 20,508                | 0.05                              |
|    | Prachi Gupta  | 7,698                  | 0.02                                  | 1,15,444              | 0.30                              |

|          |   |  |  |  |  |
|----------|---|--|--|--|--|
|          |   |  |  |  |  |
| <b>6</b> | <b>Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(4)(a)&amp; (b)</b>   |  |  |  |  |
| a.       | Whether acquirer belongs to promoter or promoter group (Y/ N)   | Yes  |  |  |  |
| b.       | No. of shares (voting rights) and % of shares (voting rights) to the total shares/voting rights acquired.   | No. of shares: 22,70,694*** equity shares<br>Percentage of Share Capital: 5.93%                            |  |  |  |
| c.       | Whether shares acquired beyond entitlement?   | Yes  |  |  |  |
| d.       | % of shares acquired in excess of entitlement   | 3.48%  |  |  |  |
| e.       | Whether the acquirer has renounced any of his entitlements in the rights issue (Y/N).<br>Give details   | No   |  |  |  |
| f.       | Price at which the rights issue was made  | 700/-  |  |  |  |
| g.       | Ex-rights price of the shares of the TC ( as per computation given in regulation Proviso (ii) to 10(4)(b))  | 1043.48/-  |  |  |  |
| h.       | Declaration by the acquirer that all the conditions specified under regulation 10(4) (a) or (b) whichever is applicable, with respect to exemptions has been duly complied with | I hereby declare that all the conditions specified with respect to exemptions has been duly complied with. |  |  |  |

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature: Rajesh Gupta Digitally signed by Rajesh Gupta  
Date: 2024.04.08 12:54:59 +05'30'

Date: 08.04.2024

Place: Noida

**NOTE:**

(\* The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as Annexure-2 to the disclosure.

Date: 01<sup>th</sup> April, 2024

To,  
Department of Corporate Services  
BSE Limited  
P J Towers, Dalal Street,  
Fort, Mumbai - 400001  
Scrip Code: 540725

To,  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G, BandraKurla  
Complex, Bandra (E), Mumbai 400051  
SYMBOL: SHAREINDIA


**Sub: Disclosure under sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Dear Sir,

Pursuant to sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

For and on behalf of  
Promoter Group of Share India Securities Limited

**Rajesh  
Gupta**  Digitally signed by  
Rajesh Gupta  
Date: 2024.04.01  
11:36:54 +05'30'

Rajesh Gupta  
(on behalf of promoters & Promoters Group)

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |  |   |  |                    |                                   |      |
|----|--|---|--|--------------------|-----------------------------------|------|
| 1. | Name of the Target Company (TC)  | Share India Securities Limited  |  |                    |                                   |      |
| 2. | Name of the acquirer(s)  | Rajesh Gupta and others <sup>#</sup>  |  |                    |                                   |      |
| 3. | Name of the stock exchange where shares of the TC are listed   | BSE Limited & National Stock Exchange of India Limited  |  |                    |                                   |      |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.   | Transferor: Share India Securities Limited.<br>Date of Transfer: 22.03.2024<br>No. of shares: 22,70,694* equity shares<br>Percentage of Share Capital: 5.93%<br>Rationale: Conversion of Convertible Warrants (issued pursuant to Rights Issue) into Equity shares. |  |                    |                                   |      |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.   | Regulation 10(4)(a) and 10(4)(b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  |  |                    |                                   |      |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- date of filing with the stock exchange. | No  |  |                    |                                   |      |
| 7. | Details of acquisition   | Disclosures required to be made under regulation 10(5)  | Whether the disclosures under regulation 10(5) are actually made |                    |                                   |      |
|    | a.   | Name of the transferor / seller   | NA   | NA                 |                                   |      |
|    | b.   | Date of acquisition   | NA   | NA                 |                                   |      |
|    | c.   | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above   | NA   | NA                 |                                   |      |
|    | d.   | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC  | NA   | NA                 |                                   |      |
|    | e.   | Price at which shares are proposed to be acquired / actually acquired   | NA   | NA                 |                                   |      |
| 8. | Shareholding details   | Pre-Transaction   |  | Post-Transaction   |                                   |      |
|    |  | No. of shares held  | % w.r.t total share capital of TC                                | No. of shares held | % w.r.t total share capital of TC |      |
|    | a  | Each Acquirer   |  |                    |                                   |      |
|    | 1.   | Yash Pal Gupta  | 32,091   | 0.08               | 5,51,815                          | 1.44 |



|     |                  |           |      |           |      |
|-----|------------------|-----------|------|-----------|------|
| 2.  | Yash Pal HUF     | 1,07,170  | 0.28 | 1,07,204  | 0.28 |
| 3.  | Sachin Gupta     | 12,93,377 | 3.38 | 14,92,039 | 3.90 |
| 4.  | Sachin Gupta HUF | 2,49,161  | 0.65 | 2,49,314  | 0.65 |
| 5.  | Tripti Gupta     | 10,64,698 | 2.78 | 12,79,247 | 3.34 |
| 6.  | Saroj Gupta      | 20,07,181 | 5.24 | 20,93,966 | 5.47 |
| 7.  | Rajesh Gupta     | 27,11,068 | 7.08 | 29,30,028 | 7.65 |
| 8.  | Rajesh Kumar HUF | 1,21,859  | 0.32 | 1,21,910  | 0.32 |
| 9.  | Rachit Gupta     | 8,27,131  | 2.16 | 12,37,931 | 3.23 |
| 10. | Agam Gupta       | 7,38,170  | 1.93 | 10,35,500 | 2.70 |
| 11. | Rohin Gupta      | 4,30,195  | 1.12 | 5,41,035  | 1.41 |
| 12. | Sonam Gupta      | 79,614    | 0.21 | 1,84,572  | 0.48 |
| 13. | Rachit Gupta HUF | 20,406    | 0.05 | 20,508    | 0.05 |
| 14. | Prachi Gupta     | 7,698     | 0.02 | 1,15,444  | 0.30 |
| b   | Each Seller      | NA        | NA   | NA        | NA   |

For and on behalf of  
Promoter Group of Share India Securities Limited

**Rajesh  
Gupta** Digitally signed  
by Rajesh Gupta  
Date: 2024.04.01  
11:37:17 +05'30'

**Rajesh Gupta**  
**Place: Noida**  
**Date: 01.04.2024**

**Note:** #The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as **Annexure-1** to the disclosure.



## Annexure - 1

## Revised Shareholding

| Promoters                  | Pre-Transaction    |                       |                    |                               | Change (Increase) |                  |                  |                 | Post-Transaction   |                       |                 |                               |
|----------------------------|--------------------|-----------------------|--------------------|-------------------------------|-------------------|------------------|------------------|-----------------|--------------------|-----------------------|-----------------|-------------------------------|
|                            | No. of Shares      | %Age to total paid up | No. of Warrants    | %Age to total Diluted Capital | No. of Shares     | No. of Warrants  | No. of Shares    | No. of Warrants | No. of Shares      | %Age to total paid up | No. of Warrants | %Age to total Diluted Capital |
| VISHI PA GUPTA             | 33,091             | 0.08                  | 519734             | 1.39                          | 0                 | 0                | 519734           | 0               | 5,51,815           | 1.44                  | 0               | 0.00                          |
| VISHI PA HUF               | 1,02,170           | 0.28                  | 34                 | 0.00                          | 0                 | 0                | 34               | 0               | 1,02,204           | 0.28                  | 0               | 0.00                          |
| SACHIN GUPTA               | 12,43,377          | 3.38                  | 188662             | 0.46                          | 0                 | 0                | 188662           | 0               | 14,42,039          | 3.90                  | 0               | 0.00                          |
| SACHIN GUPTA HUF           | 2,03,163           | 0.05                  | 93                 | 0.00                          | 0                 | 0                | 93               | 0               | 2,03,161           | 0.05                  | 0               | 0.00                          |
| TRIPTI GUPTA               | 18,64,698          | 5.28                  | 2,145,449          | 0.49                          | 0                 | 0                | 2,145,449        | 0               | 21,79,247          | 5.34                  | 0               | 0.00                          |
| SARSI GUPTA                | 20,07,181          | 5.24                  | 80,795             | 0.21                          | 0                 | 0                | 80,795           | 0               | 20,93,366          | 5.47                  | 0               | 0.00                          |
| BALESH GUPTA               | 27,11,058          | 7.08                  | 2,189,960          | 0.50                          | 0                 | 0                | 2,189,960        | 0               | 29,30,028          | 7.05                  | 0               | 0.00                          |
| BALESH KUMAR HUF           | 1,41,859           | 0.32                  | 51                 | 0.00                          | 0                 | 0                | 51               | 0               | 1,41,910           | 0.32                  | 0               | 0.00                          |
| HEMRA GUPTA                | 15,20,659          | 3.94                  | 0                  | 0.00                          | 0                 | 0                | 0                | 15,20,659       | 3.94               | 0                     | 0.00            |                               |
| RACHIT GUPTA               | 8,47,131           | 2.16                  | 4,108,900          | 0.94                          | 0                 | 0                | 4,108,900        | 0               | 11,37,931          | 2.83                  | 0               | 0.00                          |
| AGAM GUPTA                 | 7,28,170           | 1.93                  | 297,310            | 0.08                          | 0                 | 0                | 297,310          | 0               | 10,25,500          | 2.70                  | 0               | 0.00                          |
| DARVEND GUPTA              | 4,82,936           | 1.26                  | 1,86,170           | 0.31                          | 0                 | 0                | 0                | 4,82,936        | 1.26               | 1,86,170              | 0.31            | 0.00                          |
| DARVEND GUPTA HUF          | 86,914             | 0.23                  | 29,138             | 0.07                          | 0                 | 0                | 0                | 86,914          | 0.23               | 29,138                | 0.07            | 0.00                          |
| SOMNATH GUPTA              | 6,18,833           | 1.64                  | 2,19,904           | 0.05                          | 2,00,000          | 0                | 0                | 6,18,833        | 1.62               | 2,19,904              | 0.05            | 0.00                          |
| SARABH GUPTA               | 13,10,000          | 3.42                  | 0                  | 0.00                          | 0                 | 0                | 0                | 13,10,000       | 3.42               | 0                     | 0.00            |                               |
| PRENSA GUPTA               | 0.00               | 0                     | 0                  | 0.00                          | 0                 | 0                | 0                | 0               | 0                  | 0                     | 0.00            |                               |
| BOHINI GUPTA               | 4,10,155           | 1.12                  | 1,10,840           | 0.25                          | 0                 | 0                | 1,10,840         | 0               | 5,41,035           | 1.41                  | 0               | 0.00                          |
| SOMNATH GUPTA              | 70,414             | 0.21                  | 104,918            | 0.24                          | 0                 | 0                | 104,918          | 0               | 1,42,572           | 0.48                  | 0               | 0.00                          |
| PRACHI GUPTA HUF           | 20,406             | 0.05                  | 102                | 0.00                          | 0                 | 0                | 102              | 0               | 20,508             | 0.05                  | 0               | 0.00                          |
| PRACHI GUPTA               | 7,688              | 0.02                  | 107,746            | 0.25                          | 0                 | 0                | 107,746          | 0               | 1,15,444           | 0.30                  | 0               | 0.00                          |
| SAKSHI TRADE SOLUTIONS LLP | 6,93,000           | 1.81                  | 0                  | 0.00                          | 0                 | 0                | 0                | 6,93,000        | 1.81               | 0                     | 0.00            |                               |
| SUMATI GUPTA               | 8,00,000           | 2.09                  | 0                  | 0.00                          | 0                 | 0                | 0                | 8,00,000        | 2.09               | 0                     | 0.00            |                               |
| BS FUTURES LLP             | 3,47,000           | 0.91                  | 0                  | 0.00                          | 0                 | 0                | 0                | 3,47,000        | 0.91               | 0                     | 0.00            |                               |
| RS SECURITIES              | 5,80,000           | 1.51                  | 0                  | 0.00                          | 0                 | 0                | 0                | 5,80,000        | 1.51               | 0                     | 0.00            |                               |
| EROW WELL SOLUTIONS        | 2,52,000           | 0.66                  | 0                  | 0.00                          | 0                 | 0                | 20,000           | 0               | 4,52,000           | 1.18                  | 0               | 0.00                          |
| LAKSHI TRADE SOLUTIONS     | 5,84,000           | 1.52                  | 0                  | 0.00                          | 0                 | 0                | 0                | 5,84,000        | 1.52               | 0                     | 0.00            |                               |
| AGRO TRADE SOLUTIONS       | 7,25,000           | 1.89                  | 0                  | 0.00                          | 0                 | 0                | 0                | 7,25,000        | 1.89               | 0                     | 0.00            |                               |
| ISHANI FUTURES             | 3,15,000           | 0.56                  | 0                  | 0.00                          | 0                 | 0                | 0                | 3,15,000        | 0.56               | 0                     | 0.00            |                               |
| <b>Total</b>               | <b>3,18,16,841</b> | <b>47.65</b>          | <b>3,15,19,961</b> | <b>7.24</b>                   | <b>20,000</b>     | <b>22,79,694</b> | <b>24,79,694</b> | <b>0</b>        | <b>2,02,45,631</b> | <b>52.97</b>          | <b>88,112</b>   | <b>2.20</b>                   |

For and on behalf of  
Promoter & Promoter group of Share India Securities Limited

**Rajesh Gupta** (DIN: 00000000)  
(CIN: 20000000000000000000)

Rajesh Gupta

Place: Noida  
Date: 01.04.2024