

Date : August 04, 2020

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalai Street,  
Fort Mumbai - 400 001

Sub. : -Earnings Presentation

Ref : Scrip Code: 505590

Dear Sir/ Madam,

With reference to the above stated subject, please find enclosed herewith SVP Global Ventures Limited Earnings Presentation on Audited Financial Results for the quarter and year ended on March 31, 2020.

This is for your information and records.

Thanking you,

Yours faithfully,  
For SVP Global Ventures Limited



Chirag Pittie  
DIN : 00117368  
Director



SVP Global Ventures Ltd.

EARNINGS PRESENTATION Q4-FY20/ FY20

# Company at a Glance



One of the **largest Indian manufacturer** of compact cotton yarn in the World with operations in India and Oman

Over 200 years of combined **experience of promoters & management**

State-of-the-Art manufacturing units with **latest technology** from India and Europe

Efficient raw material procurement and **well-established distribution network** for Sale in domestic and export markets

Group **Vision to become a world leading fully integrated Textile Company** manufacturing Yarn, Fabric and end user garments

**FY2020**

**OPERATIONAL  
INCOME**  
INR 14,098 Mn

**EBITDA**  
INR 2,328 Mn

**PAT**  
INR 511 Mn

# Company Overview

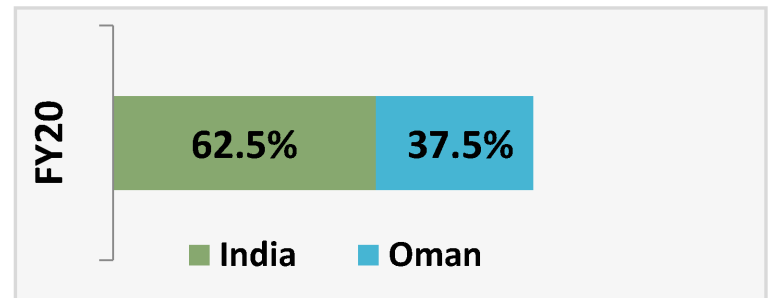
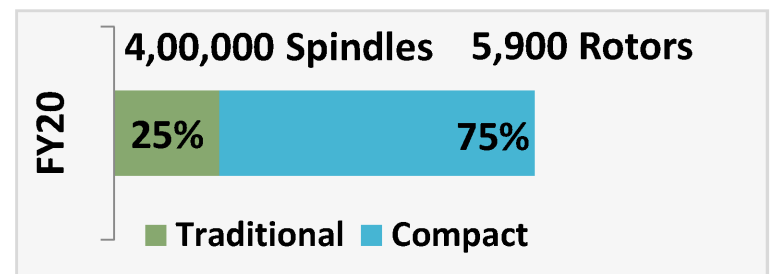
**SVP Global Ventures Ltd. (SVP) is one of the largest and fastest growing players in the value added higher margin compact yarn business.**

- Aggregate manufacturing capacity of 400,000 Spindles and 5,900 Rotors located in India and Oman.
- Manufacturing cotton combed compact yarn, blended yarn and open-end yarn.
- Professionally managed Company led by dynamic promoter Mr. Chirag Pittie and backed by a professional and experienced Management team with 200+ years of combined experience in the Textile business.
- Strong Focus on Automation and Technology resulting in better productivity and throughput. Latest technology from Rieter (Switzerland), Electro-jet (Spain). LMW (India) and Schlafhorst (Germany).
- Efficient procurement system for sourcing superior quality raw material for manufacturing higher quality yarns
- Well established Sales distribution network in domestic and export markets. Exporting to China, Bangladesh, Pakistan, Vietnam, Portugal, Turkey etc.
- Ongoing expansions in Oman for additional 150,000 Spindles and 3,500 Rotors for manufacturing Cotton Yarn.

## Product Portfolio

Compact Cotton Yarn	Blended Yarn
Open End Yarn	Cotton Yarn

## Installed Capacity





# Q4-FY20 Key Operational & Financial Highlights

- Oman Unit 2 production started in October 2019
- Exited low margin businesses and non-core verticals
- Due to Covid-19, yarn manufacturing units shut during March – April. Operations now resuming gradually

## (Consolidated Quarterly Performance - YoY)

**Operational Income**

- INR 3,136 Mn
- Growth of 128.6%

**EBITDA**

- INR 585 Mn
- Growth of 7.1%

**EBITDA Margins**

- 18.65%

**PAT**

- INR (83) Mn

**PAT Margins**

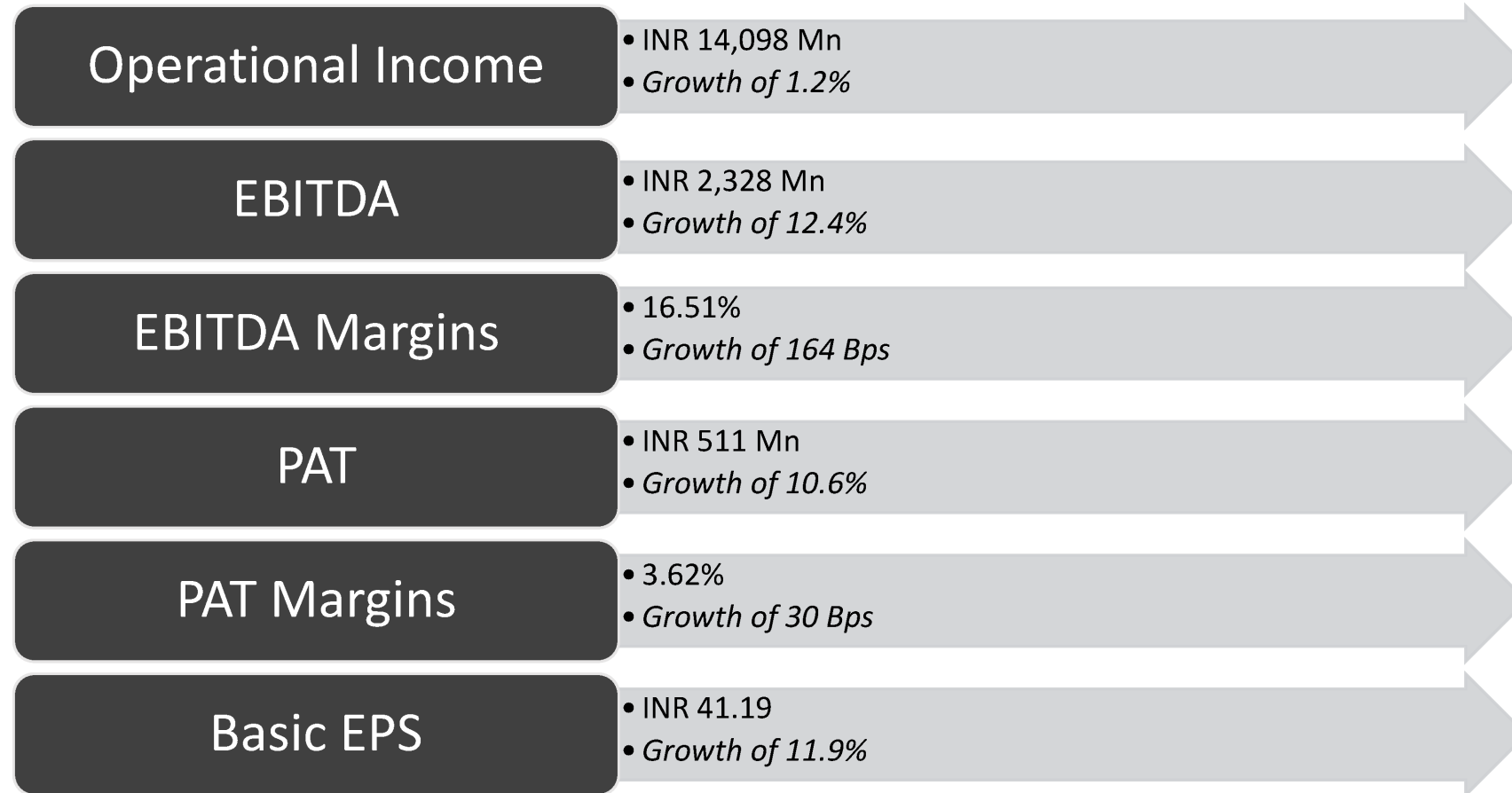
- NA

**Basic EPS**

- INR (5.79) per share

# FY20 KEY FINANCIAL HIGHLIGHTS

## (Consolidated Yearly Performance - YoY)



# Q4-FY20 Consolidated Performance (IND-AS)



INCOME STATEMENT (INR MN)	Q4-FY20	Q4-FY19	Y-o-Y
<b>Operational Income</b>	<b>3,136</b>	<b>1,372</b>	<b>128.6%</b>
Total Expenses	2,551	826	208.8%
<b>EBITDA</b>	<b>585</b>	<b>546</b>	<b>7.1%</b>
<b>EBITDA Margins (%)</b>	<b>18.65%</b>	<b>39.80%</b>	<b>NA</b>
Depreciation	402	143	181.1%
<b>EBIT</b>	<b>183</b>	<b>403</b>	<b>(54.6)%</b>
<b>EBIT Margins (%)</b>	<b>5.84%</b>	<b>29.37%</b>	<b>NA</b>
Finance Cost	354	363	(2.5)%
Other Income	77	95	(18.9)%
<b>Profit Before Tax</b>	<b>(94)</b>	<b>135</b>	<b>NA</b>
Tax	(11)	41	NA
<b>Profit After Tax</b>	<b>(83)</b>	<b>94</b>	<b>NA</b>
<b>PAT Margins (%)</b>	<b>NA</b>	<b>6.85%</b>	<b>NA</b>
Other Comprehensive Income	10	3	233.3%
<b>Total Comprehensive Income</b>	<b>(73)</b>	<b>97</b>	<b>NA</b>
Basic EPS (INR)	(5.79)	7.69	NA

# FY20 Consolidated Performance (IND-AS)



INCOME STATEMENT (INR MN)	FY20	FY19	Y-o-Y
<b>Operational Income</b>	<b>14,098</b>	<b>13,927</b>	<b>1.2%</b>
Total Expenses	11,770	11,856	(0.7)%
<b>EBITDA</b>	<b>2,328</b>	<b>2,071</b>	<b>12.4%</b>
<b>EBITDA Margins (%)</b>	<b>16.51%</b>	<b>14.87%</b>	<b>164 Bps</b>
Depreciation	847	609	39.1%
<b>EBIT</b>	<b>1,481</b>	<b>1,462</b>	<b>1.3%</b>
<b>EBIT Margins (%)</b>	<b>10.51%</b>	<b>10.50%</b>	<b>1 Bps</b>
Finance Cost	1,292	1,368	(5.6)%
Other Income	339	413	(17.9)%
<b>Profit Before Tax</b>	<b>528</b>	<b>507</b>	<b>4.1%</b>
Tax	17	45	(62.2)%
<b>Profit After Tax</b>	<b>511</b>	<b>462</b>	<b>10.6%</b>
<b>PAT Margins (%)</b>	<b>3.62%</b>	<b>3.32%</b>	<b>30 Bps</b>
Other Comprehensive Income	10	3	NA
<b>Total Comprehensive Income</b>	<b>521</b>	<b>465</b>	<b>12.0%</b>
Basic EPS (INR)	41.19	36.81	<b>11.9%</b>



# Consolidated Balance Sheet (IND-AS)

PARTICULARS (INR Mn)	FY19	FY20	PARTICULARS (INR Mn)	FY19	FY20
<b>EQUITIES &amp; LIABILITIES</b>			<b>ASSETS</b>		
<b>Equity</b>	<b>6,259</b>	<b>10,757</b>	<b>Non Current Assets</b>	<b>12,889</b>	<b>21,661</b>
(A) Equity Share Capital	127	127	(A) Property, Plant and Equipment	7,331	11,042
(B) Other Equity	6,130	8,393	(B) Capital Work-in-progress	-	6,658
(C) Non - Controlling Interest	2	2,237	(C) Goodwill	4,440	3,903
			(D) Other Intangible assets	2	1
			(E) Financial Assets		
<b>Liabilities</b>			(i) Investments	1,082	57
<b>Non Current Liabilities</b>	<b>10,583</b>	<b>17,406</b>	(ii) Loans	-	
(A) Financial Liabilities			(F) Other Non Current Assets	34	-
(i) Long Term Borrowings	10,524	17,350			
(B) Provisions	24	21			
(C) Deferred Tax liabilities(Net)	35	35	<b>Current Assets</b>	<b>11,243</b>	<b>17,111</b>
			(A) Inventories	2,800	4,252
<b>Current Liabilities</b>	<b>7,290</b>	<b>10,609</b>	(B) Financial Assets		
(A) Financials Liabilities			(i) Trade Receivable	6,267	7,263
(i) Borrowings	4,489	6,775	(ii) Cash and Cash equivalents	48	1,054
(ii) Trade Payables	1,531	2,910	(iii) Bank Balance other than (iii) above	167	221
(B) Other Current Liabilities	1,224	922	(iv) Loans	471	-
(C) Provisions	46	2	(C) Other Current Assets	1,490	4,321
<b>GRAND TOTAL - EQUITIES &amp; LIABILITES</b>	<b>24,132</b>	<b>38,772</b>	<b>GRAND TOTAL – ASSETS</b>	<b>24,132</b>	<b>38,772</b>

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A close-up photograph of several spools of thread in various colors including blue, green, red, and purple. The spools are arranged in a cluster, with some in the foreground and others in the background. A semi-transparent red rectangular box is overlaid in the center of the image, containing the text 'THANK YOU' in white, bold, uppercase letters.

**THANK YOU**