



# LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

Date: 22/03/2024

To,  
The Chief General Manager,  
Listing Operation,  
BSE Limited.  
P J Towers, Dalal Street,  
Fort, Mumbai-400001

Dear Sir,

**SUB: DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015**

**REF: M/S. LAST MILE ENTERPRISES LIMITED (FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED) (SCRIP CODE: 526961)**

In terms of Regulation 30 & 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), for issue of 37,02,134 Equity shares of face value of ₹10/- each at a issue price of Rs. 600/- each (including premium of Rs. 590/-) and 10,21,500 Warrants of face value of ₹10/-each at an issue price of Rs. 600/- each(including premium 590/-) as calculated, which is higher than the value provided under valuation report given by Registered Valuer to non-promoters on a preferential basis in accordance with provisions specified under Chapter V of SEBI (ICDR) Regulations, 2018, this is to inform you that:

1. The relevant date as per the SEBI (ICDR) Regulations for the determination of the price per equity shares as well as for issue of equity shares pursuant to conversion of warrants at a future date pursuant to the preferential allotment is Friday, 22<sup>nd</sup> March,2024 ("Relevant Date") (i.e. 30 days prior to the last date specified by the Company for receipt of duly completed Postal Ballot Forms and E-voting which is i.e., Sunday, April 21, 2024.
2. The Valuation Report as required for the above purpose has been obtained from M/s. Anil Kumar Agarwal (IBBI Registered Valuer: IBBI/RV/06/2019/11942), on 15<sup>th</sup> March, 2024, as prescribed under provisions of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018.





# **LAST MILE ENTERPRISES LIMITED**

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I / We hereby confirm that the information provided in the application and enclosures is true and correct.

Thanking you.  
Yours sincerely,

**FOR, LAST MILE ENTERPRISES LIMITED**  
**(Formerly known as Trans Financial Resources Limited)**

**MR. HARISHKUMAR BHALCHANDRA RAJPUT**  
**MANAGING DIRECTOR**  
**(DIN: 06970075)**

