

**JIL/SEC/2020**

**Date: November 12, 2020**

**BSE Limited**

25<sup>th</sup> Floor, New Trading Ring  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**SCRIP CODE: 533207/951170/951546/951547**

**SUB: Certificate from Debenture Trustee under Regulation 52 (5)  
of SEBI (Listing Obligations and Disclosure Requirements)  
Regulations, 2015**

Dear Sir,

In reference with the captioned subject, we are enclosing herewith the Certificate dated November 12, 2020 received from M/s Axis Trustee Services Limited, the Debenture Trustee confirming that they have noted the contents prescribed under Regulation 52 (4), as mentioned in the financial results for the Quarter and half year ended 30<sup>th</sup> September, 2020.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **JAYPEE INFRA TECH LIMITED**



**(Surender Kumar Mata)**  
**Addl. General Manager (Sectl.) &**  
**Company Secretary**

Encl. as above.

ATSL/ DEL/2020-21/1165  
November 12, 2020

Jaypee Infratech Ltd.  
Sector-128, Nioda-201304

**Sub: Certificate of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 for the half year ended September 30, 2020**

Dear Sir/Madam,

This has reference to the Privately Placed, Secured, Redeemable, Non- Convertible Debentures issued by Jaypee Infratech Ltd. ("Company") and listed on the Debt segment of Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a Certificate of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents w.r.t half yearly/annual financial results, disclosed by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; without reconfirming; &
2. Any commitment pertaining to the Interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if Company fails to fulfil/does not fulfil its commitment.

Thanking You,

Yours Faithfully  
For **Axis Trustee Services Limited**  
(Debenture Trustee)

Subhash  
Kumar Jha  
(Subhash Jha)  
Assistant General Manager

Digitally signed by  
Subhash Kumar Jha  
Date: 2020.11.12  
14:14:01 +05'30'

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

**Registered Office:**

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

**Corporate Office:**

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028  
Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com

