

KSS LIMITED

(formerly known as K Sera Sera Limited)

CIN : L22100MH1995PLC092438

Address : Unit No. 101A and 102, 1st Floor, Plot No. B-17,
Morya Landmark II, Andheri (West), Mumbai – 400053.

Email id: cirp.kssltd@gmail.com

Date: 27th September, 2023

To,

The Secretary Corporate Relations Department Bombay Stock Exchange Limited, PJ Tower, Dalal Street, Fort, Mumbai-400001 <u>Scrip Code: 532081</u>	National Stock Exchange of India Ltd, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 <u>Scrip Code: KSERASERA</u>
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Subject: Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III – Outcome of Sixth meeting of the Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process)

Reference: Intimation regarding Outcome of Sixth meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) dated 13th September, 2023

Intimation regarding Notice of Sixth meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) dated 09th September, 2023

Dear Sir / Madam,

With reference to the intimation dated 13th September, 2023 regarding Outcome of Sixth meeting of Committee of Creditors of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process) and in furtherance to the Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed in the sixth meeting of the Committee of Creditors (CoC) held on Tuesday, 12th September, 2023 at 03:00 P.M. through audio-visual means. In view of the same, the Resolution Professional had also provided an e-voting facility to the members for casting their vote on the agenda as discussed in the 06th COC meeting from **14th September, 2023 (4:30 P.M.) to extended time period till 25th September, 2023 (06:00 P.M.)**. The following are the matters as discussed along with the e-voting result/outcome on the said agenda:

Item	Particulars/Agenda Items	Outcome
A. List of the matters discussed/noted		
1.	To take note of the Minutes of the 05 th meeting of the Committee of Creditors held on 19 th July, 2023.	Noted by the COC members
2.	To apprise the participants on the activities undertaken by the RP to manage the affairs of Corporate Debtor from the date of 05 th Meeting of the COC till the date of the Meeting including the current status of the various statutory compliances of the Corporate Debtor.	Noted by the COC members

3.	To take note of the Valuation Report of the Corporate Debtor.	Noted by the COC members
4.	To discuss and evaluate the Resolution Plan submitted by the Resolution Applicant i.e. Micro Capitals Private Limited and to take appropriate decision.	Discussed by the COC members with the RA
B. List of the issues to be voted after discussions		
5.	To take note and approve or ratify the expenses by the Resolution Professional from the conclusion of 03 rd COC Meeting till the date of this meeting, which shall constitute Corporate Insolvency Resolution Process costs under the Regulation 31 Read with regulation 33 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.	Approved by COC with 100% majority
6.	To take note of the Forensic Audit report submitted by the Forensic Auditor and to authorise the Resolution Professional to appoint an Advocate for filing necessary application before the Hon'ble NCLT, Mumbai bench under Section 43 of the IBC, 2016.	Approved by COC with 100% majority
7.	To approve / ratify the appointment advocate for filing an application u/s 14 of Insolvency & Bankruptcy Code, 2016 or any other related provision of the IBC with regard to seal and seizure of registered office of the corporate debtor by officials of Enforcement Directorate on 7th July, 2023 and to fix their remuneration thereof.	Approved by COC with 100% majority
8.	To ratify/approve the appointment of adv. Kuldeep Adsera for conducting thorough assessment ensuring the compliance of the Resolution Plan and validity of the applicant under Section 29A of the Insolvency and Bankruptcy Code, 2016 and to fix their remuneration thereof.	Approved by COC with 100% majority
9.	To discuss and confirm the annual accounts of the corporate debtor for the F.Y. ending 31st March, 2023 and to consider extension for calling the Annual General Meeting of the Corporate Debtor for the FY 2022-23.	Approved by COC with 100% majority

Kindly take the information on your record.

Thanking you,

Dharmendra Dhelariya
Resolution Professional
KSS Limited
(IBBI/IPA-001/IP-P00251/2017-2018/10480)
AFA Number: AA1/10480/02/290224/105506
AFA valid upto 29/02/2024

Encl: E-voting Report on the agenda as discussed in the 06th COC meeting held on Tuesday, 12th September, 2023

KSS Limited

Poll Title: (IBC)-E-voting for 06th COC Meeting held on Tuesday, 12th September, 2023
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Starting Date:	14 Sep 2023	Starting Time:	04:30 pm
Ending Date:	25 Sep 2023	Ending Time:	06:00 pm

TO DISCUSS AND CONFIRM THE ANNUAL ACCOUNTS OF THE CORPORATE DEBTOR FOR THE F.Y. ENDING 31ST MARCH, 2023 AND TO CONSIDER EXTENSION FOR CALLING THE ANNUAL GENERAL MEETING OF THE CORPORATE DEBTOR FOR THE FY 2022-23.

A .Yes

% Of Total Voting Share
100.00%

B .No

% Of Total Voting Share
0.00%

C .Abstain

% Of Total Voting Share
0.00%

KSS Limited

Poll Title: (IBC)-E-voting for 06th COC Meeting held on Tuesday, 12th September, 2023
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Starting Date:	14 Sep 2023	Starting Time:	04:30 pm
Ending Date:	25 Sep 2023	Ending Time:	06:00 pm

TO RATIFY AND APPROVE THE EXPENSES INCURRED BY THE RESOLUTION PROFESSIONAL FROM THE CONCLUSION OF 03RD COC MEETING TILL THE DATE OF THIS MEETING, WHICH SHALL CONSTITUTE CORPORATE INSOLVENCY RESOLUTION PROCESS COSTS UNDER THE REGULATION 31 READ WITH REGULATION 33 OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016.

A .Yes

% Of Total Voting Share
100.00%

B .No

% Of Total Voting Share
0.00%

C .Abstain

% Of Total Voting Share
0.00%

KSS Limited

Poll Title: (IBC)-E-voting for 06th COC Meeting held on Tuesday, 12th September, 2023
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Starting Date:	14 Sep 2023	Starting Time:	04:30 pm
Ending Date:	25 Sep 2023	Ending Time:	06:00 pm

TO APPROVE / RATIFY THE APPOINTMENT OF ADVOCATE FOR FILING AN APPLICATION U/S 14 OF INSOLVENCY & BANKRUPTCY CODE, 2016 OR ANY OTHER RELATED PROVISION OF THE IBC WITH REGARD TO SEAL AND SEIZURE OF REGISTERED OFFICE OF THE CORPORATE DEBTOR BY OFFICIALS OF ENFORCEMENT DIRECTORATE ON 7TH JULY, 2023 AND TO FIX THEIR REMUNERATION THEREOF.

A .Yes

% Of Total Voting Share
100.00%

B .No

% Of Total Voting Share
0.00%

C .Abstain

% Of Total Voting Share
0.00%

KSS Limited

Poll Title: (IBC)-E-voting for 06th COC Meeting held on Tuesday, 12th September, 2023
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Starting Date:	14 Sep 2023	Starting Time:	04:30 pm
Ending Date:	25 Sep 2023	Ending Time:	06:00 pm

TO TAKE NOTE OF THE FORENSIC AUDIT REPORT SUBMITTED BY THE FORENSIC AUDITOR AND TO AUTHORISE THE RESOLUTION PROFESSIONAL TO APPOINT AN ADVOCATE FOR FILING NECESSARY APPLICATION BEFORE THE HON'BLE NCLT, MUMBAI BENCH UNDER SECTION 43 OF THE IBC, 2016

A .Yes

% Of Total Voting Share
100.00%

B .No

% Of Total Voting Share
0.00%

C .Abstain

% Of Total Voting Share
0.00%

KSS Limited

Poll Title: (IBC)-E-voting for 06th COC Meeting held on Tuesday, 12th September, 2023
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Starting Date:	14 Sep 2023	Starting Time:	04:30 pm
Ending Date:	25 Sep 2023	Ending Time:	06:00 pm

TO RATIFY/APPROVE THE APPOINTMENT OF ADV. KULDEEP ADESARA FOR CONDUCTING THOROUGH ASSESSMENT ENSURING THE COMPLIANCE OF THE RESOLUTION PLAN AND VALIDITY OF THE APPLICANT UNDER SECTION 29A OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016 AND TO FIX THEIR REMUNERATION THEREOF.

A .Yes

% Of Total Voting Share
100.00%

B .No

% Of Total Voting Share
0.00%

C .Abstain

% Of Total Voting Share
0.00%