

12<sup>th</sup> February, 2018

To,  
BSE Limited.  
Dalal Street, Fort,  
Mumbai - 400 001

Ref: Scheme of Amalgamation of Dollex Industries Limited (Transferor Company) into Parvati Sweetners and Power Limited (Transferee Company).

Sub: Allotment of Equity shares of the Company to the shareholders of Dollex Industries Limited (Transferor Company)- Update.


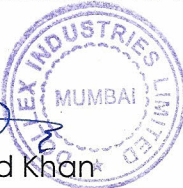
Dear Sir,

This is in continuation to our letter dt.29<sup>th</sup> January, 2018 intimating to your good office about the declaration of "Record Date" i.e. February 9, 2018 for the purpose of ascertaining entitlement of shares of the Transferor Company pursuant to the Scheme of Amalgamation.

The "Restructuring Committee" of the Parvati Sweetners and Power Limited (Transferee Company) in its meeting held today (12<sup>th</sup> February, 2018) has allotted 3,68,63,917 (Three Crores Sixty Eight Lacs Sixty Three Thousand Nine Hundred Seventeen only) equity shares of the face value of Rs.5/- each, pursuant to the terms of the Scheme which provides that 1 fully paid up Equity Shares of Rs.5/- each of Parvati Sweeteners and Power Limited (Transferee Company) against every 0.97 equity Shares of Rs.5/- each held in the Dollex Industries Limited (Transferor Company), whose names appear in the Register of Members & in the statement of the beneficial position furnished by the Depositories as at the close of business hours on Friday, February 9, 2018.

Please note that in terms of the Scheme, the Equity shares allotted as aforementioned by the Company will be listed and admitted for trading on the BSE Limited. We inform that the company is/will be ensuring compliances in consultation with Stock Exchange to complete the necessary formalities for listing of the shares allotted at the earliest.

For Dollex Industries Limited

Name : Mehmoood Khan  
DIN : 00069224  
Designation : Director