



SANJIVANI PARANTERAL LIMITED

205, P. N. Kothari Industrial Estate, L.B.S. Marg, Bhandup (W), Mumbai - 400 078, Maharashtra

Date: November 13, 2020

The Manager-Listing Department
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Scrip ID: SANJIVIN; Script Code: 531569

Sub.: Outcome of the Board Meeting of the Company held on Friday, November 13, 2020

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI LODR Regulations')

Madam/ Dear Sir,

Pursuant to Regulation 30 read with Part A of Schedule III, Regulation 33 and other applicable provisions of the SEBI LODR Regulations, we wish to inform that the Board of Directors of Sanjivani Paranteral Limited ('Company') was held today i.e. Friday, November 13, 2020 at the Registered Office of the Company situated at 205, P N Kothari Industrial Estate, LBS Marg, Bhandup (West), Mumbai - 400078, Maharashtra, *inter-alia* considered and approved, the following matters:

1. The Unaudited Financial Results of the Company for the quarter ended September 30, 2020 (Q2) and half year ended September 30, 2020.

The Board of Directors also took note of the 'Limited Review Report' issued by issued by the Statutory Auditors of the Company. Accordingly, we hereby submit a copy of Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2020 along with the Limited Review Report issued by the Statutory Auditors of the Company (as **Annexure A**).

2. Increase in Authorised Capital of the Company

Increase in the existing Authorised Share Capital of the Company from existing Rs. 7,00,00,000 (Rupees Seven Crores) to Rs. 10,00,00,000 (Rupees Ten Crores) divided into 1,00,00,000 (One Crore) Equity Shares of face value of Rs. 10 (Rupees Ten only) each, by creation of additional 30,00,000 (Thirty Lakh) Equity Shares of face ₹ 10 (Rupees Ten only) each and consequent alteration of the existing 'Clause V' of the Memorandum of Association of the Company relating to the Authorised Share Capital.





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3. Preferential Issue of Equity Shares

Subject to approval of the Shareholders of the Company and such other regulatory approvals as may be required, the Board of Directors has approved the issuance and allotment on preferential basis by way of fresh issue of 26,00,000 (Twenty Six Lakhs) Equity Shares to proposed allottees at a price of Rs. 10 per Equity Shares (including premium of Nil per equity share), total amounting to Rs. 260.00 Lakh which offer/ issue price is in accordance with the applicable provisions of the Securities & Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto. The further details of proposed Preferential Issue of the Company are enclosed (as **Annexure B**);

4. Approval for Issue of Notice for an Extraordinary General Meeting

The Board of Directors also approved the convening of an Extraordinary General Meeting of the Shareholders of the Company together with the draft Notice to be issued to the Shareholders for seeking their approval, *inter alia*, for a) Increase in Authorised Capital of the Company; and b) Preferential Issue of Equity Shares.

The detailed Notice of the Extraordinary General Meeting shall be submitted to stock exchange separately.

The meeting of the Board of Directors Commenced at 4.00 pm and concluded at 4.50 pm.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

FOR SANJIVANI PARENTERAL LIMITED


Mrunmai Sarvankar
Director
DIN: 07173011



Encl: Detailed Disclosure as per Schedule III of the SEBI LODR Regulations



SANJIVANI PARANTERAL LIMITED

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Annexure B: Details of the proposed Preferential Issue

Detailed disclosure under Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

1. Issuance of Equity Shares on preferential basis:

- Type of securities to be proposed: Equity Shares
- Face Value of Equity Share: Rs. 10
- Type of Issuance: Preferential Allotment
- Total Number of Securities proposed to be issued: 26,00,000 (Twenty Six Lakhs)
Equity Shares of face value Rs. 10/- each fully paid up.
- Issue Price: Rs. 10 (including Premium of Rs. Nil) Per Equity Share
- Total Amount for which the Securities will be issued (approximately): Rs. 260.00 Lakh
- No. of Proposed Investors: 2 (Two)
- Name of the Proposed Investors: i) Mr. Ashwani Khemka; ii) Next Orbit Ventures Fund
- Other relevant information:

Sr. No.	Name of the Proposed Investors/ Allottees	Category	Pre-issue Shareholding Structure		Number of Equity Shares to be issued in the Proposed Preferential Issue	Post-issue Shareholding Structure	
			Number	% of Shares		Number	% of Shares
1.	Mr. Ashwani Khemka	Promoter	1,77,356	3.01%	16,00,000	17,77,356	20.91%
2.	Next Orbit Ventures Fund	Non-Promoter	-	-	10,00,000	10,00,000	11.77%



SANJIVANI PARANTERAL LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2020

Rs. In Lacs (Except earning per share)

SR. NO.	PARTICULARS	QUARTER ENDED ON			SIX MONTHS ENDED ON		PREVIOUS YEAR ENDED ON
		30-09-20	30-06-20	30-09-19	30-09-20	30-09-19	31-03-20
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	(AUDITED)
1	REVENUE FROM OPERATIONS						
	a) REVENUE FROM OPERATIONS	819.72	492.32	580.80	1312.04	959.06	1635.59
	b) OTHER INCOME	4.54	2.35	12.47	6.89	15.54	25.19
	TOTAL REVENUE	824.26	494.67	593.27	1318.93	974.60	1660.78
2	EXPENSES						
	a) COST OF MATERIAL CONSUMED	408.05	387.57	291.26	795.62	549.07	992.73
	b) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK-IN-PROGRESS AND STOCK-IN-TRADE	144.79	(44.99)	74.41	99.80	0.62	(85.96)
	c) EMPLOYEE BENEFITS EXPENSES	60.81	52.46	54.50	113.27	113.38	261.19
	d) FINANCE COSTS	4.12	2.47	10.28	6.59	12.87	65.61
	e) DEPRECIATION AND AMORTIZATION EXPENSES	21.27	20.87	26.81	42.14	53.18	107.21
	f) OTHER EXPENSES	160.51	123.24	174.85	283.75	331.11	500.85
	TOTAL EXPENSES	799.55	541.62	632.11	1341.17	1060.23	1841.63
3	PROFIT/ (LOSS) BEFORE TAX (1-2)	24.71	(46.95)	(38.84)	(22.24)	(85.63)	(180.85)
4	TAX EXPENSES						
	- CURRENT	0.00	0.00	0.00	0.00	0.00	0.00
	- DEFERRED	0.00	0.00	1.94	0.00	1.94	(10.03)
5	NET PROFIT / (LOSS) FOR THE PERIOD (9-10)	24.71	(46.95)	(40.78)	(22.24)	(87.57)	(170.82)
6	OTHER COMPREHENSIVE INCOME (NET OF TAXES)	0.00	0.00	0.00	0.00	0.00	0.00
7	TOTAL OTHER COMPREHENSIVE INCOME FOR THE PERIOD	0.00	0.00	0.00	0.00	0.00	0.00
8	TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE PARENT	24.71	(46.95)	(40.78)	(22.24)	(87.57)	(170.82)
9	EARNING PER SHARE (IN Rs.)						
	a) BASIC EARNINGS (LOSS) PER SHARE	0.42	(0.80)	(0.69)	-0.38	(1.48)	(2.90)
	b) DILUTED EARNINGS (LOSS) PER SHARE	0.42	(0.80)	(0.69)	-0.38	(1.48)	(2.90)
	DETAILS OF EQUITY SHARE CAPITAL						
	PAID-UP EQUITY SHARE CAPITAL, EQUITY SHARE OF RS.10/- EACH	589.83	589.83	589.83	589.83	589.83	589.83

NOTES :

- The Statement of financials results have been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
- The above statement of Financial Results, as reviewed by Audit Committee, were approved and taken on record by the Board of Directors in their meeting held on 13th November 2020
- Company account for gratuity/leave salary provisions at year end on actuarial basis.
- Profit and Loss Account is understated to the extent of interest not charged by the bank.
- The Statutory Auditors have carried out a 'Limited Review of the Company's results in terms of Clause 41 of the Listing Agreement with Stock Exchange.
- Nil investors complaints were received during the quarter. There was no complaint outstanding at the beginning or at the end of the quarter
- Company has only one business segment of pharmaceutical in terms of the requirement as per IND AS 108 on "Operating Segment Reporting"

FOR SANJIVANI PARANTERAL LTD.

Place : Mumbai

Date : 13th November 2020

MRUNMAI SARVANKAR
DIRECTOR
DIN: 07173011



SANJIVANI PARANTERAL LIMITED

REGD OFFICE : 205,P.N. KOTHARI INDLESTATE,L.B.S.MARG,BHANDUP (W), MUMBAI - 400 078

TEL NO. 022 20812600 Email ID: info@sanjivani.co.in

CIN: L24300MH1994PLC081752

STANDALONE UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES Rs. In Lacs

PARTICULARS	As At 30.09.2020	As At 31.03.2020
	(Audited)	(Audited)
1. ASSETS		
Non-Current Assts		
Property, Plant And Equipment	795.98	804.13
Capital Work In Progress	0.00	0.00
Other Intangible Assets	0.00	0.00
Non Current Financial Assets		
Non-Current Investments	5.00	5.00
Trade Receivable	88.47	148.66
Long Terms Loans & Advances	82.34	127.39
Other Non Current Assets	21.26	101.60
Total Non-Current Financial Assets	197.07	382.65
Total - Non-Current Assets	993.05	1186.78
Current Assts		
Inventories	19.08	166.31
Current Financial Assts		
Trade Receivables	150.09	106.52
Cash And Cash Equivalents	39.37	26.57
Short Terms Loans And Advances	0.00	15.51
Other Current Assets	205.68	64.03
Total Current Financial Assets	395.14	212.63
Total Current Assets	414.22	378.94
Total - Assets	1407.27	1565.72
2. Equity And Liabilities		
Equity		
Equity Share Capital	589.83	589.83
Other Equity	(5503.39)	(5481.14)
Sub-Total - Equity	(4913.56)	(4891.31)
Liabilities		
B. Non Current Liabilities		
Long Term Borrowings	473.48	795.11
Differred Tax Liability	89.07	89.07
Long Term Provisions	33.34	33.34
Sub-Total - Non-Current Liabilities	595.89	917.52
C. Current Liabilities		
Short Term Borrowings	3660.15	3660.15
Trade Payables	1109.33	1079.36
Other Short Term Liabilities	25.99	463.26
Short Term Provisions	3.03	79.20
Other Current Liabilities	926.44	257.54
Sub-Total - Current Liabilities	5724.94	5539.51
Total - Equity And Liabilities	1407.27	1565.72



Sanjivani Paranteral Limited

Unaudited Cash Flow Statement For The Half Year Ended 30th September 2020

PARTICULRS	Half year ended 30.09.2020	Half year ended 30.09.2019
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	(22.25)	(87.57)
Adjustements for:		
Depreciation	42.14	53.18
Interest Expense	6.59	12.87
Interest Received	(1.42)	(0.72)
Dividend on Shares	-	(0.60)
Operating profit before changes in working capital	25.07	(22.84)
Adjustements for:		
Decrease/(Increase) in trade & other receivables	18.06	264.02
Decrease/(Increase) in Inventories	46.07	(8.86)
Decrease/(Increase) in Short Term Loan and Advances	(61.01)	(38.81)
Increase/(Decrease) in Long Term Loan and Advances	(19.37)	103.03
Increase/(Decrease) in Trade payables	81.42	(181.32)
Increase/(Decrease) in Short Term Liabilities	(647.67)	(80.37)
Increase/(Decrease) in Short Term Provisions	(2.93)	(74.24)
Increase/(Decrease) in Long Term Provisions	(4.20)	(1.03)
Cash generated from operating Activity	(564.56)	(40.42)
Taxes paid	-	-
Cash flow before Extraordinary items	(564.56)	(40.42)
Extra ordinary items	-	-
NET CASH GENERATED FROM OPERATING ACTIVITY	(564.56)	(40.42)
B. CASH FLOW FROM INVESTING ACTIVITY		
Sale/(Purchase) of fixed assets	15.73	(8.45)
Dividend on Shares	-	0.60
NET CASH FLOW FROM INVESTING ACTIVITY	15.73	(7.85)
C. CASH FLOW FROM FINANCING ACTIVITY		
Proceed from long term borrowings	(379.49)	40.26
Proceed from short term borrowings	968.37	(0.01)
Interest Expense	(6.59)	(12.87)
Interest Received	1.42	0.72
NET CASH FLOW FROM FINANCING ACTIVITY	583.71	28.10
NET INCREASE IN CASH AND CASH EQUIVELANTS	34.88	(18.89)
Cash & Cash equivalent at the beginning of the period	4.49	23.38
Cash equivalents at the end of the year	39.37	4.49
Cash and Cash equivalents comprise -		
Cash on hand	1.29	0.46
Bank Balance	38.08	4.03
Total	39.37	4.49





R. B. Gohil & Co.

Chartered Accountants

Review Report to Sanjivani Paranteral Ltd.

We have reviewed the accompanying statement of unaudited financial results of M/s Sanjivani Paranteral Ltd. for the quarter ended 30th September'2020 which are included in the accompanying 'Statement of Unaudited Financial Results for the quarter ended 30th September'2020 (the "Statement"). The statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (the "Listing Regulations, 2015"), which has been initialed by us for identification purpose. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors, which have been prepared in accordance with the recognition and measurement principals laid down in Indian Accounting Standard for Interim Financial Reporting, (IND-AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accosted in India. Our responsibility is to issue a report on these financial statements based on our review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements /results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

R.B.GOHIL & CO.
CHARTERED ACCOUNTANTS



Date : 13th November'2020

(R.B.GOHIL)
PARTNER

M. No.104997 / FRN 119360W

UDIN: 20104997AAAAJH6014