

**By E-mail Submission**

**April 08, 2024**

To,  
**BSE Limited**  
P J Tower, Dalal Street,  
Fort, Mumbai – 400 001.  
Email: corp.relations@bseindia.com  
Security Code: 542599

**Roopshri Resorts Limited**  
Compliance Officer  
S. No 246, Plot No 99, Hotel Alexander, Matheran,  
Tal - Karjat, Raigad-410102, Maharashtra, India  
Email: [info@roopshriresorts.co.in](mailto:info@roopshriresorts.co.in)

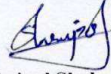
**Ref.: Roopshri Resorts Limited**

**Sub: Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed disclosure under Regulation 29(1) and Regulation 29(2) of SEBI (SAST) Regulations, 2011 w.r.t. acquisition of 11,16,000 equity shares along with persons acting in concert (PAC) by way of Preferential Issue of Roopshri Resorts Limited, on March 16, 2024.

**Yours Faithfully**



**Shripal Shah**  
Promoter

*Enclosure: As above*

**Disclosure under Regulation 29(1) and Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of the Acquisition**

Name of the Target Company (TC)	Roopshri Resorts Limited (ROOPSHRI)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shripal Shah (Acquirer) Shreyas Shah (PAC) Shreshri Enterprises LLP (PAC) Lecorp Corporate Services LLP (PAC)		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed	BSE Limited (BSE)		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. Total Share / Voting Capital</b>	<b>% w.r.t. Total Diluted Share / Voting Capital</b>
<b>Before the acquisition / disposal under consideration, holding of:</b>			
a) Shares carrying voting rights <i>(Please refer note (2) below)</i>	37,47,980	64.22%	64.22%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>37,47,980</b>	<b>64.22%</b>	<b>64.22%</b>
<b>Details of Acquisition /-Sale</b>	<b>Number</b>	<b>% w.r.t. Total Share / Voting Capital</b>	<b>% w.r.t. Total Diluted Share / Voting Capital</b>
a) Shares carrying voting rights acquired / sold	11,16,000	3.16%	3.16%
b) VRs acquired / sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil

d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
<b>e) Total (a+b+c+-d)</b>	<b>11,16,000</b>	<b>3.16%</b>	<b>3.16%</b>

After the Acquisition / Sale, holding of:	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
a) Shares carrying voting rights acquired	48,63,980	67.38%	67.38%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>48,63,980</b>	<b>67.38%</b>	<b>67.38%</b>
Mode of Acquisition / Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of Acquisition / Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 16, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	5,83,60,200		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	7,21,90,200		
Total diluted share/voting capital of the TC after the said acquisition / sale	1,38,30,000		

  
**Shripal Shah**  
 Promoter

**Date:** April 08, 2024  
**Place:** Mumbai