

CHOTHANI FOODS LIMITED

CIN: L15122MH2014PLC252200

Reg. Office: Office No. 408, B Wing, Damji Shamji Corporate Square, Laxmi Nagar, Ghatkopar East,
Mumbai-400075.

E-mail id: chothaniniraj@gmail.com Website: www.chothanifoodslimited.com

Date: 15th April, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Script Code - 540681

Subject: Intimation of Trading Approval received from BSE Limited On 12.04.2024 for Trading of 50,00,000 Equity Shares Of Rs. 10/- each issued at premium of Rs. 5.57/- on a Preferential Basis pursuant to Conversion of Warrants.

Dear Sir / Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform that the Company has received Trading approval from BSE vide letter dated 12th April, 2024 for 50,00,000 Equity shares of Rs. 10/- each issued at premium of Rs. 5.57/- bearing distinctive numbers from 5160001 to 10160000 issued to promoters and Non-Promoters on a preferential basis pursuant to conversion of warrants.

The Trading Approval Letter is attached herewith for your reference and records.

Thanking You,

Yours faithfully

For CHOTHANI FOODS LIMITED

NEERAJ CHOTHANI
MANAGING DIRECTOR
(DIN: 06732169)

LOD / PREF / SV / 98/ 2024-2025

" E - Letter "

Friday, April 12, 2024

The Company Secretary
CHOTHANI FOODS LIMITED
Office no 408 B Wing Damji Shamji Corporate Square
Behind Kanara Business Centre
Laxmi Nagar Ghatkopar East 400075

Dear Sir / Madam,

Re: Trading of 50,00,000 Equity Shares of Rs. 10.00/- each to be issued at a premium of Rs. 5.57/- bearing distinctive numbers from 5160001 to 10160000 issued to Promoter and Non Promoter on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Monday, April 15, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240412-16** dated **April 12, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager