



## SURYA ROSHNI LIMITED

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E-mail : cs@surya.in Website : www.surya.co.in

SRL/se/19-20/15

June 28, 2019

**The Secretary**  
**The Stock Exchange, Mumbai**  
New Trading Ring, 14th Floor,  
Rotunda Building, P.J.Towers,  
Dalal Street, Fort,  
**MUMBAI - 400 001**  
Scrip Code: 500336

**The Manager (Listing Department)**  
**The National stock Exchange of India Ltd**  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
**Mumbai – 400 051**  
NSE Symbol: SURYAROSNI

**Re : INVESTOR PRESENTATION**

Dear Sir,



In terms of Regulation 30 read with Para A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copy of the updated "Investor presentation". Copy of the same is also being uploaded on the website of the Company at, <http://www.surya.co.in>

Kindly take the same in your records.

Thanking you,

Yours faithfully

For Surya Roshni Limited

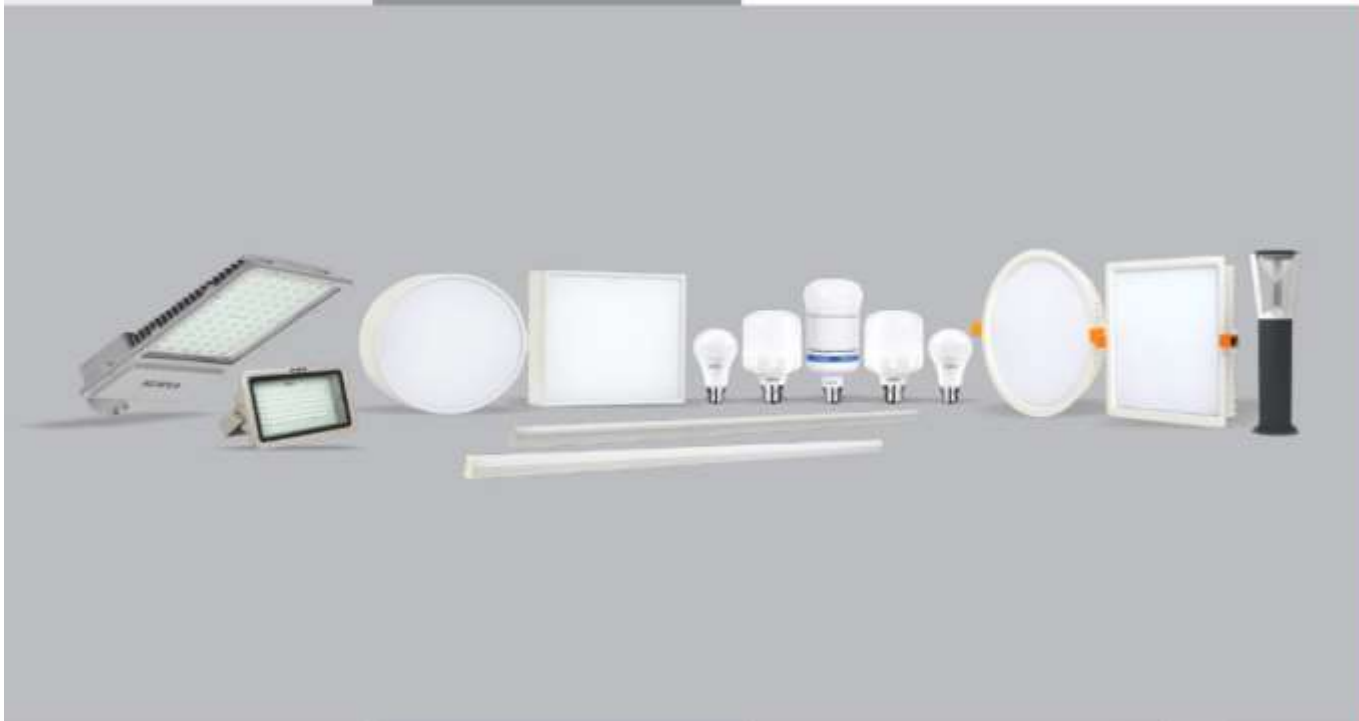
**B B SINGAL**

**Sr. V.P & COMPANY SECRETARY**

**Enclosed: as above.**

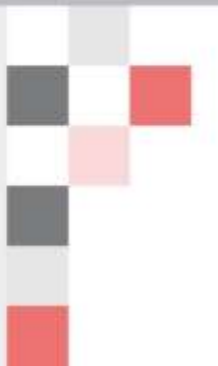


# SURYA



**Surya Roshni Limited**

Investors Presentation  
June 2019





1

**Company  
Overview**

2

**Steel Pipes  
& Strips**

3

**Lighting & Consumer  
Durables**

4

**Financial  
Highlights**

5

**Growth  
Drivers**

6

**Board of Directors and  
KMP's**

7

**Client &  
Customers**

- Established in 1973, **SURYA** spearheaded the technological revolution and evolved as one of the fully integrated Steel Pipes & Strips and Lighting & Consumer Durables conglomerate
- Strong brand and wide spread distribution network
- # 1 in India for manufacturing of ERW GI Pipes
- Largest exporter of ERW Pipes
- # 2 in India for Lighting products

**50 +**

Exports across countries globally

**100 %**

Backward integrated

**5 years +**

Association with over 50% of lighting distributors

**2,500 +**

Distributors

**2,50,000**

Retail/Dealer outlets  
Strong Rural Base

**Q4 FY 2018-19****Rs 17,045 million, 20% YoY ↑**

Net Revenue

**Rs 440 million, 19% YoY ↑**

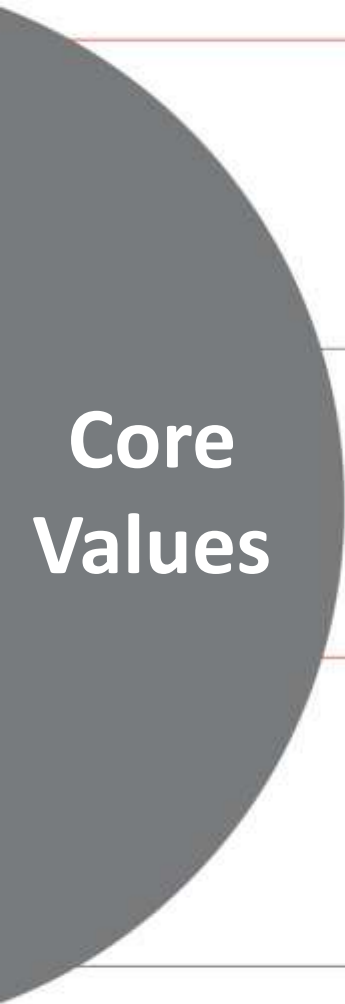
PAT

**FY 2018-19****Rs 59,750 million, 21% YoY ↑**

Net Revenue

**Rs 1,208 million, 12% YoY ↑**

PAT



## **Surya Parivar**

Principle-centric, Close-knit Family,  
Trust, Mutual Respect And  
Team Spirit



## **Integrity**

Moral Principles, Undivided Spirit.  
Reflects in Personal Lives, Financial  
Transactions and Business Deals.



## **Social Responsibility**

Eco-Friendly Products,  
Optimized Resources to Conserve  
the Environment.



## **Customer Satisfaction**

Customers - Guiding Stars  
Future Endeavours and Improvement.

## **Profitable growth**



Professionalism



**Product  
Development**



Productivity and  
Perfection



**Performance  
Evaluation**



Promotions



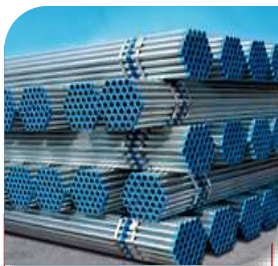
**Payback**

# Business Segments – diversified offerings

**SURYA**

## Steel Pipes & Strips Segment

PRAKASH  
**SURYA**



**GI Pipes**



**ERW – Black**



**Section Pipes**



**API & Spiral Pipes**



**Cold Rolled Strips**

## Lighting & Consumer Durable Segment

**SURYA**  
*Empowering Lifestyles*



**LED Lamps & Battens**



**LED Street Lights**



**Conventional Lighting**

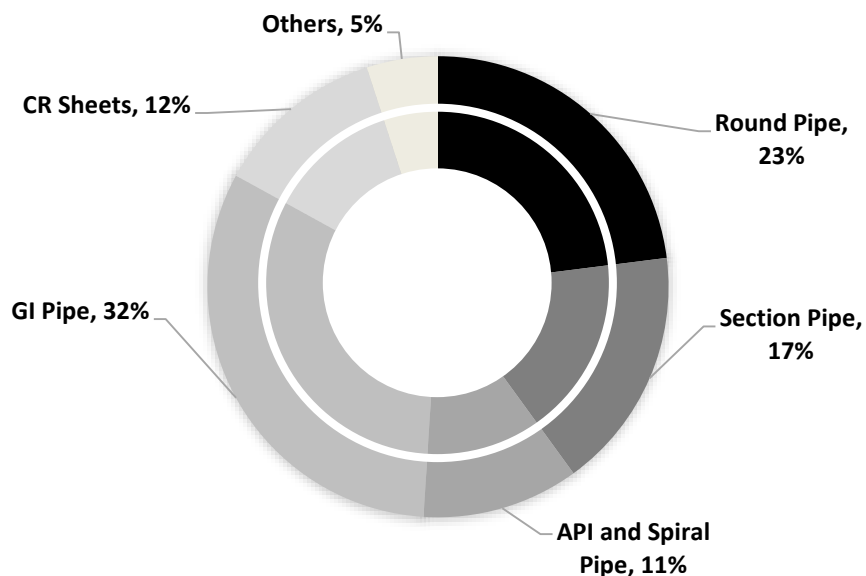


**Fans**

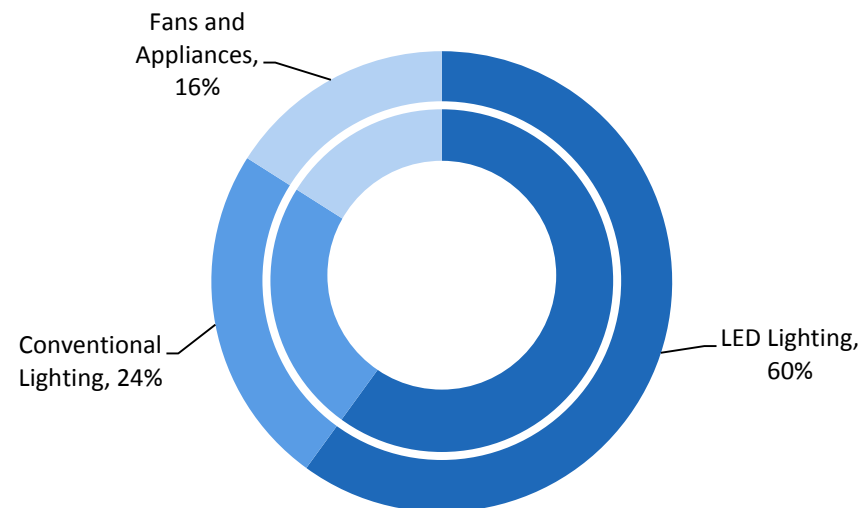


**Home Appliances**

## Steel Pipes & Strips



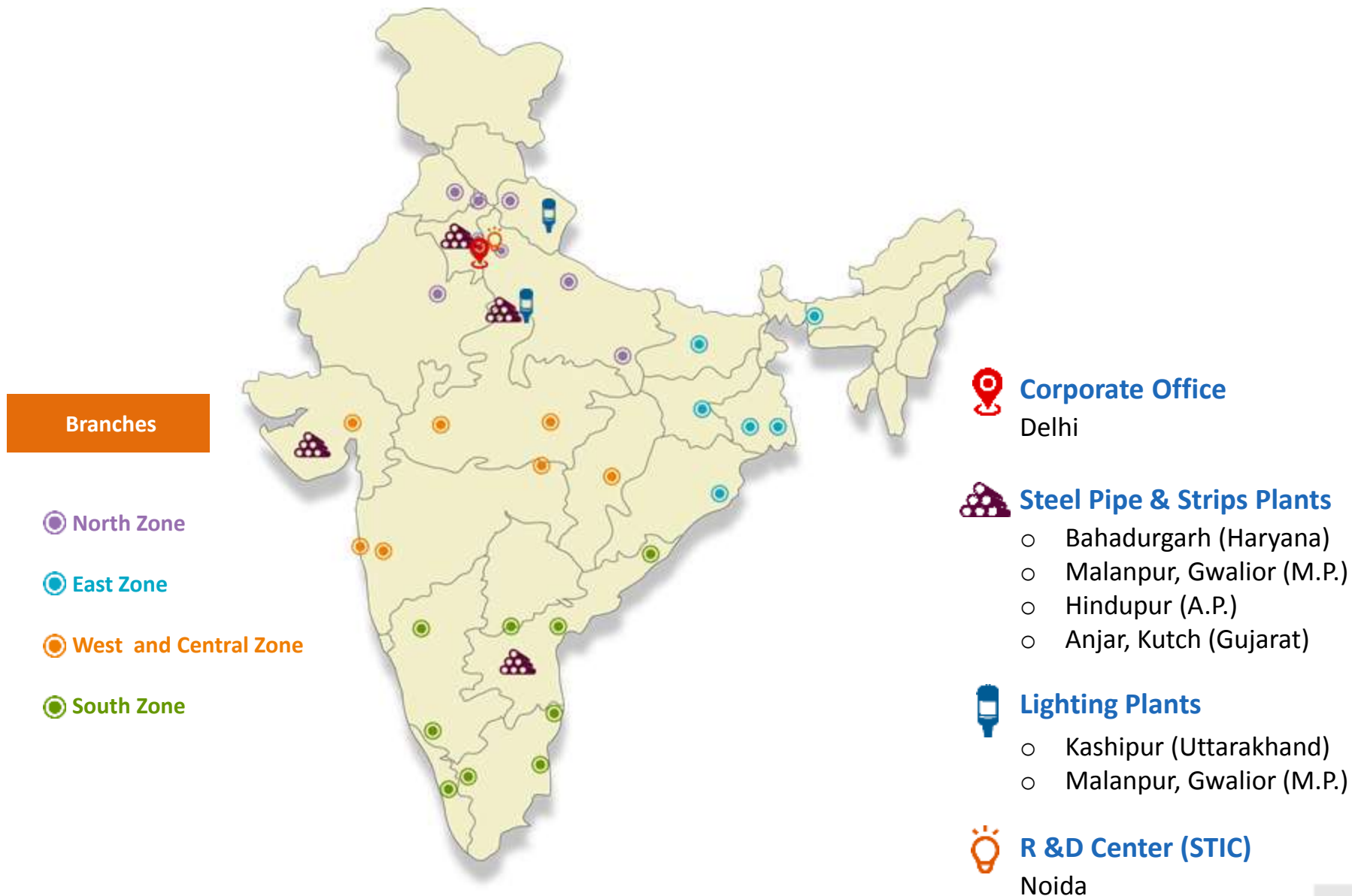
## Lighting & Consumer Durables



| Particulars (Rs. in million) | Steel Pipes & Strips Segment | Lighting & Consumer Durables Segment | Total  |
|------------------------------|------------------------------|--------------------------------------|--------|
| Revenue                      | 44,267                       | 15,534                               | 59,750 |
| % Share                      | 74%                          | 26%                                  | 100%   |

# With a PAN India Manufacturing Presence

**SURYA**



# Competitively placed to Drive Industry Leadership

**SURYA**

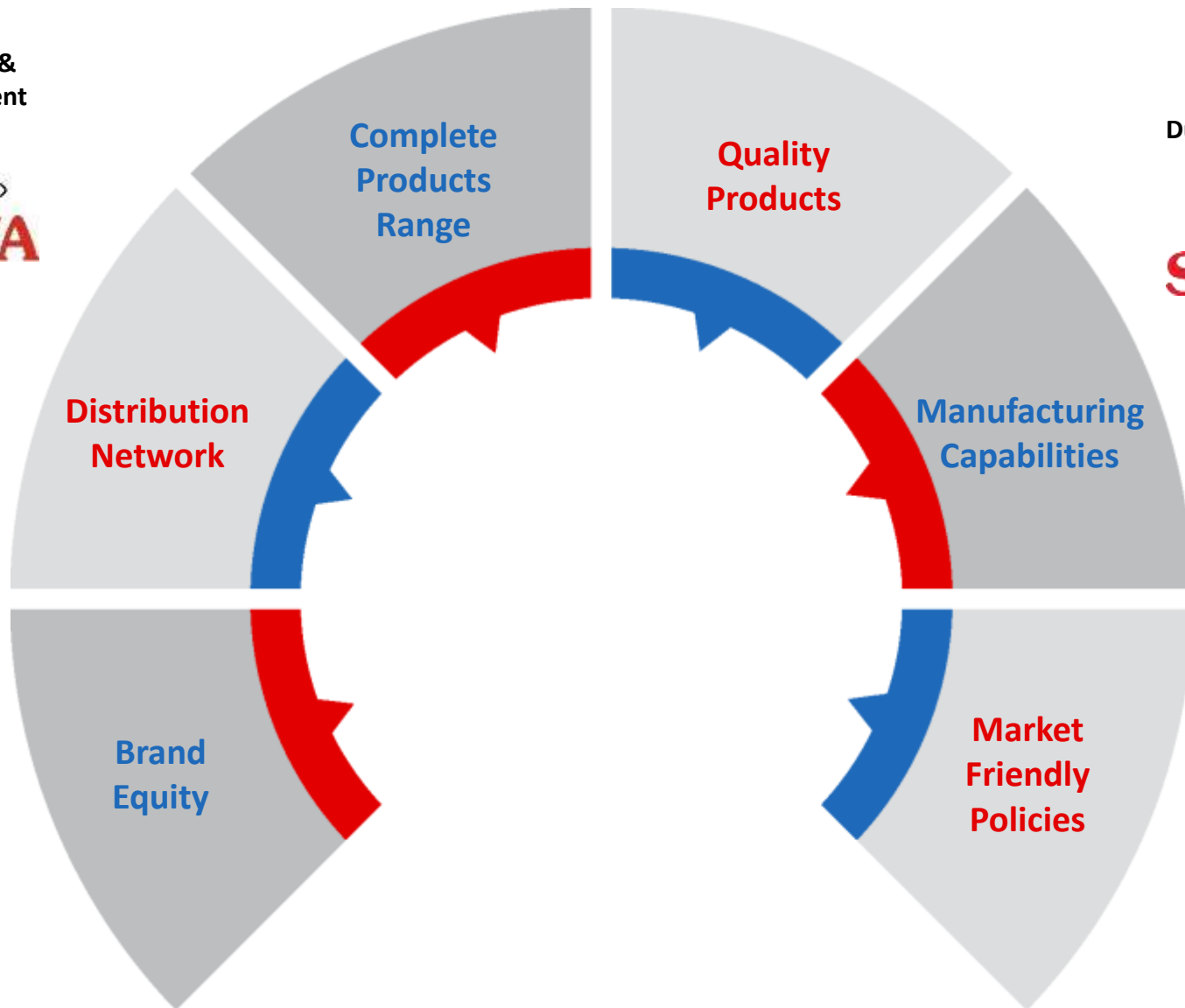
Steel Pipes &  
Strips Segment

PRAKASH

**SURYA**

Lighting &  
Consumer  
Durable Segment

**SURYA**





# Steel Pipes & Strips

**Extensive Applications**

# Steel Pipes & Strips Business – leading by quality

**SURYA**

|   |   |   |                    |                   |
|---|---|---|--------------------|-------------------|
| <b>Position and Brand</b>                       | Company is the largest exporter of ERW Pipes and largest manufacturer of ERW GI pipes in India under <b>Brand “PRAKASH SURYA”</b> |   |                    |                   |
| <b>Particulars</b>                              | <b>2017-18</b>  |   | <b>2018-19</b>     |                   |
| <b>Turnover (Net of Taxes) (Rs. in million)</b> | <b>35,545</b>   |   | <b>44,267</b>      |                   |
| <b>Value increase (in %)</b>                    | <b>36%</b>  |   | <b>25%</b>         |                   |
| <b>Volume Growth (in %)</b>                     | <b>20%</b>  |   | <b>10%</b>         |                   |
| <b>Plant Locations</b>                          | Bahadurgarh<br>(Haryana)  | Gwalior<br>(M.P.)   | Anjar<br>(Gujarat) | Hindupur<br>(A.P) |
| <b>Year of Establishment</b>                    | <b>1973</b>   | <b>2010</b>   | <b>2010</b>        | <b>2017</b>       |
| <b>Products</b>                                 | ERW Steel pipes (GI, Black, Hollow section), Spiral, API, 3LPE coated & CR sheets   |   |                    |                   |
| <b>Exports</b>                                  | More than 50 countries (UAE, Australia, Egypt, EU, Canada, US etc.)   |   |                    |                   |
| <b>Marketing Network</b>                        | Over 250 Dealers and 21,000 Retailers (B2C - 70%)   |   |                    |                   |
| <b>Raw materials Suppliers</b>                  | SAIL, JSW, Hindustan Zinc, Tata Steel, Essar Steel  |   |                    |                   |
|   | Posco, Angang, Sngang, Zaporzhstal, Hyundai, Benxi, Anchan  |   |                    |                   |
| <b>Production Capacity</b>                      | <b>Particulars</b>  | <b>Capacity (p.a)</b>                                       |                    |                   |
|   | ERW Pipes (including GI - 2,50,000 MT)  | 900,000 MT  |                    |                   |
|   | Spiral (including offline – 1,40,000 MT)  | 200,000 MT  |                    |                   |
|   | CR Sheets   | 115,000 MT  |                    |                   |
|   | 3 LPE Coating   | External; 1,850,000 sq mtr,<br>Internal; 1,100,000 sq. mtr. |                    |                   |

# Diversified Applications Across High-Growth Sectors

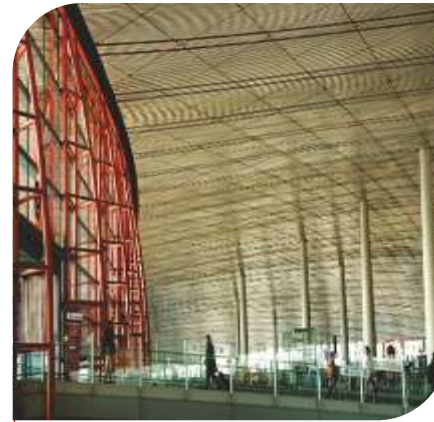
**SURYA**



**Agriculture & Irrigation**



**Fire Fighting System**



**Airport Terminal**



**Industrial applications**



**Construction**



**Oil & Gas Pipe Lines**



**Auto components**



**Stadium Structures**

## Steel Pipes

## Cold Rolled

### GI



#### Applications

- Irrigation, Agriculture
- Casing and tubing
- Hot Water/ Gas
- Plumbing, Water pipelines
- Green Houses
- Fire Fighting
- GP Pipes

### Black



#### Applications

- Construction Works
- Fabrication
- Fencing
- Powder Coating
- Sign Boards
- Industrial Application
- Scaffoldings

### Hollow Section



#### Applications

- Engineering & Architectural Structures
- Airport, Metros, Railways
- Urban Development
- Electrical Poles/ Telecom Towers
- Solar Structure

### API & 3 LPE Coated and Spiral Pipes



#### Applications

- Oil Pipelines
- Natural Gas
- Oil Well Casing
- City Gas Distribution
- Plant Piping
- Water Pipelines - Mains, Industrial water Lines

### CR Strips / Sheets



#### Applications

- Auto Components
- Motor Stamping
- Furniture and Fittings
- Domestic Appliances
- Drums and Barrels
- Cycle Rims
- Umbrella Tubes & Rips
- Engineering Applications



## **Anjar, Gujarat - ERW and Spiral Manufacturing Unit**

- Established in 2010, spread across 92 Acres to target export markets; merged with the Company w.e.f April 2016
- Proximity to major Kandla and Mundra Ports gives strategic advantage in exports and imports
- Manufactures ERW and Spiral pipes (GI, Black, Section) and API Pipes with coating



## **Hindupur, Andhra Pradesh**

- Established in 2017 for ERW (GI, Black, Section) pipes
- Proximity to premium market of South India – savings in logistic cost; eligible for tax under the A.P. State Policy
- Strategic initiative to decentralize the manufacturing unit nearer to the market place, will explore opportunities to implement the same model in the future



## **Bahadurgarh (NCR – Delhi)**

- Spread across 55 acres, close proximity to Metro and KMP
- ERW pipe plant established in 1973 and Cold rolled plant established in 1991
- Manufactures ERW pipes (GI, Black, Section), API Pipes and CR sheets.
- Serves NCR and North Indian market
- Continuous thrust on efficiency and cost reduction



## **Gwalior (Madhya Pradesh)**

- Spread across 51 acres, centrally located, serving UP, MP, Rajasthan and Chhattisgarh markets
- Established in 2010 for ERW pipes (GI, black section)
- Eligible for state industrial incentives upto 2025
- Ample Infrastructure facilities for future expansions



- Installed 3LPE Coating Manufacturing Unit In Anjar, Gujarat in 2018
- Established track record, obtained accreditations, certifications of ISO 9001,14001 & 18001
- Specialized API Pipe with 3LPE Coating, used in transportation of Petroleum and Natural Gas, City Gas Distribution and Water Pipelines - Mains, Industrial water Lines and Plant Piping
- High growth area - special thrust from Government on building modern infrastructure with low cost transportation
- Higher capacity utilisation of the Spiral/API facilities
- Savings in coating cost
- Eligible for State Industrial Incentives



Advertisement in  
Local print Media



The International Tube and Pipe  
Trade Fair, Germany, April 2018



TV Advertisement for Prakash  
Surya Steel Pipes

- Selling with 'Prakash Surya' Brand across India via established Dealer and Distributor network
- Strong brand leadership, historical presence, channel reach upto rural India with relationship build over decades
- Participation in events, dealer meets to engage channel partners
- Use of media, local print to build brand franchisee

# What Makes our Future Positive?

**SURYA**

- Strong capex plans by major hydrocarbon companies and robust Investments in City Gas Distributions - will lead to strong demand for oil and gas pipelines
- Government's focus on agriculture and irrigation sector will generate demands for water pipes, drainage set-ups and irrigation systems
- River linking projects to address India's water scarcity and initiatives like '**Har Ghar Nal Yojna**' - shall drive piping demand for water transportation
- India's increasing population and urbanisation shall lead to Infrastructure development, affordable housing, Smart City – shall drive demand for tubes and piping
- Strong export potential due to Infrastructure development for Expo 2020 and FIFA World Cup 2022 in Qatar; several global oil & gas majors will drive demand for new pipelines as well as replacement of aging pipelines



**Infrastructure**



**Housing**



**Urban**



**Railway**



**Agriculture**



**City Gas**



**Fire Fighting**



**Smart City**

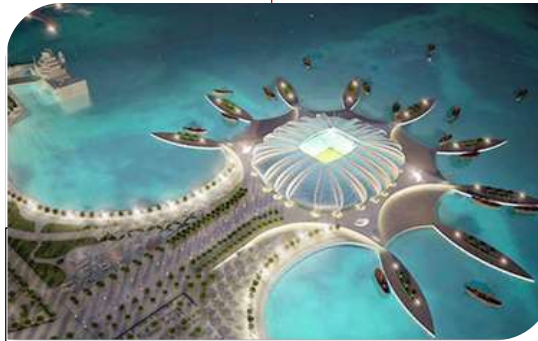
Surya has actively invested in developing capacities, products and distribution capabilities to capitalise on the underlying opportunities in India and abroad.

### Dubai EXPO 2020



**Dubai Frame**

### Qatar FIFA 2022



**Ras Abu Aboud Stadium**



**Museum of Future**



**Lusail Iconic Stadium**

- Largest exporter of ERW Pipes and ERW Galvanized Steel Pipes (GI) from India
- Exports to over 50 countries including USA, Canada, UK, Europe, Gulf Region and South East Asia, among others
- Established dealer network across Gulf Region with direct presence of 'Prakash Surya' Brand.



# Lighting & Consumer Durables

# Lighting & Consumer Durables Segment – Leading by Technology and Product innovation

**SURYA**

| Position and Brand                       | 2nd Largest in Lighting – Marketing under brand “SURYA”  |                   |                      |
|--|--|-------------------|----------------------|
| Particulars                              | 2017-18  | 2018-19           |                      |
| Turnover (Net of Taxes) (Rs. in million) | 13,833   | 15,534            |                      |
| LED Growth (%)                           | 45%  | 36%               |                      |
| Plant / R&D Locations                    | Kashipur<br>(Uttarakhand)  | Gwalior<br>(M.P)  | Noida<br>NCR         |
| Year of Establishment                    | 1984   | 1992              | 2012                 |
| Products                                 | Manufacturing of LED lights (Lamps, Street Lights, Down-lighters, Panels, Luminaires, etc.), Conventional lights (GLS, FTL, CFL, HID) and Fan & Home Appliances. Company ranked as 6th in the Fans Industry. |                   |                      |
| Exports                                  | To more then 40 Countries including Middle East and U.K (GE, Osram & Tungsrum)   |                   |                      |
| Marketing Network                        | Over 2,500 Dealers and 2,50,000 Countrywide Retailers on <b>PAN India</b>  |                   |                      |
| Raw materials Suppliers                  | Hindalco, Tata , Reliance, Nichia, Mitsui, Foshan Nationstar, Dongguan, Glass Bond, MLS.   |                   |                      |
| Production Capacity (Per annum)          | LED Bulbs  | LED Street Lights | LED Tubes & Fittings |
|  | 90 MN PCS  | 3.60 MN PCS       | 10 MN PCS            |
|  |  |                   | GLS<br>200 MN PCS    |

## LEDs



**Lamps**



**Battens**



**Street Lights**



**Down Lighters**



**Fans**



**Home Appliances  
& Fittings**



**PVC  
(Pipes & Fittings)**



**Conventional  
Lighting**

## Consumer Durables

## Conventional Lighting

# World-class Facilities with Innovation-driven R&D Centre **SURYA**



**Kashipur**

- Manufactures LED lights (Lamps, Street Lights, Downlighters and fittings) & Conventional Lights (GLS, T5, HID Lamps), filaments, PCBs & Drivers



**Gwalior**

- Lighting Glass Plant for manufacturing of LED lights (lamps, street lights, decorative lighting ) and conventional lights (GLS, CFL, FTL), Caps, PCBs, Drivers, etc



## **R&D – To drive the change towards Smart Lighting**

Surya Technology & Innovation Centre (STIC) - duly approved by DSIR and NABL at Noida - was established in 2011 with a focus on development of LED products.



## The inevitable changes over the past 2 years

- Exponential growth in LED Lighting across both B2C and B2B segments
- Price stabilization after steep correction in LED Lighting
- Number of light points per household increased
- Phasing out of CFL and FTL
- Launched Premium LED Lighting range of LED Bulbs, Down-lighters, Battens, Lamps, Street Lights, Flood Lights and decorative luminaires

## SURYA's Strength

- India's 2nd largest lighting products company
- Completely backward integrated
- Cost effective and energy efficient products
- Out of 8.7 million Street Lights replaced under SLNP by EESL, Surya contributed 2.7 million,
- Out of 350.0 million LED Bulbs distributed by EESL, Surya contributed 39.5 million
- Out of 7.0 million LED Tube Lights distributed by EESL, Surya contributed 2.6 million.



- Entered into the Fan business in FY 2014
- Gained No. 6 slot in the Fan market in a short span of time
- Provides wide categories of premium decorative and colourful range of ceiling, table, pedestal, wall mounting fans and exhaust fans
- Launched Anti Dust and other new designs of energy efficient fans

- Ventured into Domestic Kitchen Appliances business in FY 2015
- Provides feature rich, contemporary range of
  - Electrical Heating Appliances like Water Heaters
  - Domestic Appliances like Room Heaters, Dry Irons, Steam Irons and Immersion Heater
  - Kitchen Appliances, Cooktop



- 28% Revenue Growth in FY19, Rs. 481 mn as compared to Rs. 377 mn in FY18
- Applications: Water Management, Housing Sector, Agriculture & Irrigation System, Domestic And Industrial Drainage System – Cold/ Hot Water Plumbing, Industrial Process Lines, Swimming Pool, Salt Water Lines etc
- Leverage existing distribution network
- Complete product range with in-house manufacturing unit
- Capacity Expansion from the current capacity to augment stronger growth
- Sizeable business opportunity with Strong Brand of 'Prakash Surya' and Distribution Network

1

Strong dealer relations (50% of B2C distributors have more than 5 years of association) due to transparent and attractive policies, schemes, incentives and foreign tours

2

Strong trade network of 2,50,000 Retail Outlets supports scaling

3

Primary network is supported by a strong secondary sales network (300+ RTF & 2,500+ DSPs), which promotes effective communication with the market, engagement activities with electricians and architects

4

Complete product range, strong R&D and quality management teams to develop in-house solutions for specific micro markets and resolve issues timely

5

Decentralised branch / depot network system helps in quick logistical movements, prompt delivery and customer feedback and satisfaction

# Enhancing Brand Visibility

**SURYA**



**Principal Sponsor Rajasthan  
Royals, IPL 2019**



Scan to view the AD



**Light India Show 2018, New  
Delhi**



**Dealer Conference, Singapore  
Cruise**



**TV Advertisement, 'Golmaal  
Again' Hindi Movie**



Scan to view the AD



**Surya Water Heater – TV  
Advertisement**



Scan to view the AD



**Surya Fans Print Ad with  
celebrity**

## Growth factors:

- Market reach, retail network and brand equity
- Increasing preference of luminaires against lighting – multi-fold value-addition
- Futuristic Intelligent, Smart Lighting
- 75% of organised market is dominated by 7 players including Surya
- Product basket with all types of Lighting and Electrical equipment



## Government initiatives (Focus on Energy Efficiency & Go-Green):

- Aims to change all the street lights to LED under SLNP and lighting of commercial buildings from conventional to LED's
- 'Bijli Har Ghar Yojana' (Saubhagya) to electrify 40 million families in rural and Urban areas
- Affordable LED for all through EESL (UJALA)
- Railways and airports modernisation



**Futuristic Intelligent  
Smart Lighting**



# Financials

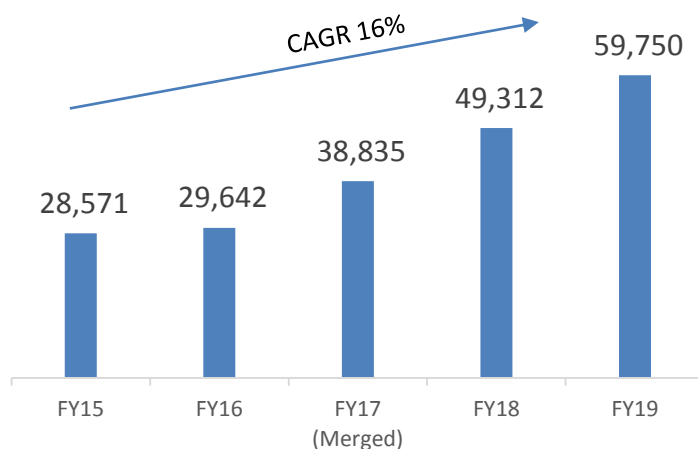
The background features a large, semi-transparent globe centered on the Atlantic Ocean. Overlaid on the globe is a white grid. A thick blue line graph starts from the left, dips slightly, and then trends upwards with two peaks, ending in a purple arrowhead pointing towards the top right. A vertical white arrow on the far left points upwards, and a horizontal white arrow at the bottom points to the right.

# Consistent Financial Performance – 5 Years

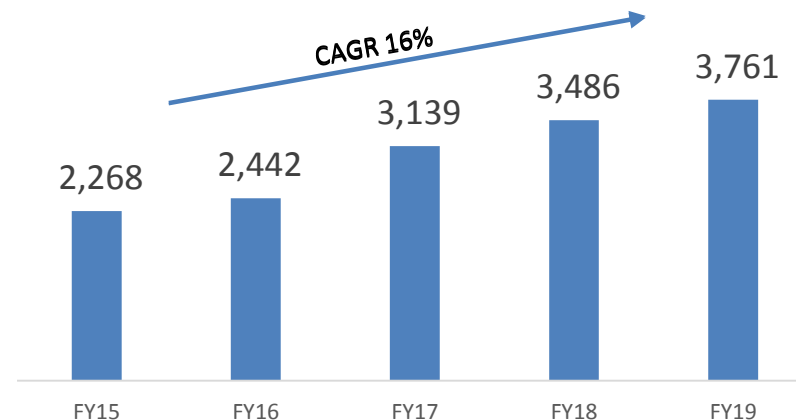
**SURYA**

(INR in million)

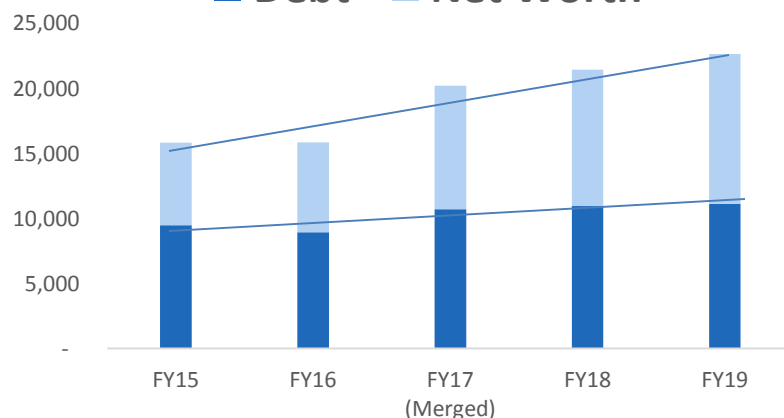
## Net Revenue



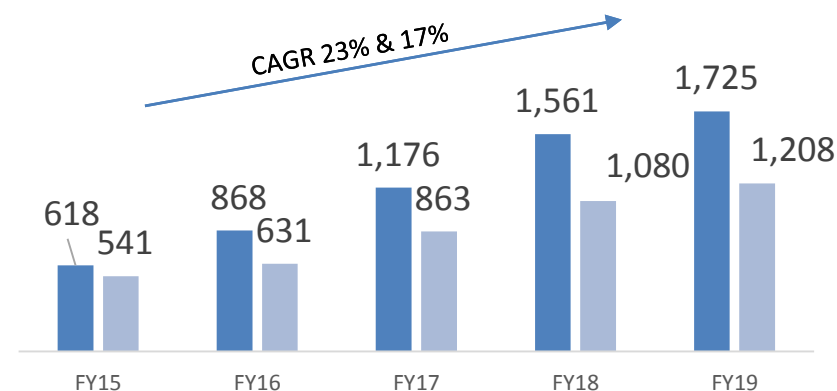
## EBIDTA



## Debt Net Worth



## Profit Before Tax Profit After Tax



Long Term Credit Rating improved from 'A-' to 'A+'. Short Term Credit Rating at 'A1', CP 'A1+'

# Key Financial Performance – Company as whole

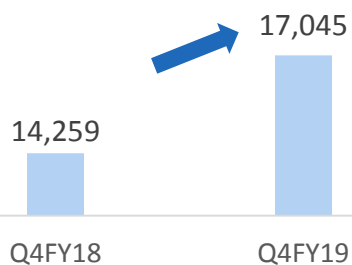
**SURYA**

## Q4FY18 vs Q4FY19

(INR in million)

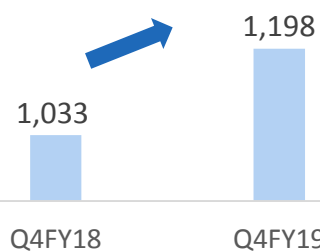
### Net Revenue

Up 20%



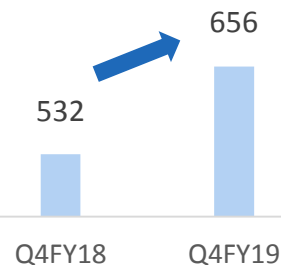
### EBIDTA

Up 16%



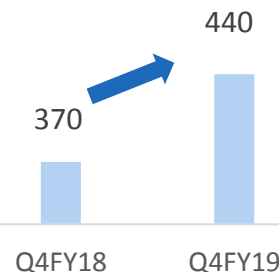
### PBT

Up 23%



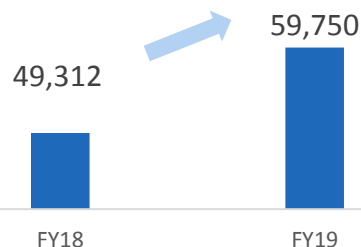
### PAT

Up 19%

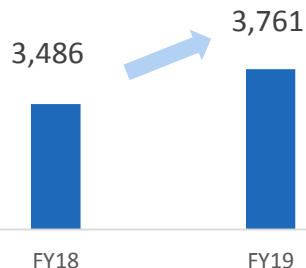


## FY18 vs FY19

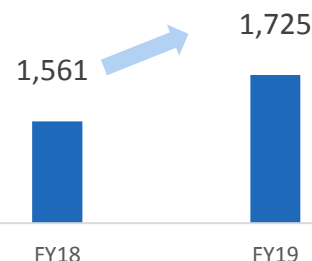
Up 21%



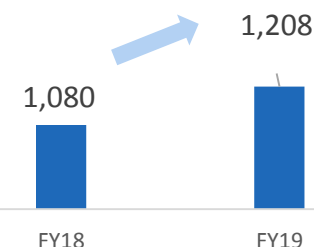
Up 8%



Up 10%



Up 12%



Q4FY19 and FY19 (Consolidated) includes the financials of WOS established for Odisha Street Lighting Project

# Key Financial Performance – Segment wise

**SURYA**

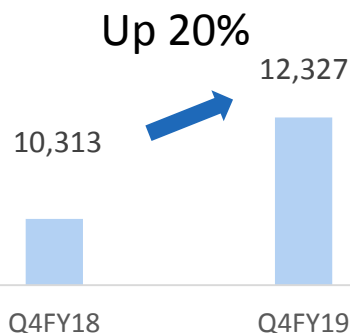
## Steel Pipes and Strips

## Lighting and Consumer Durables

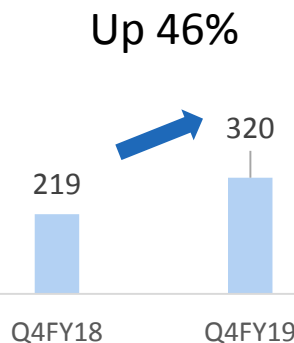
(INR in million)

### Q4FY18 vs Q4FY19

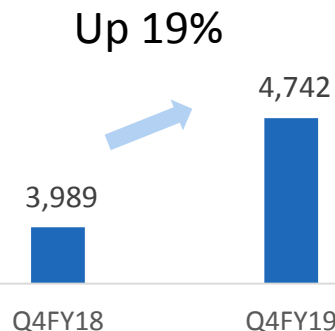
#### Net Revenue



#### PBT

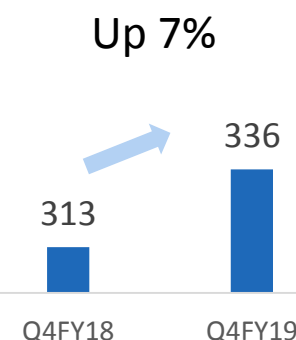


#### Net Revenue

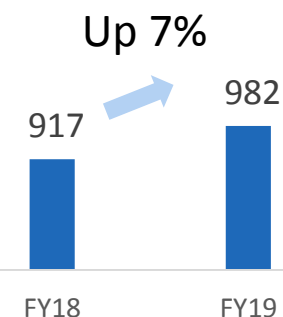
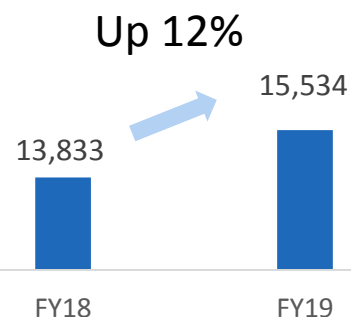
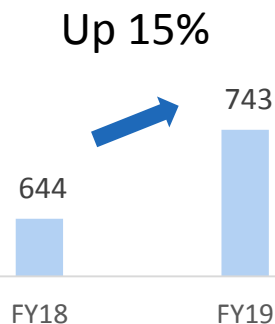
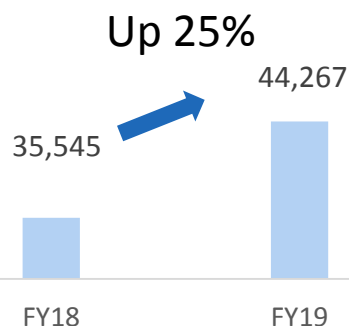


#### PBT

(INR in million)



### FY18 vs FY19



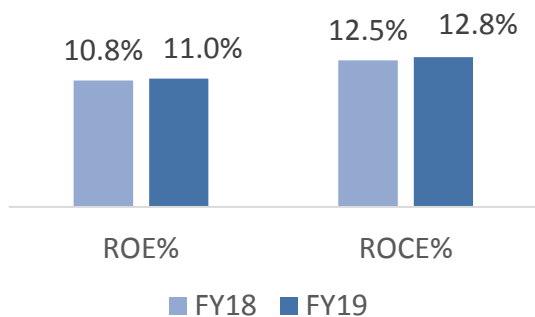
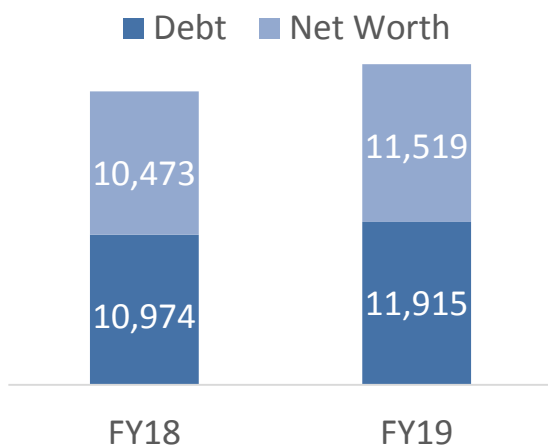
Q4FY19 and FY19 (Consolidated) includes the financials of WOS established for Odisha Street Lighting Project

# Key Financial Performance – Company as a Whole

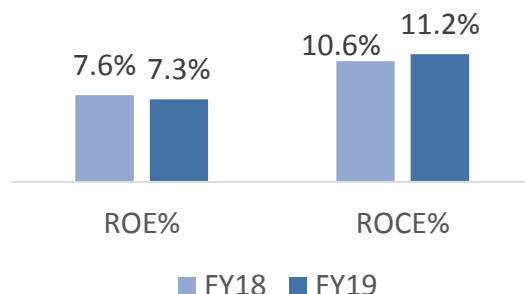
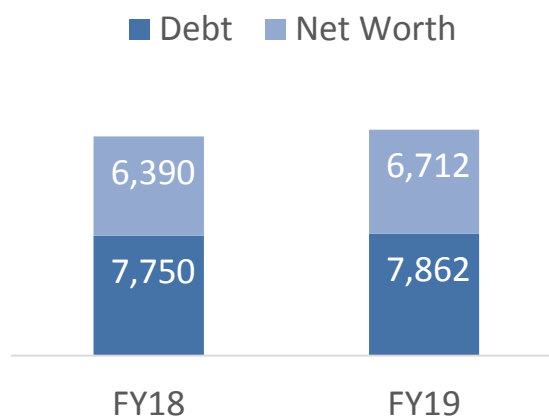
**SURYA**

(INR in million)

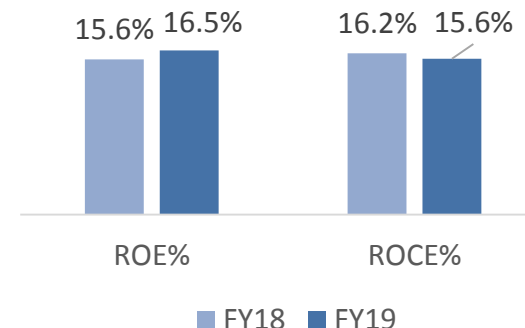
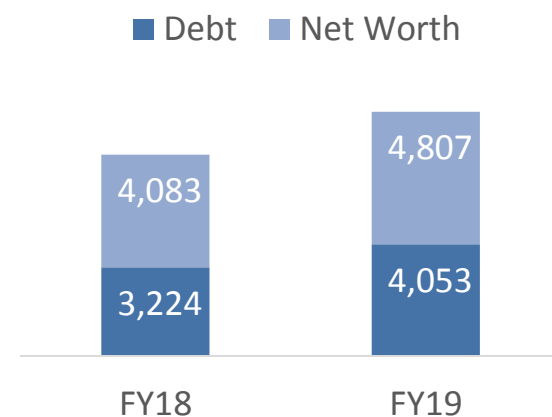
## Company as a Whole



## Steel Pipes and Strips

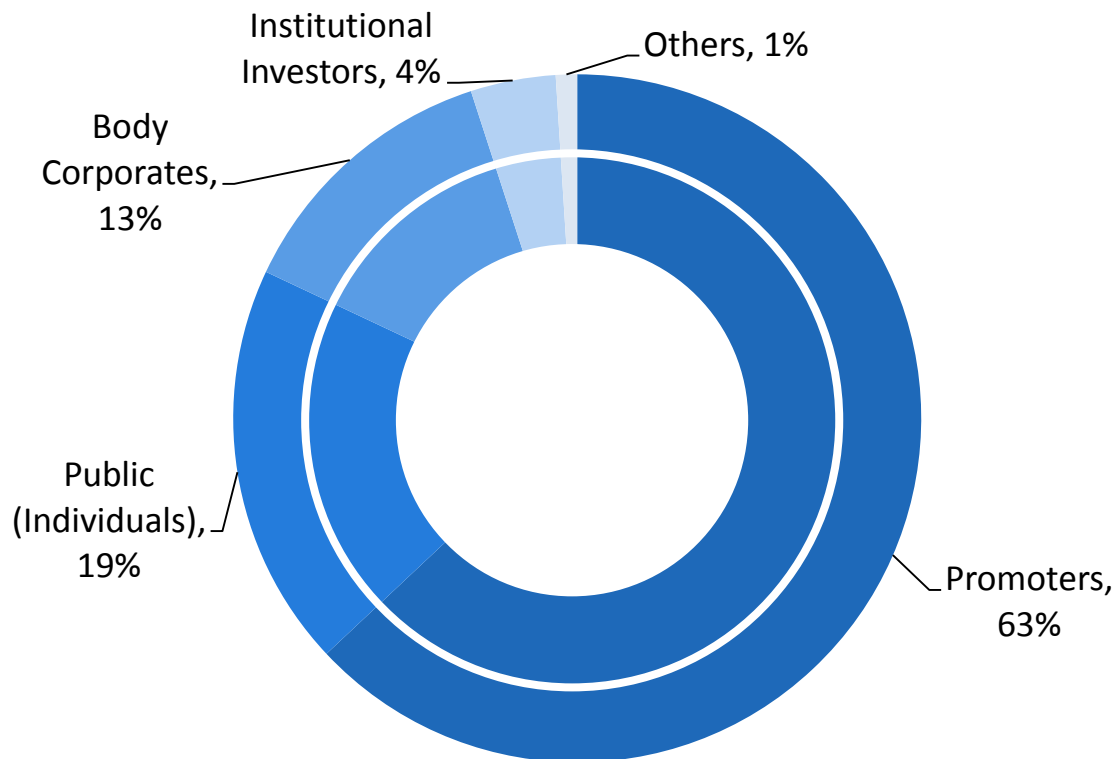


## Lighting and Consumer Durables



# Shareholding Pattern as at 31.03.2019

**SURYA**



**Total No. of Shareholders – 24137**

## Bankers :

SBI, HDFC, BOB, CANARA, PNB,  
IDBI, DCB & EXIM

- Constant thrust on Value added and Quality products in both the divisions
- Installation of **3LPE coating pipes** unit will provide higher capacity utilization for API and Spiral pipes
- Maximize utilization of existing manufacturing facilities, operational efficiency by modernization, de-bottlenecking and adopting state-of-the-art technology and Capex rationalisation
- Increasing spent on advertisement and publicity
- Increase reach in metros and launching of premium categories of quality products
- Move up the value chain by penetration in LED Street Light, Batten, Down Lighters, other LED Fitting, new applications and target niche opportunities in Smart Lighting
- Strengthen engagements with marquee customers through accreditation, improvement on cost effective product mix and timely deliveries
- Aim to achieve project approvals across product categories in both the divisions
- To enhance market share on the back of shifting of Indian Economy from unorganized to organized
- Strengthen capital efficiency through channel financing arrangement for dealers (without recourse), Working Capital Management and thrust on ROCE and ROE improvement

# Chairman & Board of Directors

**SURYA**



**Shri J. P. Agarwal**  
Executive Chairman

Driving force behind creating Surya as one of the most reputed, trusted and successful Company in both business verticals viz. Steel Pipe & Strips and Lighting & Consumer Durables.



**Shri Raju Bista**  
Managing Director

Young, Dynamic with 33 years of age, has been the growth engine for the Company. His discipline, dedication, visionary power and relentless efforts has helped in achieving the overall development of the Company. He is President of ELCOMA. He is also the Member of Parliament.



**Smt Urmil Agarwal**  
Director

Woman director of the Company, having sound business acumen & understanding of both the businesses of the Company.



**Shri Vinay Surya**  
Whole Time Director

Possess vast experience of over 21 years in Marketing, Export, Commercial, Financial & Operational field. He has done an M.B.A. from Swinburn University, Australia.



**Shri T.S. Bhattacharya**  
Ex-MD of SBI has an illustrious professional career of 44 years.



**Shri Ravinder Kumar Narang -**  
Ex-Chairman of IOCL with vast experience in the field of Operations, Project Development & Marketing Network.



**Shri K.K. Narula**  
Ex-Chief General Manager from SBI Chandigarh (LHO). He is also the Chairman of the Audit Committee.



**Shri S S Khurana**  
Ex-Chairman of Railway Board and Ex-officio Principal Secretary to Government of India.



**Shri S K Awasthi**  
Ex-Managing Director of PNB Capital.



**Shri Sunil Sikka**  
A post graduate in Management (FMS Delhi) and an Ex-President of Havells (India) Limited & ELCOMA. During his tenure, he led multiple initiatives to accelerate growth in marketing of consumer electrical and lighting in India



**Shri Kaustubh N Karmarkar –**  
**Whole time Director, with** vast experience of over 21 years in the field of Management & Human Resources and Planning

# Key Managerial Personnel's (KMPs)

**SURYA**



**Shri R.N. Maloo**

Executive Director  
& Group CFO

A qualified CA with 33 years experience in Corporate Affairs, Finance, Commercial & Taxation. He held CFO positions at RSWM, PDL, Welspun Corporation etc. and also in CA practice as partner with M/s Kalani & Co, Jaipur.



**Shri Tarun Baldua**

CEO – Steel Operations

A qualified Chartered Accountant with 34 years of experience in Commercial, Operations and Administration of various businesses across industries.



**Shri Ramanjit Singh**

CEO – Lighting  
Operations

A qualified MBA-operation with 34 years of experience in Operational and served on the post of Sr. Director at Philips India. He led multiple initiatives to accelerate innovation & growth in lighting industry.



**Shri B.B. Singal**

Sr. V. P.  
& Company Secretary

A qualified CA, Company Secretary and Cost Accountant having a rich experience of over 24 years in Secretarial Function, Corporate Laws, Accounts, Direct Tax & Investor Relationship.

# Clients & Customers

**SURYA**



INDIAN OIL CORP. LTD.



**Shell**



A Navratna Company



दिल्ली मेट्रो रेल कॉर्पोरेशन लि.  
Delhi Metro Rail Corporation Ltd.



INDRAPRASTHA  
GAS LIMITED



**Marubeni**



**LARSEN & TOUBRO**



**ADANI**



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# Thank You

## Surya Roshni Limited

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**Ph: +91-11 47108000**

**Fax no: +91-11 25789560**

### Website

[www.surya.co.in](http://www.surya.co.in)

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