JAYASHREE FINVEST PRIVATE LIMITED

15, MAHARANA PRATAP SARANI, 3RD FLOOR, KOLKATA-700 001, (FORMERLY: INDIA EXCHANGE PLACE)
Phone: (033) 2230 0292 • E-mail: mudrikagoods@gmail.com
CIN: U17299WB1979PTC032264

21th December, 2023

To, BSE Limited Floor-25, Phiroze JeeJeeBhoy Tower Dalal Street, Fort, Mumbai 400001

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla, Bandra (East), Mumbai-400 051

The General Manager
Listing Department
The Calcutta Stock Exchange Limited
7, Lyons Range, Calcutta 700001

Dear Sir / Madam,

Sub.: Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In accordance with Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the report in respect of the acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you.

Yours faithfully,

Acquirer belonging to Promoter Group

For, Jayashree Finvest Private Limited

Aithorised Signatory

Encl: a.a.

Email to: corp.relations@bseindia.com, takeover@nse.co.in

c.c.
The Compliance Officer
Jay Shree Tea & Industries Limited
Industry House, 15 th Floor,
10, Camac Street
Kolkata-700017

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Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sr. No.	Particulars	Details				
1.	Name of the Target Company (TC)	JAY SHREE TEA & INDUSTRIES LIMITED				
2.	Name of the acquirer(s)	Jayashree Finvest Private Limited				
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") Calcutta Stock Exchange Limited ("CSE")				
4.	Details of the transaction including rationale, if any, for the transfer / acquisition of shares.	Acquisition of 62,10,630 equity shares by Jayashree Finvest Private Limited, which was earlier held by M/s. Jayantika Investment & Finance Ltd (since merged with Jayashree Finvest Private Limited, pursuant to Scheme of Amalgamation of Jayantika Investment & Finance Ltd with Jayashree Finvest Pvt Ltd as approved by the National Company law Tribunal)				
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Sub-clause (d)(iii) of Regulation 10(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.				
6.	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations.	Not Applicable [Since the exemption is sought under Sub-clause (d)(iii) of Regulation 10(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.]				
	 date of filing with the stock exchange. 	Not Applicable				
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made		
a)	Name of the transferor / seller	Not Applicable		Not Applicable		
b)	Date of acquisition	N.A.				
c)	Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	, N.A.				
d)	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Proposed Actual	N.A.			
e)	Price at which shares are proposed to be acquired /	Proposed	N.A.			

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	actually acquired / actually acquired	Actual					
8.	Shareholding details	Pre-Transactions		Post-Transactions			
0.		No. of shares held		No. of shares held	% w.r.t total share capital of TC		
a)	Each Acquirer / Transferee (*)						
	Jayashree Finvest Private Limited	4,58,176	1.59	66,68,806	23.10		
b)	Each Seller / Transferor						
	Jayantika Investment and Finance Limited	62,10,630	21.51	Nil	Nil		

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Acquirer belonging to Promoter Group

For, Jayashree Finvest Private Limited

Authorised Signatory

Date: 21-12-2023 Place: Kolkata